

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

UNITED STATES SECURITIES §
AND EXCHANGE COMMISSION, §

Plaintiff, §

v. §

THE HEARTLAND GROUP VENTURES, LLC; §
HEARTLAND PRODUCTION AND RECOVERY §
LLC; HEARTLAND PRODUCTION AND §
RECOVERY FUND LLC; HEARTLAND §
PRODUCTION AND RECOVERY FUND II LLC; §
THE HEARTLAND GROUP FUND III, LLC; §
HEARTLAND DRILLING FUND I, LP; CARSON §
OIL FIELD DEVELOPMENT FUND II, LP; §
ALTERNATIVE OFFICE SOLUTIONS, LLC; §
ARCOIL CORP.; BARRON PETROLEUM §
LLC; JAMES IKEY; JOHN MURATORE; §
THOMAS BRAD PEARSEY; MANJIT SINGH §
(AKA ROGER) SAHOTA; and RUSTIN §
BRUNSON, §

No. 4-21CV-1310-O-BP

Defendants, §

and §

DODSON PRAIRIE OIL & GAS LLC; PANTHER §
CITY ENERGY LLC; MURATORE FINANCIAL §
SERVICES, INC.; BRIDY IKEY; ENCYIPHER §
BASTION, LLC; IGROUP ENTERPRISES LLC; §
HARPRIT SAHOTA; MONROSE SAHOTA; §
SUNNY SAHOTA; BARRON ENERGY §
CORPORATION; DALLAS RESOURCES INC.; §
LEADING EDGE ENERGY, LLC; SAHOTA §
CAPITAL LLC; and 1178137 B.C. LTD., §

Relief Defendants. §

NOTICE OF PROPOSED PUBLIC AUCTION OF CERTAIN OIL AND GAS ASSETS

[SUTTON COUNTY – LOT 8]

This Notice of Proposed Public Auction of Certain Oil and Gas Assets (the “Notice”) relates to the auction and sale of certain oil and gas assets (the “Receivership Oil and Gas Assets”) of the Receivership Estates by public auction through EnergyNet.com, LLC (“EnergyNet”). If you oppose the auction or sale of a particular Receivership Oil and Gas Asset identified in this Notice, or if you have a claim secured by or otherwise against the Receivership Oil and Gas Assets, you should immediately contact the undersigned counsel for Receiver Deborah D. Williamson (the “Receiver”). If you and the Receiver are unable to resolve your objection, you must file a written objection (or a claim of ownership or interest in the Receivership Oil and Gas Assets, identifying the source of your claim) to the proposed auction or sale by July 15, 2022, which is ten (10) days of the date this Notice was filed with the Court. Your objection or claim must state why the proposed auction or sale should not be approved by the Court as to specific Receivership Oil and Gas Assets. Any objections must be filed:

**United States District Court for the Northern District of Texas,
Fort Worth Division
Clerk of Court
501 West 10th Street, Room 310
Fort Worth, Texas 76102**

If no party files a timely objection, EnergyNet will be authorized to conduct the public auction and close on the sale of the Receivership Oil and Gas Assets pursuant to the Court-approved procedures in its June 8, 2022 Order [ECF No. 215].

Deborah D. Williamson, in her capacity as the Court-appointed Receiver (the “Receiver”) in the above-captioned case (the “Case”), hereby files and publishes this Notice of her intention to auction certain oil and gas assets (the “Receivership Oil and Gas Assets”). The leases and the wells are identified on **Exhibit A**. The auction will be held pursuant to the procedures authorized by the Court’s June 8, 2022 Order [ECF No. 215] (the “Order”).¹ **The sale of the Receivership Oil and Gas Assets will be conducted “AS IS – WHERE IS”, and no warranties of any kind will be provided, except that whatever interest is owned by the Receivership Estate shall be transferred to the buyers.**

¹ Capitalized terms used but not otherwise defined herein shall have the meaning ascribed in the Order.

In the event that no objection or claim is filed within ten (10) days of the date of this Notice, the Receiver has the authority, without further Order of the Court, to hold a public auction of the Receivership Oil and Gas Assets in this Notice through EnergyNet.com, LLC.

The Receiver reserves the right to postpone or terminate the proposed sale of the Receivership Oil and Gas Assets for any reason that she deems to be in the best interests of the receivership estates.

To contact the Receiver's counsel regarding an objection or for additional information related to this Notice, please contact Danielle N. Rushing at (210) 554-5500, or heartlandreceivership@dykema.com.

Dated: July 5, 2022

Respectfully submitted,

By: /s/ Danielle N. Rushing

Danielle N. Rushing

State Bar No. 24086961

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DYKEMA GOSSETT PLLC

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and

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LAW OFFICES OF ROMERO | KOZUB

235 N.E. Loop 820, Suite 310

Hurst, Texas 76053

Telephone: (682) 267-1351

COUNSEL TO RECEIVER

CERTIFICATE OF SERVICE

I hereby certify that on July 5, 2022, the foregoing document was served via CM/ECF on all parties appearing in this case, including counsel for Plaintiff Securities and Exchange Commission and Defendant Rustin Brunson; served via email on Defendant James Ikey, Relief Defendant Bridy Ikey, Defendant Manjit Singh (aka Roger) Sahota, Relief Defendant Harprit Sahota, and Relief Defendant Sunny Sahota as detailed below; and posted on the Receivership website at www.heartlandreceivership.com/notices.

James Ikey
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Bridy Ikey
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Manjit Singh (aka Roger) Sahota
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Sunny Sahota
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/s/ Danielle N. Rushing
Danielle N. Rushing

EXHIBIT "A"

A: Being 400 acres of land, more or less, in Sutton County, Texas and being further described as the following seven tracts of land:

Tract 1: 120 ACRES, BEING PART of Survey 3, Abstract No. 517: a.) A 40 acre proration unit in the shape of a square centered around the Recoverable Resources Well No. B-1 ; b. A 40 acre proration unit in the shape of a square centered around the Recoverable Resources Well No. 1.3; and, c.) 40 acre proration unit in the shape of a square centered around the Recoverable Resources well No. 2-3;

Track 2: 80 ACRES BEING PART of Survey 35, Abstract No. 757, A 40 acre proration unit in the shape square centers around the Recoverable Resources Well C- I ; and b.) A 40 acre promotion unit in the shape of a square centered around the Recoverable Resources Well No. 1-35;

Tract 3: 40 ACRES BEING PART of Survey 149, Abstract No. 454: A 40 acre proration unit in the shape of a square centered around the Recoverable Resources Well No. 149-1;

Tract 4: 80 ACRES BEING PART of the West one-half of Survey 36, Abstract No. 1568 1/2: a.) A 40 acre proration unit in the shape of a square centered around the Recoverable Resources Well No. C-2; and, b.) A 40 acre proration unit in the shape of a square centered around the Recoverable Resources Well No. 1-36;

Tract 5: 40 ACRES BEING PART of the South 306 acres of land out of Survey 148, Abstract No. 911: A 40 acre proration unit in the shape of a square centered around the Recoverable Resources Well No. 148-1;

Tract 6: 40 ACRES BEING PART of the North 480 acres of Survey 164, Abstract No. 1568,: A 40 acre proration unit in the shape of a square centered around the Recoverable Resources Well

Tract 7: 40 ACRES BEING PART of the West one-half (W/2) of Survey 4, Abstract 1072: A 40 acre proration unit in the shape of a square centered around the Recoverable Resources Well 2-4

B: Oil & Gas Lease dated 5th day of July, 1979, by and between Gene Shurley and Mildred T. Shurley, as Lessor and Lively Energy Company, as Lessee, and recorded in Volume 123, Page 226, Sutton County, Texas, insofar as it covers the seven (7) proration units, more particularly described in Instrument #65247, Sutton County, Texas.

EXHIBIT "A"						
WELLS						
API #	Operator	Well Name	Well#	County	State	Well Type
42-435-32537	BARRON PETROLEUM LLC	SHURLEY "36"	1	Sutton	TX	G
42-435-32538	BARRON PETROLEUM LLC	SHURLEY 148	1	Sutton	TX	G
42-435-32754	BARRON PETROLEUM LLC	SHURLEY "149"	1	Sutton	TX	G
42-435-30262	BARRON PETROLEUM LLC	SHURLEY C-2	1	Sutton	TX	G
42-435-30261	BARRON PETROLEUM LLC	SHURLEY C-1	1	Sutton	TX	G
42-435-30151	BARRON PETROLEUM LLC	SHURLEY 'B'	1	Sutton	TX	G
42-435-33053	BARRON PETROLEUM LLC	SHURLEY	1 C	Sutton	TX	G
42-435-33123	BARRON PETROLEUM LLC	SHURLEY	1 F	Sutton	TX	G
42-435-33142	BARRON PETROLEUM LLC	SHURLEY RANCH	1 G	Sutton	TX	G
42-435-30137	BARRON PETROLEUM LLC	SHURLEY 'A'	A1	Sutton	TX	G
42-435-32291	BARRON PETROLEUM LLC	SHURLEY	'1-3	Sutton	TX	G
42-435-32264	BARRON PETROLEUM LLC	SHURLEY "35"	'1-35	Sutton	TX	G
42-435-33054	BARRON PETROLEUM LLC	SHURLEY RANCH	1A	Sutton	TX	G
42-435-33056	BARRON PETROLEUM LLC	SHURLEY RANCH	1B	Sutton	TX	G
42-435-33055	BARRON PETROLEUM LLC	SHURLEY	1D	Sutton	TX	G
42-435-33124	BARRON PETROLEUM LLC	SHURLEY RANCH	1E	Sutton	TX	G
42-435-32290	BARRON PETROLEUM LLC	SHURLEY	'2-3	Sutton	TX	G
42-435-32277	BARRON PETROLEUM LLC	SHURLEY	'2-4	Sutton	TX	G