

EXHIBITS

The Sahota Defendants designate the following exhibits that may be offered at the hearing:¹

EXHIBIT	DESCRIPTION	OFFERED	OBJECT	ADMIT
1.	Corrected Declaration of Sunny Sahota (2/16/2022)			
2.	Sahota Worksheet of Oil & Gas Interests Held by Heartland (Appendix 0001-0002)			
3.	Sahota Worksheet of Heartland Payments for Pipe, Pipeline Construction and Equipment (Appendix 0003-0009)			
4.	Worksheet of Heartland's Payments for Drilling and Workover (Appendix 0005-0007)			
5.	Other Heartland Payments (Appendix 0008-0009)			
6.	Offer Letter from Trevino Resources (11/15/2022) (Appendix 0010-0013)			
7.	Estimated Possible and Probably Reserves for Childress/Soto (6/16/2021) (Appendix 0014-0021)			
8.	3D Seismic / Sahota Carson (Appendix 0022-0128)			
9.	Declaration of Richard G. Boyce (2/4/2022) (Appendix 0129-0151)			
10.	Declaration of Michael Fraim (2/7/2022) (Appendix 0152-0205)			
11.	Declaration of Albert McDaniel (2/4/2022) (Appendix 0206-0217)			
12.	Living Expenses (Appendix 0218-0226)			

¹ The exhibits were attached to the Sahota Defendants' Motion to Terminate or Modify Asset Freeze and Receivership Orders and produced to counsel for the SEC and the Receiver.

The Sahota Defendants reserve the right to use and/or offer any exhibits presented by any other party. The Sahota Defendants further reserve the right to supplement or amend this Witness List and Exhibit List any time prior to the hearing.

Respectfully submitted,

VEDDER PRICE PC

By: /s/ Jeff J. Ansley
Jeffrey J. Ansley (SBN 00790235)
100 Crescent Court, Ste. 350
Dallas, Texas 75201
Telephone: (469) 895-4790
Facsimile: (469) 895-4802
jansley@vedderprice.com

EDMUNDSON SHELTON WEISS PLLC
J. Kevin Edmundson (SBN 24044020)
Jesse Z. Weiss (SBN 24013728)
317 Grace Ln., Ste. 210
Austin, Texas 78746
Telephone: (512) 596-3058
Facsimile: (512) 532-6637
kevin@eswpllc.com
jesse@eswpllc.com

**COUNSEL FOR
SAHOTA DEFENDANTS**

CERTIFICATE OF SERVICE

I do hereby certify that on March 9, 2022, a true and correct copy of the above and foregoing instrument was filed electronically through the Court's CM/ECF system, which will give notice of this filing to all parties.

/s/ Jeff J. Ansley
Jeffrey J. Ansley

VP/#55152609.1