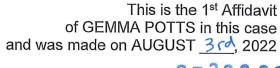
FORM 109 (RULE 22-2 (2) AND (7))



5 - 2 2 6 2 8 4 lo.

Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN:

VANCOUVER CITY SAVINGS CREDIT UNION

Petitioner

AND:

CEDAR ROAD BIOENRGY INC.
SUNCURRENT INDUSTRIES INC.
PAUL LIDDY

Respondents

AFFIDAVIT

- I, GEMMA POTTS, Legal Assistant of 2900 595 Burrard Street, Vancouver, British Columbia, V7X 1J5, SWEAR THAT:
 - 1. I am an employee of the law firm of OWEN BIRD LAW CORPORATION, solicitors for the Petitioner, VANCOUVER CITY SAVINGS CREDIT UNION, the holder of a first Mortgage registered against the title to the Lands, and as such have personal knowledge of the matters and facts hereinafter deposed to, except where the same are stated to be based upon information and belief, and where so stated I verily believe the same to be true.
 - 2. Capitalized terms are as defined in the Petition.
 - 3. Attached as Exhibit "A" is a copy of the title search for the Lands

- 4. Attached as Exhibit "B" is a copy of a personal property registry search for the Respondent, Bioenergy.
- 5. Attached as Exhibit "C" is a copy of a personal property registry search for the Respondent, Liddy.
- 6. Attached as Exhibit "D" is a copy of a personal property registry search for the Respondent, Suncurrent.
- 7. Attached as Exhibit "E" is a copy of a property tax certificate of the Lands.
- 8. Attached as Exhibit "F" is a company search for the Respondent, Bioenergy.
- 9. Attached as Exhibit "G" is a copy of a British Columbia company search for Cedar Road.
- 10. Attached as Exhibit "H" is a copy of an Alberta company search for Cedar Road.
- 11. Attached as Exhibit "I" is a copy of the consent to act issued by D. Manning & Associates Inc.
- 12. Attached as Exhibit "J" is a copy of the Consent to Enforce signed by the Respondent, Liddy.
- 13. Attached as Exhibit "K" is a copy of a letter from Liddy supporting the receivership of Bioenergy.

SWORN BEFORE ME at Vancouver, British Columbia, this 3rd day of

AUGUST, 2022.

A Commissioner for taking Affidavits within British Columbia OpenLUND

Barrister & Solicitor P.O. Box 49130 2900-595 BURRARD STREET VANCOUVER, B.C. V7X 1J5 (604) 691-7532 **GEMMA POTTS**

This is Exhibit "A" referred to in the Affidavit of GEMMA POTTS, sworn before me at the City of Vancouver, in the Province of British Columbia, this 3rd day of AUGUST, 2022.

A Commissioner for taking Affidavits within British Columbia

HEATHER A. FRYDENLUND

Barrister & Solicitor P.O. Box 49130 2900-595 BURRARD STREET VANCOUVER, B.C. V7X 1J5 (604) 691-7532 TITLE SEARCH PRINT

2022-07-07, 14:54:59

Requestor: Candice Chang File Reference: 22868-0143

CURRENT INFORMATION ONLY - NO CANCELLED INFORMATION SHOWN

Title Issued Under

SECTION 188 LAND TITLE ACT

Land Title District

VICTORIA

Land Title Office

VICTORIA

Title Number

EL120284

From Title Number

EC28496

Application Received

1997-10-17

Application Entered

1997-10-22

Registered Owner in Fee Simple

Registered Owner/Mailing Address:

REGIONAL DISTRICT OF NANAIMO

P.O. BOX 40 LANTZVILLE, BC

VOR 2HO

Taxation Authority

Nanaimo, City of

Description of Land

Parcel Identifier:

013-239-813

Legal Description:

LOT 1, SECTIONS 2 AND 3, NANAIMO DISTRICT, PLAN 48020

EXCEPT PART IN PLAN VIP66090

Legal Notations

Title Number: EL120284

THIS TITLE MAY BE AFFECTED BY A PERMIT UNDER PART 26 OF THE LOCAL **GOVERNMENT ACT, SEE CA4754909**

HERETO INTER ALIA IS ANNEXED EASEMENT ET120162 OVER LOT 63, SECTION 2 NANAIMO DISTRICT PLAN 1333 EXCEPT PART LYING TO THE EAST OF A BOUNDARY PARALLET TO AND PERPENDICULARLY DISTANT 205 FEET FROM THE EASTERLY **BOUNDARY OF SAID LOT**

HERETO INTER ALIA IS ANNEXED EASEMENT ET3147 OVER LOT 61, PLAN 1333 EXCEPT PLAN 23662; AND LOT 62, PLAN 1333; AND THE EAST 205 FEET OF LOT 63, PLAN 1333.

THIS TITLE MAY BE AFFECTED BY A PERMIT UNDER PART 26 OF THE LOCAL GOVERNMENT ACT, SEE FB275744, EXPIRES 2011/06/02

TITLE SEARCH PRINT

File Reference: 22868-0143

2022-07-07, 14:54:59

Requestor: Candice Chang

THIS TITLE MAY BE AFFECTED BY A PERMIT UNDER PART 26 OF THE LOCAL GOVERNMENT ACT, SEE FB444119

THIS TITLE MAY BE AFFECTED BY A PERMIT UNDER PART 26 OF THE LOCAL GOVERNMENT ACT, SEE FB449308

Charges, Liens and Interests

Nature:

UNDERSURFACE RIGHTS

Registration Number:

D23415

Registration Date and Time:

1975-01-27 08:10

Registered Owner:

HER MAJESTY THE QUEEN IN RIGHT OF THE PROVINCE OF

BRITISH COLUMBIA

Remarks:

INTER ALIA

AS TO PART IN SECTION 2, ASSIGNMENT OF 159479G

(DD 60842G AND 379902I) SEE 32534G.

AS TO PART IN SECTION 3, ASSIGNMENT OF 155756G

(DD 215206I AND 379902I) SEE 325352G.

Nature:

STATUTORY RIGHT OF WAY

Registration Number:

EH76578

Registration Date and Time:

1994-06-03 12:51 CITY OF NANAIMO

Registered Owner:

INTER ALIA

PART IN PLAN VIP59047.

Nature:

Remarks:

STATUTORY RIGHT OF WAY

Registration Number:

EM67363

Registration Date and Time:

1998-07-16 14:38 CITY OF NANAIMO

Registered Owner:

INTER ALIA

Remarks:

PART IN PLAN VIP67496

Nature:

STATUTORY RIGHT OF WAY

Registration Number:

FB169697

Registration Date and Time:

2008-05-05 12:00

Registered Owner:

BRITISH COLUMBIA HYDRO AND POWER AUTHORITY

Nature:

Registration Number:

COVENANT FB289047

Registration Date and Time:

2009-08-06 13:58

Registered Owner:

CITY OF NANAIMO

Nature:

COVENANT

Registration Number:

CA5073482

Registration Date and Time:

2016-03-30 14:22

Registered Owner:

CITY OF NANAIMO

TITLE SEARCH PRINT

File Reference: 22868-0143

2022-07-07, 14:54:59

Requestor: Candice Chang

Nature:

Registration Number:

Registration Date and Time:

Registered Owner:

STATUTORY RIGHT OF WAY

CA6108262

2017-06-29 13:59

BRITISH COLUMBIA HYDRO AND POWER AUTHORITY

Nature:

Registration Number:

Registration Date and Time:

Registered Owner:

STATUTORY RIGHT OF WAY

CA6108263

2017-06-29 13:59

TELUS COMMUNICATIONS INC. INCORPORATION NO. BC1101218

Nature:

Registration Number:

Registration Date and Time:

Remarks:

EASEMENT

CA6207360

2017-08-08 16:03

PART IN PLAN EPP69631; APPURTENANT TO LOT 2 PLAN

48020

Duplicate Indefeasible Title

NONE OUTSTANDING

Transfers

NONE

Pending Applications

Title Number: EL120284

NONE

This is Exhibit "B" referred to in the Affidavit of GEMMA POTTS, sworn before me at the City of Vancouver, in the Province of British Columbia, this 3rd day of AUGUST, 2022.

A Commissioner for taking Affidavits within British Columbia

HEATHER A. FRYDENLUND

Barrister & Solicitor P.O. Box 49130 2900-595 BURRARD STREET VANCOUVER, B.C. V7X 1J5 (604) 691-7532



BC Registries and Online Services

Business Debtor - "CEDAR ROAD BIOENERGY INC."

Search Date and Time: July 7, 2022 at 3:07:56 pm Pacific time

Account Name:

OWEN BIRD LAW CORPORATION

Folio Number:

22868-0143

TABLE OF CONTENTS

4 Matches in 4 Registrations in Report

Exact Matches: 4 (*)

Total Search Report Pages: 10

| | Base Registration | Base Registration Date | Debtor Name | Page |
|---|----------------------|---------------------------|-----------------------------|----------|
| 1 | <u>797619J</u> | January 31, 2017 | * CEDAR ROAD BIOENERGY INC. | <u>2</u> |
| 2 | 244793K | September 1, 2017 | * CEDAR ROAD BIOENERGY INC | <u>5</u> |
| 3 | 612132K | March 7, 2018 | * CEDAR ROAD BIOENERGY INC. | 7 |
| 4 | 226754L | December 23, 2018 | * CEDAR ROAD BIOENERGY INC. | <u>9</u> |





BC Registries and Online Services

Base Registration Number: 797619J

Registration Type:

PPSA SECURITY AGREEMENT

Base Registration Date and Time:

January 31, 2017 at 11:08:55 am Pacific time

January 31, 2024 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)

No

Current Expiry Date and Time:

Trust Indenture:

CURRENT REGISTRATION INFORMATION

(as of July 7, 2022 at 3:07:56 pm Pacific time)

Secured Party Information

VANCOUVER CITY SAVINGS CREDIT UNION

Address

6TH FLOOR, 183 TERMINAL

AVENUE

VANCOUVER BC V6A 4G2 Canada

Debtor Information

CEDAR ROAD BIOENERGY INC.

Address

C/O 106 - 360 SELBY STREET

NANAIMO BC V9R 2R5 Canada

Vehicle Collateral

None





BC Registries and Online Services

General Collateral

Base Registration General Collateral:

ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR, INCLUDING A SPECIFIC INTEREST IN THE FOLLOWING ITEMS: (1) FUEL GAS BOOSTER; (2) GAS CONDITIONER SKID (#FGB560001); (3) GE JENBACHER ENGINES/GENERATOR SETS (#4721681 MODULE #4721701 JD390 AND #4721691 MODULE #4721702 JD390); (4) ENGINE HOUSING FOR EACH ENGINE; AND (5) ,ALL PERMITS, LICENCES, AND APPROVALS HELD BY THE DEBTOR IN RELATION TO ITS PROJECT AT THE REGIONAL DISTRICT OF NANAIMO LANDFILL SITE ON PROPERTY LEGALLY DESCRIBED AS PID 013-239-813, LOT 1, SECTIONS 2 AND 3, NANAIMO DISTRICT, PLAN 48020, EXCEPT PART IN PLAN VIP66090.

Original Registering Party

JONES EMERY HARGREAVES SWAN

Address

1212-1175 DOUGLAS STREET VICTORIA BC V8W 2E1 Canada





BC Registries and Online Services

HISTORY

(Showing most recent first)

RENEWAL

Registration Date and Time:

November 20, 2018 at 2:21:15 pm Pacific time

Registration Number:

162824L

Registration Life:

5 Years

New Expiration Date and Time:

January 31, 2024 at 11:59:59 pm Pacific time

Registering Party Information

VANCOUVER CITY SAVINGS CREDIT UNION

Address

6TH FLOOR, 183 TERMINAL

AVENUE

VANCOUVER BC V6A 4G2 Canada





BC Registries and Online Services

Base Registration Number: 244793K

Registration Type:

PPSA SECURITY AGREEMENT

Base Registration Date and Time:

September 1, 2017 at 9:02:31 am Pacific time

Current Expiry Date and Time:

September 1, 2022 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)

Trust Indenture:

No

CURRENT REGISTRATION INFORMATION

(as of July 7, 2022 at 3:07:56 pm Pacific time)

Secured Party Information

BC BIOENERGY NETWORK ASSOCIATION

Address

2900 - 550 BURRARD STREET

VANCOUVER BC V6C 3A0 Canada

Debtor Information

CEDAR ROAD BIOENERGY INC

Address

C/O 106 - 360 SELBY STREET

NANAIMO BC V9R 2R5 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY, INCLUDING WITHOUT LIMITATION FIXTURES, AND AN UNCRYSTALLIZED FLOATING CHARGE ON LAND (AND TERMS USED HEREIN THAT ARE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF BRITISH COLUMBIA OR THE REGULATIONS MADE THEREUNDER HAVE THOSE DEFINED MEANINGS).





BC Registries and Online Services

Original Registering Party

FASKEN MARTINEAU DUMOULIN LLP **Address**

SUITE 2900, 550 BURRARD STREET VANCOUVER BC V6C 0A3 Canada





BC Registries and Online Services

Base Registration Number: 612132K

Registration Type:

PPSA SECURITY AGREEMENT

Base Registration Date and Time:

March 7, 2018 at 2:57:20 pm Pacific time

Current Expiry Date and Time:

March 7, 2023 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)

Trust Indenture:

No

CURRENT REGISTRATION INFORMATION

(as of July 7, 2022 at 3:07:56 pm Pacific time)

Secured Party Information

WINGWALKER HOLDINGS INC.

Address

615 KENNEDY STREET

NANAIMO BC V9R 2J5 Canada

Debtor Information

CEDAR ROAD BIOENERGY INC.

Address

615 KENNEDY STREET

NANAIMO BC V9R 2R5 Canada

Vehicle Collateral

None





BC Registries and Online Services

General Collateral

Base Registration General Collateral:

THE UNDERTAKING OF THE DEBTOR AND ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY, INCLUDING ALL GOODS, CHATTEL PAPER, DOCUMENTS OF TITLE, INTANGIBLES, MONEY AND SECURITIES AND REPOSSESSIONS, INCLUDING WITHOUT LIMITATION, ALL THE FOLLOWING, WHATEVER THE KIND AND WHEREVER SITUATE, NOW OWNED OR HEREAFTER OWNED O, OR ACQUIRED, BY OR ON BEHALF OF THE DEBTOR, ALL INVENTORY, EQIPMENT, MACHINERY, PLANT, FURNITURE, TRADE AND OTHER FIXTURES AND VEHICLES, ALL ACCOUNTS, BOOK DEBTS, OTHER DEBTS, CLAIMS, CHOSES IN ACTION AND DEBTS, ALL CONTRACTUAL RIGHTS AND INSURANCE CLAIMS AND AND ALL GOODWILL, PATENTS<
TRADEMARKS COPYRIGHTS AND OTHER INTELLECTUA, PROPERTY

Original Registering Party

DAVID BROWN

Address

#106 - 360 SELBY STREET NANAIMO BC V9R 2R5 Canada





BC Registries and Online Services

Base Registration Number: 226754L

Registration Type:

PPSA SECURITY AGREEMENT

Base Registration Date and Time:

December 23, 2018 at 3:14:17 pm Pacific time

Current Expiry Date and Time: December 23, 2023 at 11:59:59 pm Pacific time

Expiry date includes subsequent registered renewal(s)

Trust Indenture:

No

CURRENT REGISTRATION INFORMATION

(as of July 7, 2022 at 3:07:56 pm Pacific time)

Secured Party Information

JACOB LIDDY

Address

BOX 1295 FERNIE BC

V0B 1M0 Canada

Debtor Information

CEDAR ROAD BIOENERGY INC.

Address

615 KENNEDY STREET

NANAIMO BC V9R 2J5 Canada

Vehicle Collateral

None





BC Registries and Online Services

General Collateral

Base Registration General Collateral:

ALL OF THE DEBTORS PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF EVERY KIND AND NATURE WHATSOEVER SITUATE INCLUDING WITHOUT LIMITATION ALL OFFICE, TRADE, MANUFACTURING AND ALL OTHER EQUIPMENT, AND ALL GOODS INCLUDING MACHINERY, TOOLS, FIXTURES, COMPUTERS, FURNITURE, FURNISHINGS, CHATTELS, AND ALL PARTS, COMPONENTS, ATTACHMEN, ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO ANY OF THE FOREGOING, ALL DEBTS, ACCOUNTS, CLAIMS, DEMANDS, MONIES, AND CHOSES IN ACTION WHICH NOW ARE, OR WHICH MAY AT ANY TIME BE, DUE OR OWING TO OR OWNED BY THE DEBTOR AND ALL BOOKS, RECORDS, DOCUMENTS, PAPERS AND ELECTRONICALLY PR, PRODUCED IMAGES

Original Registering Party

DAVID BROWN

Address

106 360 SELBY STREET NANAIMO BC V9R 2R5 Canada



This is Exhibit "C" referred to in the Affidavit of GEMMA POTTS, sworn before me at the City of Vancouver, in the Province of British Columbia, this 3rd day of AUGUST, 2022.

A Commissioner for taking Affidavits within British Columbia

HEATHER A. FRYDENLUND

Barrister & Solicitor
P.O. Box 49130
2900-595 BURRARD STREET
VANCOUVER, B.C. V7X 1J5
(604) 691-7532



BC Registries and Online Services

Individual Debtor - "Liddy, Paul"

Search Date and Time: July 7, 2022 at 3:09:24 pm Pacific time

Account Name:

OWEN BIRD LAW CORPORATION

Folio Number:

22868-0143

NO REGISTRATIONS SELECTED

0 Matches in 0 Registrations in Report

Exact Matches: 0 (*)

Total Search Report Pages: 0

No registered liens or encumbrances have been found on file that match EXACTLY to the search criteria listed above and no similar matches to the criteria have been selected by the searching party.



This is Exhibit "D" referred to in the Affidavit of GEMMA POTTS, sworn before me at the City of Vancouver, in the Province of British Columbia, this 3rd day of AUGUST, 2022.

A Commissioner for taking Affidavits within British Columbia

HEATHER A. FRYDENLUND

Barrister & Solicitor P.O. Box 49130 2900-595 BURRARD STREET VANCOUVER, B.C. V7X 1J5 (604) 691-7532



BC Registries and Online Services

Business Debtor - "SUNCURRENT INDUSTRIES INC."

Search Date and Time: July 7, 2022 at 3:08:22 pm Pacific time

Account Name:

OWEN BIRD LAW CORPORATION

Folio Number:

22868-0143

TABLE OF CONTENTS

1 Match in 1 Registration in Report

Exact Matches: 1 (*)

Total Search Report Pages: 4

| | Base Registration | Base Registration Date | Debtor Name | Pa | age |
|---|----------------------|---------------------------|------------------------------|----|-----|
| 1 | <u>797640J</u> | January 31, 2017 | * SUNCURRENT INDUSTRIES INC. | | 2 |





BC Registries and Online Services

Base Registration Number: 797640J

Registration Type:

PPSA SECURITY AGREEMENT

Base Registration Date and Time:

January 31, 2017 at 11:11:56 am Pacific time

January 31, 2024 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)

No

Current Expiry Date and Time:

Trust Indenture:

CURRENT REGISTRATION INFORMATION

(as of July 7, 2022 at 3:08:22 pm Pacific time)

Secured Party Information

VANCOUVER CITY SAVINGS CREDIT UNION

Address

6TH FLOOR, 183 TERMINAL

AVENUE

VANCOUVER BC V6A 4G2 Canada

Debtor Information

SUNCURRENT INDUSTRIES INC.

Address

C/O 523-10333 SOUTHPORT RD

SW

CALGARY AB T2W 3X6 Canada

Vehicle Collateral

None

General Collateral

Base Registration General Collateral:

ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR.





BC Registries and Online Services

Original Registering Party

JONES EMERY HARGREAVES SWAN

Address

1212-1175 DOUGLAS STREET VICTORIA BC V8W 2E1 Canada





BC Registries and Online Services

HISTORY

(Showing most recent first)

RENEWAL

Registration Date and Time:

November 20, 2018 at 2:22:39 pm Pacific time

Registration Number:

162840L

Registration Life:

5 Years

New Expiration Date and Time:

January 31, 2024 at 11:59:59 pm Pacific time

Registering Party Information

VANCOUVER CITY SAVINGS CREDIT UNION

Address

6TH FLOOR, 183 TERMINAL

AVENUE

VANCOUVER BC V6A 4G2 Canada



This is Exhibit "E" referred to in the Affidavit of GEMMA POTTS, sworn before me at the City of Vancouver, in the Province of British Columbia, this 3rd day of AUGUST, 2022.

A Commissioner for taking Affidavits within British Columbia

HEATHER A. FRYDENLUND

Barrister & Solicitor P.O. Box 49130 2900-595 BURRARD STREET VANCOUVER, B.C. V7X 1J5 (604) 691-7532



PROPERTY INFO REPORT

General Property Information

Civic Address:

1105 CEDAR ROAD

Folio:

16163.000

LTO Number:

EL120284

PID:

013-239-813

MHR Number:

Status:

Active

Property No:

130593

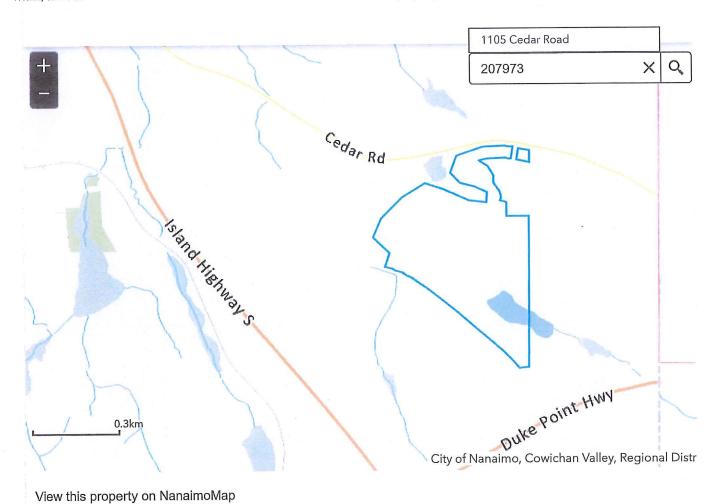
Legal:

LOT 1, SECTIONS 2 AND 3, NANAIMO DISTRICT, PLAN 48020 EXCEPT PLAN VIP66090

Zoning:

CS2

Property Map



| Pro | perty | Attr | ibu | tes |
|-----|-------|------|-----|-----|
| | | | | |

| 01 ZONING | CS2 | COMMUNITY SERVICE | TWO | | |
|-----------|------------------|------------------------|-----------|-----------|---|
| | | | | | |
| | 2 | 022 Taxable Assessment | Details | | |
| | | | | | |
| GENERAL | 6-Business/Other | Land | 3,068,000 | 3,068,000 | 0 |
| GENERAL | 6-Business/Other | Improvement | 797,000 | 797,000 | 0 |
| GENERAL | 6-Business/Other | Total | 3,865,000 | 3,865,000 | 0 |
| | 2 | 021 Taxable Assessment | Details | | |
| GENERAL | 6-Business/Other | Land | 1,534,000 | 1,534,000 | 0 |
| GENERAL | 6-Business/Other | Improvement | 768,000 | 768,000 | 0 |
| GENERAL | 6-Business/Other | Total | 2,302,000 | 2,302,000 | 0 |

Please Note: This statement is issued in accordance with Community Charter Section 249 - Certificate of Outstanding Taxes. Under 249(3), an error in a statement or certificate given under this section does not subject the municipality to damages. This property may be subject to other charges or fees.

This is Exhibit "F" referred to in the Affidavit of GEMMA POTTS, sworn before me at the City of Vancouver, in the Province of British Columbia, this 3rd day of AUGUST, 2022.

A Commissioner for taking Affidavits within British Columbia

HEATHER A. FRYDENLUND

Barrister & Solicitor P.O. Box 49130 2900-595 BURRARD STREET VANCOUVER, B.C. V7X 1J5 (604) 691-7532



Mailing Address: PO Box 9431 Stn Prov Govt Victoria BC V8W 9V3

www.corporateonline.gov.bc.ca

Location: 2nd Floor - 940 Blanshard Street Victoria BC 1 877 526-1526

BC Company Summary

CEDAR ROAD BIOENERGY INC.

Date and Time of Search:

July 07, 2022 03:15 PM Pacific Time

Currency Date:

April 05, 2022

ACTIVE

Incorporation Number:

C0893418

Name of Company:

CEDAR ROAD BIOENERGY INC.

Business Number:

823281472 BC0002

Recognition Date and Time:

Continued into British Columbia on October 21, 2010

In Liquidation: No

01:58 PM Pacific Time

Last Annual Report Filed:

October 21, 2019

Receiver:

No

PREVIOUS FOREIGN JURISDICTION INFORMATION

Identifying Number in Foreign Jurisdiction:

Name in Foreign Jurisdiction:

2011872054

Cedar Road LFG Inc.

Date of Incorporation, Continuation or Amalgamation

in Foreign Jurisdiction:

Foreign Jurisdiction:

October 14, 2010

ALBERTA

EXTRAPROVINCIAL REGISTRATION INFORMATION

Previous Registration Number in BC:

Extraprovincial Company's Name in BC:

A0065860

CEDAR ROAD LFG INC.

REGISTERED OFFICE INFORMATION

Mailing Address:

#106 - 360 SELBY STREET NANAIMO BC V9R 2R5

CANADA

Delivery Address:

#106 - 360 SELBY STREET NANAIMO BC V9R 2R5

CANADA

RECORDS OFFICE INFORMATION

Mailing Address:

#106 - 360 SELBY STREET NANAIMO BC V9R 2R5

CANADA

Delivery Address:

#106 - 360 SELBY STREET NANAIMO BC V9R 2R5

CANADA

DIRECTOR INFORMATION

Last Name, First Name, Middle Name:

Liddy, Paul

Mailing Address:

615 KENNEDY STREET NANAIMO BC V9R 2J9

CANADA

Delivery Address:

615 KENNEDY STREET NANAIMO BC V9R 2J9

CANADA

OFFICER INFORMATION AS AT October 21, 2019

Last Name, First Name, Middle Name:

Liddy, Paul

Office(s) Held: (President, Secretary)

Mailing Address:

PAUL LIDDY 615 KENNEDY STREET P.O. BOX 852, STANTION A NANAIMO BC V9R 5N2

CANADA

Delivery Address:

PAUL LIDDY 615 KENNEDY STREET P.O. BOX 852, STANTION A NANAIMO BC V9R 5N2 CANADA

C0893418 Page: 2 of 2

This is Exhibit "G" referred to in the Affidavit of GEMMA POTTS, sworn before me at the City of Vancouver, in the Province of British Columbia, this 3rd day of AUGUST, 2022.

A Commissioner for taking Affidavits within British Columbia

HEATHER A. FRYDENLUND

Barrister & Solicitor P.O. Box 49130 2900-595 BURRARD STREET VANCOUVER, B.C. V7X 1J5 (604) 691-7532



Mailing Address: PO Box 9431 Stn Prov Govt Victoria BC V8W 9V3

www.corporateonline.gov.bc.ca

Location: 2nd Floor - 940 Blanshard Street Victoria BC 1 877 526-1526

Extraprovincial Company Summary

For CEDAR ROAD LFG INC.

Date and Time of Search:

August 02, 2022 01:34 PM Pacific Time

Currency Date:

June 16, 2022

HISTORICAL - Continuation In on October 21, 2010

Registration Number in BC:

A0065860

Name of Extraprovincial

CEDAR ROAD LFG INC.

Company:

Business Number:

823281472 BC0001

Registration Date and Time:

Registered in British Columbia on August 29, 2005 09:10 AM Pacific Time

Last Annual Report Filed:

Not Required

Receiver:

No

FOREIGN JURISDICTION INFORMATION

Identifying Number in Foreign Jurisdiction:

Name in Foreign Jurisdiction:

2011872054

CEDAR ROAD LFG INC.

Date of Incorporation, Continuation or Amalgamation

in Foreign Jurisdiction:

Foreign Jurisdiction:

August 16, 2005

ALBERTA

HEAD OFFICE INFORMATION

Mailing Address:

#106 - 360 SELBY ST NANAIMO BC V9R 2R5

CANADA

Delivery Address:

#106 - 360 SELBY ST NANAIMO BC V9R 2R5

CANADA

ATTORNEY INFORMATION

Last Name, First Name, Middle Name:

BROWN, DAVID

Mailing Address:

#106, 360 SELBY STREET NANAIMO BC V9R 1R5

CANADA

Delivery Address:

#106, 360 SELBY STREET NANAIMO BC V9R 1R5

CANADA

Last Name, First Name, Middle Name: WALKER, MICHAEL P.

Mailing Address: MONT & WALKER LAW CORPORATION PO BOX 10 NANAIMO BC V9R 5K4 CANADA Delivery Address: MONT & WALKER LAW CORPORATION 505 495 DUNSMUIR STREET NANAIMO BC V9R 6B9 CANADA

DIRECTOR INFORMATION

Directors are not recorded for extraprovincial registration types. Go to the incorporating jurisdiction for director information.

This is Exhibit "H" referred to in the Affidavit of GEMMA POTTS, sworn before me at the City of Vancouver, in the Province of British Columbia, this 3rd day of AUGUST, 2022.

A Commissioner for taking Affidavits within British Columbia

HEATHER A. FRYDENLUND

Barrister & Solicitor P.O. Box 49130 2900-595 BURRARD STREET VANCOUVER, B.C. V7X 1J5 (604) 691-7532

Government Corporation/Non-Profit Search of Alberta ■ **Corporate Registration System**

Date of Search:

2022/08/02

Time of Search:

04:46 PM

Service Request Number:

38052652

Customer Reference Number: 04059518-EDD3_5_2524741

Corporate Access Number: 2011872054

Business Number:

Legal Entity Name:

CEDAR ROAD LFG INC.

Legal Entity Status:

Con Out

Alberta Corporation Type: Named Alberta Corporation

Registration Date:

2005/08/16 YYYY/MM/DD

Registered Office:

Street:

OLSEN LAW OFFICE/523, 10333 SOUTHPORT RD SW

City:

CALGARY

Province:

ALBERTA

Postal Code:

T2W3X6

Records Address:

Street:

OLSEN LAW OFFICE/523, 10333 SOUTHPORT RD SW

City:

CALGARY

Province:

ALBERTA

Postal Code:

T2W3X6

Directors:

Last Name:

LIDDY

First Name:

PAUL

Street/Box Number: 523-10333 SOUTHPORT RD SW

City:

CALGARY

Province:

ALBERTA

Postal Code:

T2W3X6

Voting Shareholders:

Legal Entity Name:

GLOBAL SECURITIES CORPORATION ITF KEITH WILSON

Corporate Access Number: 216197590

Street:

11 FLOOR, 595 BURRARD ST

City:

VANCOUVER

Province:

BRITISH COLUMBIA

Postal Code:

V7X1C4

Percent Of Voting Shares: 2.8

Legal Entity Name:

GLOBAL SECURITIES CORPORATION ITF PATRICIA

WILSON

Corporate Access

216197590

Number:

Street:

11 FLOOR, 595 BURRARD STREET

City:

VANCOUVER

Province:

BRITISH COLUMBIA

Postal Code:

V7X1C4

Percent Of Voting Shares: 2.8

Legal Entity Name:

SUNCURRENT INDUSTRIES INC.

Corporate Access Number: 204152631

Street:

523-10333 SOUTHPORT RD SW

City:

CALGARY

Province:

ALBERTA

Postal Code:

T2W3X6

Percent Of Voting Shares: 94.4

Details From Current Articles:

The information in this legal entity table supersedes equivalent electronic attachments

Share Structure:

SEE SCHEDULE

Share Transfers Restrictions: SEE SCHEDULE

Min Number Of Directors:

1

Max Number Of Directors:

7

Business Restricted To:

NONE

Business Restricted From:

NONE

Other Provisions:

SEE SCHEDULE

Other Information:

Continuance Out

Jurisdiction Name:

BRITISH COLUMBIA

Corporate Access Number in New Jurisdiction: C0893418

Name in New Jurisdiction:

CEDAR ROAD BIOENERGY INC.

Continuance Out Date:

2010/10/21 YYYY/MM/DD

Last Annual Return Filed:

| File Year | Date Filed (YYYY/MM/DD) |
|-----------|-------------------------|
| 2010 | 2010/09/08 |

Filing History:

| List Date (YYYY/MM/DD) | Type of Filing | |
|------------------------|---|--|
| 2005/08/16 | Incorporate Alberta Corporation | |
| 2007/09/11 | Change Address | |
| 2009/07/16 | Change Director / Shareholder | |
| 2010/09/08 | Enter Annual Returns for Alberta and Extra-Provincial Corp. | |
| 2010/09/21 | Request Continuance to Another Jurisdiction | |
| 2010/10/22 | Complete Continuance to Another Jurisdiction | |

Attachments:

| Attachment Type | Microfilm Bar Code | Date Recorded (YYYY/MM/DD) |
|---------------------------------|--------------------|----------------------------|
| Share Structure | ELECTRONIC | 2005/08/16 |
| Restrictions on Share Transfers | ELECTRONIC | 2005/08/16 |
| Other Rules or Provisions | ELECTRONIC | 2005/08/16 |
| Certificate of Continuance | 10000607108883429 | 2010/10/22 |

The Registrar of Corporations certifies that, as of the date of this search, the above information is an accurate reproduction of data contained in the official public records of Corporate Registry.



This is Exhibit "I" referred to in the Affidavit of GEMMA POTTS, sworn before me at the City of Vancouver, in the Province of British Columbia, this 3rd day of AUGUST 2022.

A Commissioner for taking Affidavits within British Columbia

HEATHER A. FRYDENLUND

Barrister & Solicitor
P.O. Box 49130

2900-595 BURRARD STREET
VANCOUVER, B.C. V7X 1J5
(604) 691-7532

D. MANNING & ASSOCIATES INC.

Licensed Insolvency Trustee

Suite 520 625 Howe Street Vancouver, B.C. V6C 2T6

Telephone: (604) 683-8030 Facsimile: (604) 683-8327 http://www.manning-trustee.com

July 22, 2022

Owen Bird Law Corporation PO Box 49130 Three Bentall Centre 2900 – 595 Burrard Street Vancouver, BC V7X 1J5

Attention: Mr. Alan A. Frydenlund, Q.C.

Dear Sirs:

Re: Cedar Road Bioenergy Inc. ("the Company")

We are writing to confirm that we are a Licensed Insolvency Trustee under the Bankruptcy & Insolvency Act and that our licence applies to British Columbia and the Yukon Territory. In addition, we confirm that we have significant experience in the industrial and energy sectors.

We are also writing to confirm that we are prepared to act as Receiver of Cedar Road Bioenergy Inc. ("the Company") in the event that our firm is appointed by the Court to act as Receiver of the Company.

If you have any questions with respect to the foregoing, please do not hesitate to contact the writer at 604-683-8030.

Yours very truly,

D. MANNING & ASSOCIATES INC.

Licensed Insolvency Trustee

Per: William Choo, CPA, CGA

Senior Vice-President

WC:as

This is Exhibit "J" referred to in the Affidavit of GEMMA POTTS, sworn before me at the City of Vancouver, in the Province of British Columbia, this 3rd day of AUGUST, 2022.

A Commissioner for taking Affidavits within British Columbia

ACKNOWLEDGEMENT, CONSENT AND WALVER

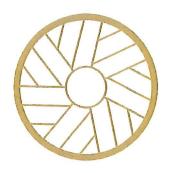
THE UNDERSKORED HERORY

- Acknowledge receipt of the above Form 86 Notice of Intention to Enforce Security;
- 2. Waives the ten day period of police required under Section 244 of the Bankruptcy and Involvency Act,
- Waives all notice and cure provisions contained in the security referred to in the above Form 86 Notice of Intention to Enforce Security; and
- Consents to the immediate enforcement by VANCOUVER CITY SAVINGS CREDIT UNION of the security referred to in the above Form \$6 Notice of Intention to Enforce Security.

| Executed by CEDAR ROAD BIOENERGY INC. on the 26 day of July August, 2022 by its authorized signatory(ies): |
|---|
| Print Name: |
| Title: Director and Officer |
| Print Name: Title: Director and Officer |
| Executed by SUNCURRENT INDUSTRIES INC. on the Z & day of July August, 2022 by its authorized signatory(ies): Print Name: Title: Director and Officer |
| Print Name: Title: Director and Officer |

This is Exhibit "K" referred to in the Affidavit of GEMMA POTTS, sworn before me at the City of Vancouver, in the Province of British Columbia, this 3rd day of AUGUST, 2022.

A Commissioner for taking Affidavits within British Columbia



Cedar Road Bioenergy Inc.

Nanaimo Bioenergy Centre



July 26, 2022

Dear Sirs:

We write to advise that we support the appointment of a receiver and manager over the assets of assets of our company, Cedar Road Bioenergy Inc. as we are of the view that a disposition of the assets is in the best interests of all stakeholders.

Our basic assets consist of:

- 1. The bioenergy generation facility (consisting of two generators and related equipment) located the landfill owned by the Regional District of Nanaimo (RDN) which I refer to as the Physical Plant; and
- 2. A development agreement with RDN (Development Agreement) anticipating tenure until at least 2029
- 3. An operating agreement with RDN (Operating Agreement) granting us tenure until late 2029
- 4. A collaboration agreement with RDN and BC Bioenergy Network Association (Collaboration Agreement).
- 5. Other supporting agreements including License of Occupancy, GHG Emission agreement

The Physical Plant is not currently operational as there are parts shortages relating to present logistic and supply issues.

We have entered into a letter of interest (LOI) with a third party to buy (by way of assignments) the Development Agreement, the Operating Agreement and the benefits of the Collaboration Agreement however the consent of RDN is required. The LOI would see all creditors paid and could leave some funds for our company. Despite requests of the RDN to consent to the assignment, RDN has refused to consider our request. RDN has told us that they are cancelling the Collaboration Agreement effective Sunday August 7, 2022. The benefits of the Collaboration Agreement add value to our business. While threatening to also obtain court order to cancel the Development and Operation agreements.

A receiver and manager of our assets would assist in supporting the LOI process underway and failing that selling the business, by way of assignment of the Development Agreement, the Operating Agreement and the benefits of the Collaboration Agreement. The current LOI does not require the purchase of the Physical Plant so if that proceeds then the Physical Plant could be sold in an orderly manner. However, if a different party wishes to purchase the Physical Plant as well then that could be sold together with the noted contracts.

Yours truly

Paul Liddy

Managing Director

Cedar Road Bioenergy Inc.

IN THE SUPREME COURT OF BRITISH COLUMBIA

| No | | |
|-----|--------|----------|
| Van | couver | Registry |

BETWEEN:

VANCOUVER CITY SAVINGS CREDIT UNION

Petitioner

AND:

CEDAR ROAD BIOENERGY INC. SUNCURRENT INDUSTRIES INC. PAUL LIDDY

AFFIDAVIT

OWEN BIRD LAW CORPORATION
P.O. Box 49130
Three Bentall Centre
2900 - 595 Burrard Street
Vancouver, BC V7X 1J5
Attention: Alan A. Frydenlund, Q.C.
File No. 22868-0143