

**IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

**UNITED STATES SECURITIES AND
EXCHANGE COMMISSION,**

Plaintiff,

v.

**THE HEARTLAND GROUP
VENTURES, LLC, *et al.*,**

Defendants.

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Civil Action No. 4:21-cv-01310-O-BP

**FINAL JUDGMENT AS TO THE HEARTLAND RECEIVERSHIP DEFENDANTS
AND THE HEARTLAND RECEIVERSHIP RELIEF DEFENDANTS**

Before the Court is Plaintiff United States Securities and Exchange Commission's Unopposed Motion for Entry of Agreed Final Judgements as to Defendants The Heartland Group Ventures, LLC, Heartland Production and Recovery LLC, Heartland Production and Recovery Fund LLC, Heartland Production and Recovery Fund II LLC, The Heartland Group Fund III, LLC, Heartland Drilling Fund I, LP, and Carson Oil Field Development Fund II, LP (collectively, the "Heartland Receivership Defendants") and Relief Defendants Dodson Prairie Oil & Gas LLC and Panther City Energy LLC (collectively, the "Heartland Receivership Relief Defendants") filed on February 27, 2025. ECF No. 690. The Securities and Exchange Commission having filed a Complaint and the Heartland Receivership Defendants and Heartland Receivership Relief Defendants, through their Court-appointed Receiver, Deborah Williamson (the "Receiver"), having entered a general appearance; consented to the Court's jurisdiction over the Heartland Receivership Defendants and the Heartland Receivership Relief Defendants and the subject matter of this action; acknowledged that on December 2, 2021, the Court entered a Temporary Restraining Order against the Heartland Receivership Defendants, and on December 10, 2021, the Court

entered an Agreed Preliminary Injunction against the Heartland Receivership Defendants; consented to entry of this Final Judgment without admitting or denying the allegations of the Complaint (except as to jurisdiction); waived findings of fact and conclusions of law; and waived any right to appeal from this Final Judgment:

I.

IT IS HEREBY **FURTHER ORDERED, ADJUDGED, AND DECREED** that the Heartland Receivership Defendants and the Heartland Receivership Relief Defendants are jointly and severally liable for disgorgement of \$11,649,732.54, representing net profits gained as a result of the conduct alleged in the Complaint, together with prejudgment interest thereon in the amount of \$762,156.26, for a total of \$12,411,888.80, with the Heartland Receivership Defendants' and the Heartland Receivership Relief Defendants' obligations deemed fully and finally satisfied by the amount collected by the Receiver in connection with her duties regarding the recoverable assets of the Heartland Receivership Defendants and Heartland Receivership Relief Defendants as set out in the Receiver's final report to the Court.

II.

IT IS FURTHER **ORDERED, ADJUDGED, AND DECREED** that the Agreed Preliminary Injunction entered against the Heartland Receivership Defendants on December 10, 2021 is hereby dissolved.

III.

IT IS FURTHER **ORDERED, ADJUDGED, AND DECREED** that the Consent is incorporated herein with the same force and effect as if fully set forth herein, and that the Heartland Receivership Defendants and the Heartland Receivership Relief Defendants shall comply with all of the undertakings and agreements set forth therein.

IV.

IT IS FURTHER **ORDERED, ADJUDGED, AND DECREED** that this Court shall retain jurisdiction of this matter for the purposes of enforcing the terms of this Final Judgment.

V.

There being no just reason for delay, pursuant to Rule 54(b) of the Federal Rules of Civil Procedure, the Clerk is ordered to enter this Final Judgment forthwith and without further notice.

SO ORDERED on March 3, 2025.


Reed O'Connor
UNITED STATES DISTRICT JUDGE