The Owl Advantage, LLC
3655 Kimberly Creek Lane
Green Cove Springs, FL 32043
OFFICE: (833) 695-8326 | DIRECT FAX: (833) 548-0787

OFFICE START DATE:_____
CONSULT DATE:_____

OFFICE NAME:_____

OFFICE ADDRESS:_____

CITY:_____ STATE:_____ ZIP CODE:_____

OFFICE PHONE:_____ OFFICE FAX:_____

OFFICE EMAIL:_____

TAX ID#:_____

OWNER(s) NAME:_____

PROVIDER NAME:_____ PROVIDER NAME:_____

DIRECT EMAIL:_____ DIRECT EMAIL:_____

CELL#:_____ CELL#:_____

NPI#:_____ NPI#:_____

LICENSE#:_____ LICENSE#:_____

ASSOCIATE NAME:_____ ASSOCIATE NAME:_____

EMAIL:_____ EMAIL:_____

CELL#:_____ CELL#:_____

NPI#:_____ NPI#:_____

LICENSE#:_____ LICENSE#:_____

ASSOCIATE NAME:_____ ASSOCIATE NAME:_____

EMAIL:_____ EMAIL:_____

CELL#:_____ CELL#:_____

NPI#:_____ NPI#:_____

LICENSE#:_____ LICENSE#:_____

PRIMARY CONTACT:_____

FRONT OFFICE TEAM:_____

OFFICE I.T. PERSON:_____PHONE#_____EMAIL:_____

SOFTWARE/VERSION:_____ X-RAY SOFTWARE:_____

ELECTRONIC CLAIMS PROCESSOR:_____

ELECTRONIC ATTACHMENTS SOFTWARE:_____

ELECTRONIC STATEMENTS SOFTWARE:_____

NAME OF IN HOUSE OFFICE PAYMENT PLAN:_____

IN-NETWORK INSURANCE PLANS:_____

_____

EFT INSURANCE ACCOUNTS:_____

ARE YOU UTILIZING FEE SCHEDULES?: ☐Y   ☐N
MEDICAL CLAIMS?: ☐Y   ☐N
EOD REPORT TIME:_____   DOES THE OFFICE RUN EOM? ☐Y   ☐N | IS EOM UP TO DATE? ☐Y   ☐N

WEEKLY SCHEDULE:
☐ MONDAY   HOURS:_____   ☐ SATURDAY   HOURS:_____
☐ TUESDAY   HOURS:_____   ☐ SUNDAY   HOURS:_____
☐ WEDNESDAY HOURS:_____
☐ THURSDAY   HOURS:_____
☐ FRIDAY   HOURS:_____
SCHEDULE NOTES:_____
_____

NOTES:

_____

OWL TEAM USE ONLY:
DATE:_____   **OWL TEAM MEMBER NAME:_____**

INSURANCE AGING   PATIENT AGING   COLLECTION RATIO:_____
0-30:_____   0-30:_____
31-60:_____   31-60:_____
61-90:_____   61-90:_____
90+:_____   90+:_____
TOTAL INSURANCE:_____   TOTAL AR:_____

OWL TEAM USE ONLY NOTES:

THE OWL
ADVANTAGE
-dental solutions-