

WHS, LLC

Tax Year 2021 Engagement Letter Acknowledgement

Client Name(s) _____

I request the client copy of my current tax return in the following format:

- _____ Paper copy
- _____ Electronically (including client portal)
only your original documents returned by mail
- _____ Other _____

I have been given the opportunity to review the WHS, LLC engagement letter and I agree to all the terms and conditions as noted in this engagement.

(Client Signature) (Date)

Best phone #(s): _____

Email address: _____

BOTTOM PORTION FOR TAX PREPARER

Returns covered by this engagement letter

- _____ Federal 1040 and related schedules
- _____ Maryland Individual return and related schedules
- _____ Other State returns, list _____
- _____ Local income tax returns, list _____
- Amended Returns as required
- _____ Maryland Personal Property Return
- _____ Property Tax or Renter's Credit Application
- Tax Planning - Correspondence in response to inquiries and/or notices from tax authorities
- _____ Other, list _____

Client Name(s) _____

CHECK OFF AND FILL IN INFORMATION THAT APPLIES TO YOUR TAX SITUATION

ECONOMIC IMPACT PAYMENT

In 2021 most taxpayers received a Federal “Stimulus Check” or “Economic Impact Payment” from the Federal government for the 2021 tax year. As your tax preparer, we are required to reconcile your payments to determine if you are owed any additional payment.

You should have received Notice 1444-C showing the amount of the check, but many people have misplaced this letter. We are asking you to provide us with the amount below.

_____ I have received and attached a copy of Notice 1444-C

_____ I do not have a copy of Notice 1444-C, but I did receive a stimulus check

in the amount of \$ _____

_____ I did not receive any stimulus

Foreign Bank account owner or signature authority

_____ Yes

_____ No

Cryptocurrency Accounts

_____ Yes

_____ No

Child Tax Credit Advance Payments

_____ I have received and attached a copy of Letter 6419

_____ I do not have a copy of Letter 6419, but I did receive Advanced Child Tax Credit in the amount of \$ _____

Client Signature

Date