



Sunshine Psychiatry  
... because we care!

# PATIENT REGISTRATION

Sunshine Psychiatry, LLC

Please answer the following questions to the best of your abilities. These questions are to help the practitioner with the evaluation process. This information is held to our high standards of confidentiality. This questionnaire will take approximately 30 minutes to complete.

## Client Information

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Initial: \_\_\_\_\_

Birth date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_ Gender: \_\_\_\_ Male \_\_\_\_ Female

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Email: \_\_\_\_\_

Phone number: \_\_\_\_\_

Primary Insurance: \_\_\_\_\_ ID#: \_\_\_\_\_

Subscriber Name: \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_ ID#: \_\_\_\_\_

Referred by: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

## Assignment of Benefits:

I hereby assign, transfer, and convey all medical benefits to be paid directly to Sunshine Psychiatry, LLC and recognize it is my responsibility to pay for all non-covered services. I also authorize Sunshine Psychiatry, LLC, to release any information necessary to process an insurance claim in the event the patient is a minor, a parent or guardian who will be responsible for the payment of the bill, must accompany the patient. A photocopy of this Assignment will be considered as valid as the original.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## HIPPA COMPLIANCE NOTICE

The Department of Health and Human Services has established a "Privacy Rule" to help insure that personal health care information is protected for privacy. The Privacy Rule was also created in order to provide a standard for certain health care providers to obtain their patients' consent for uses and disclosures of health information about the patient to carry out treatment, payment or health care operations.

As our patient, we want you to know that we respect the privacy of your personal medical records and will do all we can to secure and protect that privacy. We strive to always take reasonable precautions to protect your privacy. When it is appropriate and necessary, we provide only the minimum information on your health care information, treatment, treatment information, payment or health care operations in order to provide health care that is in your best interest. We also want you to know that we support your full access to your personal medical records. We may have indirect treatment relationships with you (such as laboratories, that only interact with physicians and not patients), and may have to disclose personal health information for purposes of treatment, payment or health care operations. These entities are most often not required to obtain patient consent. You may refuse to consent to the use of disclosure of your Personal Health Information (PHI). If you choose to give consent in this document at some future time you may request to refuse all or part of your PHI. You may not revoke actions that have already been taken which relied on this or a previous signed consent. If you have any objections to this form, please ask to speak with our HIPAA Compliance Officer. You have the right to review our privacy notice, to request restrictions and revoke consent in writing after you have reviewed our privacy notice.

Signature: \_\_\_\_\_ Print Name: \_\_\_\_\_ Date: \_\_\_\_\_

## MEDICAL HISTORY

Height: \_\_\_\_\_ Weight: \_\_\_\_\_

Describe your problem:

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Date of Onset: \_\_\_\_\_

How long has this been going on: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_

Name(s) of other Physician(s) currently seeing: \_\_\_\_\_

Pharmacy: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

### Please list all previous operations

Surgery	Approximate Date	Surgeon	Hospital
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Past Major Medical Problems: \_\_\_\_\_

Please check if you are currently receiving treatment or have received treatment in the past:

<input type="checkbox"/> Anemia	<input type="checkbox"/> Arthritis	<input type="checkbox"/> Asthma	<input type="checkbox"/> Birth Defects
<input type="checkbox"/> Bleeding Problems	<input type="checkbox"/> Cancer	<input type="checkbox"/> Currently Pregnant	<input type="checkbox"/> Diabetes
<input type="checkbox"/> Epilepsy	<input type="checkbox"/> Eye Problems	<input type="checkbox"/> Hearing Problems	<input type="checkbox"/> Heart Disease
<input type="checkbox"/> Hepatitis	<input type="checkbox"/> Intestinal/gastro	<input type="checkbox"/> Kidney Disease	<input type="checkbox"/> Migraines
<input type="checkbox"/> Phlebitis (blood clots)	<input type="checkbox"/> Rheumatic/Scarlet Fever	<input type="checkbox"/> STD	<input type="checkbox"/> Skin disorder
<input type="checkbox"/> Thyroid Disease	<input type="checkbox"/> Other		

MEDICATIONS

DOSAGE

HOW LONG

PRESCRIBING PHYSICIAN

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### DRUG ALLERGIES

<u>Drug</u>	<u>Physical Reaction</u>
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## INTAKE QUESTIONNAIRE FOR NEW PATIENTS (Adult)

Marital Status:            single            married            separated            divorced  
    Remarried            engaged            widowed            cohabitating

If applicable, please complete the following:

Partner's name: \_\_\_\_\_ Partners age: \_\_\_\_\_

Partner's Occupation: \_\_\_\_\_

IF YOU HAVE CHILDREN PLEASE LIST THEIR NAMES AND AGES:

#	Name	Sex	Age	#	Name	Sex	Age
1				4			
2				5			
3				6			

WHO CURRENTLY LIVES IN YOUR RESIDENCE (adults and children)

#	Name	Relation	Sex	Age	#	Name	Relation	Sex	Age
1					4				
2					5				
3					6				

What made you come in at this time? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

What do you hope to gain from this evaluation and/or counseling? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## SYMPTOMS

Please **check** any symptoms or experiences that you have had **in the last month**:

- |  |  |
|--|--|
| <input type="checkbox"/> Difficulty falling asleep     | <input type="checkbox"/> Difficulty staying asleep         |
| <input type="checkbox"/> Difficulty getting out of bed | <input type="checkbox"/> Not feeling rested in the morning |
| <input type="checkbox"/> Nightmares                    | <input type="checkbox"/> Night terrors                     |

Average hours of sleep per night \_\_\_\_\_

- 
- |   |   |
|---|---|
| <input type="checkbox"/> Persistent loss of interest in previously enjoyed activities |   |
| <input type="checkbox"/> Withdrawing from other people                                | <input type="checkbox"/> Spending increased time alone                  |
| <input type="checkbox"/> Sadness  | <input type="checkbox"/> Feeling Numb                                   |
| <input type="checkbox"/> Worthlessness  | <input type="checkbox"/> Hopelessness                                   |
| <input type="checkbox"/> Helplessness   | <input type="checkbox"/> Decreased motivation                           |
| <input type="checkbox"/> Frequent feelings of guilt                                   | <input type="checkbox"/> Outbursts of anger                             |
| <input type="checkbox"/> Irritability   | <input type="checkbox"/> Difficulty concentrating or thinking           |
| <input type="checkbox"/> Rapid mood changes   | <input type="checkbox"/> Self-mutilation / cutting                      |
| <input type="checkbox"/> Thoughts about harming or killing yourself                   | <input type="checkbox"/> Thoughts about harming or killing someone else |
| <input type="checkbox"/> Increased energy   | <input type="checkbox"/> Decreased energy                               |

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- |   |  |
|---|--|
| <input type="checkbox"/> Anxiety  | <input type="checkbox"/> Increased muscle tension        |
| <input type="checkbox"/> Difficulty leaving your home   | <input type="checkbox"/> Difficulty catching your breath |
| <input type="checkbox"/> Tremors  | <input type="checkbox"/> Fear                            |
| <input type="checkbox"/> Dizziness  | <input type="checkbox"/> Frequent worry                  |
| <input type="checkbox"/> Unusual sweating   | <input type="checkbox"/> Panic attacks                   |
| <input type="checkbox"/> Racing thoughts  | <input type="checkbox"/> Intrusive memories              |
| <input type="checkbox"/> Repetitive behaviors or mental acts (i.e. counting, checking doors, washing hands) |  |
| <input type="checkbox"/> Fear of certain objects or situations (i.e. flying, heights, bugs) Describe: _____ |  |
| <input type="checkbox"/> Avoiding people, places, activities or specific things                             |  |

- 
- |  |   |
|--|---|
| <input type="checkbox"/> Experienced/witness Traumatic event | <input type="checkbox"/> Persistent re-experiencing traumatic event |
| <input type="checkbox"/> Flashbacks                          | <input type="checkbox"/> Easily started, felling "jumpy"            |
| <input type="checkbox"/> Avoidance behavior                  | <input type="checkbox"/> Increased vigilance/easily startled        |

- 
- |  |
|--|
| <input type="checkbox"/> Feeling as if you were outside yourself, detached, observing what you are doing |
| <input type="checkbox"/> Feeling puzzled as to what is real and unreal                                   |
| <input type="checkbox"/> Persistent, repetitive, intrusive thoughts, impulses, or images                 |
| <input type="checkbox"/> Unusual visual experiences such as flashes of light, shadows                    |

- Physical sensations others don't have
- Hear voices when no one else is present
- Feeling that your thoughts are controlled or placed in your mind
- Feeling or acting like a different person
- Feeling that the television or the radio is communicating with you

- |  |   |
|--|---|
| <input type="checkbox"/> Difficulty problem solving                    | <input type="checkbox"/> Difficulty meeting role expectations               |
| <input type="checkbox"/> Dependency on others                          | <input type="checkbox"/> Manipulation of others to fulfill your own desires |
| <input type="checkbox"/> Inappropriate expression of anger             | <input type="checkbox"/> Large gaps in memory                               |
| <input type="checkbox"/> Difficulty or inability to say "no" to others | <input type="checkbox"/> Ineffective communications                         |
| <input type="checkbox"/> Sense of lack of control                      | <input type="checkbox"/> Decreased ability to handle stress                 |
| <input type="checkbox"/> Abusive relationship                          | <input type="checkbox"/> Difficulty expressing emotions                     |
| <input type="checkbox"/> Concerns about your sexuality                 |   |

- |  |  |
|--|--|
| <input type="checkbox"/> Changes in eating/appetite              | <input type="checkbox"/> Excessive exercise      |
| <input type="checkbox"/> Eating more                             | <input type="checkbox"/> Eating Less             |
| <input type="checkbox"/> Voluntary vomiting                      | <input type="checkbox"/> Use of laxatives        |
| <input type="checkbox"/> Excessive exercise to avoid weight gain | <input type="checkbox"/> Binge eating            |
| <input type="checkbox"/> Are you trying to lose weight?          |  |
| <input type="checkbox"/> Weight gain: _____ lbs.                 | <input type="checkbox"/> Weight loss: _____ lbs. |

Sexual Orientation:     Heterosexual     Homosexual     Bisexual     I choose not to answer

Please describe any other symptoms or experiences you have had problems with:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Have you seen a counselor, psychologist, psychiatrist or other mental health professional before?

NO     YES    If so:

Name of therapist: _____	Dates of Treatment _____
Reason for seeking help: _____	_____
Name of therapist: _____	Dates of Treatment _____
Reason for seeking help: _____	_____
Name of therapist: _____	Dates of Treatment _____
Reason for seeking help: _____	_____

Are you **CURRENTLY** taking **PSYCHIATRIC** medication? \_\_\_ NO \_\_\_ YES If YES, please list:

Medication	Dosage	How long have you been Taking it?	Has it been helpful?

Are you **CURRENTLY** taking **NON-PSYCHIATRIC** medication? \_\_\_ NO \_\_\_ YES If YES, please list:

Medication	Dosage	How long have you been taking it?

Have you been on **PSYCHIATRIC** medication in the past? \_\_\_ NO \_\_\_ YES If YES, please list:

Medication	Dosage	First/Last time you took it	Effect of Medication

Have you been hospitalized for psychiatric reasons? \_\_\_ NO \_\_\_ YES If YES, describe:

Hospital	Dates	Reason

Have you attempted suicide? \_\_\_ NO \_\_\_ YES If YES, describe:

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Have engaged in any self-harm behaviors? \_\_\_ NO \_\_\_ YES If YES, describe: \_\_\_\_\_

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## EMPLOYMENT

Are you currently employed? \_\_\_\_\_

If yes, employer's name: \_\_\_\_\_

What type of work do you do? \_\_\_\_\_

Employment History (most recent first):

Type of Job	Dates	Reason for Leaving

Have you been arrested? \_\_\_\_\_

If yes, please describe: \_\_\_\_\_

Do you have a religious affiliation? \_\_\_\_\_

If yes, what is it? \_\_\_\_\_

What kind of social activities do you participate in? \_\_\_\_\_

Who do you turn to for help with your problems? \_\_\_\_\_

Have you ever been abused?

\_\_\_ Verbally      \_\_\_ Emotionally      \_\_\_ Physically      \_\_\_ Sexually      \_\_\_ Neglected

Please describe: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

## FAMILY HISTORY

**FATHER:**      Age: \_\_\_\_\_      \_\_\_ Living      \_\_\_ Deceased      Cause of death: \_\_\_\_\_

If deceased, HIS age at time of his death: \_\_\_\_\_      YOUR age at time of his death: \_\_\_\_\_

Occupation: \_\_\_\_\_      Health: \_\_\_\_\_

Frequency of contact with him: \_\_\_\_\_      Are you/have you been close to him? \_\_\_\_\_

**MOTHER:**      Age: \_\_\_\_\_      \_\_\_ Living      \_\_\_ Deceased      Cause of death: \_\_\_\_\_

If deceased, HER age at time of her death: \_\_\_\_\_      YOUR age at time of her death: \_\_\_\_\_

Occupation: \_\_\_\_\_      Health: \_\_\_\_\_

Frequency of contact with her: \_\_\_\_\_      Are you/have you been close to her? \_\_\_\_\_



**BROTHERS and SISTERS:**

Name	Sex	Age	Whereabouts	Are you close to him/her	
				YES	NO
				YES	NO
				YES	NO
				YES	NO
				YES	NO

During your childhood, did you live any significant period of time with anyone other than you natural parents? \_\_\_ NO \_\_\_ YES

If so, please give the person's name and relationship to you

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Please place a check mark in the appropriate box if these are or have been present in your relatives:

	Children	Brothers	Sisters	Father	Mother	Uncle/Aunt	Grandparents
<b>Nervous problems</b>							
<b>Depression</b>							
<b>Hyperactivity</b>							
<b>Counselling</b>							
<b>Psychiatric Medication</b>							
<b>Psychiatric Hospitalization</b>							
<b>Suicide Attempt</b>							
<b>Death by Suicide</b>							
<b>Drinking Problem</b>							
<b>Drug Problem</b>							

**SUBSTANCE ABUSE**

**Alcohol**

Do you drink alcohol? \_\_\_\_\_ If yes, age of first use: \_\_\_\_\_

How much do you drink? \_\_\_\_\_

How often do you drink? \_\_\_\_\_

Have you ever passed out from drinking? \_\_\_\_\_ How often? \_\_\_\_\_

Have you ever blacked out from drinking? \_\_\_\_\_ How often? \_\_\_\_\_

Have you ever had the "shakes"? \_\_\_\_\_ How often? \_\_\_\_\_

Have you ever felt you should cut down on your drinking / drug use? \_\_\_\_\_

Have people annoyed you by criticizing your drinking / drug use? \_\_\_\_\_

Have you ever felt bad or guilty about your drinking / drug use? \_\_\_\_\_

Have you ever drank / used drugs in the morning to steady your nerves or relieve a hangover? \_\_\_\_\_

Do you use tobacco? \_\_\_\_\_ If yes, how often? \_\_\_\_\_

**Other Drugs**

Please indicate for each drug listed below:

<b>Drug</b>	<b>Ever used?</b>	<b>Age at 1<sup>st</sup> use</b>	<b>Time Since Last Use</b>	<b>Approx use in last 30 days</b>
<b>Marijuana</b>				
<b>Cocaine</b>				
<b>Crack</b>				
<b>Heroin</b>				
<b>Methamphetamine</b>				
<b>Ecstasy</b>				

Is there anything else you would like us to know about you?:

**SUNSHINE PSYCIATRY, LLC**  
**PATIENT HEALTH QUESTIONNAIRE**

NAME: \_\_\_\_\_ DATE: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Over the last 2 weeks, how often have you been bothered by any of the following problems?

(Use "X" to indicate your answer)

	NOT AT ALL	SEVERAL DAYS	MORE THAN HALF THE DAYS	NEARLY EVERY DAY
Little interest or pleasure in doing things	0	1	2	3
Feeling down, depressed, or hopeless	0	1	2	3
Trouble falling or staying asleep, or sleeping too much	0	1	2	3
Feeling tired or having little energy	0	1	2	3
Poor appetite or overeating	0	1	2	3
Feeling bad about yourself – or that you are a failure or have let yourself or your family down	0	1	2	3
Trouble concentrating on things, such as reading the newspaper or watching television	0	1	2	3
Moving or speaking so slowly that other people could have noticed. Or the opposite – being so fidgety or restless that you have been moving around a lot more than usual.	0	1	2	3
Thoughts that you would be better off dead, or of hurting yourself	0	1	2	3
<i>(Healthcare professional: For interpretation of TOTAL, please refer to accompanying scoring card)</i>	Add columns	+	+	
	TOTAL:			

If you checked off any problems, how difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?

Not Difficult \_\_\_\_\_  
 Somewhat Difficult \_\_\_\_\_  
 Very Difficult \_\_\_\_\_  
 Extremely Difficult \_\_\_\_\_

## SUNSHINE PSYCHIATRY, LLC

Patient's Name: \_\_\_\_\_ Date: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

### Generalized Anxiety Disorder 7-item (GAD-7) Scale

Over the last 2 weeks, how often have you been bothered by the following problems?	Not at all sure	Several days	Over half the days	Nearly every day
1. Feeling nervous, anxious, or on edge	0	1	2	3
2. Not being able to stop or control worrying	0	1	2	3
3. Worrying too much about different things	0	1	2	3
4. Trouble relaxing	0	1	2	3
5. Being so restless that it's hard to sit still	0	1	2	3
6. Becoming easily annoyed or irritable	0	1	2	3
7. Feeling afraid as if something awful might happen	0	1	2	3
<i>Add the score for each column</i>	+	+	+	
<i>Total Score (add your column scores) =</i>				

If you checked off any problems, how difficult have these made it for you to do your work, take care of things at home, or get along with other people?

Not Difficult at all \_\_\_\_\_

Somewhat difficult \_\_\_\_\_

Very difficult \_\_\_\_\_

Extremely difficult \_\_\_\_\_

## OFFICE POLICIES EFFECTIVE 5/1/2018

1. Medication refills should be requested at time of the patient's appointment. If the patient fails to notify the practitioner that a refill is required before the next appointment, there may be a \$25 charge rendered for the service.
2. Should there be a change of pharmacy requested after a prescription is written, there may be a charge of \$25 rendered.
3. If a patient is more than 10 minutes late for the scheduled appointment, they may not be seen and the appointment will have to be rescheduled. The patient will be charged with a late cancellation fee of \$100 for that appointment.
4. When a patient finds a need to call to change an appointment, they should be aware that there might not be sufficient supplies of medication to last until the next appointment. It is the patient's responsibility to ask for a medication extension at the time of the appointment change. Failure to take this initiative may result in the charge of a fee for this service.
5. Should a patient fail to cancel an appointment at least 24 hours prior to scheduled time, by calling the office, or not show for a scheduled appointment, there will be a \$100 fee for this first occurrence; for 2<sup>nd</sup> occurrence the fee is \$125; the 3<sup>rd</sup> occurrence is \$175. Sunshine Psychiatry, LLC, may elect to not make any further appointments after three failures to show. \*\*Please note that NO-SHOW charges are the patient's responsibility and cannot be billed to any insurance company.
6. We will be performing random drug screens two times per year. If you refuse this, Sunshine Psychiatry, LLC, has the right to refuse to provide your psychiatric services.
7. It is our expectation that all accounts will be kept up-to-date at the time of each visit.



## Sunshine Psychiatry, LLC

### POLICIES & PROCEDURES FOR OUR PATIENTS RECEIPT ACKNOWLEDGEMENT FORM

By signing below, I acknowledge that I have received, reviewed, understood and will comply with the policies and procedures explained in the Sunshine Psychiatry, LLC, form.

Printed Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_