



**SKIN2 LASER AESTHETICS INC.**

**VANCOUVER, B.C.**

**INFORMATION PACKAGE**

**DECEMBER 12, 2022**

**D. MANNING & ASSOCIATES INC.  
COURT-APPOINTED RECEIVER OF THE ASSETS, UNDERTAKINGS AND  
PROPERTY OF SKIN2 LASER AESTHETICS INC.**

SUITE 520 - 625 HOWE STREET  
VANCOUVER, B.C., CANADA V6C 2T6

Tel: (604) 683-8030, Fax: (604) 683-8327

[www.manning-trustee.com](http://www.manning-trustee.com)

## 1. Background

D. Manning & Associates Inc. in its capacity as Court-Appointed Receiver (“**the Receiver**”) of the Assets, Undertakings and Property of Skin2 Laser Aesthetics Inc. (“**the Company**”), is inviting offers to purchase its right, title and interest in the Assets of the Company.

The Company was a laser aesthetics clinic operating out of shared premises at #210 – 1508 West Broadway, Vancouver, British Columbia. The Company was incorporated on January 15, 2008 under Registration # 824625552 BC0001. The sole Director and officer was Dr. Paul Newitt. The Company ceased operations in or about April 2018.

D. Manning & Associates Inc. is soliciting offers for the purchase of the Assets. Offers should be submitted to the Receiver on or before **4:00 p.m. Pacific Time, on Thursday, January 12, 2023**, using the Offer to Purchase form attached as **Appendix C**.

All offers may be subject to Court approval under Supreme Court of British Columbia Action No. S-213968 (Vancouver Registry). The highest, or any offer, will not necessarily be accepted. The Receiver reserves the right to enter into a sales agreement with a prospective purchaser subsequent to the deadline for submission of offers as outlined above.

Attached are the following appendices:

Appendix A List of Assets for Sale with Photographs

Appendix B Excluded Assets

Appendix C Offer to Purchase

## 2. Terms and Conditions of Sale

Interested parties are welcomed to submit offers to purchase the right, title and interest in and to the Assets using the Offer to Purchase included as **Appendix C**. Offers for the Receiver's right, title and interest in and to the Assets should be submitted to the office of D. Manning & Associates Inc., marked to the attention of Alex E.H. Ng, to be physically received at the Receiver's office on or before **4:00 p.m. Pacific Time, on Thursday, January 12, 2023**, together with a deposit of no less than **\$25,000.00** by way of certified cheque, money order or other guaranteed funds made payable to "D. Manning & Associates Inc., in trust". Only offers submitted using the Offer to Purchase form attached as **Appendix C** will be accepted.

All offers may be subject to Court approval under Supreme Court of British Columbia Action No. S-213968 (Vancouver Registry). The highest, or any offer, will not necessarily be accepted. The Receiver reserves the right to enter into a sales agreement with a prospective purchaser subsequent to the deadline for submission of offers as outlined above.

If an offer is accepted, the deposit will be applied against the purchase price, and all other deposits will be returned to the unsuccessful offerors.

Where applicable, Goods and Services Tax ("**GST**") and any other applicable taxes or transfer fees will be borne by the purchaser. The Assets are being sold on an "as is, where is" basis with no representations or warranties provided by the Receiver whatsoever.

D. Manning & Associates Inc. has prepared this information package solely for parties expressing an interest in the Assets. The information contained in the package is subject to change, and may not have been verified by D. Manning & Associates Inc., which does not accept responsibility for the information package's completeness or accuracy, or for any loss arising from its use. Further, D. Manning & Associates Inc. makes no warranty, condition or representation, expressed or implied, as to description, classification, quality, quantity, condition or value of the Assets. Interested parties acknowledge that they are relying on their own inspection, decision and interpretation of data.

The successful offeror must complete the purchase by way of payment for the balance of the purchase price, including applicable taxes, in the form of a certified cheque or bank draft within **10 business days following approval of the offer** or such other date as agreed between the Receiver and the Purchaser.

If an offer is accepted and is subsequently withdrawn or the offeror fails to complete the purchase, including payment by certified cheque or bank draft for the balance of the purchase price including all applicable taxes, the deposit will be forfeited as liquidated damages and D. Manning & Associates Inc. will be at liberty to sell the Assets to the next highest offeror, or any other party.

### **3. Viewing of Assets**

All offered Assets are located in a shared facility at #210 – 1508 West Broadway, Vancouver, B.C.

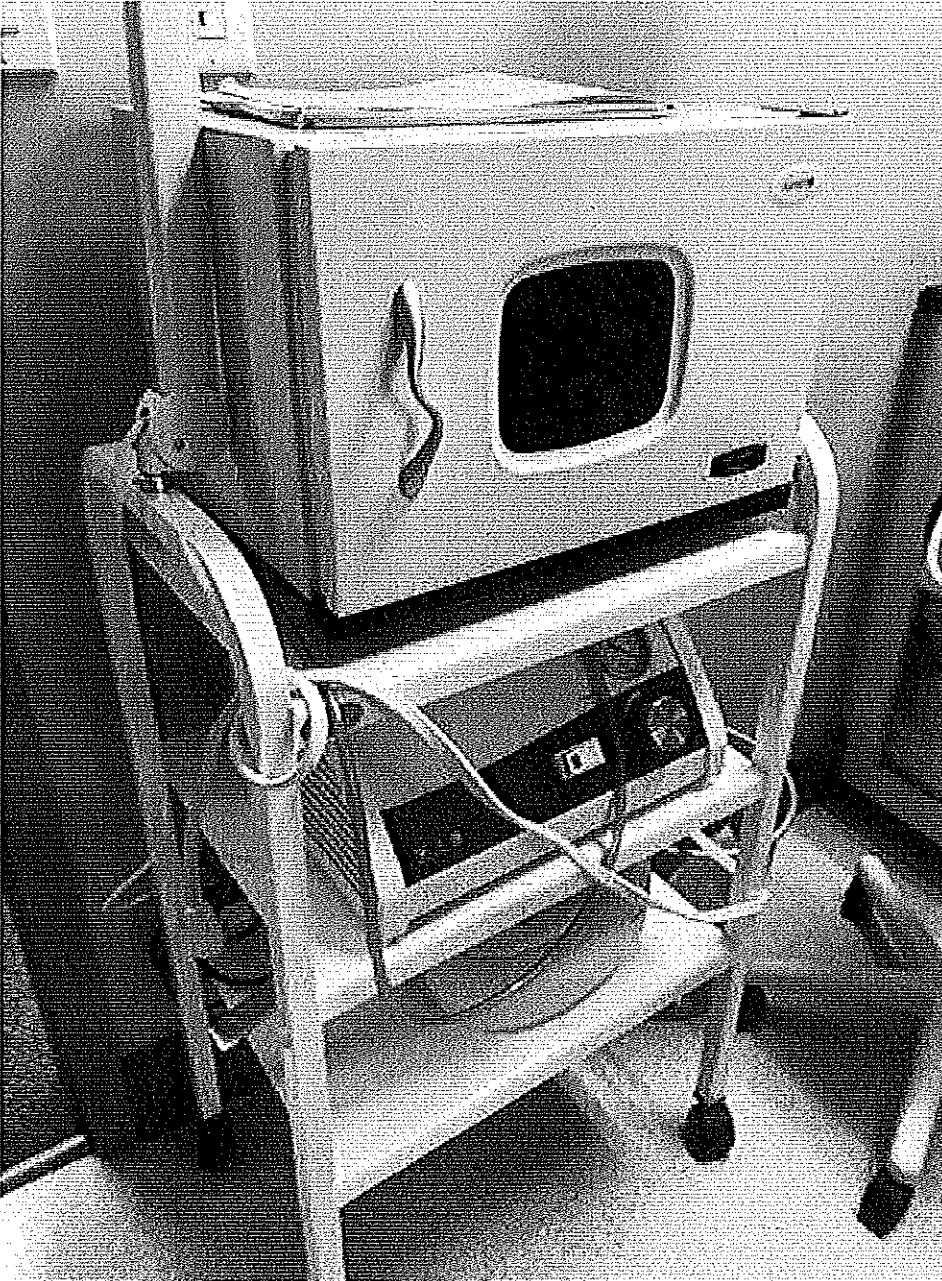
Any party wishing to view the Assets should advise the Receiver in advance of their intentions. Arrangements to view the Property must be made through Mr. Alex E.H. Ng, (604) 683-8030 (e-mail [alex.ng@manning-trustee.com](mailto:alex.ng@manning-trustee.com)).

**SKIN2 LASER AESTHETICS INC.**

**APPENDIX A**

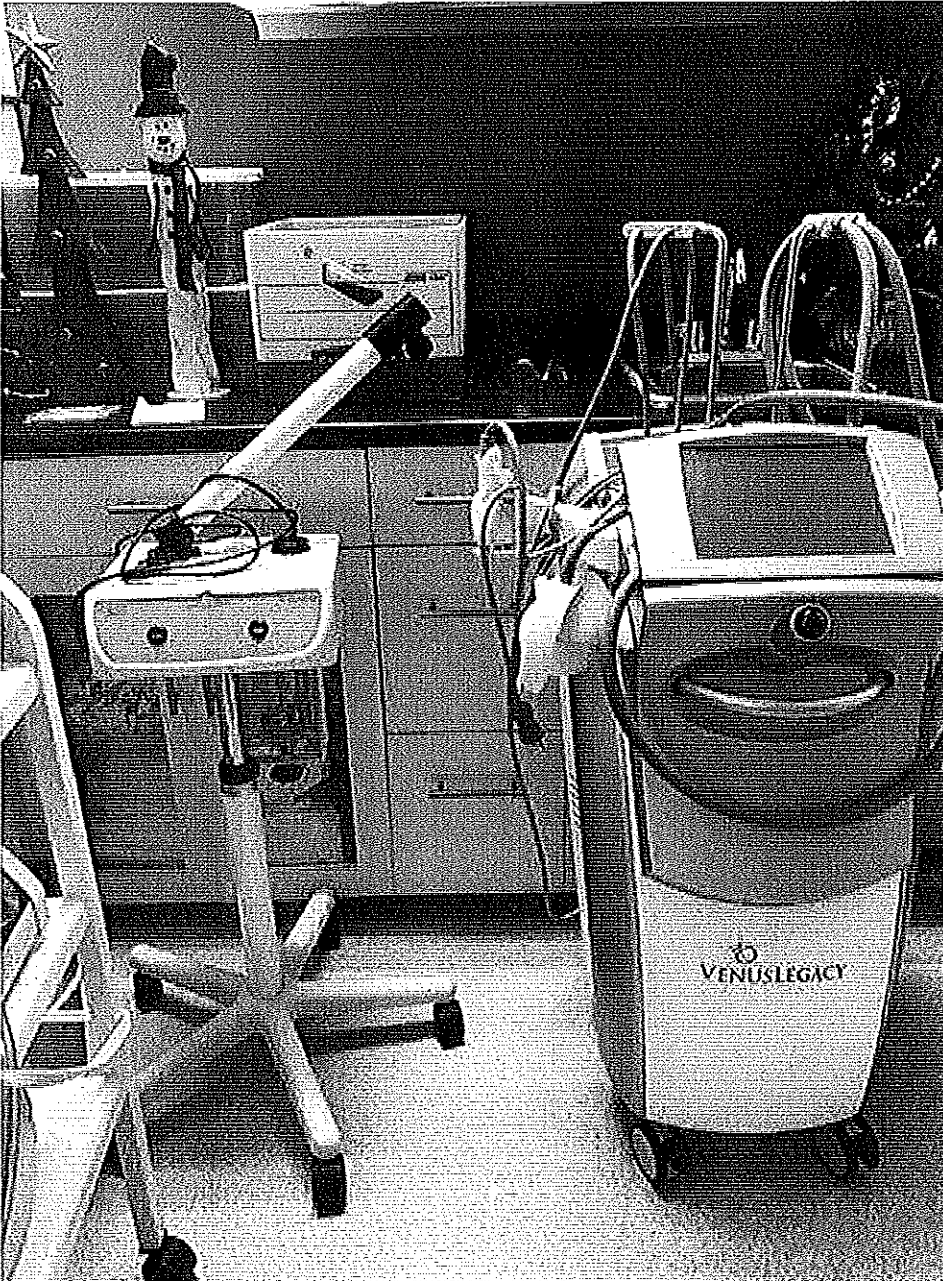
**LIST OF ASSETS FOR SALE WITH PHOTOGRAPHS**

## APPENDIX A – LIST OF ASSETS FOR SALE



1) Equipo Hot Cabi & Spa Cabi Sterilizer  
S/N C04408 / C707539

2) DM 5000A Skin Resurfacing System  
S/N 5454



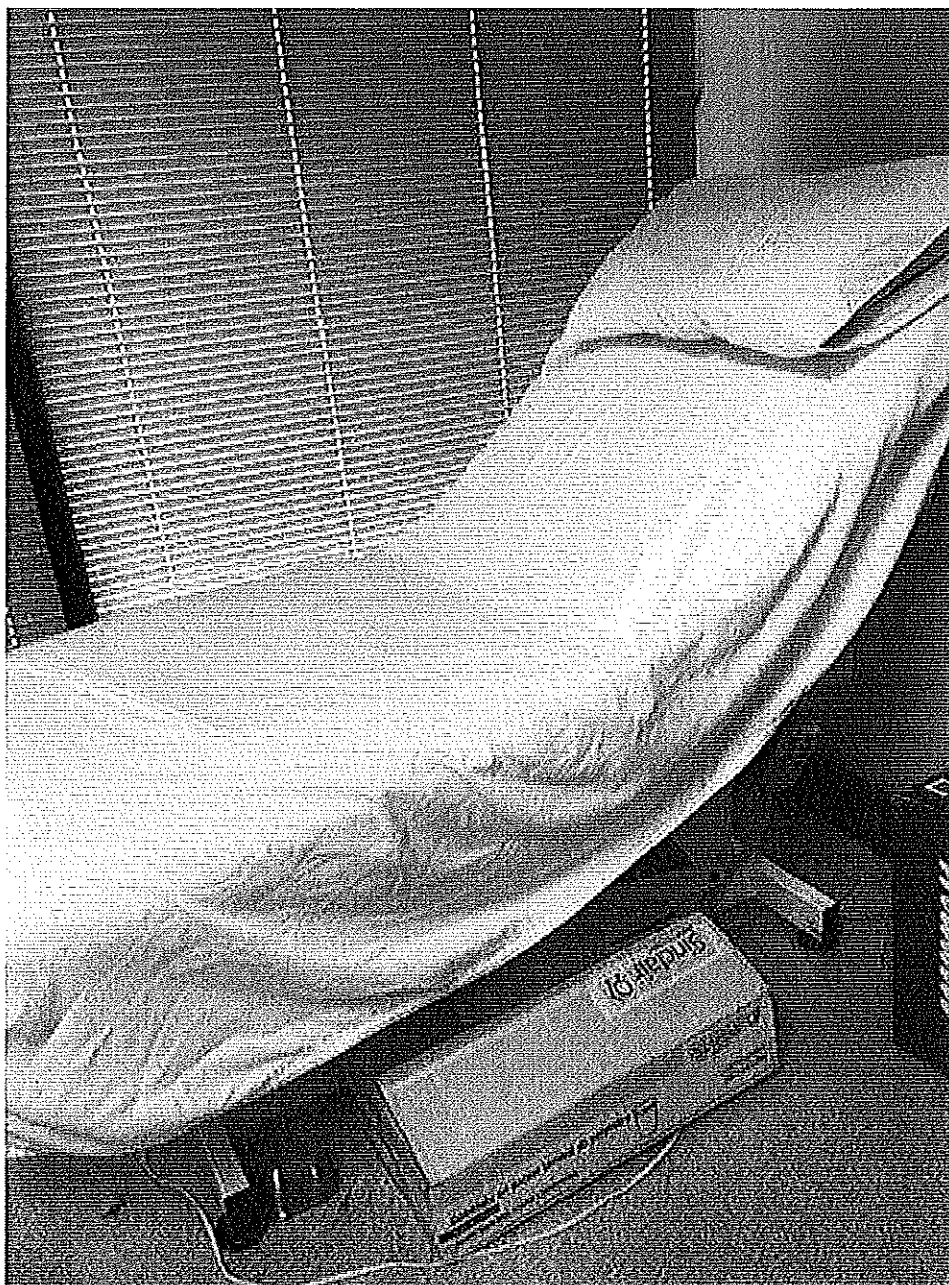
3) Cirrus Vapo 02 Steamer  
S/N 100618255

4) Venus Legacy Skin Tightening System  
S/N LE400291



5) Palomar Medilux System Laser  
S/N 11-0593  
Manufactured June 2004





6) Megamat MB2 Medical Bed  
S/N H675051 0018



7) Laser 1 Handpiece for Medilux  
S/N 045182-5-1120-GS06  
REV-A 10-04

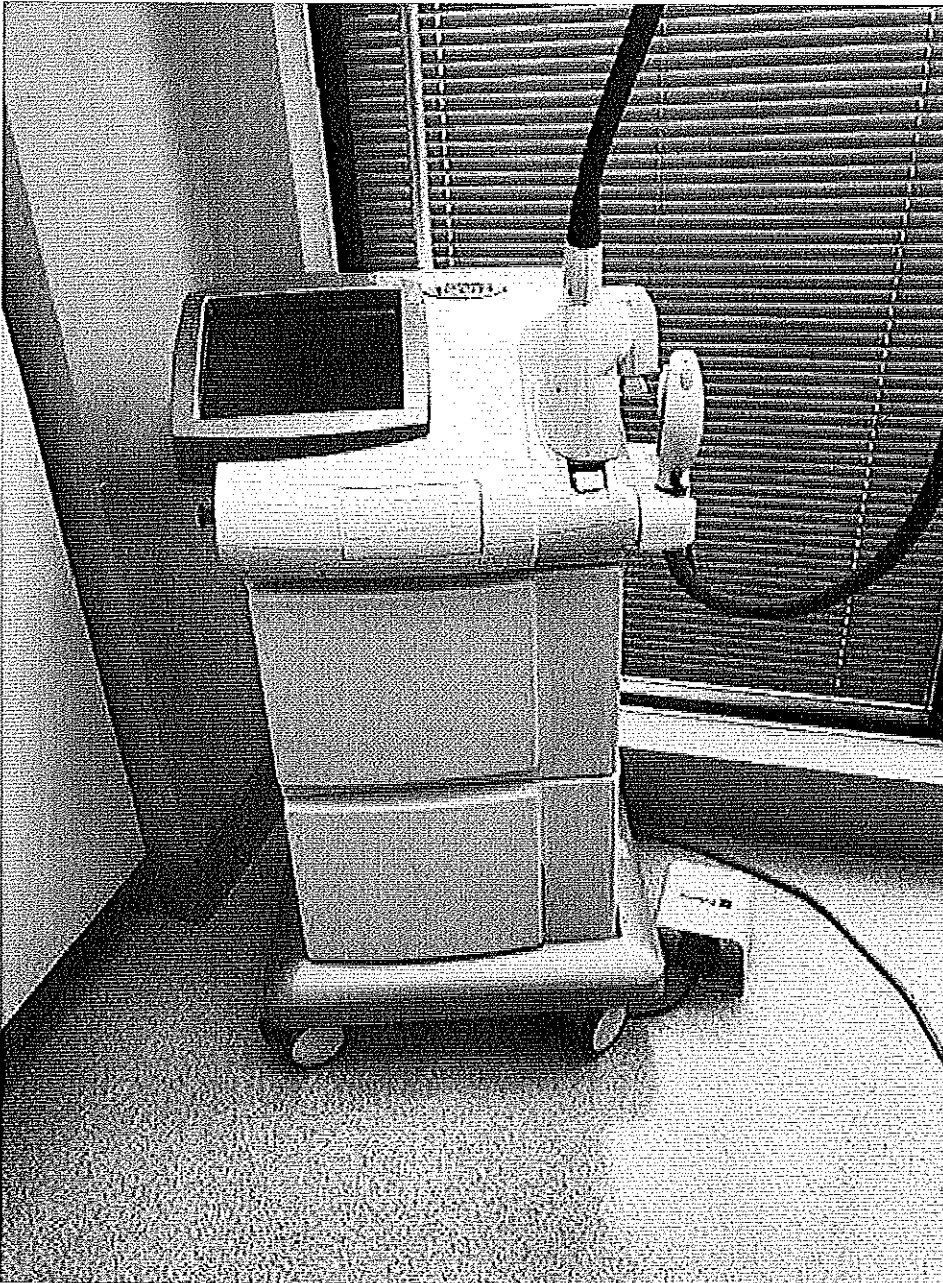
8) Laser 1 Handpiece for Medilux  
S/N 069855 1120-Y06R  
REV-B 7-06

9) Laser 1 Handpiece for Medilux  
S/N 1120-RSS6  
REV-X2 12-03

- 10) Laser 1 Handpiece for Medilux  
S/N 109867-16  
REV X1 11/09
- 11) Laser 1 Handpiece for Palomar Laser  
S/N 154885-18 2520A-R026  
REV-03 4/13
- 12) Laser 1 Handpiece for Palomar Laser  
S/N 158045-8 2520A-G046  
REV-03 6/13
- 13) Laser 1 Handpiece for Palomar Laser  
S/N 133157-1 2520A-1540  
REV-X2 July 2011
- 14) Laser 1 Handpiece for Palomar Laser  
S/N 147195-16 2520B-RS26  
REV 01 9/12

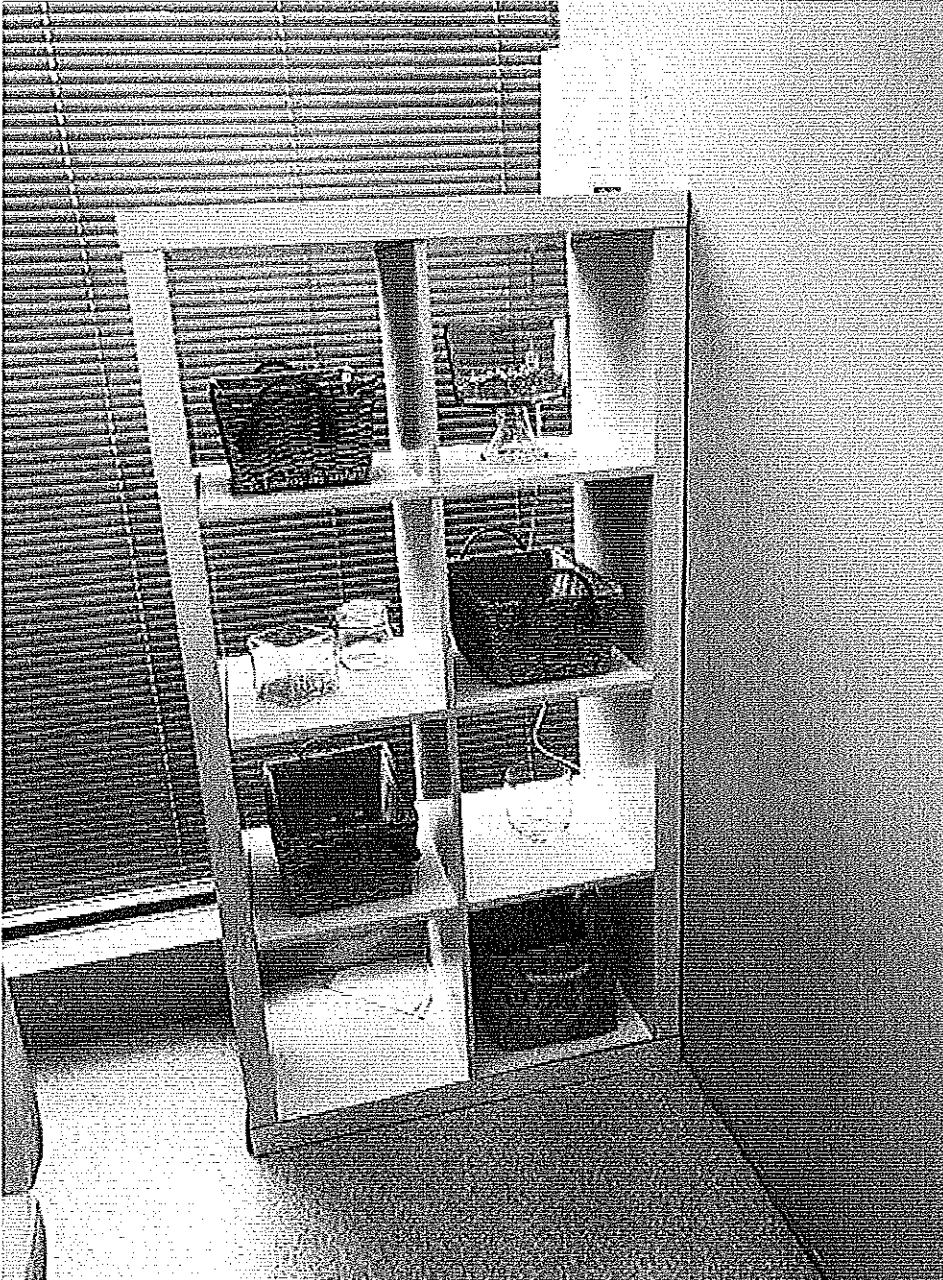


15) Miscellaneous laser sunglasses, filters, makeup applicators, cotton



16) Paloma Icon Aesthetic System  
S/N 25-0772  
Pulse count 241318  
Manufacture date June 21, 2013  
Software revision 4.00





17) Miscellaneous glass decorations and baskets

**SKIN2 LASER AESTHETICS INC.**

**APPENDIX B**

**LIST OF EXCLUDED ASSETS**

**SKIN2 LASER AESTHETICS INC.  
LIST OF EXCLUDED ASSETS**

- 1) Cash and bank accounts
- 2) Accounts Receivable
- 3) Tax refunds
- 4) Patient Records
- 5) Expired medical supplies
- 6) Any other assets not specifically offered for sale



**SKIN2 LASER AESTHETICS INC.**

**APPENDIX C**

**OFFER TO PURCHASE**

**SKIN2 LASER AESTHETICS INC.  
IN RECEIVERSHIP**

**FORM OF OFFER AND TERMS AND CONDITIONS OF SALE**

1. All Assets are being sold on an "as is, where is, no warranties or representations" basis. Listings and descriptions of the Assets contained in this information package have been prepared solely for the convenience of potential purchasers, are not warranted by D. Manning & Associates Inc. to be complete or accurate, and shall not form part of the Conditions of Sale.
2. Where applicable, Goods and Services Tax (GST) and any other applicable taxes will be borne by the purchaser.
3. Each prospective purchaser will bear all its costs, including those relating to any applicable taxes, the retention of external advisors, the investigation and due diligence in preparing its offer to purchase, costs to complete the purchase of the Assets, as well as any legal, administrative, transfer or other costs relating to the transfer of the Assets.
4. All offers must be submitted to the offices of D. Manning & Associates Inc., Suite 520 – 625 Howe Street, Vancouver, British Columbia V6C 2T6, marked for the attention of Mr. Alex E.H. Ng, by **4:00 PM Pacific Time on Thursday, January 12, 2023**, together with a deposit of no less than **\$25,000.00** Canadian funds.
5. All offers must be for a sum certain and not dependent on the value of any other offer.
6. All offers must be unconditional and payment is to be made by certified cheque or bank draft in Canadian funds.
7. All offers submitted will be considered firm offers that cannot be revoked. If an offer is accepted, the deposit will be applied against the purchase price. The successful Offeror must complete the purchase within ten (10) business days following the date of approval of the offer or such other date as agreed between the Receiver and the Purchaser. If an offer is accepted and is subsequently withdrawn or the Offeror fails to complete the purchase, including payment by certified cheque or bank draft of the balance of the purchase price including all applicable taxes, the deposit will be forfeited as liquidated damages and D. Manning & Associates Inc. will be at liberty to sell the assets to the next highest Offeror or any other party.
8. The highest or any offer will not necessarily be accepted.
9. All offers may be subject to the approval of the Supreme Court of British Columbia.

10. All offers must be in writing in the following form:

TO: D. Manning & Associates Inc.  
Receiver of the Property of Skin2 Laser Aesthetics Inc.  
Suite 520 – 625 Howe Street  
Vancouver, B.C. V6C 2T6

Attention: Alex E.H. Ng, LIT, CIRP

On the basis of the terms and conditions described herein, we,  
\_\_\_\_\_ (herein referred to as "the Offeror"), hereby offer to  
purchase from the Receiver the Assets described in Appendix "A".

Herewith is our **Certified Cheque or Bank Draft** for \_\_\_\_\_ (being a sum no less  
than **\$25,000.00** Canadian funds), to the order of "D. Manning & Associates Inc., in trust", being  
the deposit on account of the offered purchase price.

Dated at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 202\_\_.

\_\_\_\_\_  
Offeror's Name

\_\_\_\_\_  
Signature of Offeror

\_\_\_\_\_  
Printed Name of Offeror

Address, Telephone Number and E-mail address of Offeror:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**OFFER FOR THE PROPERTY OF SKIN2 LASER AESTHETICS INC.**

ASSET DESCRIPTION

AMOUNT OFFERED

Assets as per Appendix A

\$ \_\_\_\_\_  
(EXCLUSIVE OF TAXES)