FILING STATUS FLOW CHART

What was your Marital Status as of December 31st ___

Start Here ↓				
Were you married on the last day of the year?	YES			
NO		Your Filing Status: If filing together:	NO	Did you and your spouse
If applicable: Did your spouse die during the year?	YES	Married Filing Jointly	live apart during the last 6 months of the year?	
NO or N/A		If not filing together: Married Filing Separately		YES
If applicable: Did your spouse die in previous 2 years, and do you have a dependent child who you provided more than half the support for, that live in your home where you	r T	V. F. C.		Do All of the following apply? 1. You file a separate return from your spouse, AND
	YES	Your Filing Status: Qualifying Widower w/Qualifying Child	2. You pay more than half the cost of keeping up a home, AND 3. One of the following lived in your home for more than half the year that you provided more than half the support for: • Your child, Adopted child, Foster child • Niece, Nephew, Brother, Sister -OR- • Did you pay more than half the cost of keeping	
paid more than half the cost of keeping up the home?		Your Filing Status: Single		
Did you pay more than half the cost of keeping up your home, and one of the following lived in your home for more than half the year? • Your child, Adopted child, Foster child • Niece, ,Nephew,	NO_			
	YES	Your Filing Status:	up a home for your dependent Parent?	
		Head of Household		YES
Brother, Sister -OR- • Did you pay more than half the cost of keeping		2. If Married, can you prove that you and spouse lived in separate		
up a home for your dependent Parent?		homes the full last 6 months of yr.? ☐ YES ☐ NO ☐ N/A 3. Do you receive any government assistance? ☐ YES ☐ NO 3a. What percentage of the assistance is used towards the cost of home? What percentage of the cost is paid by you?		
ertify and declare under penalty of perjuentify and provided is true, correct, a				
ur Signature:				•

Spouse. The Filing Status selected is based on information the Preparer has knowledge of. Interviewer: ______ Date: _____