JUL 28, 2025

INDUSTRY UPDATES

FREIGHT FORWARDING

TMAZ SEES 15% VOLUME GROWTH IN H1 2025

Terminal Marítima Mazatlán (TMAZ) reported a 15% YoY increase in cargo volume for the first half of 2025. Growth was driven by high demand for container and breakbulk cargo, including steel and project shipments. To support the surge, TMAZ added new equipment—Gottwald cranes, spreaders for 53-ft containers, reach stackers—and launched an intermodal service with Baja Ferries and Ferromex.

SC PORTS POSTS 3% CONTAINER & 4% RAIL VOLUME RISE

South Carolina Ports closed FY 2025 handling 2.6 million TEUs, up 3% from FY24. Rail cargo surged 4%, particularly at Inland Port Greer, which exceeded 205,000 rail moves. Expansion efforts include a new rail yard at Leatherman Terminal (operational by 2026) to support continued throughput growth

MAERSK INTRODUCES PSS ACROSS MAJOR ASIA TRADE LANES

Maersk has rolled out new Peak Season Surcharges (PSS) across multiple routes:

- Asia Pacific → Africa
- Far East Asia & Taiwan → Oceania
- Asia → Mediterranean
- These reflect tighter capacity and rising operational costs ahead of peak demand

HIGHLIGHT

- TMAZ SEES 15% VOLUME GROWTH IN H1 2025
- SC PORTS POSTS 3% CONTAINER & 4% RAIL VOLUME RISE
- MAERSK INTRODUCES PSS ACROSS MAJOR ASIA TRADE LANES
- YANG MING ORDERS SEVEN 15,000-TEU LNG DUAL-FUEL VESSELS
- WCI SLIDES FIFTH WEEK AS RATE COOLDOWN CONTINUES

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YANG MING ORDERS SEVEN 15,000-TEU LNG DUAL-FUEL VESSELS

Yang Ming Marine Transport Corporation placed an order for seven LNG dual-fuel 15,000-TEU container ships from Hanwha Ocean. This aligns with major carriers' shift toward greener fuel solutions and compliance with IMO decarbonisation targets

WCI SLIDES FIFTH WEEK AS RATE COOLDOWN CONTINUES

The Drewry World Container Index (WCI) fell again in Week 29, dropping by 2.6% to US $2,602 per FEU. This reflects sustained downward pressure as tariff timelines adjust and spot demand eases across key global lanes.

🧭 QUICK TAKEAWAYS

TMAZ Growth	: **TMAZ's intermodal expansion and strong volumes highlight rising trade momentum in Latin America.**
SC Ports Volume	: **Consistent TEU and rail growth underlines Charleston's increasing U.S. Southeast logistics importance.**
Maersk PSS	: **Additional surcharges may impact cost planning for Asia → Africa, Oceania, and Med trade lanes.**
Yang Ming LNG Ships	: **New dual-fuel orders signal growing momentum behind low-carbon fleet deployment.**
WCI Decline	: **Continued rate erosion offers potential cost relief for shippers- but price swings may persist.**

Source: Data drawn from publicly available industry news