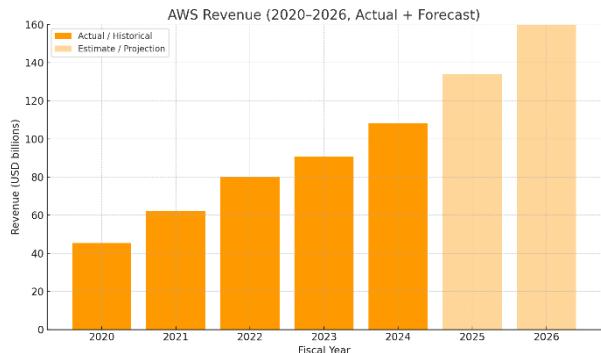




**AWS** is the largest cloud provider, with reported **revenues of \$105B+**. They are also the oldest, offering their first service, S3 (Simple Storage Service) back in March 2006. Part of Amazon, they follow the principle of **“to be Earth’s most customer-centric company, its best employer, and its safest place to work”**.

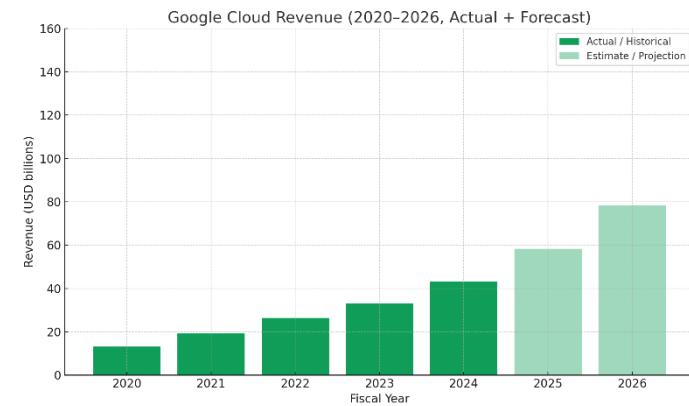
They tend to have the **highest on-demand** list prices, but in contrast have the **most aggressive discount options**. These can be flexible or specific, providing higher level discounts for “resource savings plans”.

They also offer an **Enterprise Discount Plan**, which offer even **deeper discounts** to their large customers, that are willing to commit to an annual spend. These come with additional benefits such as **Free Credits, Dedicated team and Faster SLAs**.



**Users of AWS will benefit most from a Cost Optimisation Review, as savings can be substantial.**

**Google Cloud Platform** aka GCP is the newest of the cloud providers, launching App Engine in 2011. They are also the smallest with **revenue of \$40B+**, but are also the fastest growing, at a **30% Y/Y growth** in comparison to 17% for AWS in some quarters.



GCP also have the **widest range of services**, spanning a catalogue of over 250.

Regarding cost, GCP tend to be the **most competitive**, both in **baseline costs** and waste. As GCP applies automatic **sustained discounts**. These can be as **high as 30%**. As with the other providers GCP offers both flexible and resource **commitments**, which unlock even **deeper levels of savings**. Of course, everything needs to be carefully managed and maintained to prevent over commitments.

If using GCP, a customer is likely to have lower costs

comparatively to the other providers but **will still need specialist services to reduce waste to minimal levels.**



**Azure** is favoured by **public sector** and customers who previously had **on-prem windows servers**. With most companies leveraging their Office or Teams services, they often become the **default choice**. Starting with PaaS-first model in 2010 and pivoting to IaaS in 2012. With a reported Azure revenue of at least \$75B, source from a call with an analyst called Nadella stating “Azure surpassed **\$75 billion in annual revenue**, up 34%, driven by growth across all workloads”

With their **enterprise-first**, licensing-driven and hybrid-native cost model. They can deliver competitive pricing to organisation already using the **Microsoft ecosystem**.

They leverage **Consumption commitments** (MACC) like the other providers, while having a mid-range on-demand prices. Their **hybrid** options **reduce VM costs upto 50%**.

**Discounts** with Azure tend to be more **negotiation heavy** and involve license commitments, but they do still offer reservations, which are **comparable to savings plans** on AWS and commitments on GCP.

