

Psychotherapy Practice of Deborah S. Green-Lauber, LISW-S

Health Insurance/EAP/Private-Pay Form

Patient Name: _____ DOB: _____ Gender _____

Address: _____ City: _____ ST: _____ ZIP: _____

Contact Phone(s) C: _____ H: _____ Email: _____

Primary Insurance

Ins. Co.: _____ Employer: _____

Insured's ID #: _____ Group #: _____ Payor ID#: _____

Insured's Information: (if different than patient)

Name: _____ Relationship to Pt: _____ DOB: _____

Address: _____ City: _____ ST: _____ ZIP: _____

EAP Benefit Information

EAP Co. : _____ Employer: _____

EAP Employee Name: _____ Relationship to Pt: _____ DOB: _____

EAP ID#: _____ Total # of Sessions Authorized: _____

EAP Authorization #: _____ Dates of Auth: _____ to _____

Secondary Insurance

Secondary Insurance Co.: _____ Employer: _____

Insured's ID #: _____ Group#: _____ Payor#: _____

Secondary Insured's Information: (if different than patient)

Name: _____ Relationship to Pt: _____ DOB: _____

Address: _____ City: _____ ST: _____ ZIP: _____

Check if using Private-Pay/No Insurance _____

Deborah S. Green-Lauber, LISW-S will bill the above insurance company/EAP company directly for all services. Your signature indicates liability for any balance due. The patient's, or responsible person's, signature below authorizes release of any necessary medical or other information requested by the insurance company to process the claim. Your signature requests and assigns direct payment to Deborah S. Green-Lauber, LISW-S all proceeds payable under the terms and provisions of your insurance policy.

Signature: _____ Date: _____

Psychotherapy Practice of Deborah S. Green-Lauber, LISW-S

Consent for Treatment

I, _____ give permission and consent to Deborah S. Green-Lauber, LISW-S to provide mental health assessment/treatment to me.

I understand that information disclosed in clinical sessions is confidential and may not be released to anyone without my written permission. This therapist adheres to professional, legal, and ethical guidelines established by state law. Legal and ethical exceptions to confidentiality include:

1. When there is clear and present danger or harm to you or others.
2. When there is knowledge or suspicion of abuse or neglect of children or elderly persons.
3. When a court subpoenas clinical records.
4. When an individual cites his/her treatment/clinical record in a legal proceeding.

I have also reviewed the information provided by this therapist regarding use of protected health information (PHI) per HIPAA (Health Insurance Portability and Accountability Act). A written copy of the Notice of Privacy Practices will be given upon request.

My rights: I understand I have to right to competent and professional service. I have the right to be treated with respect and courtesy. I have a right to a therapeutic relationship free of abuse or exploitation. I have the right to file a complaint. I have the right to review my clinical record and make a written request to have it released to a competent professional.

My responsibilities: I am responsible to be an active, collaborative participant in my therapy process.

Payment: I understand that I am financially responsible for this treatment at a private-pay fee of \$100 per therapy session. If I choose to use insurance for payment, I agree to make my co-insurance/co-payment at the time of service and I agree I am responsible for any balance not paid by my insurance company.

Missed appointments: I understand I will be charged a late cancel/ no show fee of \$50, if I fail to give 24 hrs notice to cancel or reschedule an appointment.

Email Restrictions: I understand that I may want to use email to schedule and/or cancel appointments. If I use email for purposes other than appointment requests, I understand and waive my right to complete confidentiality, as there are limits to what can be kept private over the internet. I understand therapeutic advice/ consultation will not be conducted via email due to these confidentiality restrictions.

I have read the above information and have had the opportunity to discuss this consent with my therapist. I give full voluntary consent to clinical services rendered by Deborah S. Green-Lauber, LISW-S. I understand that I may terminate clinical services and this consent at any time. My signature signifies understanding and agreement to these policies.

Client Signature _____ Date _____

Psychotherapy Practice of Deborah S. Green-Lauber, LISW-S

PERSONAL INFORMATION FORM – ADULT

Client's Name: _____ DOB: _____

Employer: _____ Position: _____ Education Completed: _____

Who referred You to Deborah: _____

SYMPTOM CHECK LIST: (check all that apply; use blank space to add items not listed)

- | | | | |
|---|--|--|--|
| <input type="checkbox"/> agitated | <input type="checkbox"/> restless | <input type="checkbox"/> anxious | <input type="checkbox"/> racing thoughts |
| <input type="checkbox"/> fearful | <input type="checkbox"/> worry a lot | <input type="checkbox"/> depressed | <input type="checkbox"/> appetite increase |
| <input type="checkbox"/> cry often | <input type="checkbox"/> don't fit in | <input type="checkbox"/> confused | <input type="checkbox"/> appetite decrease |
| <input type="checkbox"/> hopeless | <input type="checkbox"/> helpless | <input type="checkbox"/> sad | <input type="checkbox"/> no appetite |
| <input type="checkbox"/> withdrawn | <input type="checkbox"/> guilt | <input type="checkbox"/> suicidal | <input type="checkbox"/> overly distracted |
| <input type="checkbox"/> feeling out of control | <input type="checkbox"/> hear voices | <input type="checkbox"/> personality changes | <input type="checkbox"/> mood swings |
| <input type="checkbox"/> suspicious | <input type="checkbox"/> can't concentrate | <input type="checkbox"/> overactive/rapid speech | <input type="checkbox"/> homicidal |
| <input type="checkbox"/> angry | <input type="checkbox"/> irritable | <input type="checkbox"/> passive | |

How long have these symptoms been present? less than a month several months several years since childhood

SLEEP PATTERNS: (check all that apply)

- | | | | |
|--|--|---|---|
| <input type="checkbox"/> awaken early | <input type="checkbox"/> insomnia | <input type="checkbox"/> hard to get to sleep | <input type="checkbox"/> sleep too much |
| <input type="checkbox"/> excessive fatigue | <input type="checkbox"/> night terrors | <input type="checkbox"/> sleep walking | <input type="checkbox"/> nightmares |
- # of hours of sleep per night: _____

ENERGY LEVEL:

- | | | |
|--------------------------------------|---|--------------------------------------|
| <input type="checkbox"/> tire easily | <input type="checkbox"/> average energy | <input type="checkbox"/> high energy |
|--------------------------------------|---|--------------------------------------|

PRIMARY STRESSORS: (check major areas of stress)

- | | |
|--|--|
| <input type="checkbox"/> Problems with family or friends | <input type="checkbox"/> Not enough support people |
| <input type="checkbox"/> Death or loss of loved one | <input type="checkbox"/> Educational stressors |
| <input type="checkbox"/> Occupational stressors | <input type="checkbox"/> Housing problems |
| <input type="checkbox"/> Economic/ financial problems | <input type="checkbox"/> Transportation problems |
| <input type="checkbox"/> Legal Issues | <input type="checkbox"/> Other: _____ |

TREATMENT HISTORY:

List any previous Psychiatric/Psychological Treatment or Counseling: _____ None

CHEMICAL USE HISTORY:

- Do you use Nicotine? YES NO If yes, how many packs per day? _____
- Do you use Caffeine? YES NO If yes, how much: _____
- Do you use alcohol? YES NO If yes, what do you drink? Beer Wine Hard Liquor
- How often do you drink alcohol? Daily 3-5 times/week 1-2 times/week Less frequently

Do you use drugs? YES NO

If yes, what do you use? _____ How often? _____

Do you or any family members have a problem with alcohol or drugs? _____

continue to page 2

FAMILY HISTORY

Spouse/ Partner’s Name: _____ Age: _____ Years together: _____

Client’s # of Children: _____ Client’s # of Siblings: _____

Number of Persons in Your Household: _____ List Names, Ages, and Relationships of Persons Living in Your Household:

Have any Family Members Been in Mental Health Treatment? YES NO

If yes, please specify: _____

Have you ever been exposed to abusive behavior(s)? YES NO

If yes, specify if you choose: _____

Is there anything else you would like your Provider to know? _____

MEDICAL HISTORY

Primary Care Physician Name: _____ Phone: _____

MEDICATIONS CURRENTLY BEING USED: (prescribed and/or over-the-counter) None

Medication	Dosage	Frequency	Last Used	Prescribed by

VISUAL No Problem Wears Glasses Blindness Glaucoma Blurred Vision Other Visual Disturbances

HEARING No Problem Dizziness Ringing in ears Deafness Other Hearing Problems Hard of Hearing

RESPIRATORY No Problem Asthma Hay Fever Congestion Short of Breath Emphysema Tuberculosis

CARDIOVASCULAR No Problem High BP Low BP Chest pain Prior stroke Prior heart attack

EXCRETORY No problem Urinary problems Bladder problems Other: _____

NEUROLOGICAL No problem Seizures Frequent Headaches Migraines
 Memory problems History of head injury

SEXUAL/REPRODUCTIVE Sexual Orientation:
 Heterosexual Gay Bisexual Other: _____
 Sexual worries Birth control issues PMS Menopause Other Issues: _____

ENDOCRINE No problem Diabetes Hypoglycemia Thyroid Problem

GASTROINTESTINAL No problem Frequent nausea/ vomiting Diarrhea Ulcers Constipation
 Appetite: poor ravenous

MUSCULOSKELETAL No problem Muscle impairment/ tenderness Joint pain Restricted motion Back pain

CANCER None Type: _____ Year of Discovery: _____

OTHER Medical Conditions / Surgeries: _____

Serious Injuries: _____