

Free Evaluation Resources ...

- 1) https://www.finra.org/financial_knowledge_quiz

Use this quiz to test your general understanding of financial knowledge.

- 2) https://docs.google.com/forms/d/e/1FAIpQLSeLrhHObYBu_3zp7u3XVehA5Mdl2_f-SMFkPoAch5zTRXdmEQ/viewform?usp=sharing&ouid=110345693761221085445

Use this questionnaire for a deeper understanding of your financial behaviors ... you can schedule a Free Consultation at the conclusion of this questionnaire.