Tax Planning Using Private Corporations

Strategies for Canada's New Tax Regime

For Owners of Professional Corporations and Private Businesses

What are the latest updates? How will they affect you?
How should you prepare as a business owner
or as a family member of a business owner?

Updates. Clarity. Planning.

- Income Sprinkling
- Passive Income Tax rates
- Conversion of corporate surpluses to capital gains
- Tax shelters and reducing the taxable value of your corporation
- Mitigating risk
- Supercharging retirement funds
- Passing money to the next generation, with optimal tax options
- Individual Pension Plans (IPP)
- Retirement Compensation Arrangement RCA

Join us
for a critical look at the changes to corporate tax law, and strategies for your long-term financial success.

Tuesday,
November 28, 2023

6:30 am or **10:00 am**

Carriage House Inn
9030 Macleod Trail South,
Calgary

Register at Eventbrite:

Admission is Free
but Pre-registration is required

Presented by:

Osazele Ebinda
MBA, CA,
BCom (Accounting & Finance)

By understanding the power of strong financial structures, Osazele offers broad financial expertise, growth perspectives and practical strategies to entrepreneurs and business owners.
She is equally passionate about developing sustainable funding strategies for charities.

"Through a critical assessment of your financial structure, I help you to create a sound strategy and framework for long-term growth. Components of that financial planning can include: uncovering overlooked cash flow potentials within the business or in adjacent areas; leveraging sound risk protection strategies; acquiring the sensitivity for regulatory compliance, risk detection and mitigation; and assembling collateralization and assets that will attract funds and best position the company."

Osazele has worked in private equity markets across Europe and Africa with focus on energy and logistics, infrastructure transactions, funding and development. She has a certificate in managing digital enterprises and operates her own consultancy.

Kenneth Keung
CA, CPA (CO-USA),
CFP, TEP, LLB, MTax

Director at the Calgary office of Moodys Gartner Tax Law LLP, Kenneth is a renowned expert on tax matters and the author of a number of published papers.
He practices as a Canadian Chartered Professional Accountant, a US Certified Public Accountant, and a Trust and Estate Practitioner.

Kenneth obtained his Masters of Taxation degree from the University of Waterloo and his Bachelor of Law degree from the University of London (UK). Since 2003, he has been providing his tax expertise to clients ranging from private family businesses to multi-national enterprises.

Kenneth's areas of focus include: estate planning, corporate and trust re-organization, inbound and outbound cross-border transactions, corporate and trust reorganization, acquisitions, and divestitures.

For More information:

Call: Golara Berenji at 403-261 6606

Space is limited. Register Now!