



JPA FINANCIAL SERVICES

JAXON AVERY - FINANCIAL ADVISOR

✓ Superannuation ✓ Investments & Assets ✓ Insurance & Financial Protection
✓ JPA Financial Planning

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Jaxon Avery Profile

Helping Australians Achieve Financial Freedom

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Founder - JPA Financial Services

Introduction:

From an incredibly young age of 5 years old I became aware the impact money had on my family's life. I started working as soon as I could & wanted to ensure money did not control my life choices as it did during my childhood.

At 21 I bought my first property & since then have continued to grow my property, share & crypto portfolio into a multi-million-dollar portfolio. Along with my business, I now have a clear path beyond typical Financial Freedom to strengthening my cashflow position along the way whilst keeping risk as low as I can.

I believe in doing as I say instead of giving advice that I wouldn't follow myself & this is one of the reasons I have seen clients' lives transform for the better again and again.

I love being able to see clients & friends view, situation & therefore finances improve & their financial comprehension advance dramatically.

What Advice I can provide:

- * Cash Management – budgeting, debt management
- * Superannuation – consolidating or optimising superannuation, finding lost superannuation
- * Life Insurance – personal or business succession
- * Investment – full financial plan, one off Investment
- * Retirement – transition to retirement, social security advice, aged care planning
- * Retirement planning – income and investments
- * Estate Planning
- * Self-Managed Superannuation Funds
- * General advice on anything financially related
- * Financial Goal planning
- * Ongoing financial support



JPA Financial Services Mission:

JPA Financial Services is here to help everyday Australians reach their financial goals. We do this by simplifying multiple aspects into easy to understand pieces.

Our process:

- * Review your current situation
- * Create a clear financial end goal & custom steps to protect and grow your income & assets
- * Review your progress and amend the plan as required

Our primary focus is for every client to grow their asset base, wealth and live a better life.

Here at JPA, we want our clients to succeed and reach their financial goals while maintaining a lifestyle they can enjoy.

"I am blessed to do what I love and help clients improve their lives."

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