IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

UNITED STATES SECURITIES	§	
AND EXCHANGE COMMISSION,	ş	
	ş	
Plaintiff,	ş	
	ş	
V.	ş	
	§	
THE HEARTLAND GROUP VENTURES, LLC;	ş	
HEARTLAND PRODUCTION AND RECOVERY	§	
LLC; HEARTLAND PRODUCTION AND	§	
RECOVERY FUND LLC; HEARTLAND	§	
PRODUCTION AND RECOVERY FUND II LLC;	§	
THE HEARTLAND GROUP FUND III, LLC;	§	
HEARTLAND DRILLING FUND I, LP; CARSON	§	
OIL FIELD DEVELOPMENT FUND II, LP;	§	
ALTERNATIVE OFFICE SOLUTIONS, LLC;	§	
ARCOOIL CORP.; BARRON PETROLEUM	§	
LLC; JAMES IKEY; JOHN MURATORE;	§	
THOMAS BRAD PEARSEY; MANJIT SINGH	§	No. 4-21CV-1310-O-BP
(AKA ROGER) SAHOTA; and RUSTIN	§	
BRUNSON,	§	
	§	
Defendants,	§	
	§	
	§	
and	§	
	§	
DODSON PRAIRIE OIL & GAS LLC; PANTHER	§	
CITY ENERGY LLC; MURATORE FINANCIAL	§	
SERVICES, INC.; BRIDY IKEY; ENCYPHER	§	
BASTION, LLC; IGROUP ENTERPRISES LLC;	§	
HARPRIT SAHOTA; MONROSE SAHOTA;	§	
SUNNY SAHOTA; BARRON ENERGY	§	
CORPORATION; DALLAS RESOURCES INC.;	§	
LEADING EDGE ENERGY, LLC; SAHOTA	§	
CAPITAL LLC; and 1178137 B.C. LTD.,	§	
	§	
Relief Defendants.	§	
	§	

NOTICE OF PROPOSED PUBLIC AUCTION OF CERTAIN OIL AND GAS ASSETS

[SCHLEICHER COUNTY-LOT 7]

This Notice of Proposed Public Auction of Certain Oil and Gas Assets (the "Notice") relates to the auction and sale of certain oil and gas assets (the "Receivership Oil and Gas Assets") of the Receivership Estates by public auction through EnergyNet.com, LLC ("EnergyNet"). If you oppose the auction or sale of a particular Receivership Oil and Gas Asset identified in this Notice, or if you have a claim secured by or otherwise against the Receivership Oil and Gas Assets, you should immediately contact the undersigned counsel for Receiver Deborah D. Williamson (the "Receiver"). If you and the Receiver are unable to resolve your objection, you must file a written objection (or a claim of ownership or interest in the Receivership Oil and Gas Assets, identifying the source of your claim) to the proposed auction or sale by July 15, 2022, which is ten (10) days of the date this Notice was filed with the Court. Your objection or claim must state why the proposed auction or sale should not be approved by the Court as to specific Receivership Oil and Gas Assets. Any objections must be filed:

United States District Court for the Northern District of Texas, Fort Worth Division Clerk of Court 501 West 10th Street, Room 310 Fort Worth, Texas 76102

If no party files a timely objection, EnergyNet will be authorized to conduct the public auction and close on the sale of the Receivership Oil and Gas Assets pursuant to the Court-approved procedures in its June 8, 2022 *Order* [ECF No. 215].

Deborah D. Williamson, in her capacity as the Court-appointed Receiver (the "<u>Receiver</u>") in the above-captioned case (the "<u>Case</u>"), hereby files and publishes this Notice of her intention to auction certain oil and gas assets (the "<u>Receivership Oil and Gas Assets</u>"). The leases and the wells are identified on <u>Exhibit A</u>. The auction will be held pursuant to the procedures authorized by the Court's June 8, 2022 *Order* [ECF No. 215] (the "<u>Order</u>").¹ The sale of the Receivership Oil and Gas Assets will be conducted "AS IS – WHERE IS", and no warranties of any kind will be provided, except that whatever interest is owned by the Receivership Estate shall be transferred to the buyers.

¹ Capitalized terms used but not otherwise defined herein shall have the meaning ascribed in the Order.

In the event that no objection or claim is filed within ten (10) days of the date of this Notice, the Receiver has the authority, without further Order of the Court, to hold a public auction of the Receivership Oil and Gas Assets in this Notice through EnergyNet.com, LLC.

The Receiver reserves the right to postpone or terminate the proposed sale of the Receivership Oil and Gas Assets for any reason that she deems to be in the best interests of the receivership estates.

To contact the Receiver's counsel regarding an objection or for additional information related to this Notice, please contact Danielle N. Rushing at (210) 554-5500, or heartlandreceivership@dykema.com.

Dated: July 5, 2022

Respectfully submitted,

By: <u>/s/ Danielle N. Rushing</u> Danielle N. Rushing State Bar No. 24086961 drushing@dykema.com **DYKEMA GOSSETT PLLC** 112 East Pecan Street, Suite 1800 San Antonio, Texas 78205 Telephone: (210) 554-5500 Facsimile: (210) 226-8395

and

Rose L. Romero State Bar No. 17224700 Rose.Romero@RomeroKozub.com LAW OFFICES OF ROMERO | KOZUB 235 N.E. Loop 820, Suite 310 Hurst, Texas 76053 Telephone: (682) 267-1351

COUNSEL TO RECEIVER

CERTIFICATE OF SERVICE

I hereby certify that on July 5, 2022, the foregoing document was served via CM/ECF on all parties appearing in this case, including counsel for Plaintiff Securities and Exchange Commission and Defendant Rustin Brunson; served via email on Defendant James Ikey, Relief Defendant Bridy Ikey, Defendant Manjit Singh (aka Roger) Sahota, Relief Defendant Harprit Sahota, and Relief Defendant Sunny Sahota and as detailed below; and posted on the Receivership website at www.heartlandreceivership.com/notices.

James Ikey james.ikeyrcg@gmail.com

Bridy Ikey bridydikey@gmail.com

Manjit Singh (aka Roger) Sahota Harprit Sahota rogersahota207@gmail.com

Sunny Sahota sunnysanangelo@gmail.com

Albert Arbelaez 310arbelaez@gmail.com

> /s/ Danielle N. Rushing Danielle N. Rushing

EXHIBIT "A"

LEASES AND LANDS

1.	Summit Lse: Date: Lessor: Lessee: Vol./Pg.: Description:	0490 April 9, 2010 Ellen Thompson Doyal Shaw Interests, Inc. 472/239 Survey 7 *ñ, Certificate 1729, Abstract G89, .J. R. Lay Survey, Schleicher County, Texas INSOFAR and ONLY INSOFAR as lease covers the proration unit for the Modell #1, API #4241332886
2.	Summit Lse: Date: Lessor: Lessee: Vol./Pg.: Description:	0491 May 5, 2010 Albert J. Forlano and wife, Marie J. Forlano Shaw Interests, Inc. 472/597 INSOFAR and ONLY INSOFAR as,LEASE COVERS: Tract 1: That portion of AH of Survey 199 , Block A, 2EWT RR Co. Survey, lying North of and running to the centerline of State Highway No. J 90, containing 594.14 acres, more or less, Schleicher County, Texas
		Tract 2: 178.12 acres, more or less, out of Section 2, Certificate 1095, Abstract 884, AM Robertson Survey, lying North of and running to tire centerline of State Highway 190, and being that part of Section 2 lying within a 297.6 acre tract described more particularly by metes and bunds in that certain Field Notes Description recorded in Volume d, Page 219 of Survey Records, Schleicher County, Texas.
3.	Summit Use: Date: Lessor: Lessee: Vol./Pg.: Description:	0492 May 5, 2010 Rico Forlano Shaw Interests, Inc. 472/592 INSOFAR and ONLY INSOFAR as LEASE COVERS: Tract 1: That portion of All of Survey 199, Block A, HEWT RR Co. Survey, lying North of and running to the centerline of State Highway No. 190, containing 594.14 acres, more or less, Schleicher County, Texas; and
		Tract 2: 178.12 acres, more or less, out of Section 2, Certificate 1095, Abstract 884, AM Robertson Survey, lying North of and running to the centerline of State Highway 190, and being that part of Section 2 wing within a 297.6 acre tract described more particularly by metes and brands in that certain Field Notes Description recorded in Volume 4, Page 219 of Survey Records, Schleicher County, Texas; and
4.	Summit Lse: Date: Lessor: lessee: Vol./Pg.: Description:	 0523 February 8, 2010 Michael Henry Moore and wife, Rebecca E. Moore and Michael Henry Moore, as Attorney-in-Fact for Christy lean Meador Shaw Interests, Inc. 471/414 as Amended Volume 496, Page 921 INSOFAR AND ONLY INSOFAR as LEASE COVERS: Section 13: N/2, Block A, Abstract 156, GC&SF RR Co. Survey; All of Section 14 /z, Block A, Abstract No. 695 and Abstract No. 716, DL&C Co. Survey and J.A. Reed Survey, Schleicher County, Texas

5.	Summit Lse: Date: Lessor: Lessee: Vol./Pg.: Description:	0524 May 25, 2010 James Clay Meador Shaw Interests, Inc. 473/90 INSOFAR AND ONLY INSOFAR as LEASE COVERS: Tract 1: That portion of the W/2 of Survey 199, B look A, HEWT OR Co. Survey, lying North of and running to the centerline of State Highway No. 190, containing 594.4 acres, more or less, Schleicher County, Texas; and Tract 2: 178.12 acres, more or less, out of Section 2, Certificate 1095, Abstract 884, AM Robertson Survey, lying North of and running to the centerline of State I-Highway 190, and being that part 'of Section 2 lying within a 297.6 acre tract described more particularly by metes and bunds in that certain Field Notes Description recorded in Volume 4, Page 219 of Survey Records, Schleicher County, Texas.
6.	Summit Lse: Date: Lessor: Lessee: Vol./Pg.: Description:	0526 February 8, 2010 Ronald Joseph Reynolds, a/k/a Ronny Reynolds Shaw Interests, Inc. 471/408, as Amended Volume 496, Page 917 INSOFAR AND ONLY INSOFAR as LEASE COVERS: Section 13: N/2, Block A, Abstract 156, GC&SF RR Co. Survey; All of Section 14 /, Block A, Abstract No. 695 and Abstract No. 716, DL&C Co. Survey and J.A. Reed Survey, Schleicher County, Texas
7.	Summit Lse: Dan : Lessor: Lessee: Vol./Pg.: Description:	0527 February 8, 2010 Michael Edwards Reynolds, a/k/a Mike Reynolds Shaw Interests, Inc. 471/411, as Amended Volume 496, Page 909 INSOFAR AND ONLY INSOFAR as LEASE COVERS: Section 4 3: N/2, Block A, Abstract 156, GC&SF RR Co. Survey; All of Section 14 /,, Block A, Abstract No. 695 and Abstract No. 716, DL&C Co. Survey and J.A. Reed Survey, Schleicher County, Texas
8.	Summit Lse: Date: Lessor: Lessee: Vol./Pg.: Description:	0528 February 8, 2010 Marilyn Reynolds Naylor Shaw Interests, Inc. 471/417, as Amended Volume 496, Page 913 INSOFAR AND ONLY INSOFA R as LEASE COVERS: Section 13: N/2, Block A, Abstract 156, GC&SF RR Co. Survey; All of Section 14 /z, Block A, Abstract No. 695 and Abstract No. 716, DL&C Co. Survey and J.A. Reed Survey, Schleicher County, Texas
9.	Summit Lse: Date: Lessor: Lessee: Vol./Pg.: Description:	 0531 Octo her 14, 2010 Cynthia Ann Scherer, Individually and as Attorney-in-Fact for Rosalyn Reynolds Shaw Interests, Inc. 475/363, as Amended Volume 496, Page 906 INSOFAR AND ONLY INSOFAR as LEASE COVERS: Section 13: N/2, Block A, Abstract 156, GC&SF RR Co. Survey; All of Section 14 /z, Block A, Abstract No. 695 rind Abstract No. 716, DL&C Co. Survey and J.A. Reed Survey, Schleicher County, Texas
10.	Summit Lse: Date: Lessor: Lessee: Vol./Pg.: Description:	0547 March 10, 2011 B.J. Reynolds Shaw Interests, Inc. 477/98 INSOFAR AND ONLY INSOFAR AS LEASE COVERS:

Section 15: E/2, Block A, Certificate No. 4/1225, G.C. &s.r. Ry. Co. Survey; North one-half of Section 14, Block A, Certificate No. 4/1224, G.C. & S.F. Ry. Co. Survey, Schleioher County, Texas

11.	Summit Lse: Date: Lessor: Lessee: Vol./Pg.: Description:	0548 March 10, 2011 R.W. Reynolds Shaw Interests, Inc. 477/106 INSOFAR AND ONLY INSOFAR AS LEASE COVERS: Section 15: E/2, Block A, Certificate No. 471225, G.U. &S.F. Ry. Co. Survey; North one-half of Section 14, Block A, Certificate No. 4/1224, G.C. & S.F. Ry. Co. Survey, Schleicher County, Texas
12.	Summit Lse: Dale: Lessor: Lessee: Vol.Pg.: Description:	0558 key 10, 2011 Cynthia Ann Soherer, Individually and A-I-F for Rosalyn Reynolds Shaw Interests, Inc. 478/577 INSOFAR AND ONLY INSOFAR AS AEASE COVERS: Section 14: SE/4, Block A, GC&SF RR Co. Survey Schleicl4er County, Texas
13.	Summit Lse: Date: Lessor: Lessee: Vol./Pg.: Description:	0559 May 10, 2011 Ronald Joseph Reynolds Shaw Interests, Inc. 478/300 Section 14: South 326.54 acres, Block A, GC&SF RR Co. Survey Schleicher County, Texas
14.	Summit Lse: Date: Lessor: Lessee: Vol./Pg.: Description:	0560 May 10, 2011 Michael Edward Reynolds Shaw Interests, Inc. 4J8/297 Section 14: South 326.54 acres, Block A, GC&SF w cv. Survey Schleicher County, Texas
15.	Srnmrit Use: Date: Lessor: Lessee: Vol./Pg.: Description:	0561 May 10, 2011 Marilpi Reynolds Naylor Shaw Interests, Inc. 478/1035 Section 14: South 326.54 acres, Block A, GC&SP RR Co. Survey Schleicher County, Texas
16.	Summit Lse: Lessor: Date: Lessee: Vol/Pg: Description:	0566 Barbara Jo Landers January 20, 2011 Shaw Interests, Inc. 476/716 Tract I: The West 507.11 acres out the East 1014.22 acres out of the Middle 1540.40 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, being more particularly described by metes and bounds in that certain Distribution Special Warranty Deed dated August 23, 2002, recorded in Volume 432, Page 6 of the Official Public Records of Schleicher County, Texas. Tract 2: The South 1529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, being more particularly described by metes and bounds in that certain Warranty Deed dated December 2, 1982, Recorded in Volume fi37, Page 48 of the Deed Records of Schleicher County, Texas

17.	Summit Lse.: Lessor: Date: Lessee: Vol/Pg: Description:	0567 L.Bernay Sheffield, Jr. January 21, 2011 Shaw Interests, Inc. 476/713 Tract 1: The West 507.11 acres out the East 1014.22 acres out of the Middle 1540.40 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, being mom particularly described by metes and bounds in that certain Distribution Special Warranty Deed dated August 23, 2002, recorded in Volume 432, Page 6 of the Official Public Records of Schleicher County, Texas. Tract 2: The South 1529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, being more particularly described by metes and bounds in that certain Warranty Deed dated December 2, 1982, Recorded in Volume 237, Page 48 of the Deed Records of Schleicher Co., TX
18.	Summit Lse.: Lessor: Date: Lessee: Vol/Pg: Description:	0568 Elene D. Wilson, his Trustee of The Ralph W. Wilson & Elene D. Wilson Revocable Trust February 23, 2011 Shaw Interests, Inc. 477/441 Tract I: The West 507.11 acres out the East 1014.22 acres out of the Middle 1540.40 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, being more particularly described by metes and bounds in that certain Distribution Special Warranty Deed dated August 23, 2002, recorded iia Volume 432, Page 6 of the Official Public Records of Schleicher County, Texas. Tract 2: The South 1529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, being more particularly described by metes and bounds in that certain Warranty Deed dated December 2, 1982, Ftecorded in Volume 237, Page 48 of the Deed Records of Schleicher Co., TX
19.	Summit Lse.: Lessor: Date: Lessee: Vol/Pg: Description:	0569 Sandra Kay Parrish, a\k\a Sandra Kay Hiller January 19, 2011 Shaw Interests, Inc. 476/479 Tract I: The West 507.11 acres out the east 1014.22 acres out of the Middle 1540.40 aores in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, being more particularly described by metes and bounds in that certain Distribution Special Warranty Deed dated August 23, 2002, recorded in Volume 432, Page 6 of the Official Public Records of Schleicher County, Texas. Tract 2: The South 1529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, being more particularly described by metes and bounds in that certain Warranty Deed dated December 2, 1982, Recorded in Volume 237, Page 48 of the Deed Records of Schleicher Co., TX

20.	Summit Lse: Lessor: Dute: Lessee: Vol/Pg: Description:	0570 Sandra Kay Parrish, as Executrix of the Estate of Gary Dwain Call is, Deceased, January 19, 2011 Shaw Interests, Inc. 476/476 Tract I: The West 507.11 acres out the East 1014.22 acres out of the Middle 1540.40 acres in League 8, Abstract 46, Certificate 2, Conchon County School Lands, Schleicher County, Texas, being more particularly described by metes and bounds in that certain Distribution Special Warranty Deed dated August 23, 2002, recorded in Volume 432 Page 6 of the Official Public Records of Schleicher County, Texas. Tract 2: The South 1529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, being more particularly described by metes end bounds in tint certain Warranty Deed dated December 2, 1982,
21.	Summit Lse.:	Recorded in Volume 237, Page 48 of the Deed Records of Schleicher Co., TX 0571
	Lessor: Date: Lessee: Vol/Pg: Description:	Della May Clark January 19, 2011 Shaw Interests, Inc. 476/473 Tract 1: The West 507.11 acres out the East 1014.22 acres out of the Middle 1540.40 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, being more particularly described by metes and bounds in that certain Distribution Special Warranty Deed dated August 23, 2002, recorded in Volume 432, Page 6 of the Official Public Records of Schleicher County, Texas. Tract 2- The South. 1529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, being more particularly described by metes and bounds in that certain Warranty Deed dated December 2, 1982, Recorded in Volume 237, Page 48 of the Deed Records of Schleicher Co., TX
22.	Summit Use.: Lessor: Date: Lessee: Vol/Pg: Description:	0572 Maona Callis January 19, 2011 Shaw Interests, Inc. 476/733 Tract I: The West 507.11 acres out the East 1014.22 acres out of the Middle 1540.40 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, being more particularly described by metes and bounds in that certain Distribution Special Warranty Deed dated August 23, 2002, recorded in Volume 432, Page 6 of the Official Public Records of Schleicher County, Texas. Tract 2: The South 1529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, being more particularly described by metes and bounds in that certain Warranty Deed dated December 2, 1982, Recorded in Volume 237, Page 48 of the Deed Records of Schleicher No., TX

23.	Summit Lse.: Lessor: Date: Lessee: VolPg: Description:	0573 Gwendolyn Bowden January 19, 2011 Shaw Interests, Inc. 476/482 Tract 1: The East 1014.22 acres out of the Middle 1540.40 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas being more particularly described by metes and bounds in that certain Distribution Warranty Deed dated August 23, 2002, recorded in Volume 432, Page 6 of the Official Public Records of Schleicher County, Texas. Tract 2: The South I 529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, being more particularly described by metes and bounds in that certain Warranty Deed dated December 2, 1982, Recorded in Volume 237, Page 48 of the Deed Records of Schleicher Co., TX.
24.	Summit Lse: Date: Lessor: Lessee: Vol./Pg.: Description:	 0657 May 6, 2011 Mary Barton Robinson Shaw Interests, Inc. 478/574 654.71 acres, more or less, being All of the Joseph Bums Survey, Abstract 26, Certificate 143, Block DD, Schleicher County. Texas, being more particularly described in those certain Field Notes dated March 5, <i>1963</i>, surveyed by J. L. Neill, County Surveyor, Schleicher County, Texas, recorded in Volume 5, page 291, Record of Surveys, Schleicher County, Texas
25.	Summit Lse: Date: Lessor: Lessee: Vo1./Pg.: Description:	0617 October 27, 2011 Ray Lewis Ballew and Deborah D. Ballew Summit West Resources LP 481/495 Memorandum INSOFAR AN D ONLY INSOFAR as LEASE COVERS: 5.24 acres lying South of Highway 190 in the South part of Section 2, A-884, Certificate 1095, Block AMR, J.M. Stone (A.M. Robertson) Survey, Schleicher County, Texas. said tract of land being more fully Described in a Warranty Deed dated September 15, 1994, recorded in Volume 394, Page 28 of the Official Records of Schleicher County, Texas.
26.	Summit Lse: Date: Lessor: Lessee: Vol./Pg.: Description:	0776 November 28, 2012 Harold Green, Trustee of the Floyd Emmons Trust Shaw Interests, Inc. 488/ 1100 Memorandum INSOFAR AND ONLY INSOFAR as LEASE COVERS: 263 acres out of the Son the 1529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, more particularly described by metes and bounds in that certain Warranty Deed dated December 2, 1982, recorded in Volume 237, Page 48, of the Deed Records of Schleicher County, Texas
27.	Summit Lse: Date: Lessor: Lessee: Vol./Pg.: Description:	 0801 November 1 6, 2012 Marshal1 & Winston, Inc. Summit West Resources LP 49 I/812 INSOFAR AND ONLY INSOFAR as LEASE COVERS: Tract 1: 86.0 acres out of the West 507.1186 acres out of the East 1014.22 acres out of the Middle I 540.40 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, Tract 2' 263 acres out of the South 1529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas.

28.	Summit Lse: Date: Lessor: Lessee: Vol/Pg.: Description:	0802 September 12, 2012 Michael Allen Callis Shew Interests, Inc. 48'7/1136 The South 1529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, more particularly described by metes and bounds in that certain Warranty Deed dated December 2, 1982, recorded in Volume 237, Page 48, of the Deed Records of Schleicher County, Texas
29.	Summit Lse: Date: Lessor: Lessee: ***- g- Description:	 0803 October 9, 2012 Fred W. Shiel d end Company, a Texas General Partnership Shaw Interests, Inc. 487/1139 INSOFAR AND ONLY INSOFAR as LEASE COVERS: 86.0 acres out of the West 507.1186 acres out of the East 1014.22 acres out of the Middle 1540.40 acres in League 8 Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas; <u>Tract 2:</u> 263 acres out of the South IS29.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas.
30.	Summit Lse: Date: Lessor; Lessee: <i>Vol/Pg</i> Description:	0804 October 15, 2012 William Gordon Emmons and-Martha Jean Emmons, as Co-Independent Executors of Ge Estate of Herbert H. Emmons Summit West Resources LP 491/810 Memorandum INSOFAR AND ONLY INSOFAR as LEASE COVERS: <u>Tract -1</u> The West 507.11 acres of the East 1014.22 acres out of the Middle 1540.40 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas, being more particularly described by metes and bounds in that certain Distribution Special Warranty Deed dated August 23, 2002, recorded in Volume 432, Page 6 of the Official Public Records of Schleicher County, Texas. <u>Tract 2'</u> The South 1529.35 acres in League 8, Abstract 46, Certificate 2, Conch0 County School Lands, Schleicher County, Texas, being more particularly described by rrietes and bounds in that certain Warranty Deed dated December 2, 1982, recorded in Volume 239, Page 48, of the Deed Records of Schleicher County, Texas
31.	Summit Lse: Lessor: Date: Lessee: Vol/Pg: Description:	0842 Norman C. Kohls and wide Catherine G. Kohls, Kaci Kohls Hunter, and Kyla M. Kohls, a\k\a Kayla Kohls-Rathman March 1, 2011 Highmount Exploration & Production, LLC 477/48 INSOFAR AND ONLY INSOFAR AS LEASE COVERS: N/2 of Section 200. Block A, Abstract No. 882, H.E.&W.T. RR Co. Survey, Schleicher County, Texas
32.	Summit Lse.: Lessor: Date: Lessee: Vol/Pg: Description:	0843 Katherine Inez Mead or April 1, 201 1 Highmount Exploration & Production Texas LLC 477/3â9 Memorandum INSOFAR AND ONLY INSOFAR AS LEASE CO*ERS: 279.89 acres of land more or less, and described as 276.14 acres of land out of the West one-half of Section 199 lying North of State I-Highway 190, Block A, Abstract No. 462, H.E.&W.T. Ry. Co. Survey and being more fully described in that certain Warranty Deed dated February 26, 1974, from James Clay Mead or and Catherine Inez Mead or, as Grantors to I.D. Benton and wife, Josephine Benton, as Grantees recorded in Volume 148, Page 101 of the Deed Records; and 178.12 acres of land, more or less, being the North part of

Section 2, Abstract No. 884, of the J.M. Stone (A.M. Robertson) Survey, and being more fully described in that certain Warranty Deed dated October 31, 1974, from W.F. Meador as Grantor, to J.H. Benton and wife Josephine Benton, as Grantees, recorded in Volume 152, Page 433 of the Deed Records, Schleicher County, Texas 33. 0884 Summit Lse.: William A. Mayo Lessor: Date: May 15, 2013 Lessee: Summit West Resources LP VolPg: 491/170 Memorandum INSOFAR AND ONLY INSOFAR AS LEASE COVERS: Description: 86.0 acres out of the West 507.11 acres out the East 1014.22 acres out of the Middle 1540.40 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands; and 2G3 acres out of the South 1529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands Schleicher County, Texas 0885 34. Summit Lse.: Laura Ann Elwood Lessor: Date: May 15, 2013 Summit West Resources LP Lessee: VolPg: 491/172 Memorandum INSOFAR AND ONLY INSOFAR AS LEASE COVERS: Description: 86.0 acres out of the West 507. 41 acres out the East 1014.22 acres out of the Middle 1540.40 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands; and 263 acres out of the South 1529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands Schleicher County, Texas 35. Summit Lse: 0886 Martha Jo Mayo Lessor: May 1 5, 2013 Date: Summit West Resources LP Lessee: Vol/Pg: 491/174 Memorandum It ISOFAR AND ONLY INSOFAR AS LEASE COVERS. Description: 86.0 acres out of the West 507.11 acres out the East 1014.22 acres out of the Middle 1540.40 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands; and 263 acres out of the South 1529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands Schleicher County, Texas 36. 0887 Summit Lse .: Lessor: James Donald Mayo, et al Date: May 15, 2013 Lessee: Summit West Resoul'ces LP Vol/Pg: 491/176 Memorandum INSOFAR AND ONLY INSOFAR AS LEASE COVERS: Description: 86.0 acres oct of the West 507.11 acres out the Asst 1014.22 acres out of the Middle I 540.40 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands; and 263 acres out of the South 1529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School hands, Schleicher County, Texas 37. Summit Use: 0888 May 45, 2013 Date: Robert W. Mayo Lessor: Lessee: Summit West Resources LP 491/179 Memorandum Vol,/Pg.: Description: INSOFAR AND ONLY INSOFAR AS LEASE COVERS: 86.0 acres out of the West 507.11 acres out the East 1014.22 8cres out of the Middle I 540.40 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands; and 263 acres out of the South 1529.35 acres in League 8, Abstract 46, Certificate 2, Concho County School Lands, Schleicher County, Texas

EXHIBIT "A"

WELLS

API #	Operator	Well Name	Well#	County	State	Well Type
42-413-32883	BARRON PETROLEUM LLC	ANALISA	2	Schleicher	ТΧ	0
42-413-32884	BARRON PETROLEUM LLC	ASHLEY	5	Schleicher	ТХ	0
42-413-32966	BARRON PETROLEUM LLC	KARI	02WC	Schleicher	ТХ	РВ
42-413-32885	BARRON PETROLEUM LLC	LOGAN	1	Schleicher	ТХ	0
42-413-33016	BARRON OPERATING LLC	LOU ANN	1503	Schleicher	ТХ	DH
42-413-32900	BARRON PETROLEUM LLC	LOUANN	1409	Schleicher	ТХ	0
42-413-32902	BARRON PETROLEUM LLC	LOUANN	1508	Schleicher	ТХ	0
42-413-32960	BARRON PETROLEUM LLC	LOUANN	02WC	Schleicher	ТХ	РВ
42-413-32881	BARRON PETROLEUM LLC	MANDY	2	Schleicher	ТХ	0
42-413-32882	BARRON PETROLEUM LLC	MANDY	9	Schleicher	ТХ	0
42-413-32886	BARRON PETROLEUM LLC	MODELL	1	Schleicher	ТХ	0
42-413-32931	BARRON PETROLEUM LLC	PARMER SWD	1	Schleicher	ТХ	I
42-413-32903	BARRON PETROLEUM LLC	SHELBYLYNN	1412	Schleicher	ТХ	0
42-413-32898	BARRON PETROLEUM LLC	TRACY	1409	Schleicher	ТХ	0
42-413-32896	BARRON PETROLEUM LLC	TRACY	1402	Schleicher	ТХ	0
42-413-32897	BARRON PETROLEUM LLC	TRACY	1309	Schleicher	ТХ	0