

**NOTICE OF AUCTION RESULTS OF RECEIVERSHIP OIL AND GAS ASSETS
LOCATED IN SCHLEICHER COUNTY, TEXAS**

Deborah D. Williamson, in her capacity as the Court-appointed Receiver (the “Receiver”) for the Receivership Parties (as defined in the Receivership Order) and receivership estates (collectively, the “Receivership Estates”) in the above-captioned case (the “Case” or the “Receivership”), hereby files this *Notice of Auction Results of Receivership Oil and Gas Assets Located in Schleicher County, Texas* (the “Notice”).

In accordance with this Court’s June 8, 2022 *Order* [ECF No. 215] (the “Order”), the Receiver sold certain Receivership oil and gas assets located in Schleicher County, Texas via online public auction conducted by EnergyNet.com, LLC (“EnergyNet”). The Receiver files this Notice pursuant to the Order. The auction results of the Receivership oil and gas assets located in Schleicher County, Texas, which are identified on the recorded *Assignment and Bill of Sale*, dated September 2, 2022, attached hereto at **Exhibit A**, include:

1. JABS Holdings LLC is the Assignee and operator;
2. Purchase price: \$580,500.00, which is exclusive of any commissions earned by EnergyNet; and
3. The Railroad Commission of Texas approved the P-4 transfers to JABS Holdings LLC on March 28, 2023.

To contact the Receiver’s counsel for additional information related to this Notice, please contact Danielle Rushing Behrends at (210) 554-5528, or dbehrends@dykema.com.

Dated: June 8, 2023

Respectfully submitted,

By: /s/ Danielle Rushing Behrends

Danielle Rushing Behrends

State Bar No. 24086961

dbehrends@dykema.com

DYKEMA GOSSETT PLLC

112 East Pecan Street, Suite 1800

San Antonio, Texas 78205

Telephone: (210) 554-5500

Facsimile: (210) 226-8395

and

Rose L. Romero

State Bar No. 17224700

Rose.Romero@RomeroKozub.com

LAW OFFICES OF ROMERO | KOZUB

235 N.E. Loop 820, Suite 310

Hurst, Texas 76053

Telephone: (682) 267-1351

COUNSEL TO RECEIVER

CERTIFICATE OF SERVICE

I hereby certify that on June 8, 2023, the foregoing document was served via CM/ECF on all parties appearing in this case, including counsel for Plaintiff Securities and Exchange Commission, and on the following via first-class U.S. mail:

James Ikey
103 Bayonne Drive
Mansfield, TX 76063

Bridy Ikey
103 Bayonne Drive
Mansfield, TX 76063

IGroup Enterprises LLC
c/o James Ikey
103 Bayonne Drive
Mansfield, TX 76063

John Muratore
c/o Theodore Grannatt
McCarter & English, LLP
265 Franklin Street
Boston, MA 02110

Muratore Financial Services, Inc.
c/o Theodore Grannatt
McCarter & English, LLP
265 Franklin Street
Boston, MA 02110

Thomas Brad Pearsey
c/o Theodore Grannatt
McCarter & English, LLP
265 Franklin Street
Boston, MA 02110

Manjit Singh (aka Roger) Sahota
Harprit Sahota
Monrose Sahota
Sunny Sahota
3371 Knickerbocker Road
Unit #185
San Angelo, Texas 76904

Dr. Albert Arbelaez
1765 Harpsichord Way
Henderson, Nevada 89012

/s/ Danielle Rushing Behrends
Danielle Rushing Behrends

EXHIBIT A

COUNTY OF SCHLEICHER §
STATE OF TEXAS §

ASSIGNMENT AND BILL OF SALE

Deborah D. Williamson, Solely in her Capacity as Court-appointed Receiver in TXND Case No. 4-21cv-1310-O-BP, (“Assignor”), for Ten Dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, assigns, transfers and conveys to:

JABS HOLDINGS LLC
(buyer name/entity type and jurisdiction of formation),

whose address for notice purposes is:

6050 SIDEVIEW RD., SAN ANGELO, TX 76901
(address)(“Assignee”),

all of Assignor’s right, title and interest (such as it may be) in oil, gas and other minerals, royalty, overriding royalty, oil and gas leasehold, and the wellbores identified in the Exhibits hereto (whether producing or non-producing) (collectively, the “Assets”), together with a like interest in and to:

1. all of the equipment, machinery, facilities, gathering lines, fixtures and other real, personal and mixed property located on such properties and used or held for use as of the date hereof in the operation thereof insofar as it is owned by Assignor;
2. all contractual rights including operating, pooling, earning or acquisition rights relating to such properties to the extent owned by Assignor;
3. all rights, privileges, benefits with respect to the use and occupation of the surface and subsurface under the lands that may be necessary or incident to the possession and enjoyment of such interests including any easements, servitudes, rights-of way that are part of the record ownership of Assignor and used in connection with the ownership or operation of such properties;

TO HAVE AND TO HOLD the Assets unto Assignee, its successors and assigns, forever.

This Assignment and Bill of Sale (“Assignment”) is made and accepted expressly subject to the following terms and *conditions*:

1. This Assignment is made without warranty of any kind, express, implied or statutory, except that Assignor warrants and will forever defend the Assets hereby conveyed to Assignee from and against all lawful claims to superior title thereto any part thereof, by,

through or under Assignor but not otherwise. Assignor's special warranty of title does not extend to any warranty or representation that any oil and gas lease is presently maintained in force and effect pursuant to its terms, or any right of use of the surface estate, and Assignee acknowledges by acceptance hereof that it is relying solely on its own evaluation of Assets in every regard. This includes regulatory compliance.

2. ASSIGNOR EXPRESSLY DISCLAIMS AND NEGATES ANY WARRANTY OR REPRESENTATION AS TO THE CONDITION OF ANY OF THE ASSETS (INCLUDING THE ENVIRONMENTAL CONDITION), IT BEING EXPRESSLY UNDERSTOOD THAT THE ASSETS ARE BEING CONVEYED TO ASSIGNEE "AS IS" AND "WHERE IS" AND WITHOUT WARRANTY OF MERCHANTABILITY, CONDITION OR FITNESS FOR A PARTICULAR PURPOSE, EITHER EXPRESS OR IMPLIED.
3. To the extent permitted by law, Assignee shall be subrogated to Assignor's rights in and to the representations, warranties and covenants given with respect to the Assets. Assignor hereby grants and transfers to Assignee, its successors and assigns, to the extent so transferable and permitted by law, the benefit of and the right to enforce the covenants, representations and warranties, if any, which Assignor is entitled to enforce with respect to the Assets. Assignee shall defend and indemnify Assignor from any and all claims, liabilities, obligations and causes of action pertaining to or arising from the ownership or operation of the Assets in any way, without regard to time or monetary amount. ***THIS INCLUDES CLAIMS BASED UPON ASSIGNOR'S OWN NEGLIGENCE.***
4. Assignee must be accepted by the Texas Railroad Commission as the operator-of-record for all wells, pipelines and facilities listed or described herein or transferred hereby.
5. This Assignment may be executed in any number of counterparts, and each such counterpart shall be deemed to be an original and all of which together shall constitute one and the same instrument. To facilitate recordation, the counterpart of this Assignment to be recorded in a county need only include those portions of the exhibits and schedules hereto covering lands located in such county. Texas law governs this Assignment and all matters arising hereunder, and the United States District Court for the Northern District of Texas (Fort Worth Division) shall be the sole and exclusive venue for any litigation arising hereunder. The non-prevailing party in any litigation shall be responsible for and shall promptly reimburse the prevailing party for all reasonable attorney's fees and costs of court and related expense. ***THE PARTIES IRREVOCABLY WAIVE ANY RIGHT TO DEMAND A JURY TRIAL IN ANY LITIGATION.***

Assignee assumes and will perform the following obligations promptly when due, and will defend, indemnify, save, protect, and hold Assignor harmless from and against:

1. All obligations to plug and abandon or remove and dispose of the wells and associated structures, flow lines, pipelines, and other facilities and equipment now or hereafter located on the subject properties or used in connection therewith. This includes all related well and facility decommissioning and surface restoration obligations imposed by contract or law as to all wells, fixtures, pipelines and facilities located upon the lands described in the oil and gas leases, described in Exhibits hereto.


2. All obligations of Assignor for (i) the environmental condition of the subject properties, including, but not limited to, the obligation to dispose of naturally occurring radioactive material and all other pollutants, waste contaminants or hazardous or toxic materials, substances, chemicals or wastes now or hereafter located on the subject properties; (ii) any violation of Environmental Law that has occurred in the use and operation of the subject properties, or (iii) any act or omission in the use or operation of the subject properties which would be subject to remedial or restoration obligations under such law.

Remainder of Page Intentionally Blank

This Assignment is effective as of 7:00 am. (Central Time) on July 1, 2022 (the "Effective Time").

IN WITNESS WHEREOF, Assignor and Assignee have executed this Assignment on the date set forth in their respective acknowledgments below, but effective for all purposes as of the Effective Time.


ASSIGNOR:



Deborah D. Williamson, Solely in her
Capacity as Court-appointed Receiver in
TXND Case No. 4-21cv-1310-Q-BP

9/2/2022
Date

ASSIGNEE: JABS HOLDINGS LLC



Name: JIMMY L. HUGHES
Company: JABS HOLDINGS LLC

9-29-22
Date

STATE OF TEXAS §

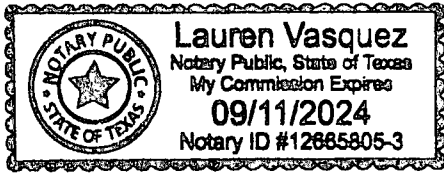
COUNTY OF BEXAR §

The foregoing instrument was acknowledged before me this 2nd day of September 2022, by Deborah D. Williamson, Solely in her Capacity as Court-appointed Receiver in TXND Case No. 4-21cv-1310-O-BP.

My commission expires:

Laurel Vasquez
Signature

Name (Printed, Typed or Stamped)
Notary Public in and for
The State of Texas



STATE OF Texas §
COUNTY OF Don Green §

The foregoing instrument was acknowledged before me this 29th day of September, 2022, by Jimmy L. Hughes as _____ on behalf of JABS HOLDINGS LLC

My commission expires:

Kathleen R. Johnston
Signature

Kathleen R. Johnston
Name (Printed, Typed or Stamped)
Notary Public in and for
The State of Texas

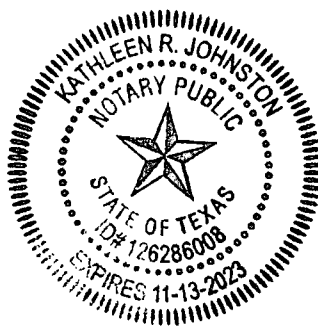


EXHIBIT "A"

LEASES AND LANDS

1. Summit Lse: 0490
Date: April 9, 2010
Lessor: Ellen Thompson Doyal
Lessee: Shaw Interests, Inc.
Vol./Pg.: 472/239
Description: Survey 7 *ñ, Certificate 1729, Abstract G89, J. R. Lay Survey, Schleicher County, Texas
INSOFAR and ONLY INSOFAR as lease covers the proration unit for the Modell #1, API #4241332886

2. Summit Lse: 0491
Date: May 5, 2010
Lessor: Albert J. Forlano and wife, Marie J. Forlano
Lessee: Shaw Interests, Inc.
Vol./Pg.: 472/597
Description: INSOFAR and ONLY INSOFAR as,LEASE COVERS:
Tract 1:
That portion of AH of Survey 199, Block A, 2EWT RR Co. Survey, lying North of and running to the centerline of State Highway No. J 90, containing 594.14 acres, more or less, Schleicher County, Texas

Tract 2:
178.12 acres, more or less, out of Section 2, Certificate 1095, Abstract 884, AM Robertson Survey, lying North of and running to tire centerline of State Highway 190, and being that part of Section 2 lying within a 297.6 acre tract described more particularly by metes and bunds in that certain Field Notes Description recorded in Volume d, Page 219 of Survey Records, Schleicher County, Texas.

3. Summit Use: 0492
Date: May 5, 2010
Lessor: Rico Forlano
Lessee: Shaw Interests, Inc.
Vol./Pg.: 472/592
Description: INSOFAR and ONLY INSOFAR as LEASE COVERS:
Tract 1: That portion of All of Survey 199, Block A, HEWT RR Co. Survey, lying North of and running to the centerline of State Highway No. 190, containing 594.14 acres, more or less, Schleicher County, Texas; and

Tract 2: 178.12 acres, more or less, out of Section 2, Certificate 1095, Abstract 884, AM Robertson Survey, lying North of and running to the centerline of State Highway 190, and being that part of Section 2 wing within a 297.6 acre tract described more particularly by metes and brands in that certain Field Notes Description recorded in Volume 4, Page 219 of Survey Records, Schleicher County, Texas; and

4. Summit Lse: 0523
Date: February 8, 2010
Lessor: Michael Henry Moore and wife, Rebecca E. Moore and Michael Henry Moore, as Attorney-in-Fact for Christy lean Meador
lessee: Shaw Interests, Inc.
Vol./Pg.: 471/414 as Amended Volume 496, Page 921
Description: INSOFAR AND ONLY INSOFAR as LEASE COVERS:
Section 13: N/2, Block A, Abstract 156, GC&SF RR Co. Survey;
All of Section 14 /z, Block A, Abstract No. 695 and Abstract No. 716, DL&C Co. Survey and J.A. Reed Survey, Schleicher County, Texas

5. Summit Lse: 0524
Date: May 25, 2010
Lessor: James Clay Meador
Lessee: Shaw Interests, Inc.
Vol./Pg.: 473/90
Description: INSO FAR AND ONLY INSO FAR as LEASE COVERS:
Tract 1: That portion of the W/2 of Survey 199, Block A, HEWT OR Co. Survey, lying North of and running to the centerline of State Highway No. 190, containing 594.4 acres, more or less, Schleicher County, Texas; and

Tract 2: 178.12 acres, more or less, out of Section 2, Certificate 1095, Abstract 884, AM Robertson Survey, lying North of and running to the centerline of State I-Highway 190, and being that part of Section 2 lying within a 297.6 acre tract described more particularly by metes and bounds in that certain Field Notes Description recorded in Volume 4, Page 219 of Survey Records, Schleicher County, Texas.
6. Summit Lse: 0526
Date: February 8, 2010
Lessor: Ronald Joseph Reynolds, a/k/a Ronny Reynolds
Lessee: Shaw Interests, Inc.
Vol./Pg.: 471/408, as Amended Volume 496, Page 917
Description: INSO FAR AND ONLY INSO FAR as LEASE COVERS:
Section 13: N/2, Block A, Abstract 156, GC&SF RR Co. Survey;
All of Section 14 /, Block A, Abstract No. 695 and Abstract No. 716,
DL&C Co. Survey and J.A. Reed Survey, Schleicher County, Texas
7. Summit Lse: 0527
Date: February 8, 2010
Lessor: Michael Edwards Reynolds, a/k/a Mike Reynolds
Lessee: Shaw Interests, Inc.
Vol./Pg.: 471/411, as Amended Volume 496, Page 909
Description: INSO FAR AND ONLY INSO FAR as LEASE COVERS:
Section 4 3: N/2, Block A, Abstract 156, GC&SF RR Co. Survey;
All of Section 14 /, Block A, Abstract No. 695 and Abstract No. 716,
DL&C Co. Survey and J.A. Reed Survey, Schleicher County, Texas
8. Summit Lse: 0528
Date: February 8, 2010
Lessor: Marilyn Reynolds Naylor
Lessee: Shaw Interests, Inc.
Vol./Pg.: 471/417, as Amended Volume 496, Page 913
Description: INSO FAR AND ONLY INSO FAR as LEASE COVERS:
Section 13: N/2, Block A, Abstract 156, GC&SF RR Co. Survey;
All of Section 14 /z, Block A, Abstract No. 695 and Abstract No. 716;
DL&C Co. Survey and J.A. Reed Survey, Schleicher County, Texas
9. Summit Lse: 0531
Date: October 14, 2010
Lessor: Cynthia Ann Scherer, Individually and as Attorney-in-Fact for Rosalyn Reynolds
Lessee: Shaw Interests, Inc.
Vol./Pg.: 475/363, as Amended Volume 496, Page 906
Description: INSO FAR AND ONLY INSO FAR as LEASE COVERS:
Section 13: N/2, Block A, Abstract 156, GC&SF RR Co. Survey;
All of Section 14 /z, Block A, Abstract No. 695 and Abstract No. 716,
DL&C Co. Survey and J.A. Reed Survey, Schleicher County, Texas
10. Summit Lse: 0547
Date: March 10, 2011
Lessor: B.J. Reynolds
Lessee: Shaw Interests, Inc.
Vol./Pg.: 477/98
Description: INSO FAR AND ONLY INSO FAR AS LEASE COVERS:

Section 15: E/2, Block A, Certificate No. 4/1225, G.C. & s.r. Ry. Co. Survey; North one-half of Section 14, Block A, Certificate No. 4/1224, G.C. & S.F. Ry. Co. Survey, Schleioher County, Texas

11. Summit Lse: 0548
Date: March 10, 2011
Lessor: R.W. Reynolds
Lessee: Shaw Interests, Inc.
Vol./Pg.: 477/106
Description: INSO FAR AND ONLY INSO FAR AS LEASE COVERS:
Section 15: E/2, Block A, Certificate No. 471225, G.U. & S.F. Ry. Co. Survey;
North one-half of Section 14, Block A, Certificate No. 4/1224, G.C. & S.F. Ry.
Co. Survey, Schleicher County, Texas

12. Summit Lse: 0558
Date: May 10, 2011
Lessor: Cynthia Ann Soherer, Individually and A-I-F for Rosalyn Reynolds
Lessee: Shaw Interests, Inc.
Vol./Pg.: 478/577
Description: INSO FAR AND ONLY INSO FAR AS LEASE COVERS:
Section 14: SE/4, Block A, GC&SF RR Co. Survey
Schleicher County, Texas

13. Summit Lse: 0559
Date: May 10, 2011
Lessor: Ronald Joseph Reynolds
Lessee: Shaw Interests, Inc.
Vol./Pg.: 478/300
Description: Section 14: South 326.54 acres, Block A, GC&SF RR Co. Survey
Schleicher County, Texas

14. Summit Lse: 0560
Date: May 10, 2011
Lessor: Michael Edward Reynolds
Lessee: Shaw Interests, Inc.
Vol./Pg.: 478/297
Description: Section 14: South 326.54 acres, Block A, GC&SF w cv. Survey
Schleicher County, Texas

15. Summit Use: 0561
Date: May 10, 2011
Lessor: Marilpi Reynolds Naylor
Lessee: Shaw Interests, Inc.
Vol./Pg.: 478/1035
Description: Section 14: South 326.54 acres, Block A, GC&SP RR Co. Survey
Schleicher County, Texas

16. Summit Lse: 0566
Lessor: Barbara Jo Landers
Date: January 20, 2011
Lessee: Shaw Interests, Inc.
Vol./Pg.: 476/716
Description: Tract 1:
The West 507.11 acres out the East 1014.22 acres out of the Middle 1540.40
acres in League 8, Abstract 46, Certificate 2, Concho County School Lands,
Schleicher County, Texas, being more particularly described by metes and
bounds in that certain Distribution Special Warranty Deed dated August 23,
2002, recorded in Volume 432, Page 6 of the Official Public Records of
Schleicher County, Texas.
Tract 2:
The South 1529.35 acres in League 8, Abstract 46, Certificate 2, Concho County
School Lands, Schleicher County, Texas, being more particularly described by
metes and bounds in that certain Warranty Deed dated December 2, 1982,
Recorded in Volume f137, Page 48 of the Deed Records of Schleicher County,
Texas

17. **Summit Lse.:** 0567
Lessor: L.Bernay Sheffield, Jr.
Date: January 21, 2011
Lessee: Shaw Interests, Inc.
Vol/Pg: 476/713
Description: Tract 1:
The West 507.11 acres out the East 1014.22 acres out of the Middle 1540.40 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, being more particularly described by metes and bounds in that certain Distribution Special Warranty Deed dated August 23, 2002, recorded in Volume 432, Page 6 of the Official Public Records of Schleicher County, Texas.
Tract 2:
The South 1529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, being more particularly described by metes and bounds in that certain Warranty Deed dated December 2, 1982, Recorded in Volume 237, Page 48 of the Deed Records of Schleicher Co., TX
18. **Summit Lse.:** 0568
Lessor: Elene D. Wilson, his Trustee of The Ralph W. Wilson & Elene D. Wilson Revocable Trust
Date: February 23, 2011
Lessee: Shaw Interests, Inc.
Vol/Pg: 477/441
Description: Tract 1:
The West 507.11 acres out the East 1014.22 acres out of the Middle 1540.40 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, being more particularly described by metes and bounds in that certain Distribution Special Warranty Deed dated August 23, 2002, recorded in Volume 432, Page 6 of the Official Public Records of Schleicher County, Texas.
Tract 2:
The South 1529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, being more particularly described by metes and bounds in that certain Warranty Deed dated December 2, 1982, Recorded in Volume 237, Page 48 of the Deed Records of Schleicher Co., TX
19. **Summit Lse.:** 0569
Lessor: Sandra Kay Parrish, aka Sandra Kay Hiller
Date: January 19, 2011
Lessee: Shaw Interests, Inc.
Vol/Pg: 476/479
Description: Tract 1:
The West 507.11 acres out the east 1014.22 acres out of the Middle 1540.40 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, being more particularly described by metes and bounds in that certain Distribution Special Warranty Deed dated August 23, 2002, recorded in Volume 432, Page 6 of the Official Public Records of Schleicher County, Texas.
Tract 2:
The South 1529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, being more particularly described by metes and bounds in that certain Warranty Deed dated December 2, 1982, Recorded in Volume 237, Page 48 of the Deed Records of Schleicher Co., TX

20. Summit Lse: 0570
Lessor: Sandra Kay Parrish, as Executrix of the Estate of Gary Dwain Call is, Deceased,
Date: January 19, 2011
Lessee: Shaw Interests, Inc.
Vol/Pg: 476/476
Description: Tract I:
The West 507.11 acres out the East 1014.22 acres out of the Middle 1540.40 acres in League 8, Abstract 46, Certificate 2, Conchon County School Lands, Schleicher County, Texas, being more particularly described by metes and bounds in that certain Distribution Special Warranty Deed dated August 23, 2002, recorded in Volume 432 Page 6 of the Official Public Records of Schleicher County, Texas.
Tract 2:
The South 1529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, being more particularly described by metes end bounds in tint certain Warranty Deed dated December 2, 1982, Recorded in Volume 237, Page 48 of the Deed Records of Schleicher Co., TX
21. Summit Lse.: 0571
Lessor: Della May Clark
Date: January 19, 2011
Lessee: Shaw Interests, Inc.
Vol/Pg: 476/473
Description: Tract 1:
The West 507.11 acres out the East 1014.22 acres out of the Middle 1540.40 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, being more particularly described by metes and bounds in that certain Distribution Special Warranty Deed dated August 23, 2002, recorded in Volume 432, Page 6 of the Official Public Records of Schleicher County, Texas.
Tract 2-
The South. 1529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, being more particularly described by metes and bounds in that certain Warranty Deed dated December 2, 1982, Recorded in Volumé 237, Page 48 of the Deed Records of Schleicher Co., TX
22. Summit Use.: 0572
Lessor: Maona Callis
Date: January 19, 2011
Lessee: Shaw Interests, Inc.
Vol/Pg: 476/733
Description: Tract I:
The West 507.11 acres out the East 1014.22 acres out of the Middle 1540.40 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, being more particularly described by metes and bounds in that certain Distribution Special Warranty Deed dated August 23, 2002, recorded in Volume 432, Page 6 of the Official Public Records of Schleicher County, Texas.
Tract 2:
The South 1529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, being more particularly described by metes and bounds in that certain Warranty Deed dated December 2, 1982, Recorded in Volume 237, Page 48 of the Deed Records of Schleicher No., TX

23. Summit Lse.: 0573
 Lessor: Gwendolyn Bowden
 Date: January 19, 2011
 Lessee: Shaw Interests, Inc.
 VolPg: 476/482
 Description: Tract 1:
 The East 1014.22 acres out of the Middle 1540.40 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas being more particularly described by metes and bounds in that certain Distribution Warranty Deed dated August 23, 2002, recorded in Volume 432, Page 6 of the Official Public Records of Schleicher County, Texas.
 Tract 2:
 The South I 529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, being more particularly described by metes and bounds in that certain Warranty Deed dated December 2, 1982, Recorded in Volume 237, Page 48 of the Deed Records of Schleicher Co., TX.
24. Summit Lse: 0657
 Date: May 6, 2011
 Lessor: Mary Barton Robinson
 Lessee: Shaw Interests, Inc.
 Vol./Pg.: 478/574
 Description: 654.71 acres, more or less, being All of the Joseph Bums Survey, Abstract 26, Certificate 143, Block DD, Schleicher County, Texas, being more particularly described in those certain Field Notes dated March 5, 1963, surveyed by J. L. Neill, County Surveyor, Schleicher County, Texas, recorded in Volume 5, page 291, Record of Surveys, Schleicher County, Texas
25. Summit Lse: 0617
 Date: October 27, 2011
 Lessor: Ray Lewis Ballew and Deborah D. Ballew
 Lessee: Summit West Resources LP
 Vol./Pg.: 481/495 Memorandum
 Description: INSOFAR AND ONLY INSOFAR as LEASE COVERS:
 5.24 acres lying South of Highway 190 in the South part of Section 2, A-884, Certificate 1095, Block AMR, J.M. Stone (A.M. Robertson) Survey, Schleicher County, Texas. said tract of land being more fully Described in a Warranty Deed dated September 15, 1994, recorded in Volume 394, Page 28 of the Official Records of Schleicher County, Texas.
26. Summit Lse: 0776
 Date: November 28, 2012
 Lessor: Harold Green, Trustee of the Floyd Emmons Trust
 Lessee: Shaw Interests, Inc.
 Vol./Pg.: 488/ 1100 Memorandum
 Description: INSOFAR AND ONLY INSOFAR as LEASE COVERS:
 263 acres out of the Son the 1529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, more particularly described by metes and bounds in that certain Warranty Deed dated December 2, 1982, recorded in Volume 237, Page 48, of the Deed Records of Schleicher County, Texas
27. Summit Lse: 0801
 Date: November 16, 2012
 Lessor: Marshall & Winston, Inc.
 Lessee: Summit West Resources LP
 Vol./Pg.: 491/812
 Description: INSOFAR AND ONLY INSOFAR as LEASE COVERS:
Tract 1:
 86.0 acres out of the West 507.1186 acres out of the East 1014.22 acres out of the Middle I 540.40 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas,
Tract 2'
 263 acres out of the South 1529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas.

28. Summit Lse: 0802
 Date: September 12, 2012
 Lessor: Michael Allen Callis
 Lessee: Shew Interests, Inc.
 Vol/Pg.: 487/1136
 Description: The South 1529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, more particularly described by metes and bounds in that certain Warranty Deed dated December 2, 1982, recorded in Volume 237, Page 48, of the Deed Records of Schleicher County, Texas
29. Summit Lse: 0803
 Date: October 9, 2012
 Lessor: Fred W. Shield end Company, a Texas General Partnership
 Lessee: Shaw Interests, Inc.
 ** - g- 487/1139
 Description: INSOFAR AND ONLY INSOFAR as LEASE COVERS:
 86.0 acres out of the West 507.1186 acres out of the East 1014.22 acres out of the Middle 1540.40 acres in League 8 Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas;
Tract 2:
 263 acres out of the South 1529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas.
30. Summit Lse: 0804
 Date: October 15, 2012
 Lessor; William Gordon Emmons and-Martha Jean Emmons, as Co-Independent Executors of Ge Estate of Herbert H. Emmons
 Lessee: Summit West Resources LP
 Vol/Pg 491/810 Memorandum
 Description: INSOFAR AND ONLY INSOFAR as LEASE COVERS:
Tract -1
 The West 507.11 acres of the East 1014.22 acres out of the Middle 1540.40 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, being more particularly described by metes and bounds in that certain Distribution Special Warranty Deed dated August 23, 2002, recorded in Volume 432, Page 6 of the Official Public Records of Schleicher County, Texas.
Tract 2'
 The South 1529.35 acres in League 8, Abstract 46, Certificate 2, Conch0 County School Lands, Schleicher County, Texas, being more particularly described by rrietes and bounds in that certain Warranty Deed dated December 2, 1982, recorded in Volume 239, Page 48, of the Deed Records of Schleicher County, Texas
31. Summit Lse: 0842
 Lessor: Norman C. Kohls and wide Catherine G. Kohls, Kaci Kohls Hunter, and Kyla M. Kohls, aka Kayla Kohls-Rathman
 Date: March 1, 2011
 Lessee: Highmount Exploration & Production, LLC
 Vol/Pg: 477/48
 Description: INSOFAR AND ONLY INSOFAR AS LEASE COVERS:
 N/2 of Section 200. Block A, Abstract No. 882, H.E.&W.T. RR Co. Survey, Schleicher County, Texas
32. Summit Lse.: 0843
 Lessor: Katherine Inez Mead or
 Date: April 1, 2011
 Lessee: Highmount Exploration & Production Texas LLC
 Vol/Pg: 477/3â9 Memorandum
 Description: INSOFAR AND ONLY INSOFAR AS LEASE COVERS:
 279.89 acres of land more or less, and described as 276.14 acres of land out of the West one-half of Section 199 lying North of State I-Highway 190, Block A, Abstract No. 462, H.E.&W.T. Ry. Co. Survey and being more fully described in that certain Warranty Deed dated February 26, 1974, from James Clay Mead or and Catherine Inez Mead or, as Grantors to I.D. Benton and wife, Josephine Benton, as Grantees recorded in Volume 148, Page 101 of the Deed Records; and 178.12 acres of land, more or less, being the North part of

Section 2, Abstract No. 884, of the J.M. Stone (A.M. Robertson) Survey, and being more fully described in that certain Warranty Deed dated October 31, 1974, from W.F. Meador as Grantor, to J.H. Benton and wife Josephine Benton, as Grantees, recorded in Volume 152, Page 433 of the Deed Records, Schleicher County, Texas

33. Summit Lse.: 0884
Lessor: William A. Mayo
Date: May 15, 2013
Lessee: Summit West Resources LP
VolPg: 491/170 Memorandum
Description: INSOFAR AND ONLY INSOFAR AS LEASE COVERS:
86.0 acres out of the West 507.11 acres out the East 1014.22 acres out of the Middle 1540.40 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands; and 2G3 acres out of the South 1529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands Schleicher County, Texas
34. Summit Lse.: 0885
Lessor: Laura Ann Elwood
Date: May 15, 2013
Lessee: Summit West Resources LP
VolPg: 491/172 Memorandum
Description: INSOFAR AND ONLY INSOFAR AS LEASE COVERS:
86.0 acres out of the West 507.41 acres out the East 1014.22 acres out of the Middle 1540.40 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands; and 263 acres out of the South 1529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands Schleicher County, Texas
35. Summit Lse.: 0886
Lessor: Martha Jo Mayo
Date: May 15, 2013
Lessee: Summit West Resources LP
VolPg: 491/174 Memorandum
Description: It ISOFAR AND ONLY INSOFAR AS LEASE COVERS.
86.0 acres out of the West 507.11 acres out the East 1014.22 acres out of the Middle 1540.40 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands; and 263 acres out of the South 1529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands Schleicher County, Texas
36. Summit Lse.: 0887
Lessor: James Donald Mayo, et al
Date: May 15, 2013
Lessee: Summit West Resources LP
VolPg: 491/176 Memorandum
Description: INSOFAR AND ONLY INSOFAR AS LEASE COVERS:
86.0 acres out of the West 507.11 acres out the East 1014.22 acres out of the Middle 1540.40 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands; and 263 acres out of the South 1529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas
37. Summit Use: 0888
Date: May 45, 2013
Lessor: Robert W. Mayo
Lessee: Summit West Resources LP
Vol/Pg.: 491/179 Memorandum
Description: INSOFAR AND ONLY INSOFAR AS LEASE COVERS:
86.0 acres out of the West 507.11 acres out the East 1014.22 acres out of the Middle 1540.40 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands; and 263 acres out of the South 1529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas

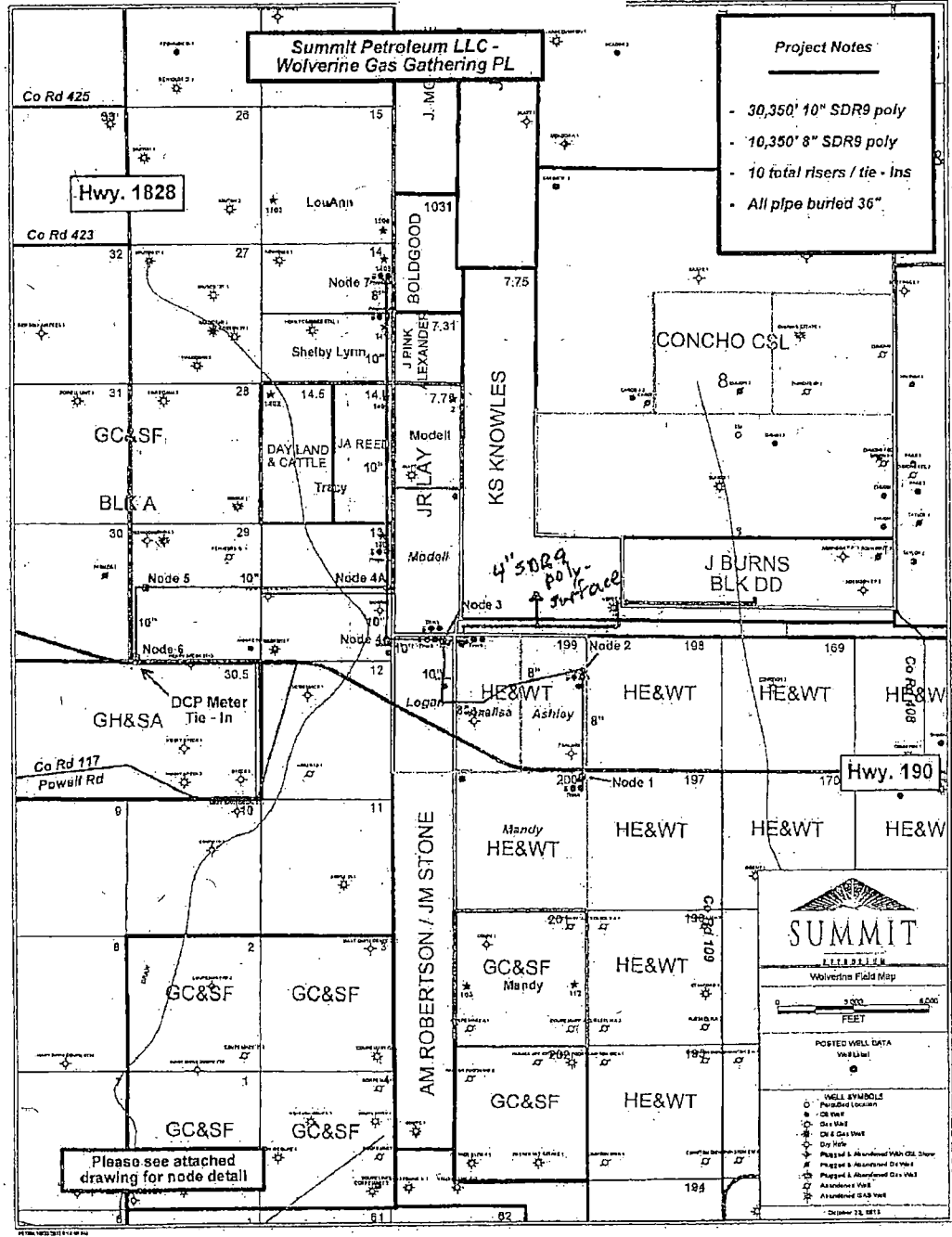
Exhibit "A" Wells Lot #7 / Schleicher County, TX

<u>Lot #</u>	<u>API Number</u>	<u>Case Name</u>	<u>Operator</u>	<u>County</u>	<u>Case Name</u>	<u>Well</u>
	42413328830000	ANALISA 2	BARRON PETROLEUM LLC	SCHLEICHER	ANALISA 2	2
	42413328840000	ASHLEY 5	BARRON PETROLEUM LLC	SCHLEICHER	ASHLEY 5	5
	42413329660000	KARI 02WC	BARRON PETROLEUM LLC	SCHLEICHER	KARI 02WC	02WC
	42413328850000	LOGAN 1	BARRON PETROLEUM LLC	SCHLEICHER	LOGAN 1	1
	42413329600000	LOUANN 02WC	BARRON PETROLEUM LLC	SCHLEICHER	LOUANN 02WC	02WC
	42413329000000	LOUANN 1409	BARRON PETROLEUM LLC	SCHLEICHER	LOUANN 1409	1409
	42413329630000	LOUANN 1505	BARRON PETROLEUM LLC	SCHLEICHER	LOUANN 1505	1505
	42413329020000	LOUANN 1508	BARRON PETROLEUM LLC	SCHLEICHER	LOUANN 1508	1508
	42413328810000	MANDY 2	BARRON PETROLEUM LLC	SCHLEICHER	MANDY 2	2
	42413328820000	MANDY 9	BARRON PETROLEUM LLC	SCHLEICHER	MANDY 9	9
	42413328860000	MODELL 1	BARRON PETROLEUM LLC	SCHLEICHER	MODELL 1	1
	42413329310000	PARMER SWD 1	BARRON PETROLEUM LLC	SCHLEICHER	PARMER SWD 1	1
	42413329030000	SHELBYLYNN 1412	BARRON PETROLEUM LLC	SCHLEICHER	SHELBYLYNN 1412	1412
	42413328970000	TRACY 1309	BARRON PETROLEUM LLC	SCHLEICHER	TRACY 1309	1309
	42413328960000	TRACY 1402	BARRON PETROLEUM LLC	SCHLEICHER	TRACY 1402	1402
	42413328980000	TRACY 1409	BARRON PETROLEUM LLC	SCHLEICHER	TRACY 1409	1409

EXHIBIT "C"**AGREEMENTS:**

<u>DATE:</u>	<u>CONTRACT:</u>	<u>PARTIES:</u>
05/01/2013	Operating Agreement	Summit Petroleum LLC & Summit West Resources, LP
11/01/2014	Surface Use Agreement	Michael H. Moore, et al & Summit West Resources, LP
12/03/2013	Surface Damage Agreement	R. W. Reynolds & Summit Petroleum LLC
05/23/2013	Surface Damage Agreement	Rico Forlano & Summit Petroleum LLC
04/30/2013 LLC	Surface Damage Agreement	Norman Kohls and Kathy Kohls & Summit Petroleum
09/15/2015	Right of Way/Easement	Rico Forlano & Summit West Resources, LP
09/15/2015	Right of Way/Easement	Rico Forlano & Summit West Resources, LP
06/08/2015 LP	Right of Way/Easement	TR Connected Ranches Ltd & Summit West Resources,
01/01/2015	Right of Way/Easement	Michael H. Moore, et al & Summit West Resources, LP
10/15/2013 LP	Right of Way/Easement	Michael Henry Moore, et al & Summit West Resources,
10/15/2013	Right of Way/Easement	R. W. Reynolds & Summit West Resources, LP
07/15/2013	Right of Way/Easement	Rico Forlano & Summit West Resources, LP
07/15/2013 LP	Right of Way/Easement	Michael Henry Moore, et al & Summit West Resources,
12/01/2014 Resources, LP	Water Agreement/Easement	Engedi Parmer, Indiv. & Trustee & Summit West
12/01/2014	Water Disposal Agreement	Pyote Well Service, LLC & Summit Petroleum LLC

EXHIBIT "D"



Project Notes

- 30,350' 10" SDR9 poly
- 10,350' 8" SDR9 poly
- 10 total risers / tie - ins
- All pipe buried 36"

Please see attached drawing for node detail

SUMMIT
ENERGY
 WOLVERINE FIELD MAP

0 3000 6000
 FEET

POSTED WELL DATA
 Well Name

WELL SYMBOLS
 ○ Permitted location
 ● Oil Well
 ○ Oil Well
 ○ Oil Well
 ○ Dry Hole
 ○ Plugged & Abandoned Well (Oil, Water)
 ○ Plugged & Abandoned Oil Well
 ○ Plugged & Abandoned Oil Well
 ○ Abandoned Well
 ○ Abandoned Oil Well
 October 12, 2011

AFTER RECORDING, RETURN TO:
ENERGYNET SERVICES, INC.
 7201 I-40 West, Suite 319
 Amarillo, TX 79106