

SEP 08, 2025



# INDUSTRY UPDATES

## FREIGHT FORWARDING

### DP WORLD LAUNCHES FASTER MOROCCO-UK-EUROPE SERVICE

DP World introduced a new refrigerated shipping route named "Atlas" between Morocco (Agadir & Casablanca) and key ports in the UK (London Gateway) and Europe (Antwerp Gateway). Starting in November, this faster and greener service reduces transit times by up to two days for fresh produce—cutting carbon emissions by 70% compared to trucking.

### ONE UPDATES TRANSPACIFIC NETWORK SERVICES

Ocean Network Express (ONE) is restructuring its Asia–North America network effective October. It will suspend the PS5 route, modify the PS4 and PS6 services (adding Qingdao or Ningbo), and update FP2 and EC2 loops—affecting vessels that call ports such as Xiamen, Pusan, and Norfolk.

### SEA-INTELLIGENCE: Q2 PROFITABILITY SQUEEZED BY VOLATILITY

Sea-Intelligence reports that in Q2, shipping lines faced continued downward pressure on freight rates. While Q1 EBIT (USD 5.89 billion) held strong, Q2 dropped sharply to USD 2.73 billion—highlighting the impact of market disruptions on profitability per TEU.

## HIGHLIGHT

**DP WORLD  
LAUNCHES  
ATLAS SERVICE**

**ONE REVAMPS  
TRANSPACIFIC  
NETWORK**

**SEA-  
INTELLIGENCE:  
Q2 PROFITS FALL**

**SANY REPORTS  
STRONG H1  
GROWTH**

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**QUICK  
TAKEAWAYS**

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## FREIGHT FORWARDING

### SANY DELIVERS STRONG H1 2025 PERFORMANCE

SANY Heavy Industry posted 15% YoY revenue growth (USD 6.24 billion) and a 46% net income surge (USD 730 million) in H1 2025. The company credited gains to digitalization, decarbonization efforts, and a stronger global footprint, with export markets—especially Asia-Pacific and Africa—driving performance.

### MAERSK ANNOUNCES NEW PSS ON ASIA-MIDDLE EAST TRADES

Maersk unveiled a new Peak Season Surcharge (PSS) applied to cargo moving from Asia Pacific (including Brunei, China, Hong Kong, Vietnam, Indonesia, Japan, Cambodia, Laos, Myanmar, Malaysia, Philippines, Singapore, Thailand, Timor-Leste, South Korea) to the Middle East—covering destinations such as the UAE, Bahrain, Iraq, Jordan, Kuwait, Oman, Qatar, and Saudi Arabia.  
Effective Date: 10 September 2025.



### QUICK TAKEAWAYS

- Atlas Service  
Speeds up refrigerated exports from Morocco to Europe- cutting delivery time and emissions.
- ONE Strategy Revamp  
Reflects carriers' network rebalancing to optimize service amid fluctuating demand.
- Q2 Profit Dip  
Highlights margin squeeze and the sensitivity of shipping lines to market volatility.
- SANY's Growth  
Demonstrates strong industrial performance anchored in innovation and global expansion.
- Maersk Adds Asia-ME PSS  
New surcharge (USD 700/TEU) from 10 Sept shows carriers pushing price discipline as peak season demand builds.