

Welcome and thank you for choosing LoHi PT. We will work along with you in our mission to see you reach your full potential. At the time of your initial visit, we will meet with you to obtain your contact information, health information, any specifics of your situation we need regarding billing and payment for services.

Each page below includes information and signatures we require before we can proceed with healthcare delivery. Please read, respond to or answer questions, initial and sign the forms as indicated.

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Please provide a record of your medication information to the best of your knowledge/ability. You may use the form below or provide your own list. Please sign as indicated below.

**Prescription Medication**

Name Example Lipitor	Dose How Much?	Frequency When?	Route of Administration By mouth, injection, topical

**Over the Counter Medications, Vitamins or Herbal Supplements**

Name Example Vitamin D	Dose How Much?	Frequency When?	Route of Administration By mouth, injection, topical

Please let your therapist know if any of your medications change during the course of your therapy.

Past and Current Medical History: mark any that apply to your situation.

- Asthma/Allergies   
  Thyroid Disorder   
  Aids/Hepatitis   
  Alcohol or Drug Addiction  
 Stroke/Aneurysm   
  Back Pain   
  Cancer   
  Arthritis   
  Heart Disease/HBP  
 Mental Illness   
  Diabetes/Kidney Disease   
  Lymphatic Disorder   
  Vision/Hearing Loss

Please provide a description of your current issue and health history below. You may want to clarify an item marked or provide information that is not listed. Let us know about surgeries, fractures, falls or other traumas or injuries you may have had.

\_\_\_\_\_

\_\_\_\_\_

I attest to the accuracy of this list of medications, supplements, medical history:

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Tell us if you had Occupational or Physical Therapy in the past year?  no  yes (where, when) \_\_\_\_\_



**Patient Authorization and Guarantees**

Please read each section and initial on the line as it pertains to your physical therapy (PT) or occupational therapy (OT) at Catalyst Therapies, LLC dba LoHi Physical Therapy (LoHi PT).

\_\_\_\_ (initial) **PRIVACY POLICY:** I acknowledge I have been informed of the Privacy Policies for LoHi PT.

\_\_\_\_ (initial) **CONSENTS AND DISCLOSURES:** I hereby voluntarily agree to PT and OT assessment and treatment procedures which may be administered or performed on me by any practitioners at LoHi PT. I understand that the practice of PT / OT is not an exact science and that assessment and treatment may involve risks. No guarantees have been made to me as to the results of my treatments. I understand that I am encouraged to ask questions and voice concerns about my treatment and that asking questions or voicing concerns will not compromise my treatment. I agree to inform the practitioners of any medical conditions which may have any effect on my treatment or on my safety. I understand that the therapists are not physicians and do not prescribe or administer medications or make medical diagnoses. I understand that permission will be requested by my therapist prior to manual contact over skin or over clothing. My therapist will communicate the purpose of all manual techniques and procedures as related to my presenting issue and will use alternate techniques if I am not comfortable with a treatment or procedure. For my comfort and privacy, my therapist may use draping with towels, use of the curtain in the booth. At any point, I may request a technique to be discontinued, or request a family member or another staff member to be present in the room.

\_\_\_\_ (initial) **VALUABLES:** I understand that LoHi PT is not responsible for valuables and personal property brought to the facility.

\_\_\_\_ (initial) **ASSIGNMENTS OF INSURANCE BENEFITS:** I hereby assign payment directly to LoHi PT for any services that are reimbursable by any third party source and includes the basic benefits as identified in my health benefit plan in regards to outpatient OT/PT benefits. I understand I am financially responsible for any charges deemed as patient responsibility per my benefit plan. This includes copayments, coinsurance, deductible plans.

\_\_\_\_ (initial) **FINANCIAL AGREEMENT:** For all items or services not covered by my insurance but agreed between myself and the practitioner that the item or service would benefit my outcome; I understand that I am financially responsible and agree to pay for services or supplies rendered by the above practitioners. Charges will be agreed upon in advance and paid upon completion of each session, unless other arrangements have been agreed upon. Upon request, the practitioners will provide documentation of services if I wish to submit for insurance or other reimbursement.

\_\_\_\_ (initial) **MEDICAL RELEASE OF INFORMATION:** I authorize the release and exchange of information with my referring/primary physician and with other professionals as authorized by me who are involved with my treatment. I authorize such organizations as third party payers or Medicare, release of medical information by phone or in writing, including reports of diagnosis, prognosis, recommendations, benefits payable and other data necessary to process claims for reimbursement of treatment rendered by LoHi PT.

By signing below, I certify that I have read this agreement and/or it has been fully explained to me and I understand its contents. I certify I am the patient or a person duly authorized to execute this agreement and accept its terms

**(if under age 18, print name of guardian or authorized person below and sign)**

Printed Name: \_\_\_\_\_ Signature: \_\_\_\_\_

*name of patient on this line if under age 18:* \_\_\_\_\_



Welcome and thank you for choosing LoHi PT. If you have any questions, please ask and we will be happy to assist you.

Today's date: \_\_\_\_\_

Name: Last \_\_\_\_\_ First \_\_\_\_\_ MI \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ \_\_\_ male \_\_\_ female

Tel: Home \_\_\_\_\_ Work \_\_\_\_\_ Cell \_\_\_\_\_

Address: \_\_\_\_\_ City \_\_\_\_\_ Zip code \_\_\_\_\_

Email: \_\_\_\_\_ LoHi Newsletter? Yes No (circle one)

Referring physician: \_\_\_\_\_ Primary physician \_\_\_\_\_

Ph# \_\_\_\_\_ Ph# \_\_\_\_\_

Referring diagnosis \_\_\_\_\_ Date of onset \_\_\_\_\_ Date of surgery \_\_\_\_\_

Was there an accident? Auto Work Other Claim# \_\_\_\_\_

Name of adjustor or case manager: \_\_\_\_\_ Ph# \_\_\_\_\_

**Responsible Party:** If same as patient, same address and phone #, initial here \_\_\_\_\_

If different from patient, print name: \_\_\_\_\_ Ph# \_\_\_\_\_

Address: \_\_\_\_\_

Please state relationship to patient: \_\_\_\_\_

Name of emergency contact: \_\_\_\_\_ Ph# \_\_\_\_\_

\* for health plan and ID, please provide us with your card to copy and you will not need to fill out Plan & ID

\* **Health Insurance Plan:** \_\_\_\_\_ ID# \_\_\_\_\_

Do you have secondary insurance? \_\_\_\_\_ Please List: \_\_\_\_\_