



PATIENT DEMOGRAPHICS

P A T I E N T	Patient: _____ DOB: _____ SS#: _____ First Name Middle Initial Last Name
	Marital Status: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced Gender Identity: <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Other Gender Category Race: <input type="checkbox"/> Alaska Native or Native American <input type="checkbox"/> Asian <input type="checkbox"/> African American <input type="checkbox"/> Caucasian <input type="checkbox"/> Native Hawaiian or other Pacific Islander <input type="checkbox"/> Other: _____ Ethnicity: <input type="checkbox"/> Not Hispanic or Latino(a) <input type="checkbox"/> Hispanic or Latino(a)
	Street Address: _____ City: _____ State: _____ Zip: _____ Home Phone: _____ Cell Phone: _____ Email: _____ Work Phone: _____ Preferred method of communication: <input type="checkbox"/> Postal Mail <input type="checkbox"/> Patient Portal <input type="checkbox"/> Cell Phone <input type="checkbox"/> Home Phone
N E X T O F K I N	Name: _____ DOB: _____ First Name Middle Initial Last Name Street Address: _____ City: _____ State: _____ Zip: _____ Home Phone: _____ Cell Phone: _____ Relationship: _____
G U A R A N T O R	Name: _____ DOB: _____ First Name Middle Initial Last Name Street Address: _____ City: _____ State: _____ Zip: _____ Home Phone: _____ Cell Phone: _____ Relationship: _____ <input type="checkbox"/> Check box if Guarantor is same as patient

PHARMACY: _____ Location: _____ Phone Number: _____

Signature of Patient/Guardian

Date



CONSENT FOR TREATMENT and FINANCIAL RESPONSIBILITY

Patient Name: _____

D.O.B: _____

CONSENT FOR MEDICAL TREATMENT: I understand, that Heroes Healthcare Primary Care does not have a physician regularly onsite and does not always staff with a physician; services may be performed by a nurse practitioner or physician assistant. I hereby request admission to this facility and authorize my attending physician, nurse practitioner, or physician assistant to order and/or administer any treatment, procedures, tests, examinations, or other services of a routine medical, or surgical nature, or health or physical condition.

I authorize Heroes Healthcare Primary Care, its employees and agents to perform nursing care, diagnostic procedures, and medical treatment requested by my attending physician, nurse practitioner, or physician assistant. I understand this may include, but is not limited to diagnostic x-ray procedures, vein punctures for lab, intravenous procedures and clinical digital images for substantiation or clarification. All digital images will be considered part of the confidential record and will be treated as confidential information related to the diagnosis, treatment or prognosis of the patient. I further authorize Heroes Healthcare Primary Care to release my medical records to entities that utilize this information for peer review, quality management, trend and outcome studies or other educational or research purposes. I authorize Heroes Healthcare Primary Care to transmit by postal mail, electronically, or via facsimile any medical data pertaining to my care.

I am aware that the practice of medicine and surgery is not an exact science and I acknowledge that no guarantees have been made to me to the result of treatments or examinations at Heroes Healthcare Primary Care.

FINANCIAL RESPONSIBILITY POLICY: By signing below, I understand that Heroes Healthcare Primary Care does not participate in any health insurance plan and that I am solely responsible for paying for my visit, including any labs or tests that are performed during my visit. I further understand that payment for services rendered are due at the end of my visit, unless I am part of the direct primary care membership program, then I am responsible for certain costs as indicated within my membership agreement.

I understand that failure to pay as agreed above may result in the account being placed with a collection agency. I also understand that I will be responsible for any agency fees that may result from this action.

Please sign below indicating that you are fully aware of our Consent for Treatment, and Financial Policies and you are responsible to pay any balance due at the time services are rendered.

Patient/Guardian Signature

Date

Witness



HEALTH INSURANCE ASSIGNMENT OF BENEFITS AND RELEASE

I certify that I, and/or my dependent(s) have insurance coverage with the insurance company information provided to Heroes Healthcare Primary Care. I authorize Heroes Healthcare Primary Care to release any medical information about me or my dependent that is/was a patient of Heroes Healthcare Primary Care to the insurance company identified below and its agents for the purpose of determining benefits or payment of benefits for today's office visit. I also request that payment of benefits be made on my behalf directly to Heroes Healthcare Primary Care from my health insurance carrier identified below.

I further understand that I am financially responsible for all services provided by Heroes Healthcare Primary Care that are not covered by my insurance carrier.

Insurance Carrier: _____

Policy Number: _____

Group Number: _____

Effective Date of Coverage: _____

Primary Member Name: _____

Primary Member Date of Birth: _____

Signature of Patient/Guardian

Date



AUTHORIZATION FOR THE USE OF ELECTRONIC COMMUNICATIONS

Heroes Healthcare, PLLC dba Heroes Healthcare Primary Care utilizes various forms of electronic communication such as voicemail, text messages, and email messages to schedule or change appointments, provide reminders to patients of upcoming appointments, provide marketing information, or provide electronic receipts of monthly membership payments if on the monthly membership plan.

_____ **I want to receive text messages, voicemails, or emails for the purpose of health information, appointment reminders, or electronic receipts.**

_____ **I DO NOT want to receive text messages, voicemails, or emails for the purpose of health information, appointment reminders, or electronic receipts.**

This authorization will remain in effect until canceled by you, the patient, or the guardian. This authorization can be canceled at any time in writing or by completing a new "Authorization for the use of Electronic Communications" form.

Signature of Patient/Guardian

Date



RECEIPT OF NOTICE OF PRIVACY PRACTICES WRITTEN ACKNOWLEDGEMENT FORM

I, _____, have received a copy of
PATIENT'S NAME (PRINT)

Heroes Healthcare Primary Care Notice of Privacy Practice's.

Signature of Patient/Guardian/Responsible Party

Date

.....
◆ OFFICE USE ONLY ◆

Heroes Healthcare Primary Care was unable to obtain acknowledgement because:

☐ Emergency

☐ Patient Non-Responsive

☐ Patient Sedated

☐ Patient Confused/Disoriented

☐ Patient Refused – Reason _____

☐ Other _____

Staff Signature

Date



MEDICAL & SURGICAL HISTORY

PAST MEDICAL HISTORY

Alzheimer's Disease	Hypothyroidism
Anemia (type _____)	Graves Disease
Anxiety	Migraine Headaches
Asthma	Obesity
Atrial Fibrillation (A-Fib)	Osteoarthritis
Cancer (type _____)	Parkinson's Disease
Chronic Obstructive Pulmonary Disease (COPD)	Psoriasis
Congestive Heart Failure (CHF)	Pulmonary Embolism (PE)
Deep Vein Thrombosis (DVT)	Rheumatoid Arthritis
Dementia (type _____)	Seasonal Allergies
Depression	Supraventricular Tachycardia (SVT)
Diabetes Mellitus (Type 1)	Vitamin D Deficiency
Diabetes Mellitus (Type 2)	History of Chickenpox
Eczema	History of Deep Vein Thrombosis (DVT)
Emphysema	History of Measles
Gastroesophageal Reflux Disease (GERD)	History of Mumps
Headaches (Tension, Cluster)	History of Myocardial Infarction (Heart Attack)
Herpes Zoster (Shingles)	History of Pneumonia
Heart Murmur	History of Pulmonary Embolism (PE)
Huntington's Dementia	History of Rubella
Hyperlipidemia (High Cholesterol)	History of Stroke
Hypertension (High Blood Pressure)	Other _____
Hypertriglyceridemia (High Triglycerides)	Other _____
Hyperthyroidism	Other _____

SURGICAL HISTORY

Abdominoplasty (Tummy Tuck)	Lasik (R / L / B)
Adenoidectomy	Liposuction (location: _____)
Amputation (location: _____)	Mastectomy (R / L / B)
Angioplasty (# of Stents: _____)	Neck Surgery
Ankle Surgery (R / L / B)	Oophorectomy (R / L / B)
Appendectomy	Shoulder Surgery (R / L / B)
Back Surgery	Sinus Surgery
Bladder Lift	Splenectomy
Breast Augmentation	Thyroidectomy
Breast Reduction	Tonsillectomy
CABG (# of vessels: _____)	Tooth/Teeth Extraction
Carpal Tunnel Surgery (R / L / B)	Transurethral Resection of Prostate
Cataract Surgery (R / L / B)	Tubal Ligation
Cholecystectomy (Gallbladder removed)	Tympanoplasty and Tubes
C-Section (how many: _____)	Vasectomy
Gastric Bypass	Wrist Surgery (R / L / B)
Gastric Sleeve	Other: _____
Hernia (type: _____)	Other: _____
Hip Surgery(R / L / B)	Other: _____
Hysterectomy – Complete	Other: _____
Hysterectomy – Partial	Other: _____
Knee Surgery (R / L / B)	Other: _____



FAMILY MEDICAL HISTORY

FATHER	MOTHER
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<input type="checkbox"/>	Deceased
<input type="checkbox"/>	UNKOWN History
<input type="checkbox"/>	Alzheimer's Disease
<input type="checkbox"/>	Anemia (type _____)
<input type="checkbox"/>	Anxiety
<input type="checkbox"/>	Asthma
<input type="checkbox"/>	Atrial Fibrillation (A-Fib)
<input type="checkbox"/>	Cancer (type _____)
<input type="checkbox"/>	Cerebral Vascular Accident (CVA, Stroke)
<input type="checkbox"/>	Chronic Obstructive Pulmonary Disease (COPD)
<input type="checkbox"/>	Congestive Heart Failure (CHF)
<input type="checkbox"/>	Deep Vein Thrombosis (DVT)
<input type="checkbox"/>	Dementia (type _____)
<input type="checkbox"/>	Depression
<input type="checkbox"/>	Diabetes Mellitus (Type 1)
<input type="checkbox"/>	Diabetes Mellitus (Type 2)
<input type="checkbox"/>	Eczema
<input type="checkbox"/>	Emphysema
<input type="checkbox"/>	Gastroesophageal Reflux Disease (GERD)
<input type="checkbox"/>	Headaches (Tension, Cluster)
<input type="checkbox"/>	Heart Murmur
<input type="checkbox"/>	Huntington's Dementia
<input type="checkbox"/>	Hyperlipidemia (High Cholesterol)
<input type="checkbox"/>	Hypertension (High Blood Pressure)
<input type="checkbox"/>	Hypertriglyceridemia (High Triglycerides)
<input type="checkbox"/>	Hyperthyroidism
<input type="checkbox"/>	Hypothyroidism
<input type="checkbox"/>	Graves' Disease
<input type="checkbox"/>	Migraine Headaches
<input type="checkbox"/>	Myocardial Infarction (Heart Attack)
<input type="checkbox"/>	Obesity
<input type="checkbox"/>	Osteoarthritis
<input type="checkbox"/>	Parkinson's Disease
<input type="checkbox"/>	Psoriasis
<input type="checkbox"/>	Pulmonary Embolism (PE)
<input type="checkbox"/>	Rheumatoid Arthritis
<input type="checkbox"/>	Seasonal Allergies
<input type="checkbox"/>	Supraventricular Tachycardia (SVT)
<input type="checkbox"/>	Other _____
<input type="checkbox"/>	Other _____
<input type="checkbox"/>	Other _____
<input type="checkbox"/>	Other _____
<input type="checkbox"/>	Other _____
<input type="checkbox"/>	Other _____

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<input type="checkbox"/>	Rheumatoid Arthritis
<input type="checkbox"/>	Seasonal Allergies
<input type="checkbox"/>	Supraventricular Tachycardia (SVT)
<input type="checkbox"/>	Other _____
<input type="checkbox"/>	Other _____
<input type="checkbox"/>	Other _____
<input type="checkbox"/>	Other _____
<input type="checkbox"/>	Other _____
<input type="checkbox"/>	Other _____



FAMILY MEDICAL HISTORY

SIBLING (☐ brother ☐ sister)

<input type="checkbox"/>	Deceased
<input type="checkbox"/>	UNKOWN History
<input type="checkbox"/>	Alzheimer's Disease
<input type="checkbox"/>	Anemia (type _____)
<input type="checkbox"/>	Anxiety
<input type="checkbox"/>	Asthma
<input type="checkbox"/>	Atrial Fibrillation (A-Fib)
<input type="checkbox"/>	Cancer (type _____)
<input type="checkbox"/>	Cerebral Vascular Accident (CVA, Stroke)
<input type="checkbox"/>	Chronic Obstructive Pulmonary Disease (COPD)
<input type="checkbox"/>	Congestive Heart Failure (CHF)
<input type="checkbox"/>	Deep Vein Thrombosis (DVT)
<input type="checkbox"/>	Dementia (type _____)
<input type="checkbox"/>	Depression
<input type="checkbox"/>	Diabetes Mellitus (Type 1)
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<input type="checkbox"/>	Eczema
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<input type="checkbox"/>	Gastroesophageal Reflux Disease (GERD)
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<input type="checkbox"/>	Heart Murmur
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<input type="checkbox"/>	Rheumatoid Arthritis
<input type="checkbox"/>	Seasonal Allergies
<input type="checkbox"/>	Supraventricular Tachycardia (SVT)
<input type="checkbox"/>	Other _____
<input type="checkbox"/>	Other _____
<input type="checkbox"/>	Other _____
<input type="checkbox"/>	Other _____
<input type="checkbox"/>	Other _____
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<input type="checkbox"/>	Other _____
<input type="checkbox"/>	Other _____
<input type="checkbox"/>	Other _____
<input type="checkbox"/>	Other _____



FAMILY MEDICAL HISTORY

MATERNAL GRANDFATHER

MATERNAL GRANDMOTHER

<input type="checkbox"/>	Deceased
<input type="checkbox"/>	UNKNOWN History
<input type="checkbox"/>	Alzheimer's Disease
<input type="checkbox"/>	Anemia (type _____)
<input type="checkbox"/>	Anxiety
<input type="checkbox"/>	Asthma
<input type="checkbox"/>	Atrial Fibrillation (A-Fib)
<input type="checkbox"/>	Cancer (type _____)
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FAMILY MEDICAL HISTORY

PATERNAL GRANDFATHER

PATERNAL GRANDMOTHER

<input type="checkbox"/>	Deceased
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<input type="checkbox"/>	Seasonal Allergies
<input type="checkbox"/>	Supraventricular Tachycardia (SVT)
<input type="checkbox"/>	Other _____
<input type="checkbox"/>	Other _____
<input type="checkbox"/>	Other _____
<input type="checkbox"/>	Other _____
<input type="checkbox"/>	Other _____
<input type="checkbox"/>	Other _____



IMMUNIZATION QUESTIONNAIRE

Have you ever had any of the following vaccines?

☐ Annual Influenza Vaccine

If known, date of vaccine or most recent update _____

☐ Tetanus/diphtheria (Td) or Tetanus/diphtheria/pertussis (Tdap) Vaccine within the last 10 years

If known, date of vaccine or most recent update _____

☐ COVID-19 Vaccine

If known, date of vaccine or most recent update _____

☐ Measles/Mumps/Rubella Vaccine

If known, date of vaccine or most recent update _____

☐ Varicella (Chickenpox) Vaccine

If known, date of vaccine or most recent update _____

☐ Herpes Zoster (Shingles) Vaccine

If known, date of vaccine or most recent update _____

☐ Pneumonia Vaccine

If known, date of vaccine or most recent update _____

☐ Human Papillomavirus (HPV) Vaccine

If known, date of vaccine or most recent update _____

☐ Hepatitis A Vaccine

If known, date of vaccine or most recent update _____

☐ Hepatitis B Vaccine

If known, date of vaccine or most recent update _____

☐ Meningococcal (Meningitis) Vaccine

If known, date of vaccine or most recent update _____



SMOKING/ALCOHOL/RECREATIONAL STREET DRUGS

CURRENT TOBACCO USE:

Non-Smoker
Former Smoker – quit _____ (MM/YYYY or YYYY)
Light cigarette smoker (1 to 9 cigarettes a day)
Moderate cigarette smoker (10 to 19 cigarettes a day)
Heavy cigarette smoker (20 to 39 cigarettes a day)
Very heavy cigarette smoker (40+ cigarettes a day)
Electronic cigarette smoker (Vaping)
Cigar Smoker
Pipe Smoker
Chew tobacco
Use Snuff (dip)

CURRENT ALCOHOL USE:

How often do you have a drink containing alcohol?

Never
Monthly or less
2 to 4 times a month
2 to 3 times a week
4 or more times a week

How many standard drinks containing alcohol do you have on a typical day?

0
1 to 2
3 or 4
5 or 6
7 to 9
10 or more

How often do you have 6 or more drinks on one (1) occasion?

Never
Less than monthly
Monthly
Weekly
Daily or almost every day

RECREATIONAL STREET DRUG USE

YES NO

IF YES, what kind of recreational street drugs do you use?

Marijuana
Methamphetamines
Ecstasy
Cocaine
Heroin
PCP
GHB
Other: _____

Patient Name: _____
Patient DOB: _____



Medication List

(list all prescribed and over-the-counter medications, vitamins, or supplements that you are taking)

Medication Name	Dose	How do you Take	This is taken for	Prescribed By
i.e. – Lisinopril	5 mg	1 tablet daily	High blood pressure	Dr. John Doe

ALLERGIES: Are you allergic to any medications, foods, or pollens? If So, please list here: _____

The use of this form does not constitute a provider-patient relationship exists between the above name individual and Heroes Healthcare Primary Care provider . Permission to reproduce and use this form to keep record current medications is granted.