

EXPLORING THE UNDEREXPLORED FINLAND



CORPORATE PRESENTATION



Investors are cautioned that, except for statements of historical fact, certain information contained in this document includes “forward-looking information”, with respect to a performance expectation for FinEx Metals. Such forward-looking statements are based on current expectations, estimates and projections formulated using assumptions believed to be reasonable and involving a number of risks and uncertainties which could cause actual results to differ materially from those anticipated. Such factors include, without limitation, the anticipated listing of the Company’s common shares for trading on a public stock exchange and the timing thereon, the ability of the Company to obtain sufficient financing to fund its business activities and plans, fluctuations in foreign exchange markets, the price of commodities in both the cash market and futures market, changes in legislation, taxation, controls and regulations of national and local governments and political and economic developments in Finland, Canada and other countries where the Company carries out or may carry out business in the future, the availability of future business opportunities and the ability to successfully integrate acquisitions or operational difficulties related to technical activities of mining and reclamation, the speculative nature of exploration and development of mineral deposits located, including risks in obtaining necessary licenses and permits, reducing the quantity or grade of reserves, adverse changes in credit ratings, and the challenge of title. The Company does not undertake an obligation to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws. Some of the results reported are historical and may not have been verified by the Company.

All technical information in this presentation have been reviewed and approved by Petri Peltonen (PhD, MAusIMM(CP), EurGeol), a Qualified Person as defined by National Instrument 43-101.

GLOBAL ALLIANCE OF EXPLORATION COMPANIES

CONDUIT
NICKEL 

ConduitNickel.com

CSE: REDC

RedCanyonResources.com

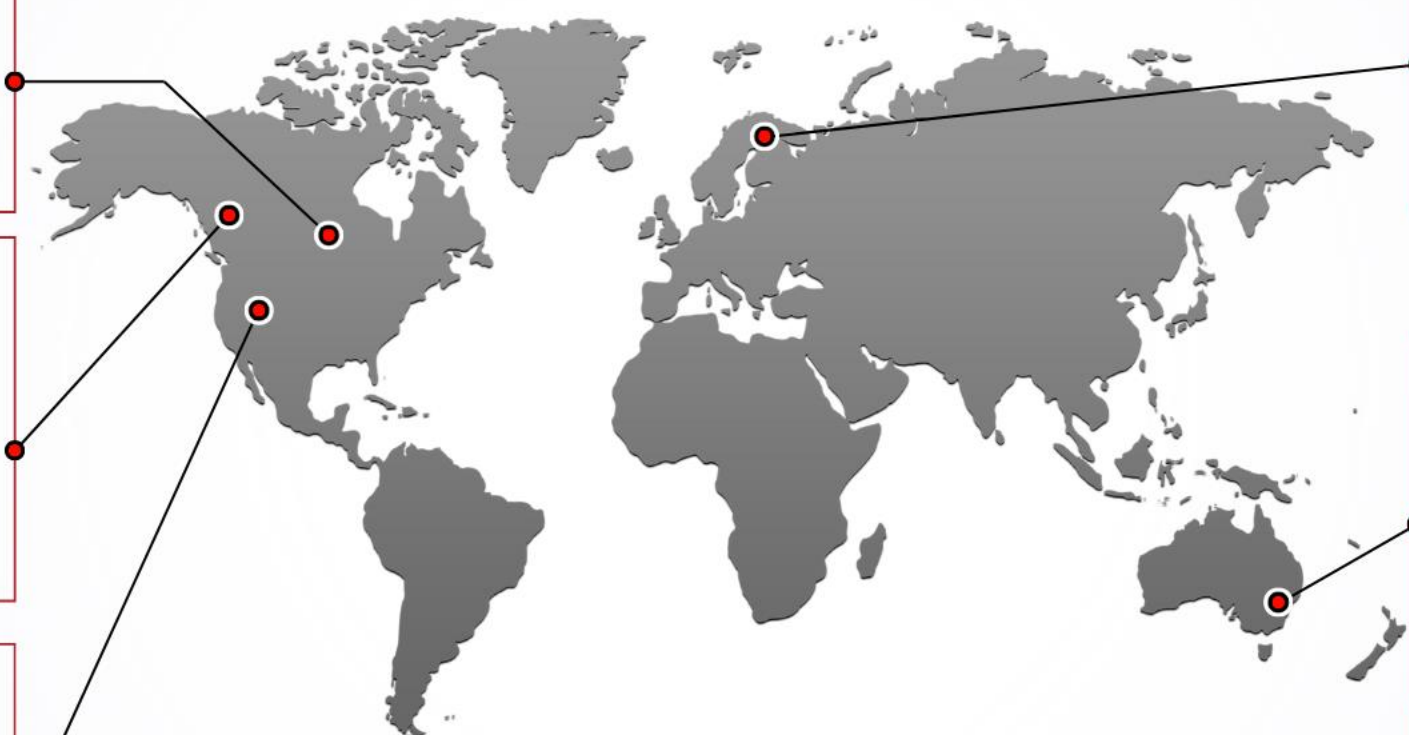
 

CSE: HWG | OTCQB: HWAUF

HeadwaterGold.com

Earn-in agreement with Newmont



FinExMetals.net

CSE: AUCU | OTCQB: AUCUF | FSE: 5VJ

InflexionResources.com

Earn-in agreement with AngloGold Ashanti

NEWQUEST
CAPITAL

WWW.NQCAPITALGROUP.COM

SUCCESSFUL EXIT:

 Acquired by:
American Pacific Mining
May 2023

WHY FINLAND?

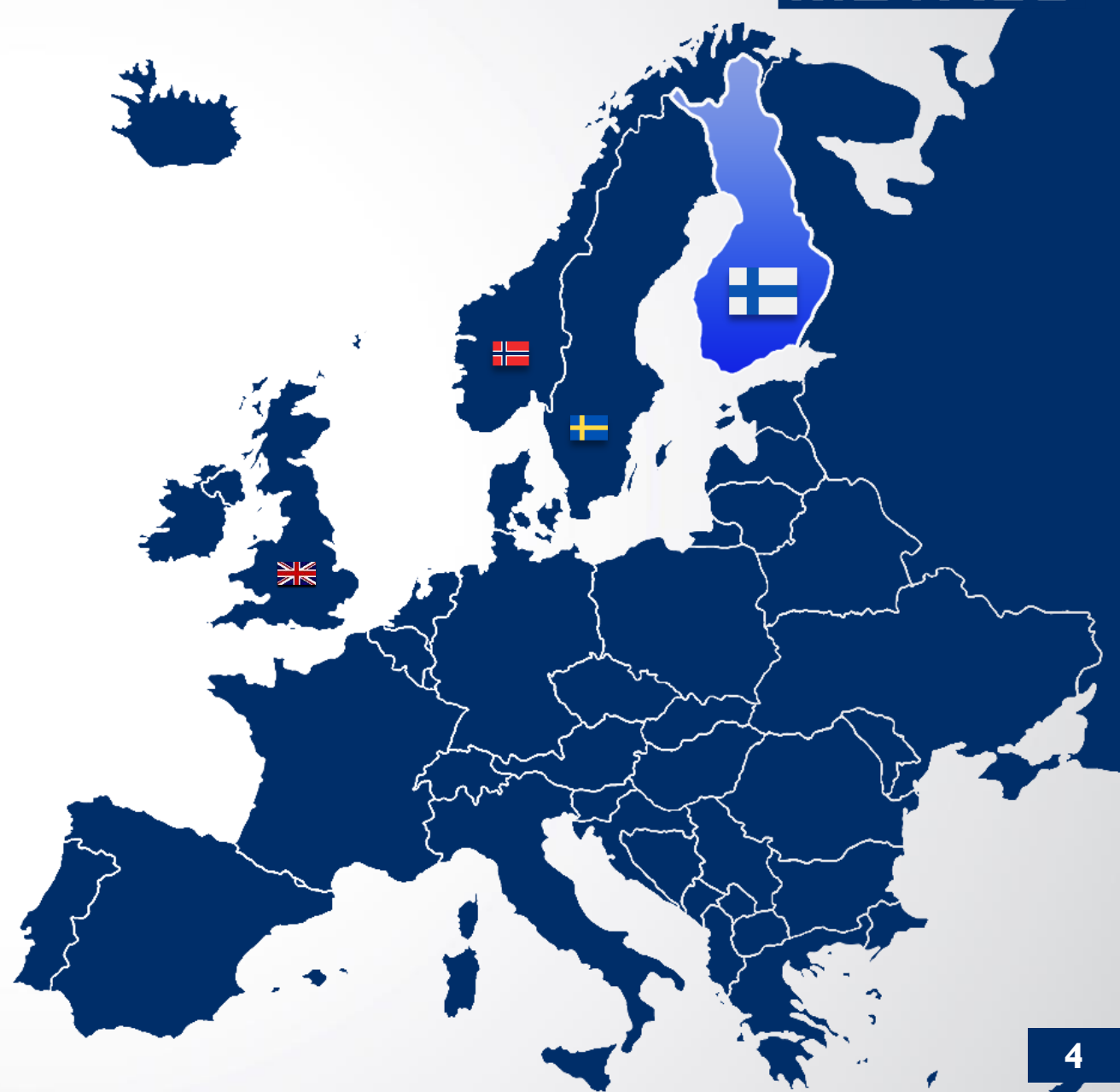
Relatively underexplored jurisdiction with substantial opportunities to find new world-class deposits.

Countrywide excellent infrastructure with easy access to roads, ports, 5G network and renewable energy.

Massive amounts of publicly available exploration data with clear mining laws & regulations.

Finland consistently ranked among the most mining friendly jurisdictions in the world.

Low corporate tax rate of 20%.



WHY EXPLORE NORTHERN FINLAND?

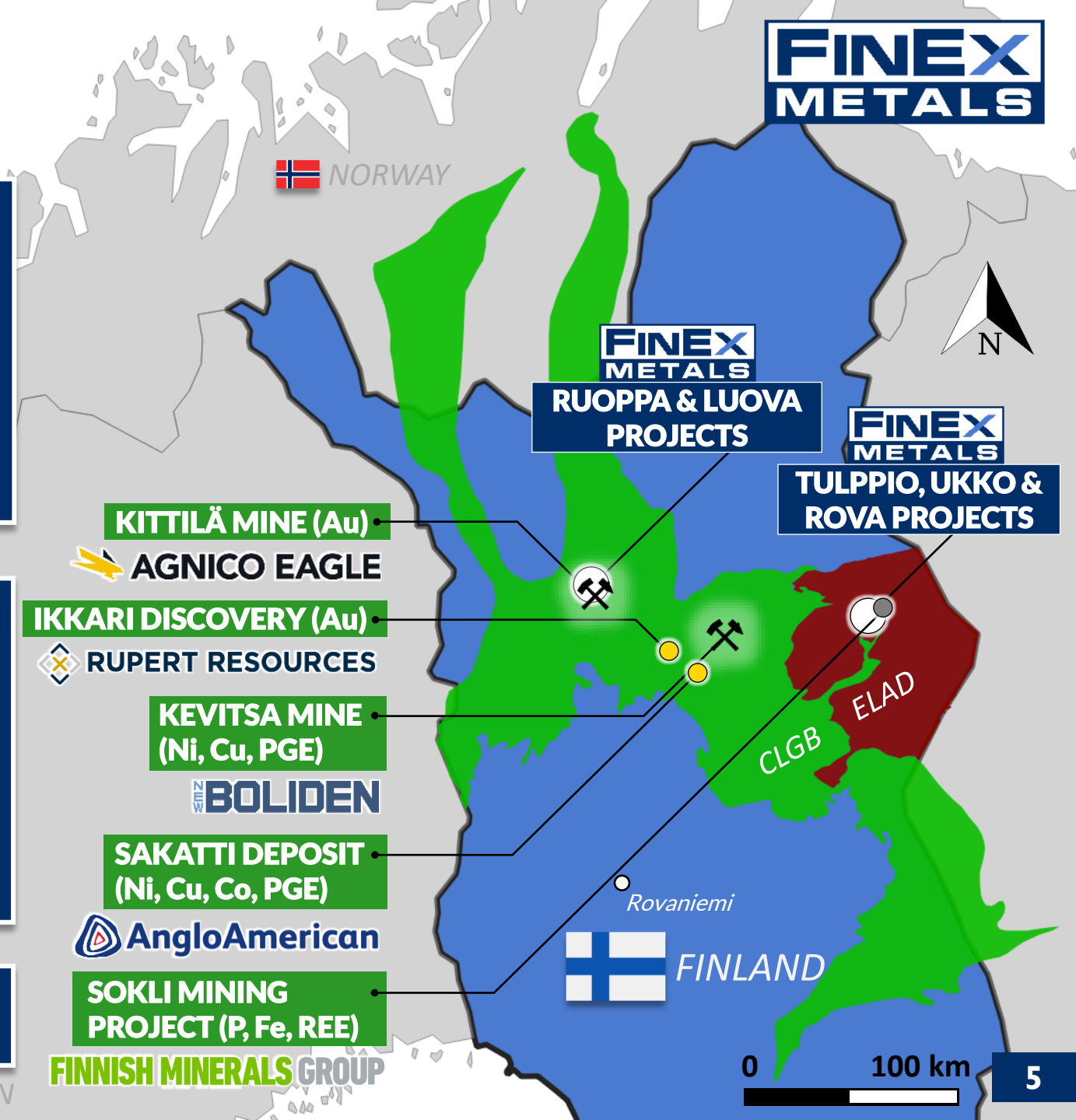
Focused on exploration and discovery of gold, copper & nickel in most mining-friendly region in Finland.

CLGB is comparable to other major greenstone belts globally but has significantly fewer deposits discovered.

CLGB hosts largest primary gold producer in Europe: Kittilä Mine by Agnico Eagle and recent Ikkari discovery by Rupert Resources.

ELAD is an Archean Greenstone Belt prospective for nickel sulphides and gold with only minor historic exploration.

CLGB = Central Lapland Greenstone Belt
ELAD = Eastern Lapland Archean Domain



MANAGEMENT TEAM

Tero Kosonen 
Chairman
MSc - Economics

- Co-Founder of NewQuest Capital, a private equity/venture capital group & non-Executive Director for Inflection Resources & Headwater Gold.
- 25 years of experience in management roles, entrepreneurial ventures & investments in natural resources.

Alistair Waddell 
Director
BSc (Hons.), MAusIMM

- Geologist with over 25 years of experience.
- President & CEO of Inflection Resources and Founder & Chairman of Headwater Gold.
- Previously VP Greenfields Exploration for Kinross & CEO of GoldQuest Mining.

Ernest Mast 
Director
MSc - Metallurgical Engineering, MBA

- 30 years of experience in mining sector focusing on copper, precious metals, nickel, and lithium.
- President & CEO of Doré Copper Mining, on the Board of Scottie Resources and Libero Copper and Gold.
- Previously President and CEO of Primero Mining and Minera Panama S.A., Inmet Mining's subsidiary.

Sandra Wong 
Chief Financial Officer
CPA, CGA

- Chartered Professional Accountant with >20 years of experience with numerous public companies.
- CFO of Headwater Gold with extensive experience in accounting, corporate secretarial & administrative services.

Jeffrey R. Wilson 
Director

- 25 years of experience in mining sector.
- President & CEO of Precipitate Gold and Partner of Acuity Advisory.
- Previously Director of Welcome Opportunities & Director of Aquiline Resources and part of founding team at Silver Quest Resources.

Antti Vuori 
Director
MSc - Economics

- Co-founder of NewQuest Capital Inc., a private equity/venture capital group focusing on mineral exploration investments.
- Extensive experience in working with Canadian-listed junior mining companies.

Dr. Petri Peltonen 
Chief Geologist (Consultant)
PhD, MAusIMM(CP), EurGeol

- >30 years of experience in geoscientific research, exploration & mining of various metals: magmatic Ni-Cu-PGE, gold, iron ore, VMS & diamonds.
- Founder & CEO of Aurora Exploration. Former Exploration Manager - Europe, First Quantum Minerals.
- Professor of Economic Geology - University of Helsinki.

Eetu Jokela 
Project Manager
MSc - Geology

- Strong background in mineral exploration of orogenic gold and IOCG deposits in the CLGB.
- Experience with major mining and consulting companies in Finland: Agnico Eagle and AFRY.
- Experienced in various exploration methods for glaciated terrane, geochemistry and 3D modelling.

Olli Silvonon 
Exploration Geologist
MSc - Geology

- Experience in regional greenfield exploration of orogenic gold & Ni-Cu-PGE deposits in Finland.
- Extensive expertise in structural geology and mineral exploration methods in the glaciated areas.
- Strong local knowledge of the Kittilä area and its geology.

Jukka Jokela 
Senior Advisor
MSc - Geology

- >35 years of experience in exploration, company management & leading of mine development projects.
- Previously CEO Anglo American Sakatti Mining. Senior roles with Northland Resources, Store Norske, Polar Mining, Outokumpu Mining.
- Highly experienced in ESG & co-operation with government authorities and key stakeholders in the Nordic countries.

Dr. Pasi Eilu 
Senior Advisor
PhD - Geology

- 40 years' experience in geoscientific research & exploration in greenstone belts, orogenic gold, IOCG, critical minerals. Extensive field work experience in Finland, Sweden, Norway, Greenland, Australia.
- Led for 20 years the mineral deposit database and metallogeny cooperation (FODD) between North European countries. Associate Professor of Economic Geology at University of Turku, Finland.

Phil Smerchanski 
Senior Advisor
M.Econ.Geol., P.Geo.

- 23 years of experience in magmatic nickel sulphide and orogenic gold exploration.
- 11 years senior technical roles at Oxygen Capital.
- 6 years with Anglo American, including work at Sakatti deposit in Finland during initial drilling.

SYSTEMATIC APPROACH TO MINERAL EXPLORATION IN FINLAND

PRELIMINARY STUDIES

- Exploration area selection.
- Compiling & analyzing historic data.
- Creating in-house geological models.



GEOPHYSICAL SURVEYS

- Creates better understanding of the geology.
- Assists with drill targeting.



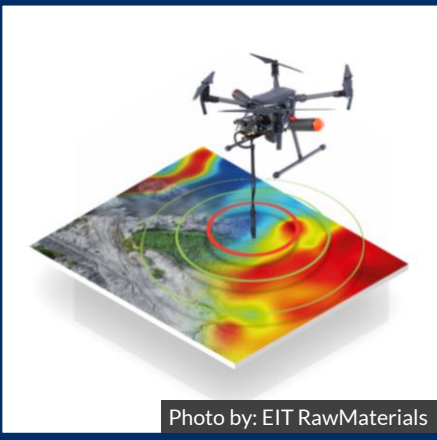
DIAMOND CORE DRILLING

- Core drilling provides accurate geological data.
- Density of drilling and geological information increases as the project advances.



MAPPING & SOIL SAMPLING

- Recording & sampling of geological features.
- Creates a detailed geological map of the area.
- Identifies key areas for further exploration.



BOT DRILLING & TRENCHING

- Base of till (BoT) drilling used to follow up on geophysical & geochemical anomalies.
- Surface trenching is used to sample specific areas.



DISCOVERY

OUR APPROACH TO ESG

“FinEx is committed to sustainable practices throughout each facet of the business. We understand that a strong dedication to the environment, good governance, and community relations not only adds value for our stakeholders, but it provides the opportunity to make a lasting impact and achieve sustainable growth.”

Our ESG objective is to deliver long-term stakeholder value through safe, low-cost mineral exploration in an environmentally and socially responsible manner.”

Tero Kosonen – FinEx Metals Chairman

- Strive to exceed all regulatory & environmental requirements to ensure minimal impact to the environment
- Continually identify, analyze, and manage environmental risks
- Not exploring environmentally protected areas

ENVIRONMENT

- Work openly with all stakeholders
- Always act in a socially responsible manner
- Actively contribute to the communities in which we operate

SOCIAL

- Constant communication with our stakeholders
- Strictly adhere to all regulations while maintaining a safe and healthy work environment

GOVERNANCE

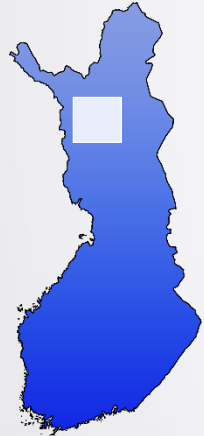


RUOPPA & LUOVA PROJECTS

Exploration Potential for:

- **Gold**
- **Copper**

Close Proximity to Kittilä Mine



FinEx Metals Ruoppa Project

CLGB LANDHOLDINGS - KEY PLAYERS

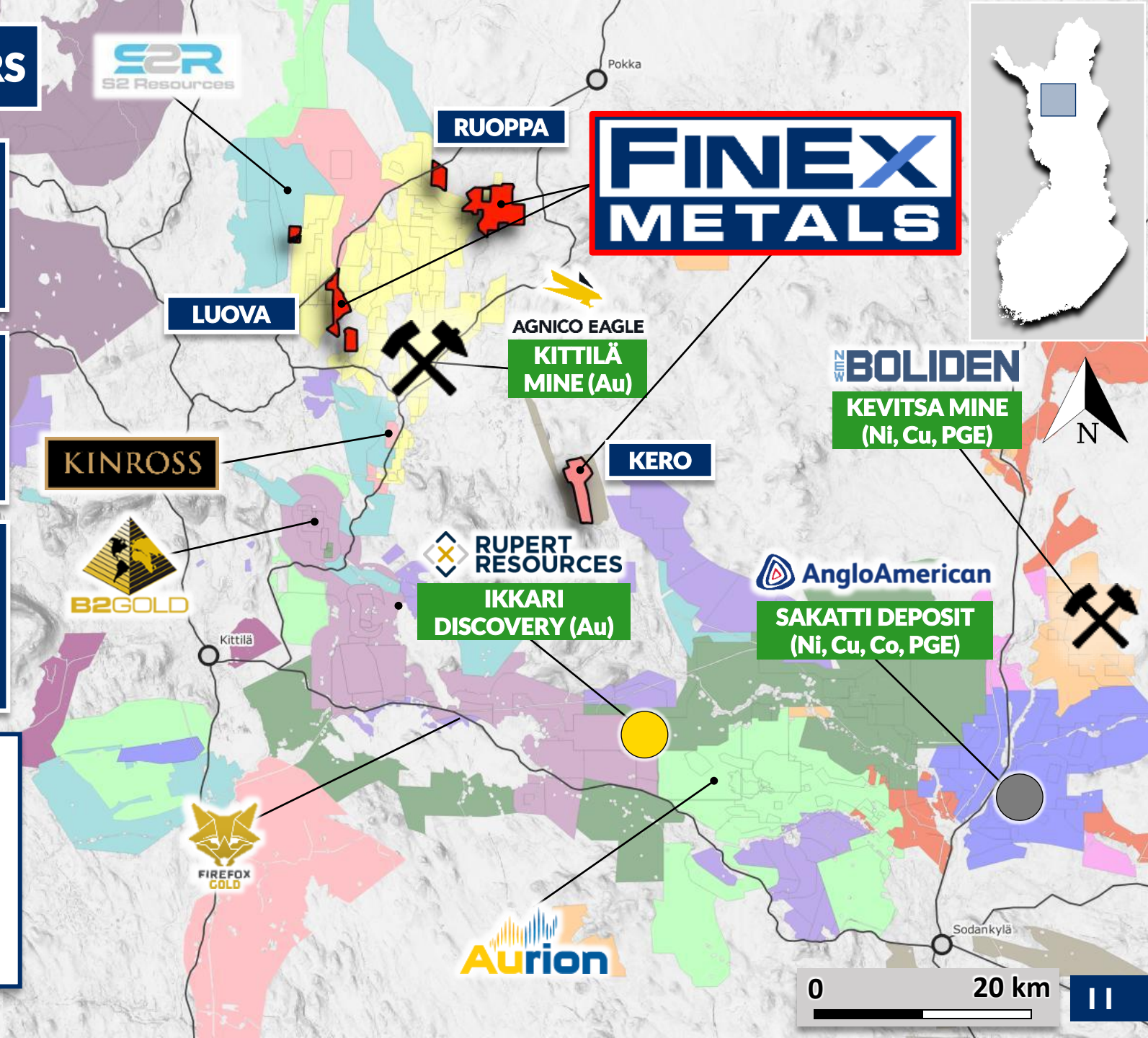
CLGB becoming increasingly active due to recent discoveries and major mining companies entering the region.

Agnico Eagle's Kittilä Mine is largest primary gold producer in Europe - production of 216,947 ounces of gold in 2022.

Rupert Resources' Ikkari is one of the most exciting global gold discoveries in the 2020's (2022 PEA indicated NPV US\$1.6B & 46% IRR)

Exploration & Mining Permits in CLGB

- FinEx Metals
- Agnico Eagle
- Boliden
- Gemdale Gold
- Anglo American
- FirefoX Gold
- Kinross Gold
- Aurion Resources
- Rupert Resources
- FQM
- B2Gold
- S2 Resources
- Nordic Nickel



TULPPIO, UKKO & ROVA PROJECTS

Exploration Potential for:

- **Nickel**
- **Copper**
- **Gold**
- **PGE**



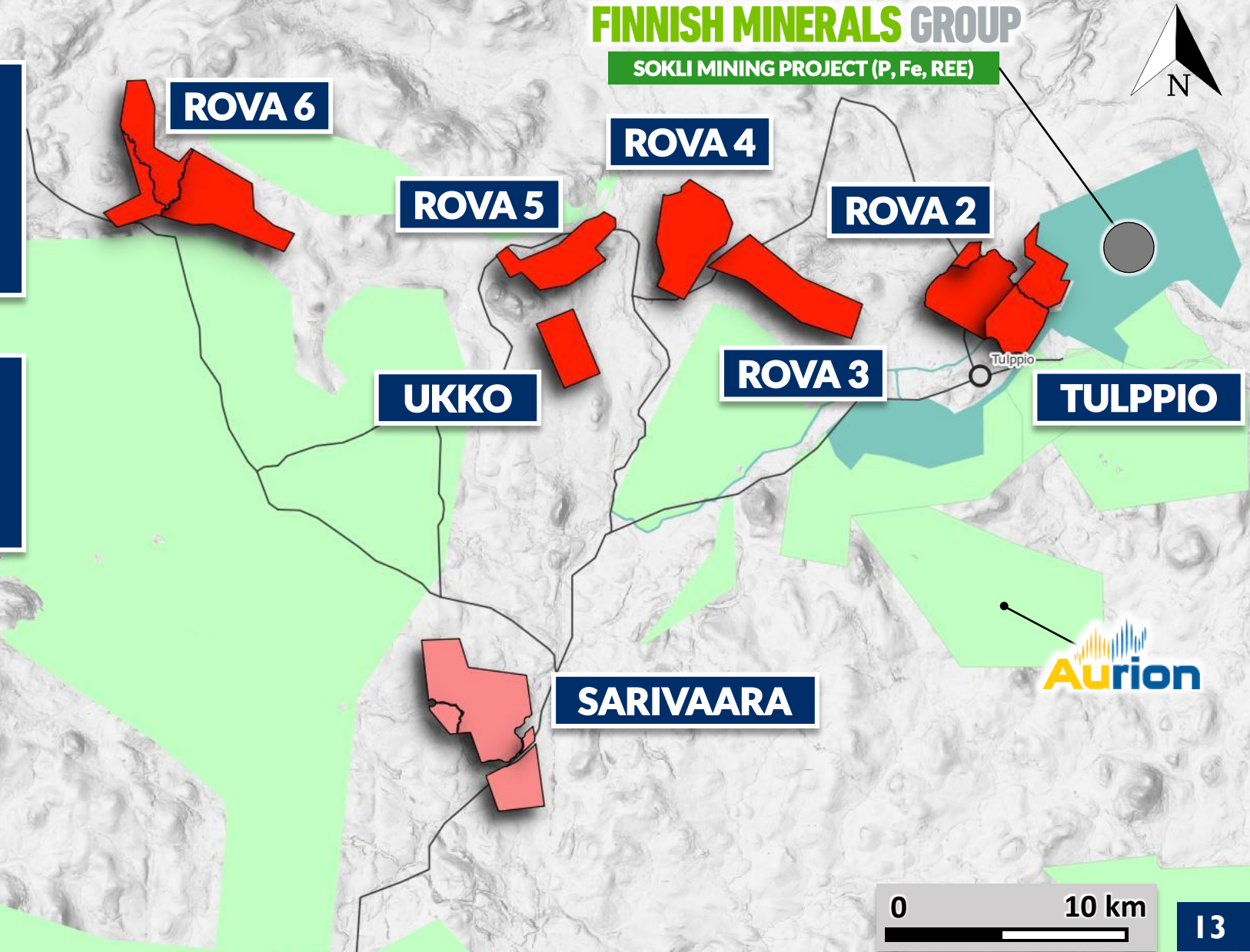
FinEx Metals Tulppio Project

ELAD LANDHOLDINGS - KEY PLAYERS

FinEx Metals holds currently a significant land position on the prospective greenstone belt. More exploration & mining companies are turning focus towards ELAD.

Tulppio adjoins the Sokli Mining project, a world-class Phosphate, Fe & REE deposit, operated by Finnish Minerals Group.

- FinEx Exploration Permit Applications
- FinEx Exploration Reservations
- Sokli Mining Project
- Aurion Resources Exploration Reservations
- Road



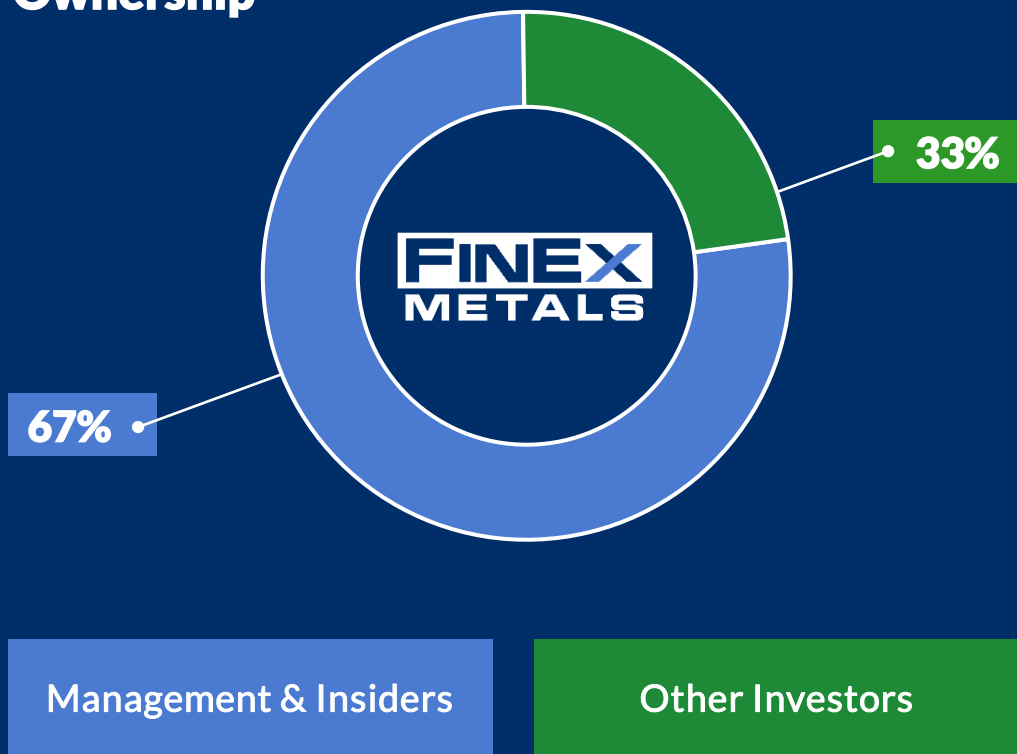
Data from Tukes, GTK & National Land Survey of Finland

CAPITAL STRUCTURE

Current Shares Outstanding

32,237,001

Ownership



SUMMARY

Exploring for high-grade gold, copper and nickel in Northern Finland.

Team has extensive technical & financial knowledge combined with strong local expertise.

Countrywide excellent infrastructure with easy access to roads, ports, 5G network and renewable energy.

Portfolio of 100% owned, royalty-free projects near existing mining operations.

Planning Canadian listing in 2024.

NEWQUEST
CAPITAL

FinEx Metals is a NewQuest Capital Group company
Visit: www.nqcapitalgroup.com for more information



FinEx technical team inspecting BoT samples at the Ruoppa Project

APPENDIX



RUOPPA & LUOVA GEOLOGICAL MAP

RUOPPA

LUOVA

KITILÄ MINE (Au)

AGNICO EAGLE

Projects are located in the northern part of CLGB, within thick metavolcanic, metasedimentary units & granitic intrusions.

Major faults, shear and thrust zones cross the project areas, providing excellent structural environment for orogenic Au deposits.

Multiple orogenic gold occurrences along the crustal scale structures.

Kapsajoki Thrust Zone

Kiistala Shear Zone

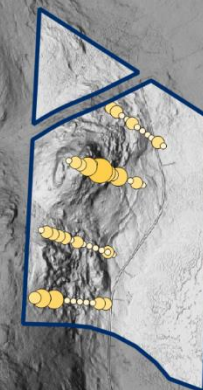
- FinEx Project
- Au mineralization
- Shear Zone
- Thrust Zone
- Fault
- Tholeiitic basalt
- Fe-tholeiitic basalt
- Granodiorite
- Mafic graphite tuff
- Banded ironstones
- Sericite paraschist

RUOPPA PROJECT

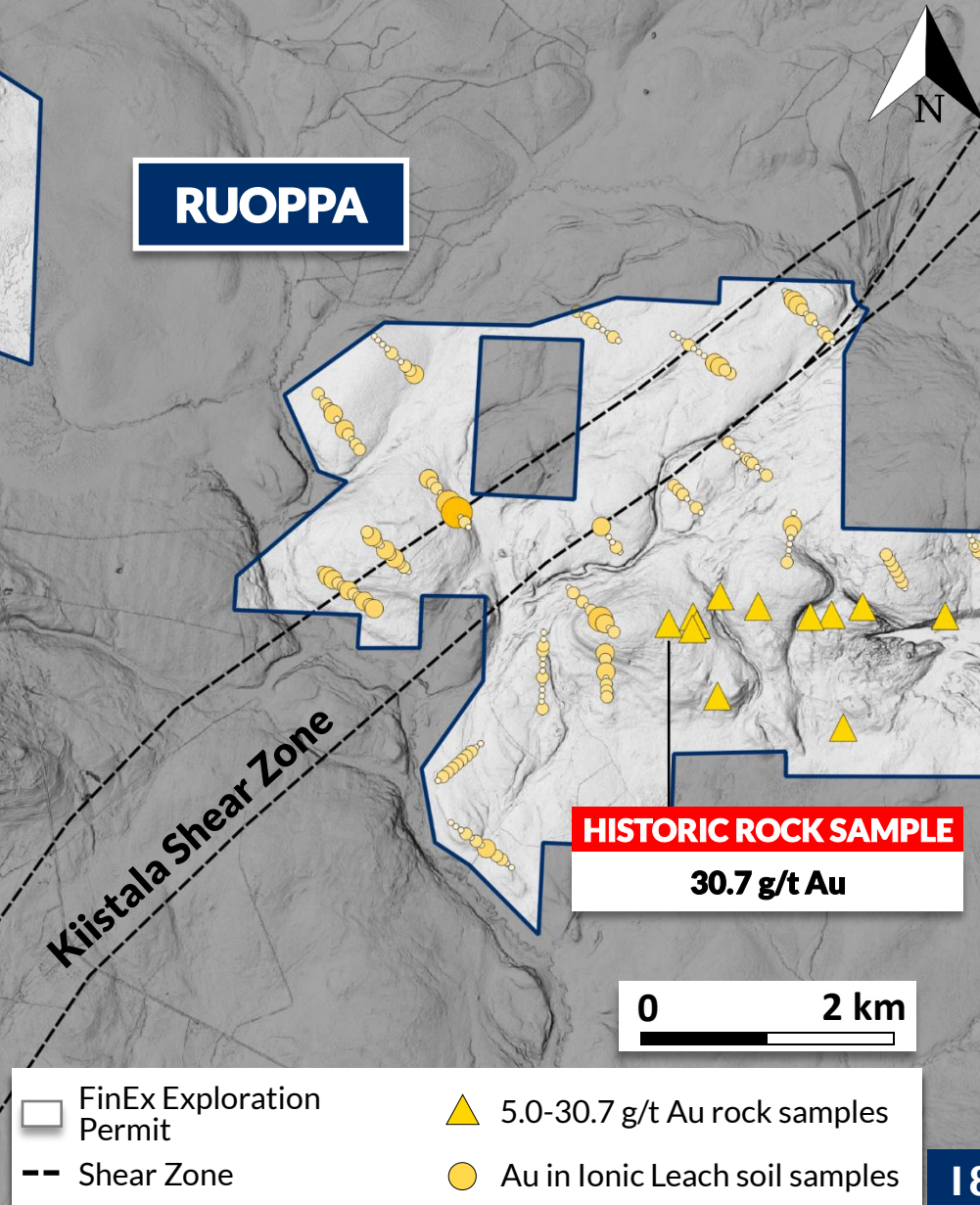
Classic geological setting for orogenic gold deposit:
Large scale shear zone (Conduit), hydrothermal alteration (Fluid), mafic volcanic rocks & granitic intrusion contact (Trap).

Historical data:
59 rock samples range between 1.0 - 30.7 g/t Au.
Channel sampling returned 4 m @ 2.7 g/t Au
(including 1 m @ 6.78 g/t Au) & 1 m @ 3.16 g/t Au.

Sampling has defined a 2.2 km long anomalous zone of Au along contact between granodiorite stock and mafic volcanic rocks. Additionally, multiple new Au anomalous areas were identified with geochemical survey.



RUOPPA



RUOPPA PROJECT 2023 BOT CAMPAIGN

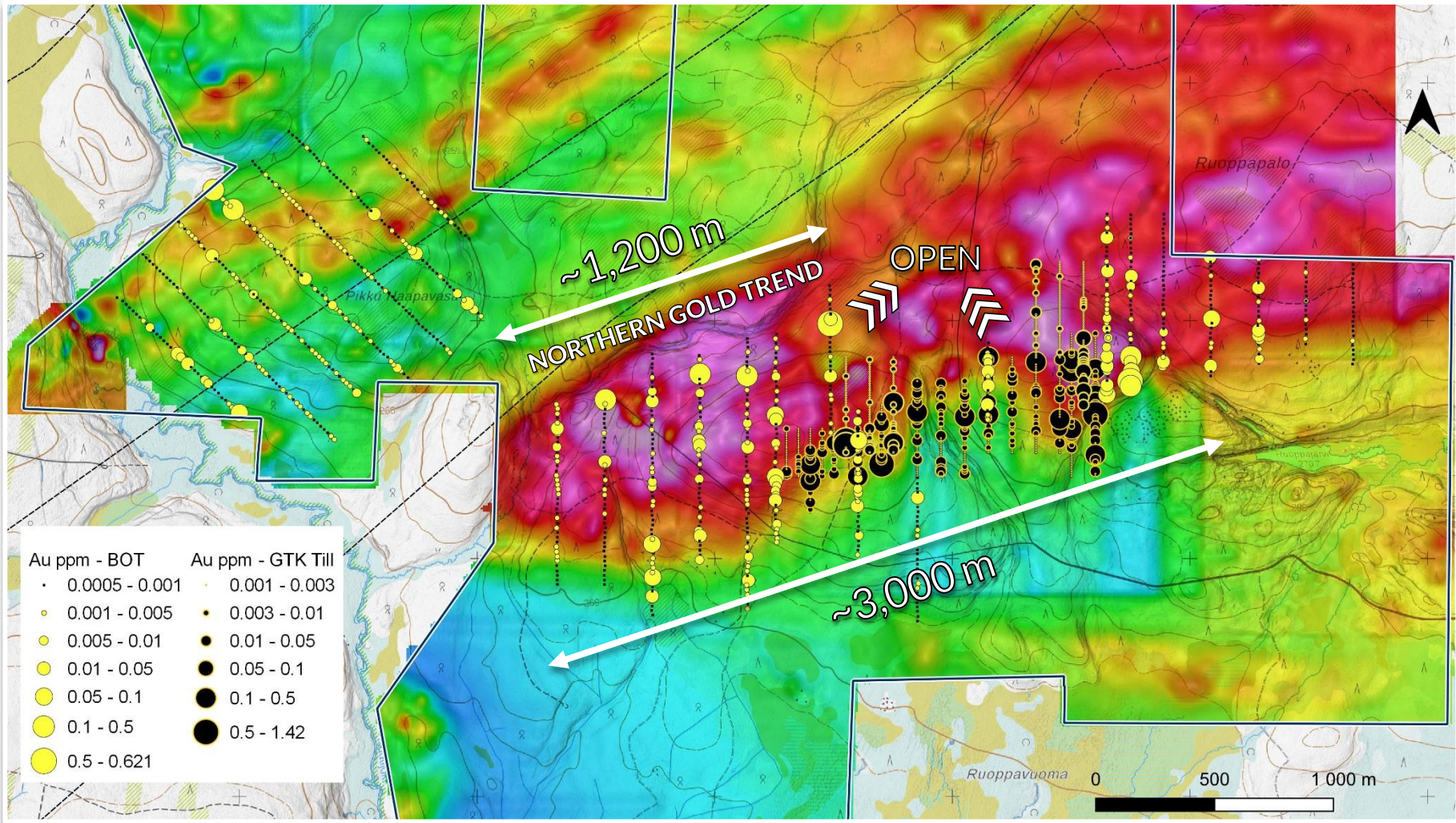
Total of 984 base-of-till samples were taken during the 5-week campaign in August 2023. Gold values varied from zero to 0.621 ppm Au with several samples showing significant gold and pathfinder anomalies.

The campaign pinpointed substantial gold & pathfinder element anomalies, extending known mineralization zone both to the West and East.

This expansion broadened the gold-bearing trend significantly, now covering an impressive total of 3,000 meters.

Newly discovered northern gold trend spans over 1,200 meters and exhibits a robust correlation with pathfinder elements commonly associated with orogenic gold deposits, including arsenic, tellurium, and bismuth.

~75% of the Project remains unexplored.



LUOVA PROJECT



LUOVA

Located within the thickest, core part of the CLGB, just a few kilometers from known gold deposits (Kittilä mine) and prospects (e.g. Hanhima and Hakokodanmaa).

Historical data: Base of Till (BoT) sampling campaigns by Outokumpu (up to 4910 ppm Cu) & Agnico Eagle (up to 0.38 ppm Au). Anomalous zones not drill tested.

All ingredients for orogenic gold deposit:

- 1) Thick successions of Fe-tholeiites (Source Rocks for Au),
- 2) Extensive shear zones (Conduit),
- 3) Graphitic tuffs and Banded Iron Formations (Traps),
- 4) Proven endowment of the nearby areas.

□ FinEx Exploration Permit Application

--- Shear Zone

— Thrust Zone

--- Fault

● Au in Ionic Leach soil samples

■ >1000 ppm Cu BoT samples

HISTORIC BOT SAMPLE

0.38 ppm Au

KITILÄ MINE (Au)

AGNICO EAGLE

0 2 km

20

TULPPIO & UKKO GEOLOGICAL MAP

Archean Granite-Greenstone Belt terrain prospective for magmatic nickel sulphides (Kambalda and Mt. Keith – types) and gold.

FINNISH MINERALS GROUP
SOKLI MINING PROJECT (P, Fe, REE)

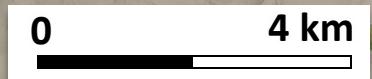


UKKO

TULPPIO

Extensive sequences of Archean komatiitic flows – mostly not drill tested. Tulppio ultramafic intrusion estimated to be 2 km deep.

- | | |
|--------------------------|-------------|
| Mafic Volcanic Rock | Gneiss |
| Ultramafic Volcanic Rock | Carbonatite |
| Syenite | Mica gneiss |
| Granite | Fault |



TULPPIO PROJECT

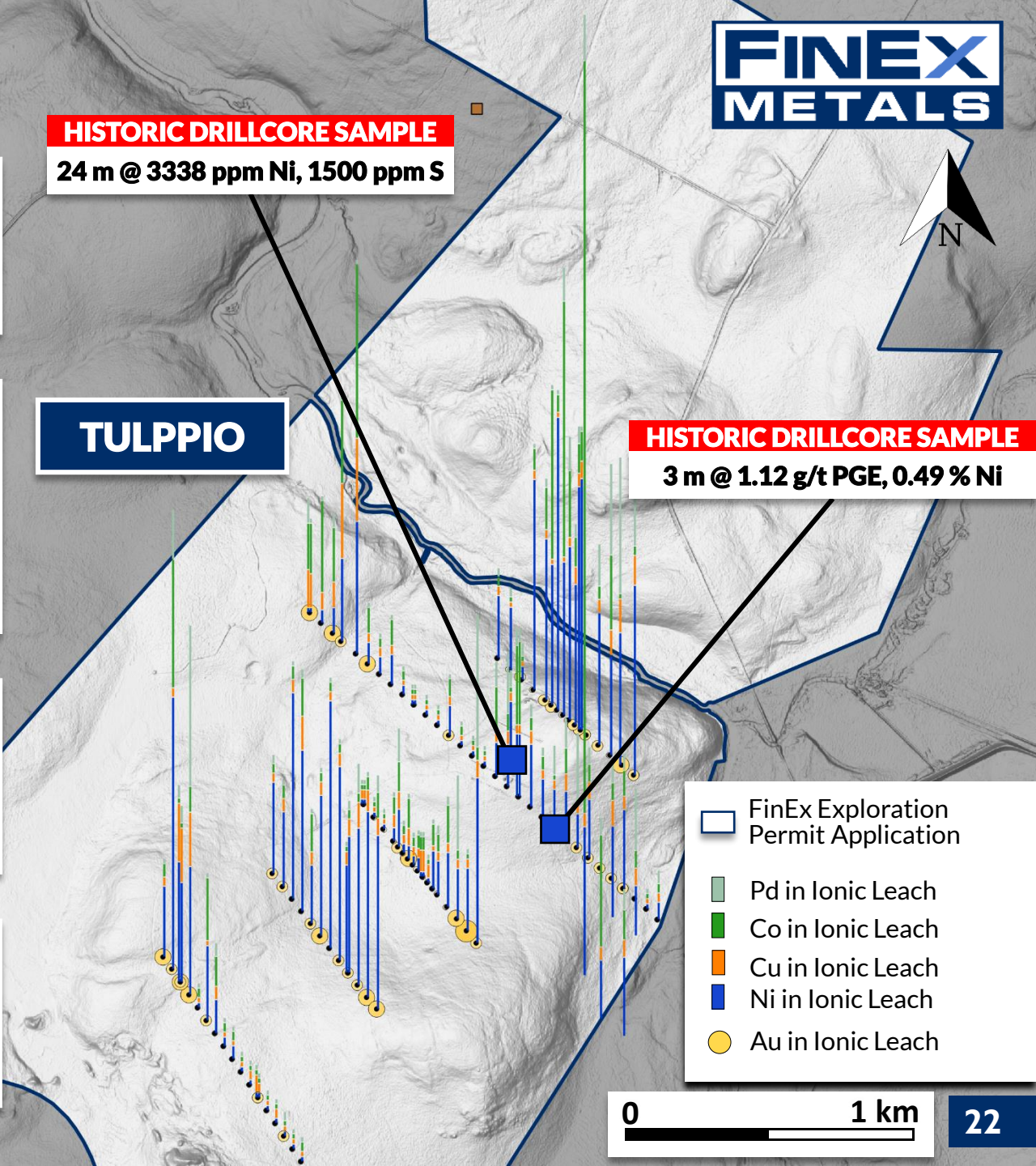
Targeting nickel sulphides. Hosts large (5 x 2 km²) ultramafic intrusion. Gravity survey suggests intrusion extends to 2 km depth.

Historic shallow drilling (<100 m) encountered:

- 3m @ 1.12 g/t Pt+Pd, 0.49% Ni (1.5 m @ 1.54 g/t Pt+Pd).
- 24m @ 3338 ppm Ni & 1500 ppm S. Highest Ni (5330 ppm) with 4600 ppm S.

Ionic Leach soil sampling survey identified multiple significant Ni-Co-Cu-Pd-Au anomalies. All surveyed soil sampling lines end in anomalies, open in multiple direction.

“Tulppio’s Ni-PGE potential is significant, and it should be taken into account in the design of the Sokli mine.”
 - Geological Survey of Finland, 2010.



TULPPIO

HISTORIC DRILLCORE SAMPLE
 24 m @ 3338 ppm Ni, 1500 ppm S

HISTORIC DRILLCORE SAMPLE
 3 m @ 1.12 g/t PGE, 0.49 % Ni

- FinEx Exploration Permit Application
- Pd in Ionic Leach
- Co in Ionic Leach
- Cu in Ionic Leach
- Ni in Ionic Leach
- Au in Ionic Leach

UKKO PROJECT



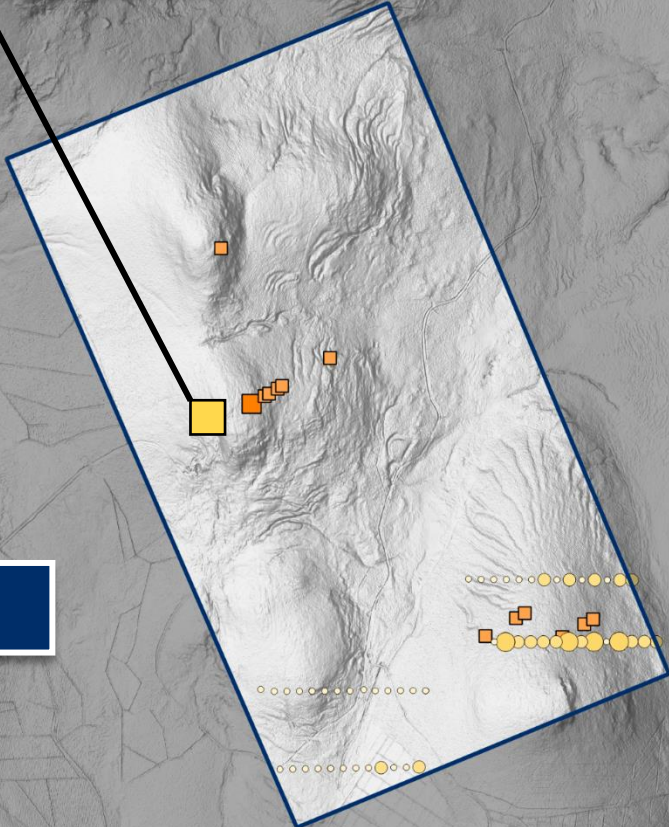
HISTORIC DRILLCORE SAMPLE
2.05 m @ 2.25 g/t Au

Targeting orogenic/metamorphosed epithermal gold deposits. Prospective geological setting with Archean komatiites, mafic volcanics, mica schists and thin massive sulphide lenses.

Historical till sampling assayed Au-Cu values up to 1790 ppm Cu and 0.09 ppm Au. Drilling by Outokumpu (SK/RVK-4 DH) in 1985 yielded 2.05 m @ 2.25 g/t Au.

Geochemical sampling detected new Au-Cu anomaly in the SE corner of project area. Au-Cu anomalies coincide with contact of high magnetic and high conductive geophysical anomalies.

UKKO



- FinEx Exploration Permit Application
- Au in Ionic Leach soil samples
- >300 ppm Cu till samples

0 1 km

Contact:

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