







13 January 2023

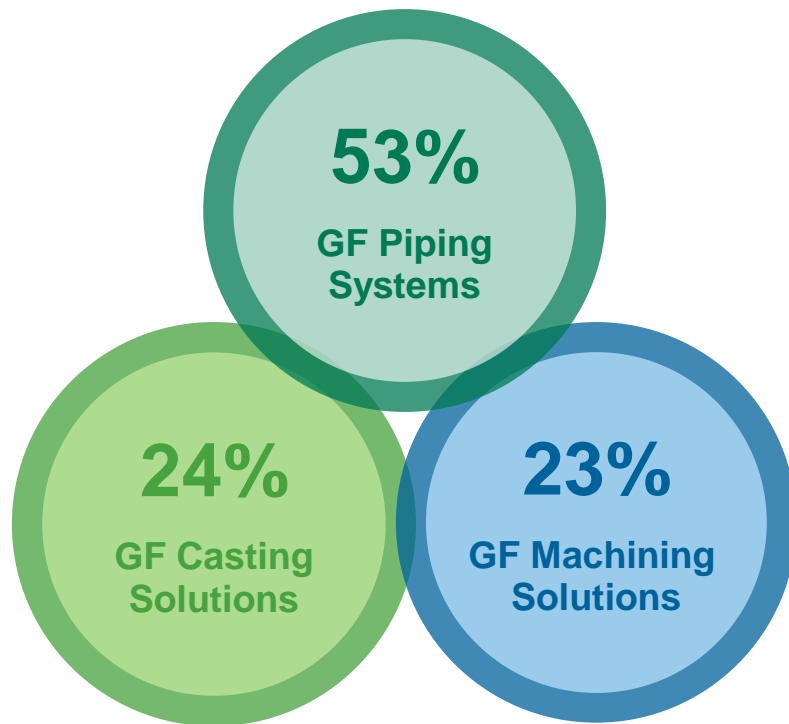
Octavian Seminar 2023

Mads Joergensen (CFO) and Daniel Bösiger (Head IR / CRO)

Pioneering industrial technology

GF Corporate	GF Piping Systems	GF Casting Solutions	GF Machining Solutions
<p>1802 GF founded in Schaffhausen</p>  <p>Johann Conrad Fischer</p>	<p>1864 First piping systems product</p>  <p>Malleable iron fitting</p>	<p>1897 First automotive part</p>  <p>As of 1900 GF develops wheels made of cast steel for trucks and cars</p>	<p>1921 First machinery</p>  <p>GF acquires the Machine Factory Rauschenbach for agricultural machinery</p>

Market leading positions in three business areas



Sales CHF 3'722 million, EBIT CHF 278 million and 15'111 employees in 2021



Our core strength lies in applying **state-of-the-art industrial technologies**



We are specialists in developing tailored solutions to meet the **needs of our customers**



We operate in markets with high technology, complex processes and certification requirements

Our global footprint supports local for local strategy

Present in 40 countries with 15'111 employees

83 production sites 114 sales sites 11 R&D centers

Americas

12
13
2

Europe

32
42
7

Asia Pacific

39
59
2

R&D centers: May include multiple sites from the same area

Our Vision

GF is a sustainability and innovation leader providing superior customer value



GF proactively captures global opportunities



Our strategy is about profitable growth with emphasis on resilience and learning

Corporation	GF Piping Systems	GF Casting Solutions	GF Machining Solutions
Sales CHF 4.4 – 5.0* bn	Sales CHF 2.2 bn	Sales CHF 1.1 bn	Sales CHF 1.1 bn
Return on sales 9 – 11%	Return on sales 13 – 15%	Return on sales 9 – 11%	Return on sales 8 – 10%
Return on invested capital 20 – 22%	Return on invested capital 20 – 24%	Return on invested capital 18 – 22%	Return on invested capital 20 – 24%

- 1 Drive profitable growth** through intelligent and sustainable solutions
- 2 Increase robustness** through resilient portfolio and operational excellence
- 3 Evolve culture** towards more performance and learning

Our ESG efforts are clearly recognized by leading agencies

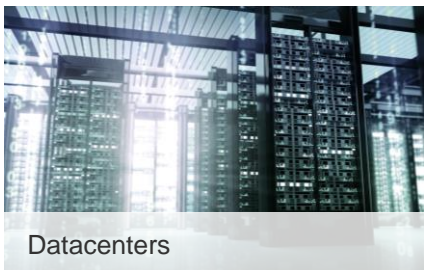
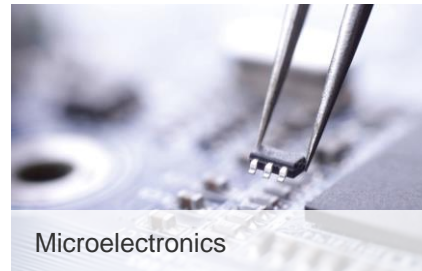


Rating Agency	Rating	Scale	External recognition									
 MSCI	AA Updated: 22.04.2022		The Financial Times has named GF as one of Europe's climate leaders for the second year in a row (2021 & 2022)									
	79 out of 512 (15 th percentile) Updated: 29.03.2022	As of March 2022, Georg Fischer received an overall ESG Ranking of 79 out of 512 companies of the global Machinery Industries and is considered by Sustainalytics to be at medium risk of experiencing material ESG financial impacts										
	C+ Updated: 01.05.2022		GF is rated as number 9*) most sustainably managed companies 2020 by WSJ *) out of 5'500 companies									
	A- on Climate A- on Water Updated: 07.12.2021	<table border="0"> <tr> <td>C</td> <td>B</td> <td>B-</td> </tr> <tr> <td>B-</td> <td>B</td> <td>B</td> </tr> <tr> <td>Powered machinery</td> <td>Europe</td> <td>Global average</td> </tr> </table>	C	B	B-	B-	B	B	Powered machinery	Europe	Global average	GF is member of SXI Switzerland Sustainability 25® since 2014
C	B	B-										
B-	B	B										
Powered machinery	Europe	Global average										



GF Piping Systems

Resilient business segments support further growth



Competitive Advantages



Global presence and on time delivery



Nr. 1 brand in engineered Piping Systems



Customized and prefabricated solutions



Most comprehensive product offering



Application expertise in resilient market segments

Closed-loop industrial rinsewater recycling utilizing innovative Process Automation



Water treatment of process water has to meet high demand – **process automation plays a key role**



95% recovery - Highest-efficiency means to closed-loop recycle wastewater into high-purity deionized water



Closed-loop systems by Water Innovations **recycled several hundred million liters of water**

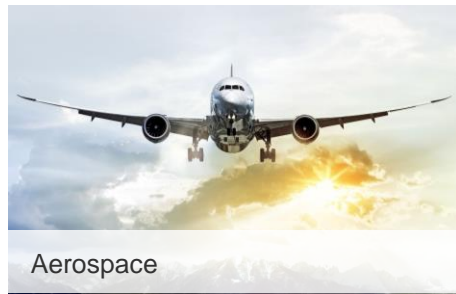
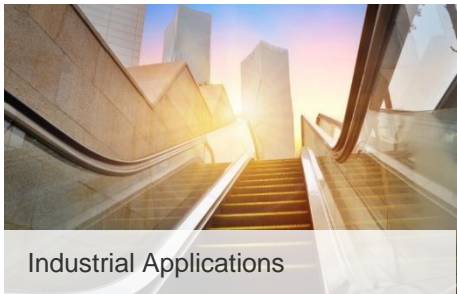
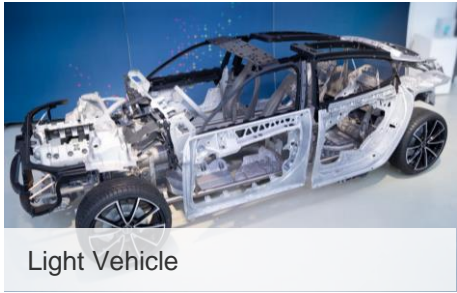


GF provides **complete ecosystems** to measure, control and analyze recycling process



GF Casting Solutions

Lightweight solutions for sustainable mobility



Competitive Advantages



Global presence



Trusted development partner and solution provider



Big Casting in-house competence (Al / Mg)



In-house mold technology competence

Strong expertise in e-drive solutions and lightweight structural parts

Traditional OEMs



Transmission Housing
VW MEB Platform



Shock Tower
Audi E-Tron



Rear Door Frame
Mercedes-Benz EQC



Cross Car Beam
Jaguar I-Pace

Source: VW, Audi, Mercedes Benz, Jaguar, XPENG, GACNE, Aiyas

Emerging OEMs



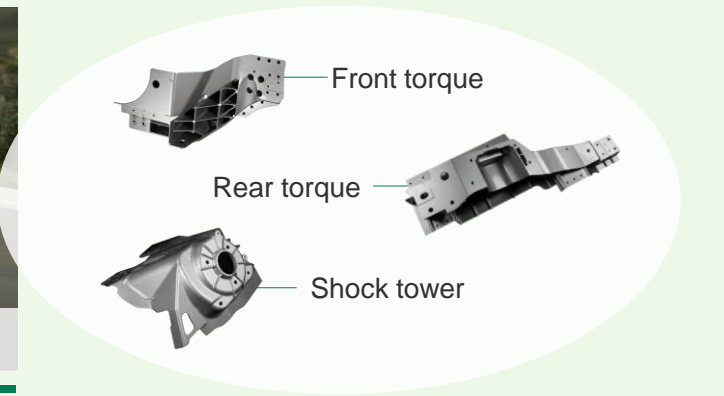
Side member
XPENG G9



Shock tower
GACNE AION LX



Aiyas U5



High functional integration of big castings in existing equipment for future platforms

VW electric platform Trinity

- Co-development of the cast and tool design and manufacturing concepts
- GF meco eckel tools enable the exploitation of the existing installed equipment and tooling physical limits
- Big casting – largest tool ever build by GF



Reduced time to market



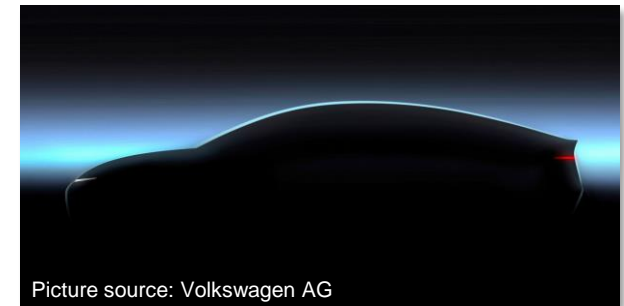
Lower investments for new products



Sustainability benefits



Big casting - Exemplary High-pressure die-casting tool of a different OEM



Picture source: Volkswagen AG

VW Trinity platform

Start of production: 2026



GF Machining Solutions

Providing complete technology solutions for dedicated markets



Competitive Advantages



Global presence and customer proximity



Specialized know-how in automation and integrated solutions

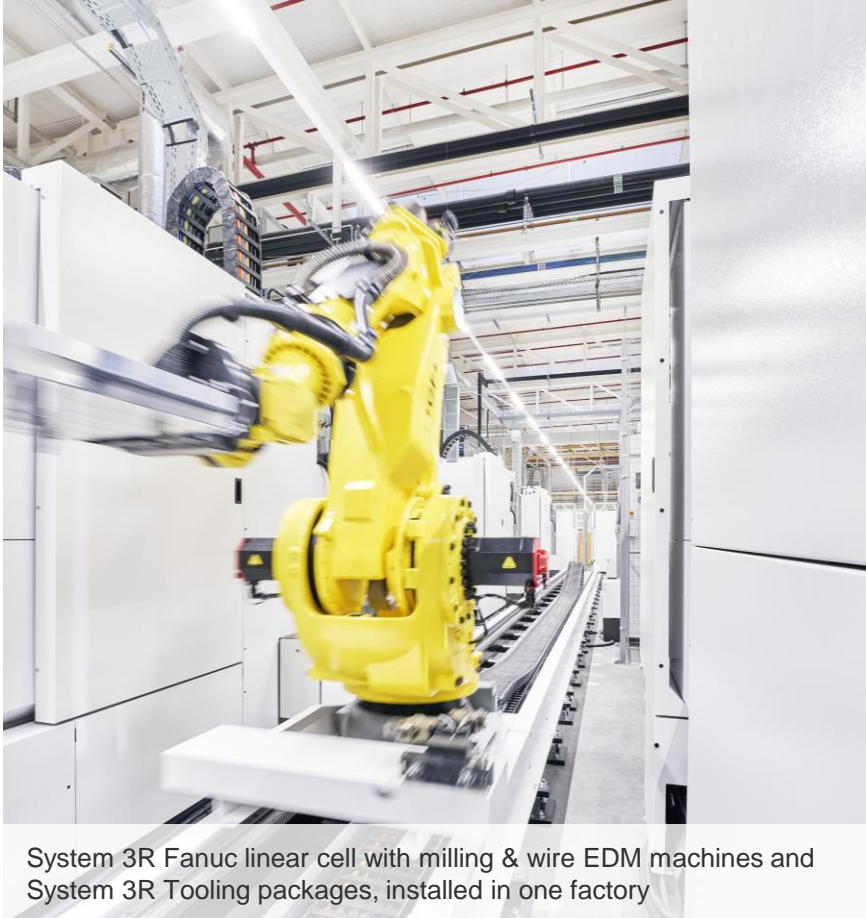


Center of competence

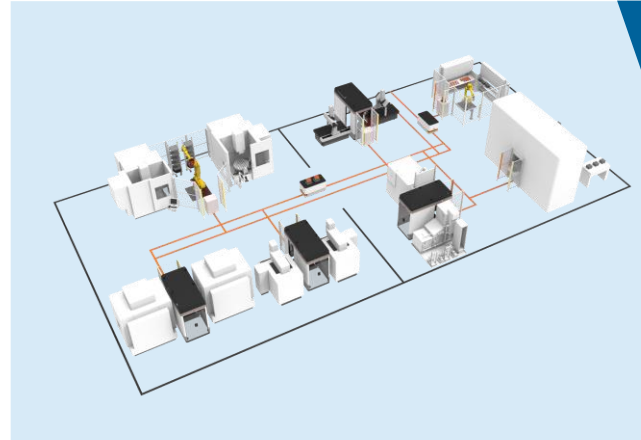


Worldwide customer service organization

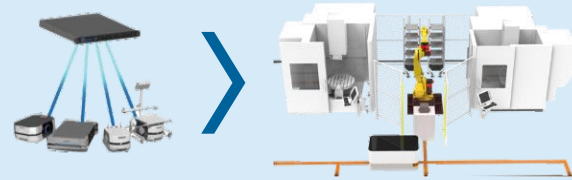
Tool technology of tomorrow - fully automatized tool technology centers



System 3R Fanuc linear cell with milling & wire EDM machines and System 3R Tooling packages, installed in one factory



Standard docking station as an interface for Autonomous Mobile Robots (AMR)



Multi-technology integration



Scalable



Overall efficiency above standard



Man / Unmanned compatible



Flexible

Thank you!

Our purpose:
**Becoming better
every day – since 1802**





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