

NON-INVESTOR¹ CREDITOR NOTICE

IF YOU HAVE A CLAIM FOR NON-INVESTMENT-RELATED LOSSES, THEN YOU MUST SUBMIT A PROOF OF CLAIM.

THE DEADLINE TO SUBMIT YOUR PROOF OF CLAIM IS FEBRUARY 5, 2024, AT 11:59 P.M. (PREVAILING CENTRAL TIME) (THE “BAR DATE”). IF YOU DO NOT SUBMIT YOUR PROOF OF CLAIM ON OR BEFORE THE BAR DATE, THEN YOU WILL NOT BE ENTITLED TO RECEIVE ANY DISTRIBUTION FROM THE HEARTLAND RECEIVERSHIP.

To learn more, read the “Legal Notice” section below.

1. Preparing a Proof of Claim

To be eligible to receive any Court-approved payment from the Receiver on behalf of one or more of the Receivership Parties on account of an allowed claim: (a) complete the entire Proof of Claim form; (ii) provide/include documentation supporting your claim; (iii) sign the Proof of Claim under penalty of perjury; and (iv) submit the completed and signed Proof of Claim via one of the methods described in Section 2 below so that the Proof of Claim is actually received by the Receiver’s claims agent, Stretto, **on or before February 5, 2024, at 11:59 p.m. (prevailing Central Time).**

2. How to Submit a Claim

You may submit a Proof of Claim to the Receiver’s claims agent, Stretto, using either of the following methods:

- a) Electronic-Portal Submission: Submit a Proof of Claim via electronic submission utilizing <https://cases.stretto.com/heartland/file-a-claim>.

OR

- b) Hard-Copy Submission: Submit a Proof of Claim via overnight mail, courier service, hand delivery, or first-class mail addressed to **Heartland Receivership Claims, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602.**

3. Proof of Claim Instructions

For Proofs of Claims Submitted by Electronic Portal:

- (i) Click [\[>>here<<\]](https://cases.stretto.com/heartland/file-a-claim) or copy and paste this URL into your browser: <https://cases.stretto.com/heartland/file-a-claim>.
- (ii) Fill out your Proof of Claim, upload documentation supporting your claim and click “Submit.”

¹ “**Non-Investor Creditor**” includes government, trade, mineral interest owners, landowners, former employees, former independent contractors, and any other non-investor creditor of the Receivership Parties and any Non-Receivership Party Relief Defendant.

For Proofs of Claim Submitted by Hard Copy:

For your convenience, enclosed with the notice is a Proof of Claim form. A copy of the Proof of Claim form is also available on the Receiver’s website for this Case at <https://heartlandreceivership.com/claims-process>.

- (i) Complete and sign the proof of claim and include documentation supporting your claim.
- (ii) Submit to the Receiver’s claims agent, Stretto, by overnight mail, courier service, hand delivery or mail addressed to **Heartland Receivership Claims c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602.**

<u>Claims Procedure Timeline</u>	
Claims Bar Date	Monday, February 5, 2024, at 11:59 p.m. Central
Receiver’s Reply, If Necessary	Friday, April 5, 2024

LEGAL NOTICE OF CLAIMS PROCEDURE

U.S. Securities and Exchange Commission v. The Heartland Group Ventures, LLC, et al.
United States District Court for the Northern District of Texas, Fort Worth Division
Case No. 4-21cv-1310-O-BP

As of December 2, 2021, the Court appointed Deborah D. Williamson as the Court-appointed Receiver for certain Defendants and Relief Defendants (together, the “Receivership Parties”). [The Court approved the Receiver’s proposed Claims Procedure, which will allow potential non-investor claimants to file a Proof of Claim form and potentially receive a distribution from the Receiver if deemed to have an allowed claim.]

What Do I Have to Do? You must complete, sign, and submit a Proof of Claim form in accordance with the instructions set forth in Sections 1 through 3 above.

Proofs of Claim must be submitted so as to be actually received by the Receiver’s claims agent, Stretto, on or before February 5, 2024 at 11:59 p.m. (prevailing Central Time). If you do not submit a completed and signed Proof of Claim form by the deadline, you will not be entitled to receive any distribution from the Heartland Receivership.

Additional Information:

You may also obtain additional information regarding this claims process by:

- Visiting the website for this Case: <https://heartlandreceivership.com/claims-process>.
- Submitting questions by mail to the Receiver at Heartland Receivership, Attn: Deborah D. Williamson, Receiver, Dykema Gossett PLLC, 112 E. Pecan Street, Suite 1800, San Antonio, TX 78205.
- Sending an email to the Receiver at heartlandreceivership@dykema.com.

NON-INVESTOR CREDITOR PROOF OF CLAIM FORM

PART I – GENERAL INSTRUCTIONS

To be eligible to receive any payment from the Receivership Parties (as defined below) on account of an allowed claim, you must complete and return the entire Proof of Claim form and provide documentation supporting your claim to the Receiver’s claims agent, Stretto, so that the Proof of Claim is **actually received** on or before **February 5, 2024**, at 11:59 p.m. (prevailing Central Time) by: (a) electronic submission via <https://cases.stretto.com/heartland/file-a-claim>, or (b) overnight mail, courier service, hand delivery, or first class mail addressed to Heartland Receivership Claims, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602.

PART II – CLAIMANT IDENTIFICATION

1. Name of individual (last, first) or entity submitting the claim (“Claimant”):

2. If Claimant is an entity, name (last, first), title and relationship to Claimant of individual completing form on behalf of entity:

Name: _____

Title: _____

Relationship: _____

3. Claimant Street Address:

City	State	Zip Code
_____	_____	_____
Foreign Province	Foreign Postal Code	Foreign Country Name
_____	_____	_____
Telephone number	Alternate Telephone Number	Email address
_____	_____	_____

Please check this box if the address above differs from the Claimant address to which this form was mailed.

Please check this box if payments should be made to a different address and complete the below:

Claimant Payment Address:

City

State

Zip Code

Foreign Province

Foreign Postal Code

Foreign Country Name

Telephone number

Alternate Telephone Number

Email address

PART II – CLAIM

1. Please identify, by checking the appropriate box(es) below, the Receivership party or parties (collectively, the “Receivership Parties”) against which this claim (the “Claim”) is asserted:

- THE HEARTLAND GROUP VENTURES, LLC
- HEARTLAND PRODUCTION AND RECOVERY LLC
- HEARTLAND PRODUCTION AND RECOVERY FUND LLC
- HEARTLAND PRODUCTION AND RECOVERY FUND II LLC
- THE HEARTLAND GROUP FUND III, LLC
- HEARTLAND DRILLING FUND I, LP
- CARSON OIL FIELD DEVELOPMENT FUND II, LP
- ALTERNATIVE OFFICE SOLUTIONS, LLC
- ARCOOIL CORP.
- BARRON PETROLEUM LLC
- DODSON PRAIRIE OIL & GAS LLC
- PANTHER CITY ENERGY LLC
- ENCYPHER BASTION, LLC
- BARRON ENERGY CORPORATION
- DALLAS RESOURCES INC.
- LEADING EDGE ENERGY, LLC
- SAHOTA CAPITAL LLC
- 1178137 B.C. LTD.

2. What is the Claim Amount you believe is owed? \$_____

3. **Personal Property.** If you are a **Non-Receivership Party Relief Defendant** and contend that your claim relates to personal property, please complete this section.

Value of property: \$ _____

Description of personal property:

Explain the basis for your contention that your claim relates to personal property:

4. **Secured Claims.** If you contend that your claim is secured, please complete this section.

Assessed value of collateral: \$ _____

Description of collateral: _____

Explain the basis for your contention that your claim is secured: _____

5. If this Proof of Claim amends or supersedes a previously filed claim, please indicate the specifics in the space below:

- Amends
 Supersedes

Original claim number: _____

Filing date of original claim: _____

6. If you are aware of another person or entity filing a Proof of Claim on your behalf or that otherwise incorporates the claim asserted in this form, please identify the person or entity filing such a Proof of Claim with contact information (if available) below:

Please attach to this Proof of Claim documents evidencing an agency relationship to and your legal authority to act on behalf of the Claimant.

BEFORE SUBMITTING THIS FORM, YOU MUST READ AND SIGN UNDER PENALTY OF PERJURY. FAILURE TO SIGN UNDER PENALTY OF PERJURY WILL RESULT IN A DELAY IN PROCESSING AND/OR THE REJECTION OF YOUR SUBMITTED CLAIM.

SUPPORTING DOCUMENTATION: Please attach to your Proof of Claim documents (including copies of emails and other electronic data) that support your Proof of Claim. Such documentation may include, but is not limited to: copies of all agreements, promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, engagement letters, mortgages, security agreements, or evidence of perfection of lien, and other documents evidencing the amount and basis of the Claim. Evidence supporting an agency relationship to the Claimant, if applicable, including, for example, documents evidencing power of attorney, appointment as executor, trustee, or other fiduciary; should also be submitted. **DO NOT SEND ORIGINAL DOCUMENTS**. If such documentation is not available, please attach an explanation of why the supporting documents are not available.

Please do **not** submit the following types of materials with a Proof of Claim unless requested by the Receiver: (1) marketing brochures and other marketing materials received from the Receivership Parties; (2) routine or form correspondence received from the Receivership Parties; (3) copies of pleadings on file in any case involving the Receiver or the Receivership Parties; and (4) other documents received from Receivership Parties that do not reflect Claimant-specific information concerning the existence or value of a Claim.

VERIFICATION OF CLAIMS: All Proof of Claim Forms submitted are subject to verification by the Receiver. The Receiver reserves any and all rights to: (i) verify all submitted Proofs of Claim; and (ii) object to any submitted Proof of Claim on any and all substantive or administrative grounds. It is important to provide complete and accurate information to facilitate this effort. Claimants must be willing to submit to an interview and may be asked to supply additional information to complete the claims process.

CONSENT TO JURISDICTION: By submitting your Proof of Claim Form, you consent to the jurisdiction of the United States District Court for the Northern District of Texas, Fort Worth Division for all purposes and agree to be bound by its decisions, including, without limitation, a determination as to the validity and amount of any Claims asserted against the Receivership Parties. In submitting your Proof of Claim, you agree to be bound by the actions of the United States District Court for the Northern District of Texas, Fort Worth Division even if that means your Claim is limited, reduced, or disallowed.

CERTIFICATION OF TRUTHFULNESS: Pursuant to 28 U.S.C. § 1746, I, the undersigned, hereby certify, **under penalty of perjury under the laws of the United States of America**, that all of the information provided in this Proof of Claim, including all Schedules and attachments to the Proof of Claim, is true and correct and that the undersigned is authorized to make this Claim.

Type or print your name here: _____

Signature

Capacity of person(s) signing

Date: _____

Reminder Checklist:

1. Please sign above under penalty of perjury.
2. Remember to attach documentation supporting your Claim, if available.
3. **DO NOT SUBMIT ORIGINAL DOCUMENTS.**
4. Keep a copy of your submitted claim form and all supporting documentation for your records.
5. If your contact information changes, please send the Receiver updated information.

INSTRUCTIONS

On or before **February 5, 2024, at 11:59 p.m. Central** (the “Bar Date”), in order to receive any distribution on an allowed claim in the Heartland Receivership, you must submit your Proof of Claim and supporting documentation to the Receiver’s claims agent, Stretto: (1) by electronic submission via <https://cases.stretto.com/heartland/file-a-claim>, or (b) overnight delivery, courier service, hand delivery, or mail addressed to Heartland Receivership Claims, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602.

DO NOT SUBMIT YOUR PROOF OF CLAIM VIA EMAIL OR FACSIMILE. PROOFS OF CLAIM FORMS SUBMITTED BY EMAIL OR FACSIMILE WILL NOT BE ACCEPTED. CLAIMS SUBMITTED AFTER THE BAR DATE WILL NOT BE ACCEPTED.