

CERTIFICATE OF CONFERENCE
[RELATES TO ECF NO. 197]

On May 16, 2022, Deborah D. Williamson, in her capacity as the Court-appointed Receiver (the “Receiver”) for the Receivership Parties (as defined in the Receivership Order¹) and receivership estates, through the undersigned counsel in the above-captioned case, filed and served the *Receiver’s Motion (1) For Authority to Sell Oil and Gas Interests; (2) For Authority to Retain Sales and Marketing Firm; and (3) For Approval of Sales Procedures* [ECF No. 197] (the “Motion”).

The Receiver, through the undersigned counsel, conferred with counsel for Plaintiff, Securities and Exchange Commission (the “Commission”), on May 16, 2022, regarding the relief requested in the Motion. The Commission consents to the relief requested in the Motion.

¹ ECF No. 17.

Dated: May 17, 2022

Respectfully submitted,

DYKEMA GOSSETT PLLC

By: /s/ Danielle N. Rushing

Danielle N. Rushing

State Bar No. 24086961

drushing@dykema.com

DYKEMA GOSSETT PLLC

112 East Pecan Street, Suite 1800

San Antonio, Texas 78205

Telephone: (210) 554-5500

Facsimile: (210) 226-8395

and

Rose L. Romero

State Bar No. 17224700

Rose.Romero@RomeroKozub.com

LAW OFFICES OF ROMERO | KOZUB

235 N.E. Loop 820, Suite 310

Hurst, Texas 76053

Telephone: (682) 267-1351

COUNSEL TO RECEIVER

CERTIFICATE OF SERVICE

I hereby certify that on May 17, 2022, the foregoing document was served via this Court's CM/ECF system.

/s/ Danielle N. Rushing

Danielle N. Rushing