



SAMPLE LOI

LOI for the Purchase of Gold Dore Bars (Minimum 1,000 kg)

Date:

Ref Number:

Mr. Roberto Gonzalez, CEO

Global Gold & Oil, LLC

Via: Mandate Name (Insert your mandate name on this line)

(HRH) Keep these initials here

16192 Coastal Highway Lewes, DE 19958 (Keep this address)

We, the XXXXXXXXXXXX CEO of XXXXXXXXXXXX, are writing to express our intent to purchase 1,000 kilograms of gold dore bars. Please find the specifics of the proposed transaction outlined below:

Commodity Specifications:

Commodity: Gold Dore Bars

Origin: To Be Determined

Purity: Minimum 96%

Quantity: 1,000 kilograms (with rolls and extensions as agreed)

Delivery: To Be Determined

Packaging: Per bar or as advised by the Seller

Product History: Clean, clear, no liens, and of non-criminal origin

Assay: At Buyer's cost

Price: 6% - 10% Depends on quantity (based on LBMA second fixing) – Buyer-Side commission to be paid by Buyer



Payment Terms: Full payment will be made by the Buyer following the final assay and delivery to the Buyer's nominated refinery, lab, or agent.

We look forward to establishing a beneficial relationship with Global Gold & Oil, LLC. Please confirm your receipt of this Letter of Intent and let us know how you would like to proceed. Thank you for considering our proposal. We are eager to discuss this matter further.

Regards,

(May submit CIS along with the LOI)

16192 COASTAL HIGHWAY, LEWES, DELAWARE 19958, COUNTY OF SUSSEX, USA

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