

EXPLORING FOR GOLD & NICKEL

IN UNDEREXPLORED FINLAND



CORPORATE PRESENTATION

Cautionary Note

Regarding forward-looking information

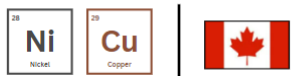
Investors are cautioned that, except for statements of historical fact, certain information contained in this document includes “forward-looking information”, with respect to a performance expectation for FinEx Metals. Such forward-looking statements are based on current expectations, estimates and projections formulated using assumptions believed to be reasonable and involving a number of risks and uncertainties which could cause actual results to differ materially from those anticipated. Such factors include, without limitation, the anticipated listing of the Company’s common shares for trading on a public stock exchange and the timing thereon, the ability of the Company to obtain sufficient financing to fund its business activities and plans, fluctuations in foreign exchange markets, the price of commodities in both the cash market and futures market, changes in legislation, taxation, controls and regulations of national and local governments and political and economic developments in Finland, Canada and other countries where the Company carries out or may

carry out business in the future, the availability of future business opportunities and the ability to successfully integrate acquisitions or operational difficulties related to technical activities of mining and reclamation, the speculative nature of exploration and development of mineral deposits located, including risks in obtaining necessary licenses and permits, reducing the quantity or grade of reserves, adverse changes in credit ratings, and the challenge of title. The Company does not undertake an obligation to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws. Some of the results reported are historical and may not have been verified by the Company.

All technical information in this presentation have been reviewed and approved by Petri Peltonen (PhD, MAusIMM(CP), EurGeol), a Qualified Person as defined by National Instrument 43-101.

GLOBAL ALLIANCE OF EXPLORATION COMPANIES

CONDUIT
NICKEL



ConduitNickel.com



CSE: REDC | OTCQB: REDRF



RedCanyonResources.com



CSE: HWG | OTCQB: HWAUF

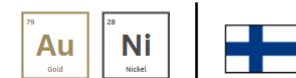


HeadwaterGold.com

Earn-in agreements with Newmont



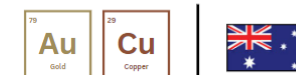
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CSE: AUCU | OTCQB: AUCUF | FSE: 5VJ



InflectionResources.com

Earn-in agreement with AngloGold Ashanti

CLEARVIEW
GOLD



SUCCESSFUL EXIT:
May 2023

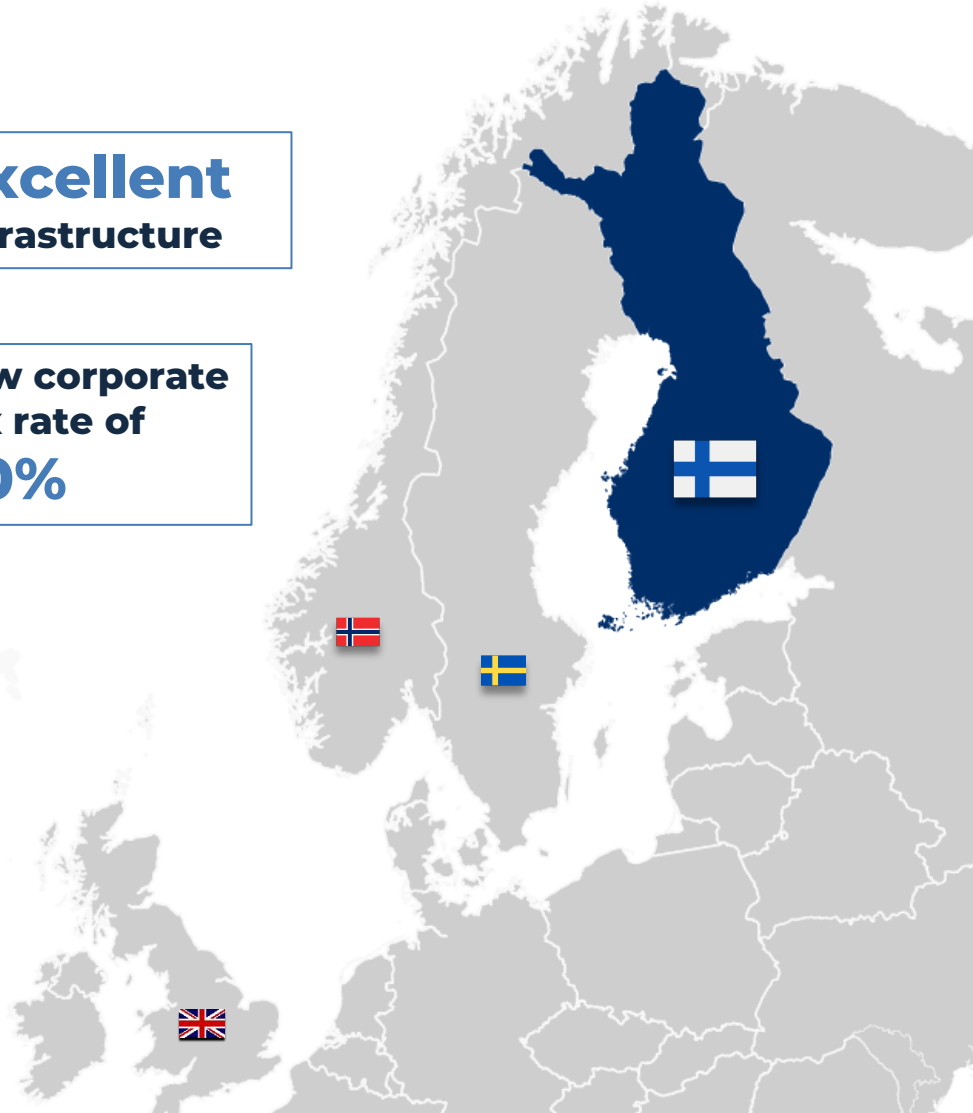
NEWQUEST
CAPITAL

WWW.NQCAPITALGROUP.COM

Finland: An Underexplored Jurisdiction With Significant Potential For Discovery

Excellent Infrastructure

Low corporate tax rate of 20%



\$248 B

In-situ value of mineral reserves and resources ¹ (2020 prices)



39 Operating Mines

39 mines are in operation as of 2021 audit, including battery metals and gold ²



EU's Largest Gold Mine

Finland hosts the largest primary gold producer in Europe: Agnico Eagle's Kittilä Mine



1st In Mining Labour

1st in availability of mining labour and skills in Europe with over 200 providers of mining technology and services ³

^{1,3}) Geologian Tutkimuskeskus GTK (Geological Survey of Finland)

²) INTOSAI National Audit office of Finland – Perspectives of sustainable Mining 2021

Why Northern Finland?

Mining-friendly region

Focused on exploration and discovery of gold, copper & nickel in a mining-friendly region in Finland.

Opportunity for new discoveries

CLGB is comparable to other major greenstone belts globally but has significantly fewer deposits discovered due to limited exploration.

CLGB hosts largest gold producer in Europe:

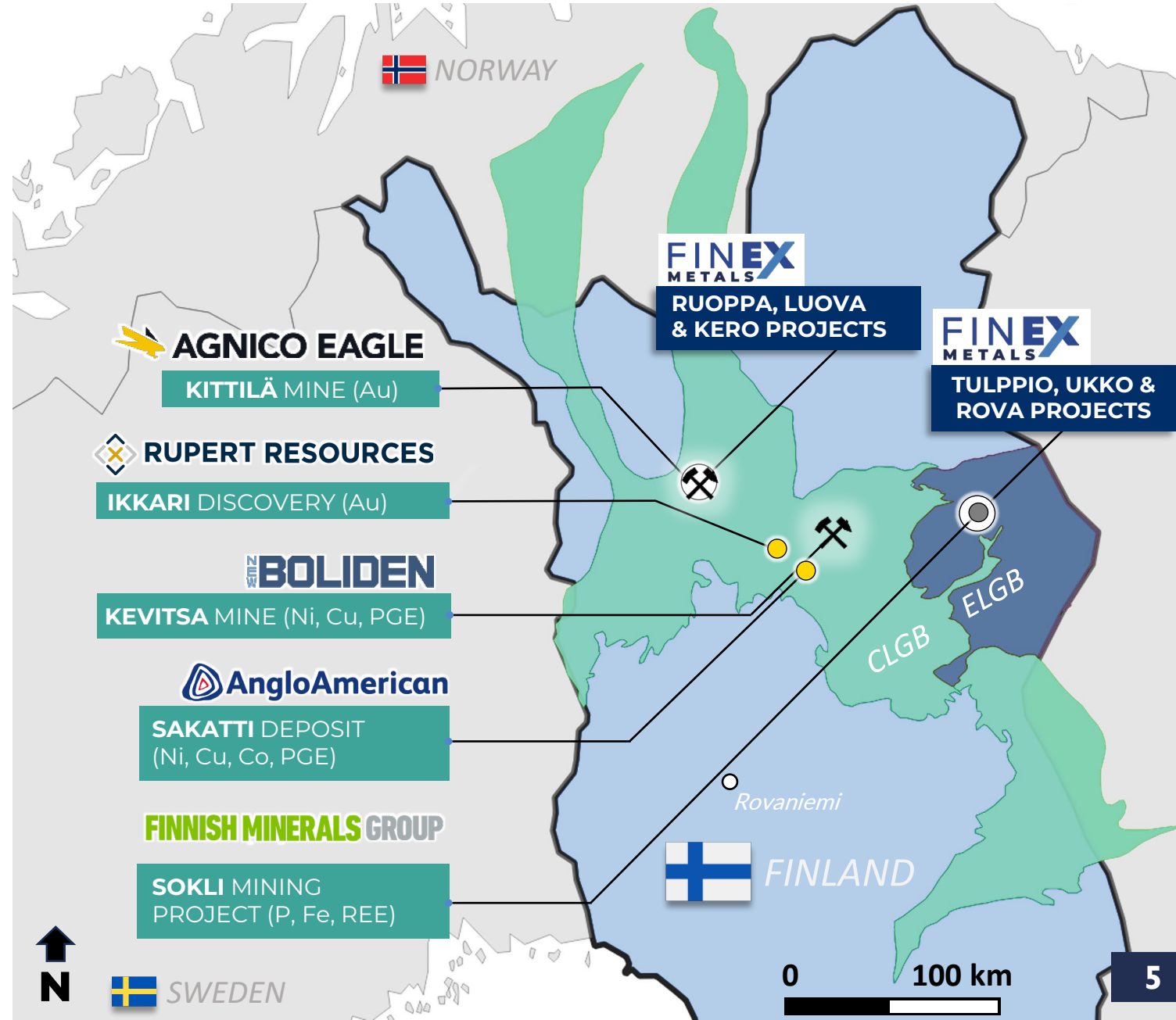
Kittilä Mine by Agnico Eagle and recent Ikkari discovery by Rupert Resources.

ELGB is an Archean Granite-Greenstone Belt

prospective for nickel sulphides, PGE and gold with only minimal historic exploration.

CLGB = Central Lapland Greenstone Belt

ELGB = Eastern Lapland Granite-Greenstone Belt



Experienced Leadership Team

Management Team

Tero Kosonen | Chairman & CEO | MSc - Economics

Co-Founder of NewQuest Capital, a private equity/venture capital group. 30 years of experience in management roles, entrepreneurial ventures & investments in natural resources.



Alistair Waddell | Director | BSc (Hons.), MAusIMM

Geologist with 28 years of experience. President & CEO of Inflection Resources, Chairman of Headwater Gold. Previously VP Greenfields Exploration for Kinross & CEO of GoldQuest Mining.



Ernest Mast | Director | MSc - Metallurgical Engineering, MBA

30 years of experience in mining sector. President & CEO of Doré Copper Mining, on the Board of Scottie Resources and Libero Copper and Gold. Previously President and CEO of Inmet Mining's subsidiary.



Jeffrey R. Wilson | Director

25 years of experience in mining sector. President & CEO of Precipitate Gold and Partner of Acuity Advisory. Part of founding team at Silver Quest Resources.



Sandra Wong | CFO | CPA, CGA

Chartered Professional Accountant with >20 years of experience with numerous public companies. Extensive experience in accounting, corporate secretarial & administrative services.



Technical Team

Dr. Petri Peltonen | Chief Geologist (Consultant)

PhD, MAusIMM(CP), EurGeol

>30 years of experience, expertise in magmatic Ni-Cu-PGE, gold, iron ore, VMS & diamonds. Former Exploration Manager – Europe FQM. Professor of Economic Geology - University of Helsinki.



Eetu Jokela | Project Manager | MSc - Geology

Strong background in mineral exploration of orogenic gold and IOCG deposits in the CLGB. Experience with major mining and consulting companies in Finland: Agnico Eagle and AFRY.



Olli Silvonen | Exploration Geologist | MSc - Geology

Experience in regional greenfield exploration of orogenic gold & Ni-Cu-PGE deposits in Finland. Strong local knowledge of the Kittilä area and its geology.



Jukka Jokela | Senior Advisor | MSc - Geology

>35 years of experience. Previous CEO Anglo American Sakatti Mining and several other Senior roles. Highly experienced in ESG & co-operation with key stakeholders in the Nordic countries.



Dr. Pasi Eilu | Senior Advisor | PhD - Geology

40 years of experience in geoscientific research & exploration in greenstone belts, orogenic gold, IOCG, critical minerals. Associated Professor of Economic Geology at University of Turku, Finland.



Phil Smerchanski | Senior Advisor | M.Econ.Geol., P.Geo.

23 years of experience in magmatic nickel sulphide and orogenic gold exploration. Senior technical roles at Oxygen Capital, Anglo American, including work at Sakatti deposit in Finland during initial drilling.



Systematic Approach

To Mineral Exploration in Finland



1 >

PRELIMINARY STUDIES

- Exploration area selection.
- Compiling & analyzing historic data.
- Creating in-house geological models.



2 >

MAPPING & SOIL SAMPLING

- Recording & sampling of geological features.
- Creates a detailed geological map of the area.
- Identifies key areas for further exploration.

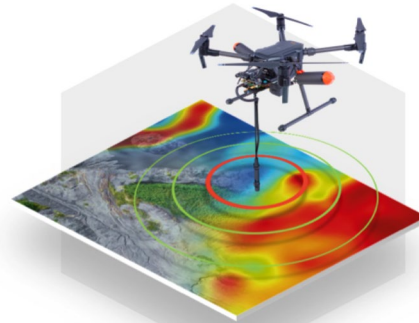


Photo by: EIT RawMaterials

3 >

GEOPHYSICAL SURVEYS

- Creates better understanding of the geology.
- Assists with drill targeting.



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TRENCHING & BOT DRILLING

- Base of till (BoT) drilling used to follow up on geophysical & geo-chemical anomalies.
- Surface trenching is used to sample specific areas.



Photo by: Oy Kati Ab

5 >

DIAMOND CORE DRILLING

- Core drilling provides accurate geological data.
- Density of drilling and geological information increases as the project advances.



ESG Commitment

“FinEx is committed to sustainable practices throughout each facet of the business. We understand that a strong dedication to the environment, good governance, and community relations not only adds value for our stakeholders, but it provides the opportunity to make a lasting impact and achieve sustainable growth.

Our ESG objective is to deliver long-term stakeholder value through safe, low-cost mineral exploration in an environmentally and socially responsible manner.”

Tero Kosonen – FinEx Metals Chairman

Environmental

- Strive to exceed all regulatory & environmental requirements to ensure minimal impact to the environment
- Continually identify, analyze, and manage environmental risks

Social

- Work transparently with all stakeholders. Always act in a socially responsible manner
- Actively contribute to the communities in which we operate

Governance

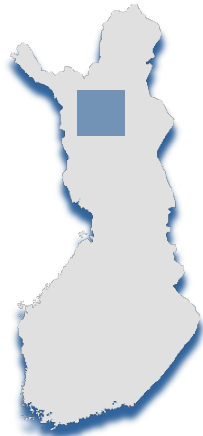
- Constant communication with our stakeholders
- Strictly adhere to all regulations while maintaining a safe and healthy work environment

Ruoppa, Luova & Kero Projects

Exploration Potential for:

- Gold
- Copper

Close Proximity to
Kittilä Mine



CLGB Landholdings















Key Players

CLGB becoming increasingly active due to recent discoveries and major mining companies entering the region.

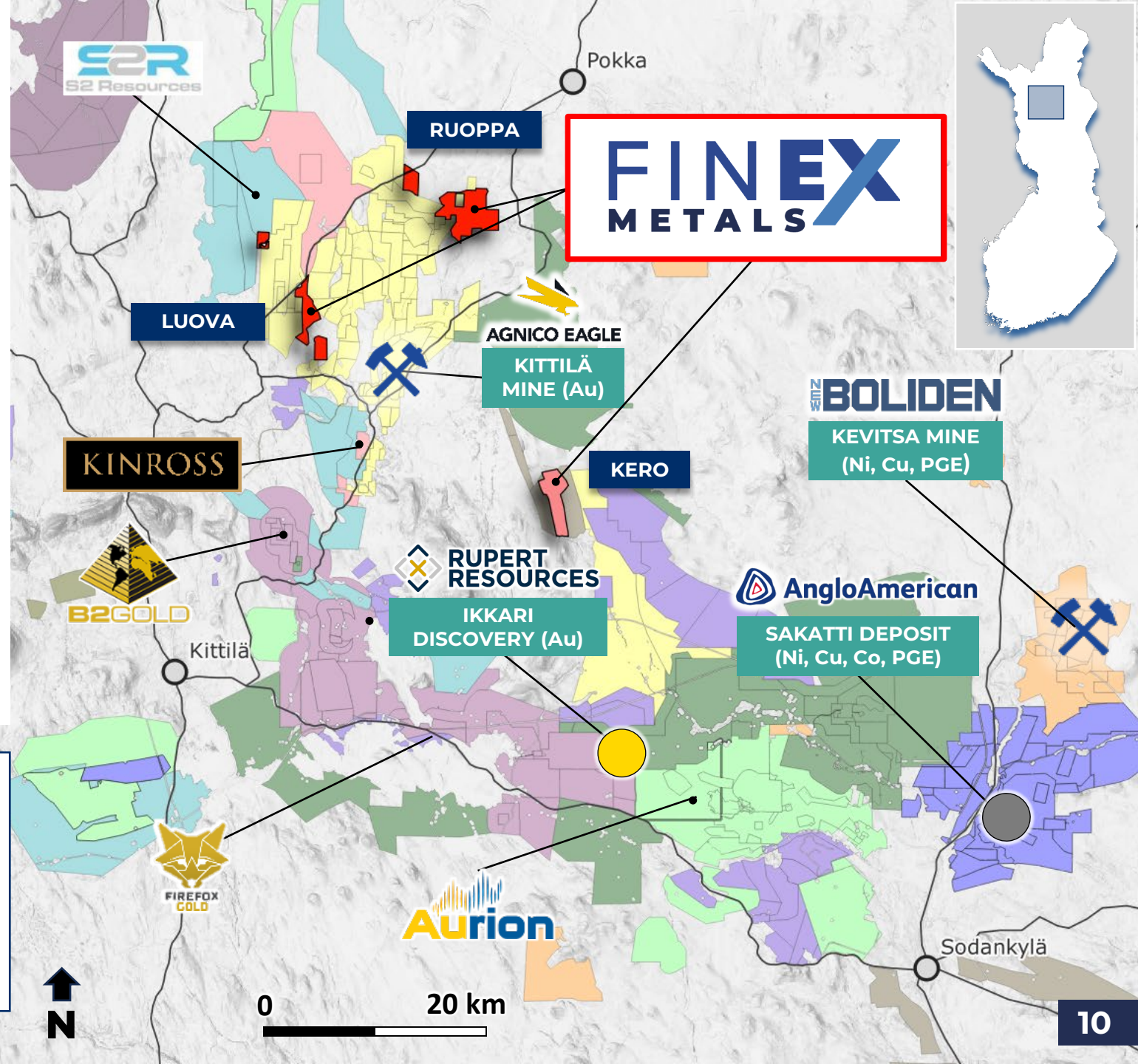
Agnico Eagle's Kittilä Mine is the largest primary gold producer in Europe - production of 234,402 oz gold ounces of gold in 2023.

Rupert Resources' Ikkari is one of the most exciting global gold discoveries in the 2020's (2022 PEA indicated NPV US\$1.6B & 46% IRR)

Exploration & Mining Permits in CLGB

 FinEx Metals	 FinEx Exploration Reservations	
 Agnico Eagle	 Boliden	 Gemdale Gold
 Anglo American	 Firefox Gold	 Kinross Gold
 Aurion Resources	 Rupert Resources	 FQM
 B2Gold	 S2 Resources	 Nordic Nickel

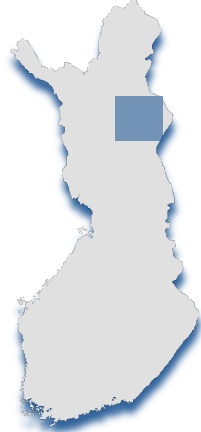
Data from Tukes, GTK & National Land Survey of Finland



Tulppio, Ukko & Rova Projects

Exploration Potential for:

- Nickel
- Copper
- Gold
- PGE

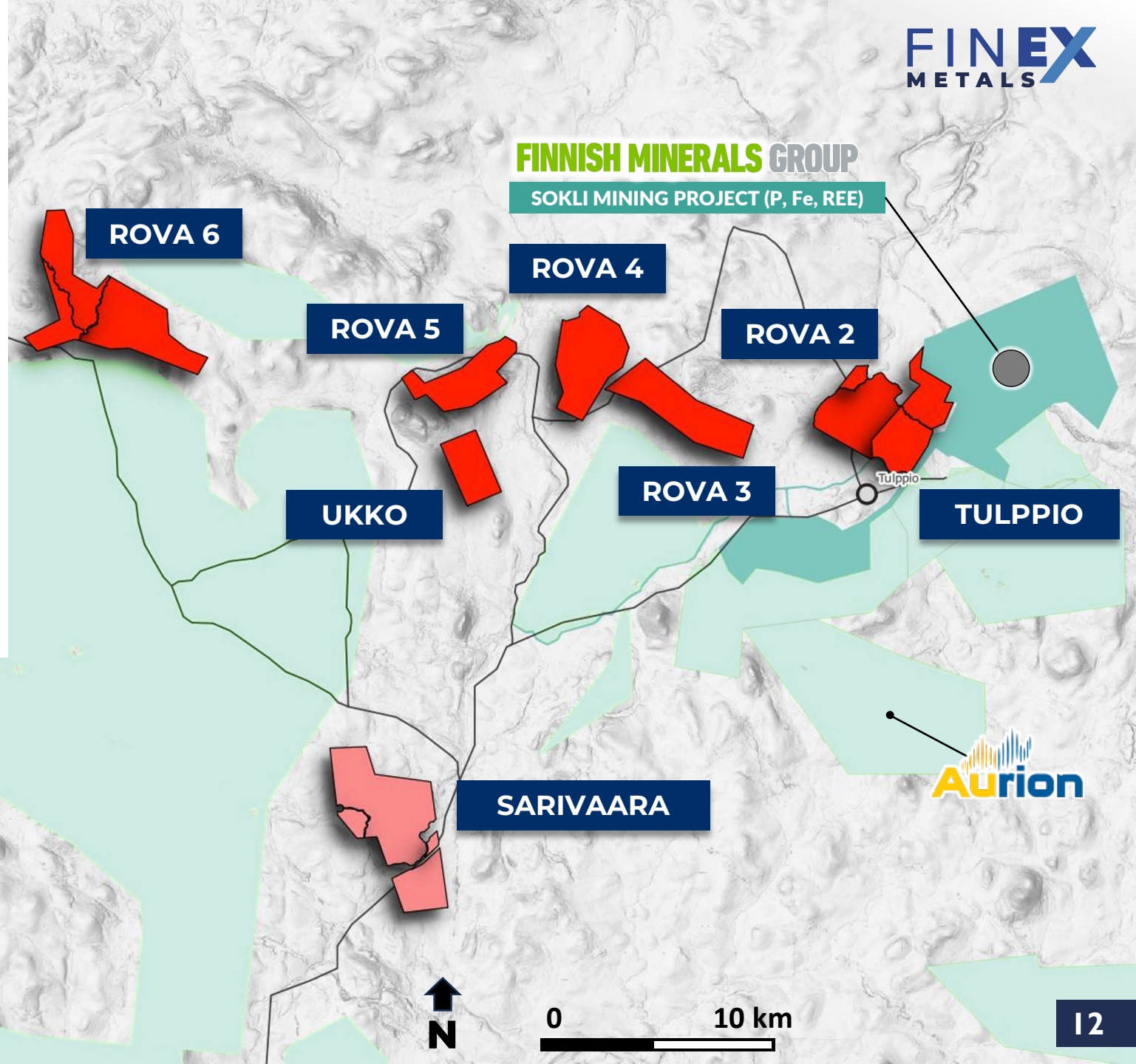


ELGB Landholdings

Key Players

FinEx Metals holds a significant land position on the prospective Eastern Lapland Granite-Greenstone Belt. Exploration and mining companies are increasingly turning focus towards this belt.

Tulppio adjoins the Sokli Mining project, a world-class Phosphate, Fe & REE deposit, operated by Finnish Minerals Group.



2024 Exploration Roadmap

The following exploration programs will be conducted on the flagship Ruoppa gold project during 2024:

- A structural interpretation study
- Additional mapping and sampling
- Trenching campaign, including a glacial till transportation study
- Infill BoT in the known areas of gold anomalies
- Testing new structural and geochemical targets with BoT



Base-of-Till Drilling at Ruoppa Project

Capital Structure

36.9 M

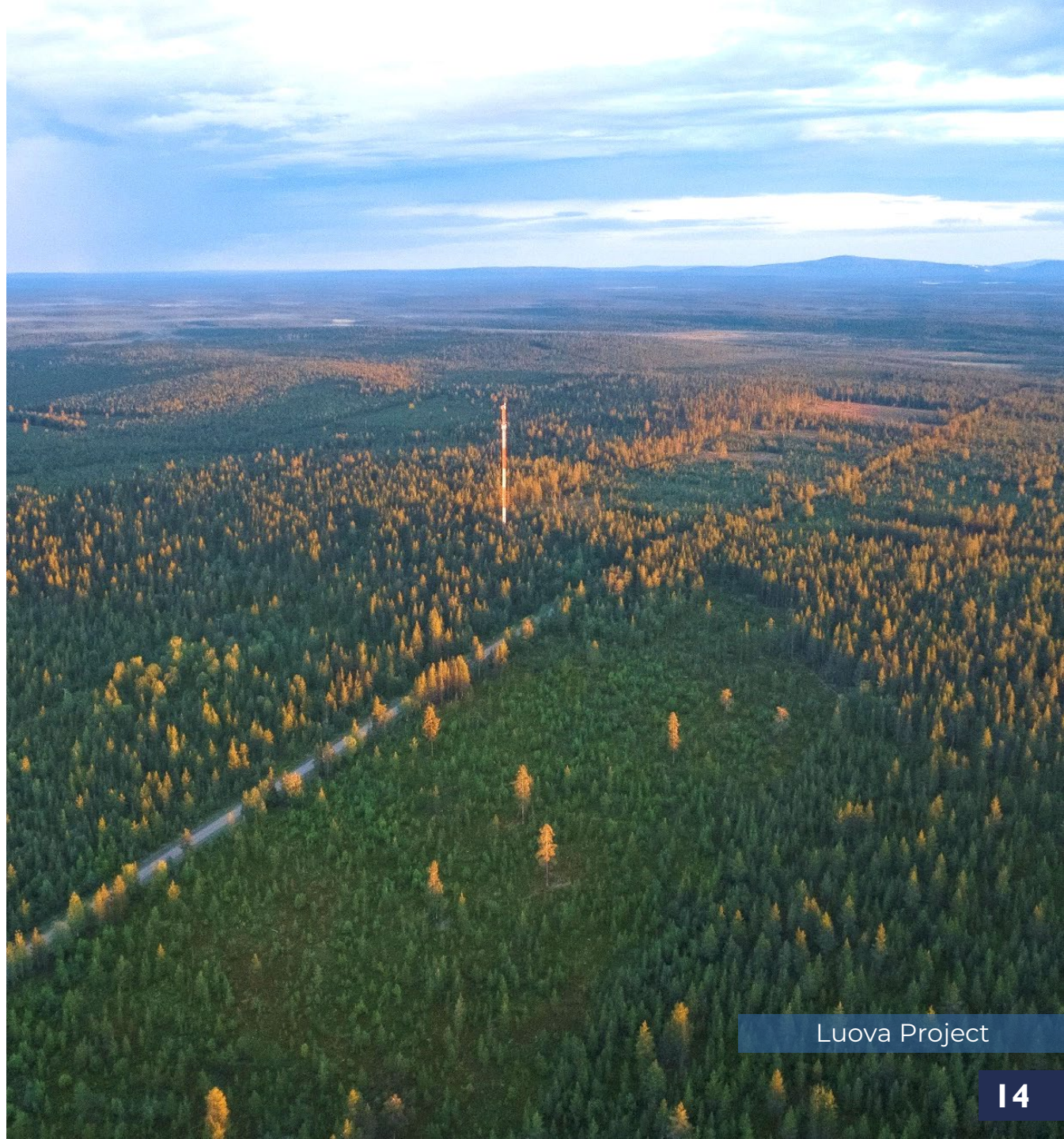
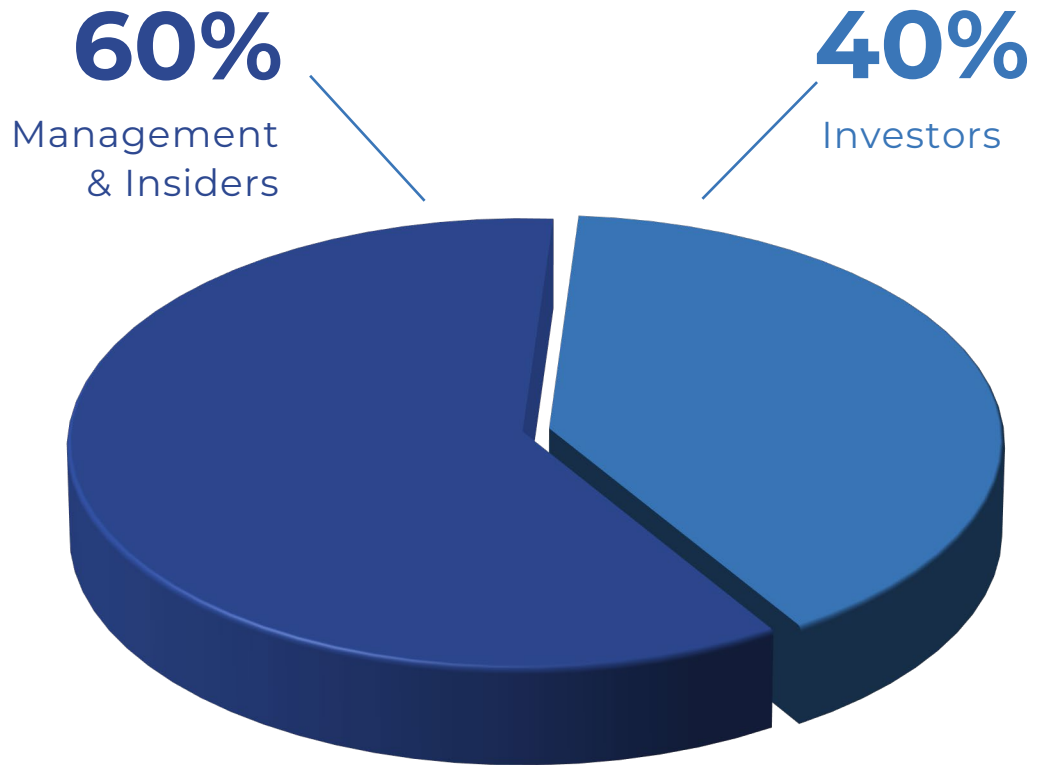
Shares Outstanding

2.7 M

Options

0

Warrants



Summary

1

Actively exploring for high-grade gold, copper and nickel in Northern Finland.

2

Exploration intensifying - With recent discoveries in the region, major mining companies are enhancing their activities.

3

Excellent infrastructure with easy access to roads, ports, 5G network and renewable energy.

4

Experienced team with extensive technical & financial knowledge combined with strong local expertise.

5

Large portfolio of 100% owned, royalty-free projects near existing mining operations.

6

Ongoing 2024 field program at flagship Ruoppa gold project, aiming to go public and be drill-ready for Q1-Q2 2025



FinEx technical team inspecting BoT samples at the Ruoppa Project

Appendix



Ruoppa & Luova Geological Map

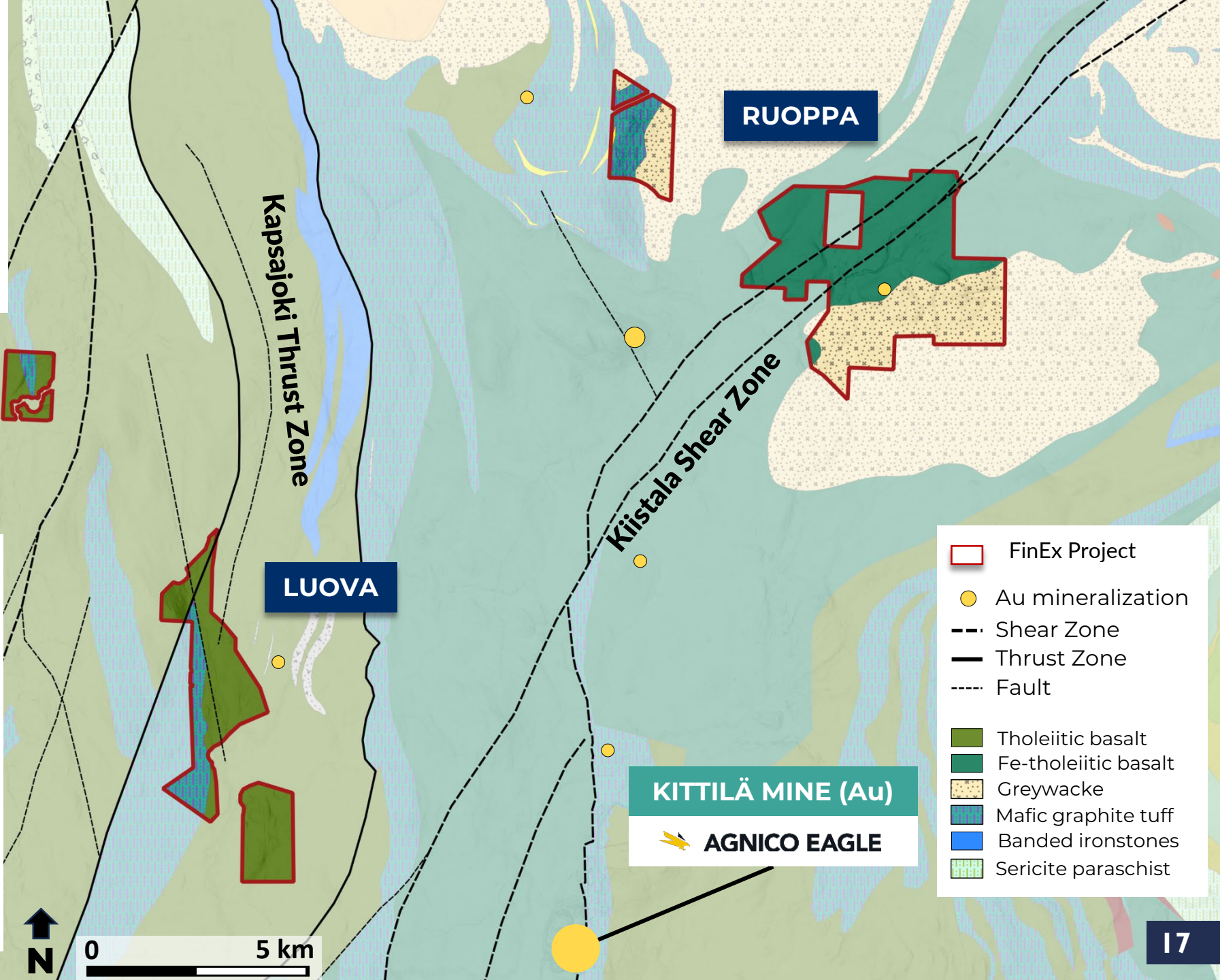
Projects are located in the northern part of CLGB, within thick metavolcanic, metasedimentary units & granitic intrusions.

Major faults, shear and thrust zones cross the project areas, providing excellent structural environment for orogenic Au deposits.

Multiple orogenic gold occurrences along the crustal scale structures.



Data from Tukes, GTK & National Land Survey of Finland



- FinEx Project
- Au mineralization
- Shear Zone
- Thrust Zone
- Fault
- Tholeiitic basalt
- Fe-tholeiitic basalt
- Greywacke
- Mafic graphite tuff
- Banded ironstones
- Sericite paraschist

KITTILÄ MINE (Au)
AGNICO EAGLE

Flagship Ruoppa Gold Project

Classic geological setting for orogenic gold deposit:

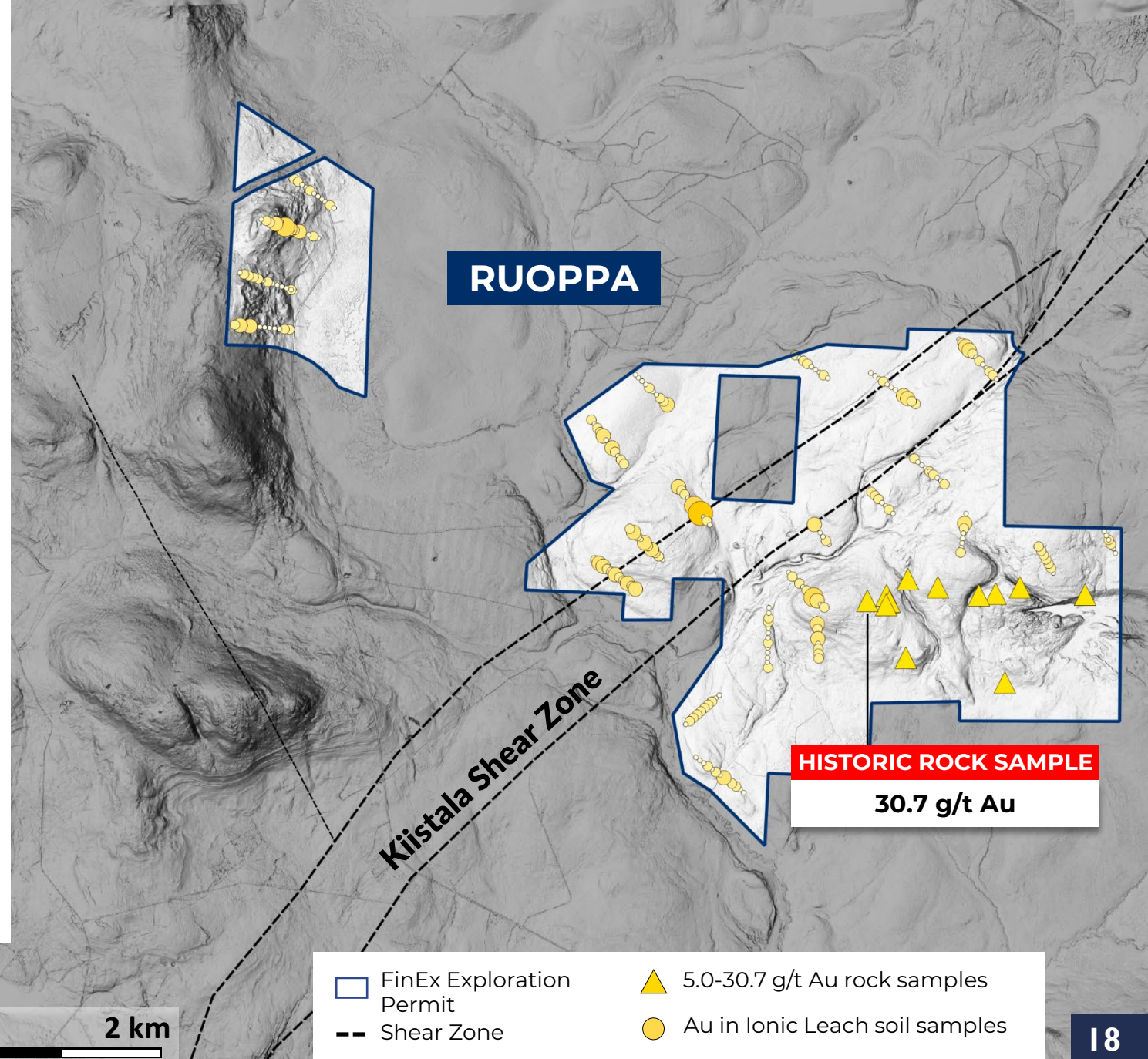
Large scale shear zone (Conduit), hydrothermal alteration (Fluid), mafic volcanic rocks & granitic intrusion contact (Trap).

Historical data:

59 rock samples range between 1.0 - 30.7 g/t Au. Channel sampling returned 4 m @ 2.7 g/t Au (including 1 m @ 6.78 g/t Au) & 1 m @ 3.16 g/t Au.

Sampling has defined a **3 km long anomalous zone of Au** along contact between granodiorite stock and mafic volcanic rocks. Additionally, multiple new Au anomalous areas were identified with geochemical survey.

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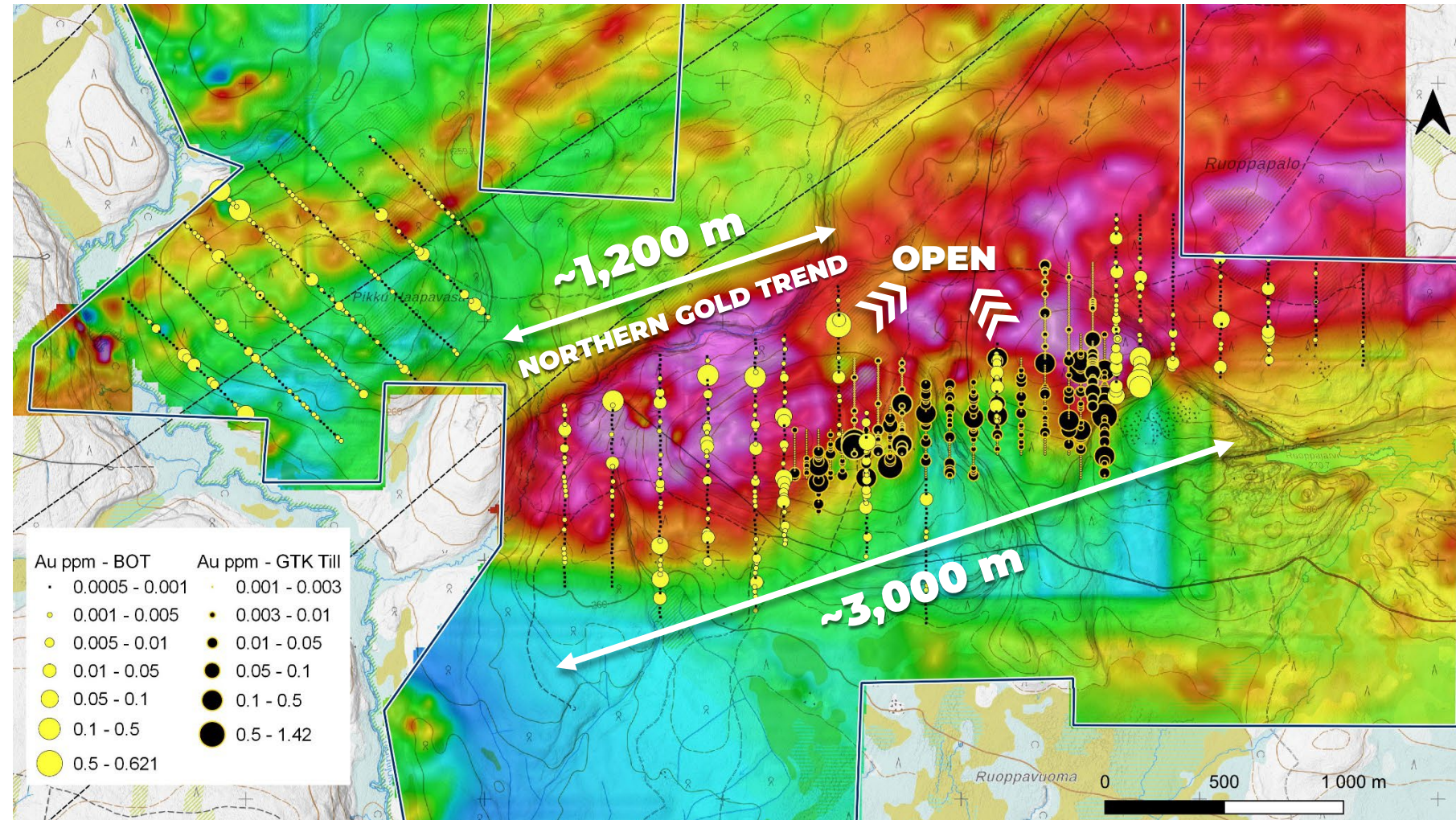
Ruoppa Project 2023 BoT Campaign

Total of 984 base-of-till samples were taken during the 5-week campaign in August 2023. Gold values varied from zero to 0.621 ppm Au.

Substantial gold & pathfinder element anomalies, extending known mineralization zone both to the West and East.

Expansion broadened the gold-bearing trend significantly, now covering a total of 3,000 meters.

Newly discovered northern gold trend spans over 1,200 meters and exhibits a robust correlation with pathfinder elements commonly associated with orogenic gold deposits, including arsenic, tellurium, and bismuth.



~75% of the project remains unexplored.

Luova Project

Located within the thickest, core part of the **CLGB**, just a few kilometers from known gold deposits (Kittilä mine) and prospects (e.g. Hanhima and Hakokodanmaa).

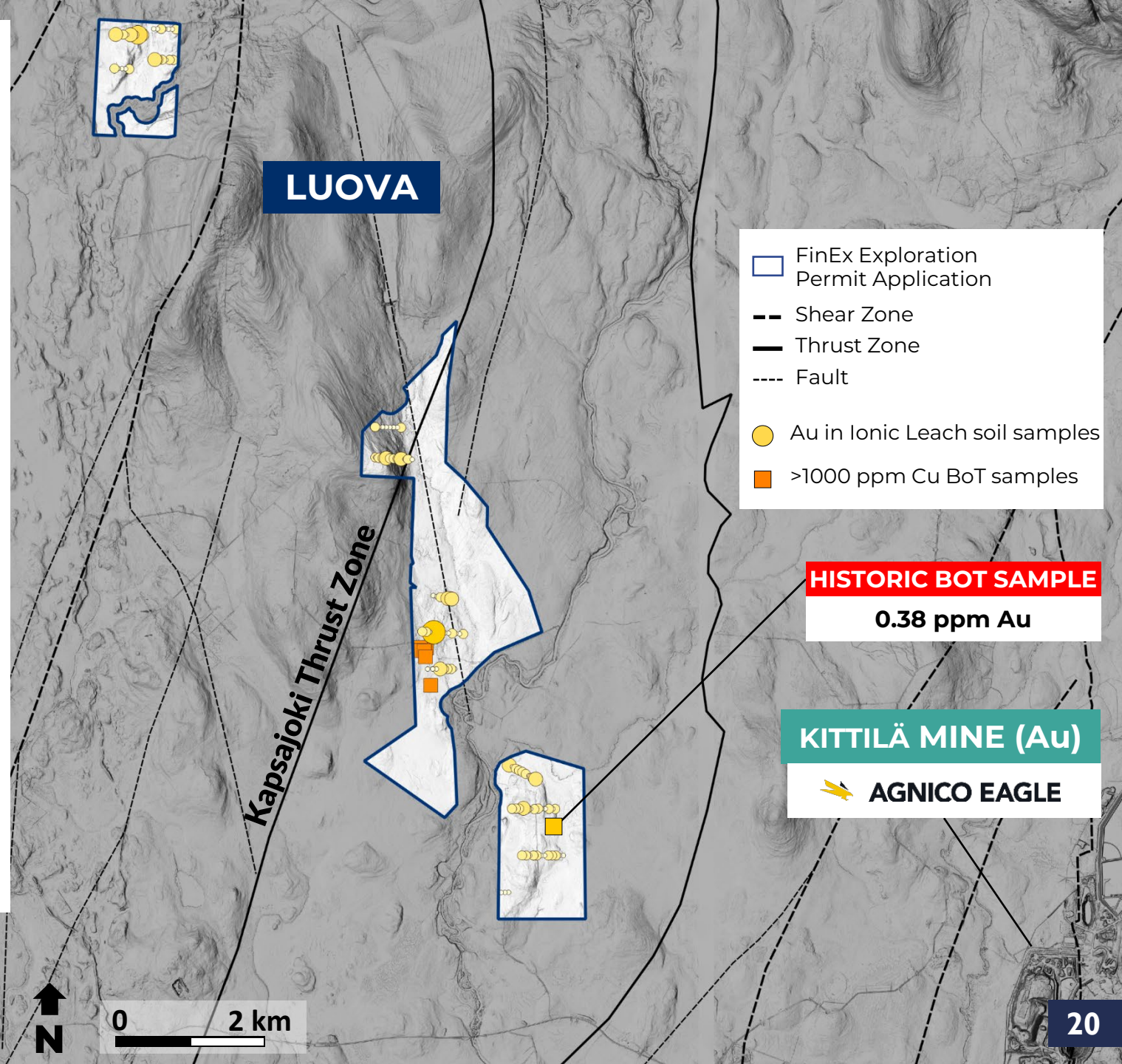
Historical data:

Base of Till (BoT) sampling campaigns by Outokumpu (up to 4910 ppm Cu) & Agnico Eagle (up to 0.38 ppm Au). Anomalous zones not drill tested.

All ingredients for orogenic gold deposit:

1. Thick successions of Fe-tholeiites (Source Rocks for Au),
2. Extensive shear zones (Conduit),
3. Graphitic tuffs and Banded Iron Formations (Traps),
4. Proven endowment of the nearby areas.

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Kero Project

GTK extensively explored the target in early 2000s¹, including: 7.7 km diamond drilling, ground magnetic, slingram, VLF-R and IP geophysical surveys, trenching, BoT and bedrock mapping.

Historical data:

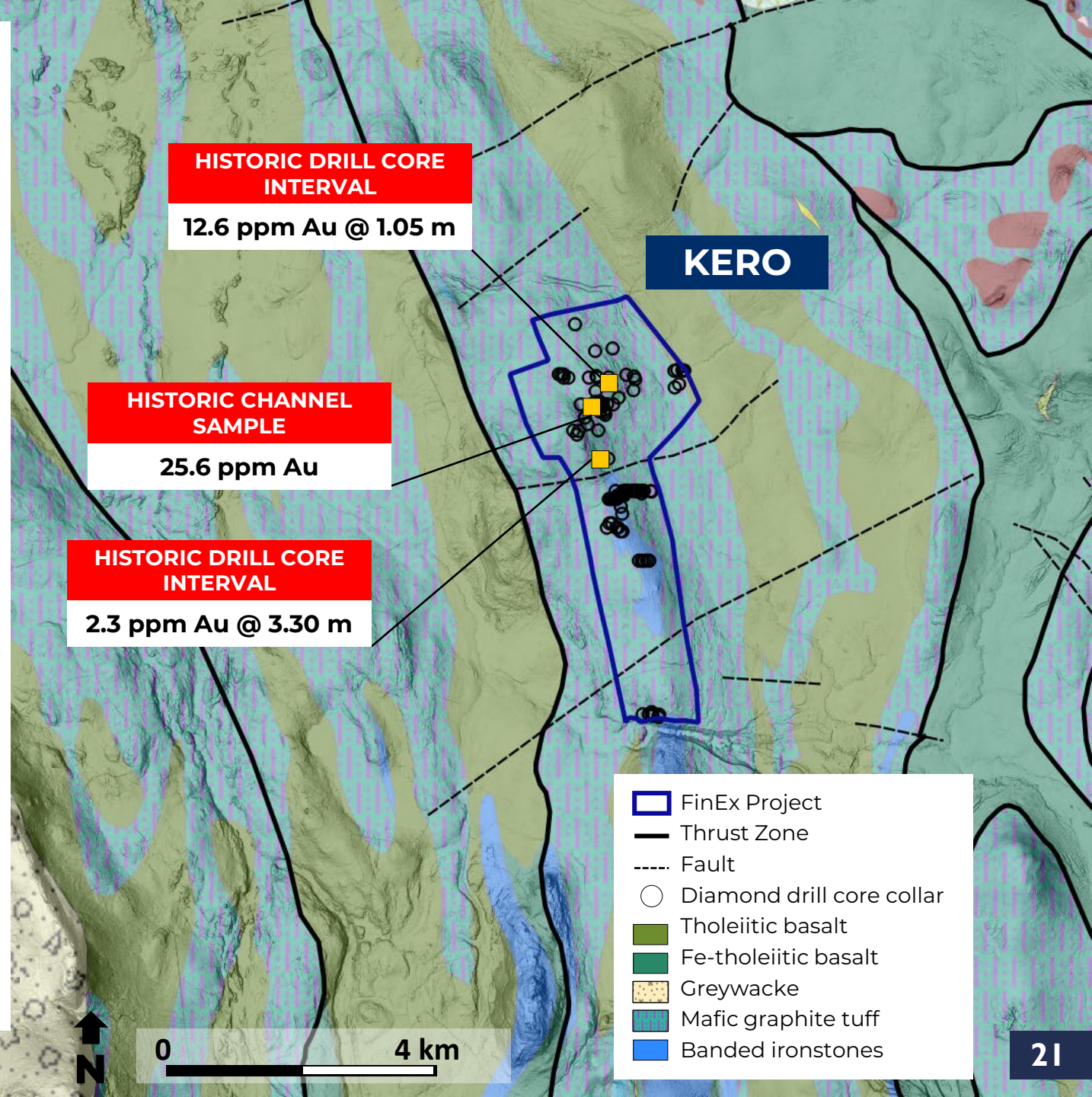
Diamond drilling: 12.6 ppm @ 1.05 m and 2.3 ppm Au @ 3.30 m.

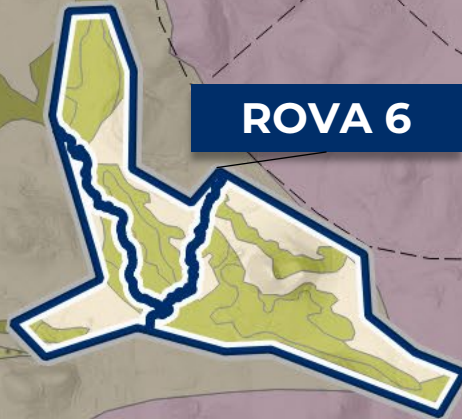
Carbonate-sulphide vein with 25.6 ppm Au from channel sampling.

GTK identified a 1.2 km long gold-bearing zone.

Promising geology for orogenic gold and year-round exploration possibility:

1. Complex structural framework with multiple deformation orientations and junctions,
2. Carbonate-sulphide bearing veins and intense hydrothermal alteration,
3. Well conditioned gravel road leading to the area,
4. No wetlands within the area.



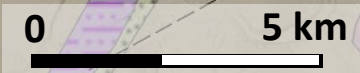
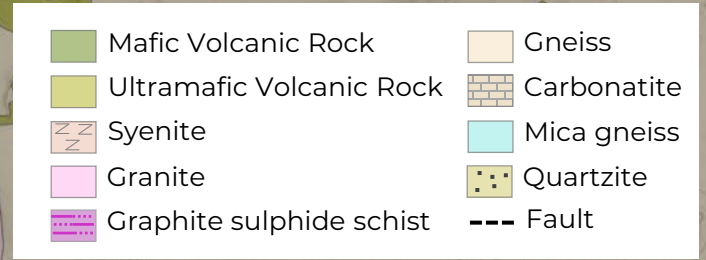


ELGB

Geological Map

Archean Granite-Greenstone Belt terrain prospective for magmatic nickel sulphides (Kambalda and Mt. Keith – types) and gold.

Extensive sequences of Archean komatiitic flows – mostly not drill tested. Tulppio ultramafic intrusion estimated to be 2 km deep.



Tulppio Project

Targeting nickel sulphides. Hosts large (5 x 2 km²) ultramafic intrusion. Gravity survey suggests intrusion extends to 2 km depth.

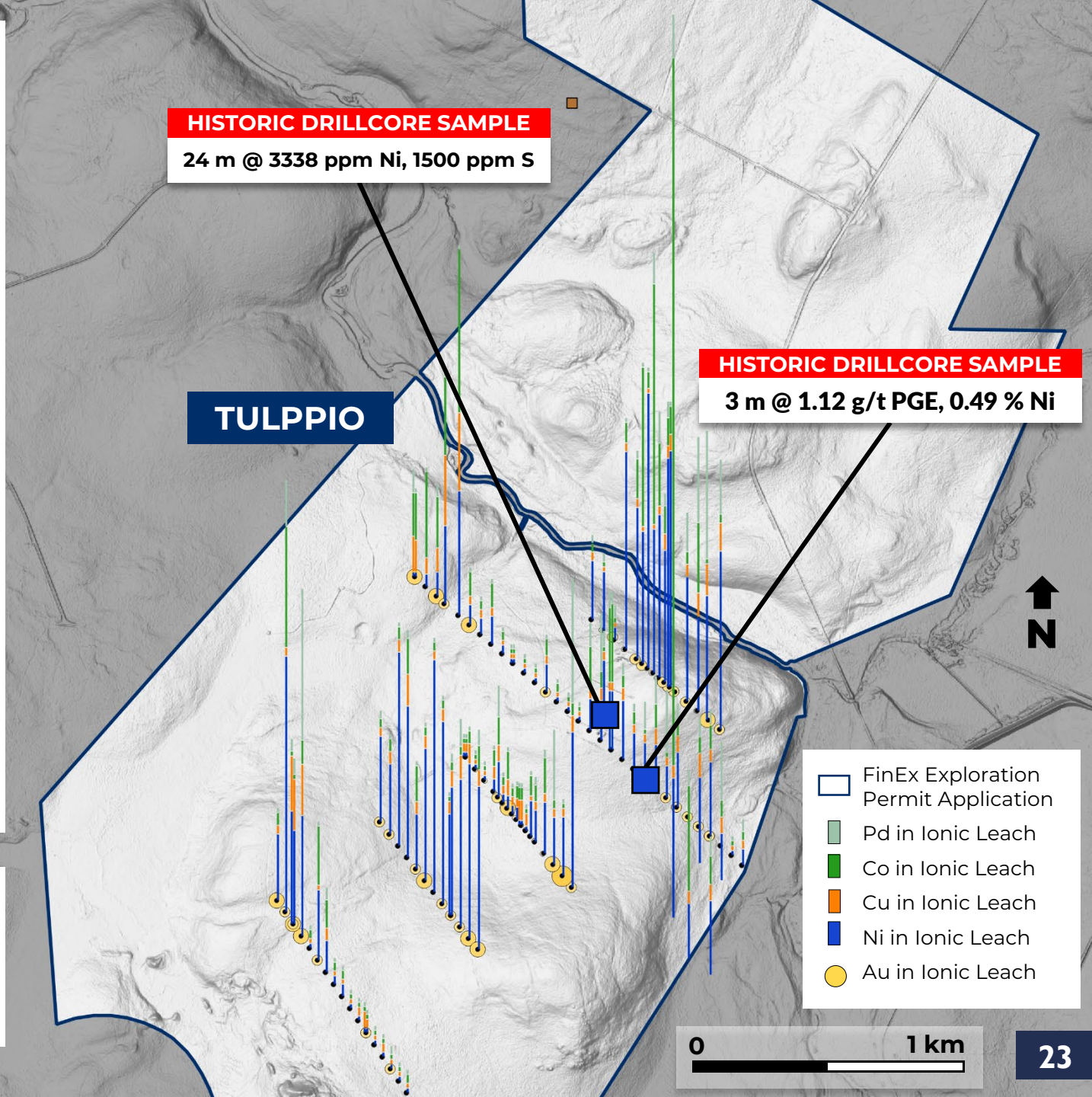
Historic shallow drilling (<100 m) encountered:

- 3m @ 1.12 g/t Pt+Pd, 0.49% Ni (1.5 m @ 1.54 g/t Pt+Pd).
- 24m @ 3338 ppm Ni & 1500 ppm S. Highest Ni (5330 ppm) with 4600 ppm S.

Ionic Leach soil sampling survey identified multiple significant Ni-Co-Cu-Pd-Au anomalies. All surveyed soil sampling lines end in anomalies, open in multiple direction.

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“Tulppio’s Ni-PGE potential is significant, and it should be taken into account in the design of the Sokli mine.”
- **Geological Survey** of Finland, 2010.

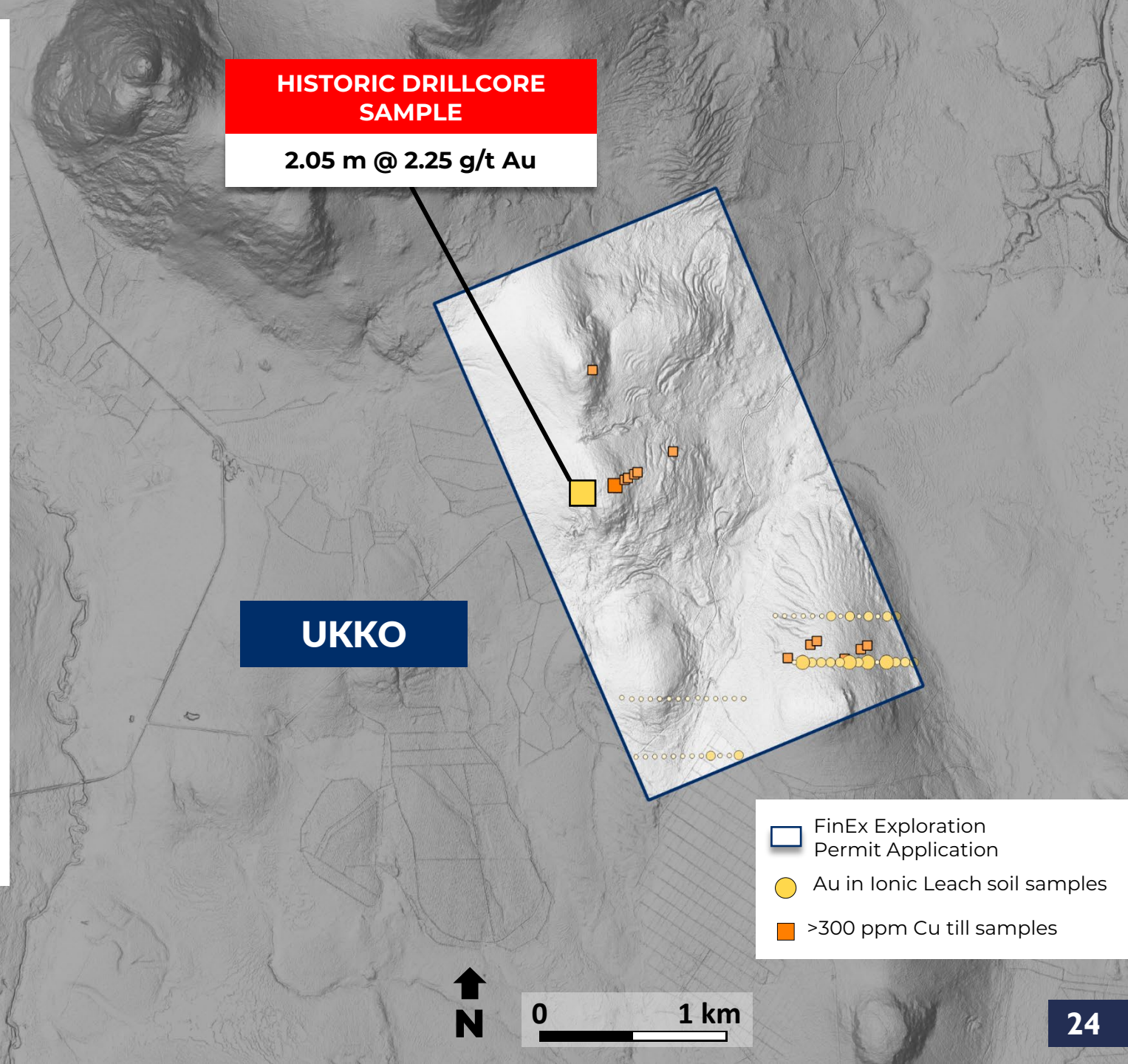


Ukko Project

Targeting orogenic/metamorphosed epithermal gold deposits. Prospective geological setting with Archean komatiites, mafic volcanics, mica schists and thin massive sulphide lenses.

Historical till sampling assayed Au-Cu values up to 1790 ppm Cu and 0.09 ppm Au. Drilling by Outokumpu (SK/RVK-4 DH) in 1985 yielded 2.05 m @ 2.25 g/t Au.

Geochemical sampling detected new Au-Cu anomaly in the SE corner of project area. Au-Cu anomalies coincide with contact of high magnetic and high conductive geophysical anomalies.



- FinEx Exploration Permit Application
- Au in Ionic Leach soil samples
- >300 ppm Cu till samples

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