

D. MANNING & ASSOCIATES INC.

Licensed Insolvency Trustee

Suite 520
625 Howe Street
Vancouver, B.C.
V6C 2T6
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<http://www.manning-trustee.com>

FORM 87

**IN THE MATTER OF THE RECEIVERSHIP OF
356746 HOLDINGS INC. DBA GEORGE DAWSON INN
NOTICE AND STATEMENT OF THE RECEIVER AND MANAGER
(Subsections 245(1) and 246(1) of the Act)**

The Receiver and Manager gives notice and declares that:

1. On the 20th day of April 2020, the undersigned, D. Manning & Associates Inc., became the Receiver and Manager in respect of the assets, undertakings, and property of 356746 Holdings Inc. dba George Dawson Inn (“the Debtor”).

2. The undersigned became a Receiver and Manager by having taken possession or control of the property described in Appendix A, pursuant to a Court order pronounced before the Honourable Justice Fitzpatrick on April 20, 2020 (No. S1913345 Vancouver Registry).

The undersigned took possession or control of the property described in Appendix A on the 20th day of April 2020.

3. The following information relates to the Debtor:

- | | |
|---------------------------------|--|
| (a) Address of Debtor: | 11705 8th Street Dawson Creek, B.C. |
| (b) Principal line of business: | Hotel |
| (c) Location of business: | 11705 8th Street Dawson Creek, B.C. |

- (d) Amount owed by the Debtor to each creditor who holds a security on the property described above:

| | |
|---|---|
| City of Dawson Creek (Property Taxes and Utilities) 10105 12A Street Dawson Creek, BC V1G 3V7 | \$415,825.18 as of April 21,2020 plus interest. |
| Vancouver City Savings Credit Union Suite 710 – 815 West Hastings Street Vancouver BC V6C 1B4 | \$1,418,679.92 as of April 20,2020 plus interest and costs. |
| Blueshore Leasing Ltd. 1250 Lonsdale Avenue North Vancouver BC V7M 2H6 | \$131,842.80 as of April 20, 2020. |
| Canada Revenue Agency (re: GST) PO Box 9070, Station Main 9737 King George Blvd Surrey BC V3T 5W6 | To Be Determined |
| WorkSafeBC PO Box 5350 Stn Terminal Vancouver, BC V6B 5L5 | To Be Determined |
| Mercedes-Benz Financial Services Canada Corporation 2680 Matheson Blvd. E. Ste 500 Mississauga ON L4W 0A5 | To Be Determined |
| Her Majesty The Queen in the Right of the Province of British Columbia 1802 Douglas Street Victoria BC V8T 4K6 | To Be Determined |
| CWB National Leasing Inc. 1525 Buffalo Place Winnipeg MB R3T 1L9 | To Be Determined |
| Groupex Systems Canada Inc. 15102 – 128TH Avenue Edmonton AB T5V 1A8 | To Be Determined |

| | |
|--|---|
| Conexus Credit Union c/o McMillan LLP, Attn: Daniel Shouldice P.O. Box 11117 1500 – 1055 West Georgia Street Vancouver BC V6E 4N7 | \$1,386,920.63 as of February 6, 2020 plus interest and costs. |
| Manohar Alexander Savundranayagam 7088 18th Avenue, Unit 2807 Burnaby BC V3N 0A2 | \$173,655.74 as of April 20, 2020. |
| Employees Holiday Pay c/o George Dawson Inn 11705 8th Street Dawson Creek BC V1G 4N9 | To Be Determined |
| Tracey Winland (Bonus Payable) c/o George Dawson Inn 11705 8th Street Dawson Creek BC V1G 4N9 | To Be Determined |

(e) Contact person for Receiver and Manager:

Mr. William Choo, CPA, CGA Telephone: (604) 683-8030
Facsimile: (604) 683-8327
E-mail: wc@manning-trustee.com

Dated at Vancouver, British Columbia, this 28th day of April 2020.

D. MANNING & ASSOCIATES INC.

Solely in its capacity as Receiver and Manager
of assets, undertakings, and property
of 356746 Holdings Inc. dba George Dawson Inn
(Not in its personal capacity)



Per: William Choo, CPA, CGA
Senior Vice-President
Attachments
WC:mc

**APPENDIX A
NOTICE AND STATEMENT OF THE RECEIVER AND MANAGER**

**IN THE MATTER OF THE RECEIVERSHIP OF
356746 HOLDINGS INC. DBA GEORGE DAWSON INN**

**LIST OF ASSETS IN THE POSSESSION OR CONTROL
OF THE RECEIVER AND MANAGER**

| | <u>Debtor's Estimated Value (\$)</u> |
|--|--|
| Cash on hand and in bank | To be Determined |
| Accounts Receivable | To be Determined |
| Hotel Supplies Inventory | To be Determined |
| Prepaid Expenses and Deposits | To be Determined |
| Furniture, Equipment, and Vehicle | To be Determined |
| Land and Building (11705 8th Street, Dawson Creek, BC) | To be Determined |
| <u>Other Assets</u> | <u>To be Determined</u> |
| <u>Total</u> | <u>To be Determined</u> |

This Appendix should be read in conjunction with the Notice and Statement of the Receiver and Manager of 356746 Holdings Inc. dba George Dawson Inn dated April 28, 2020.

**APPENDIX B
NOTICE AND STATEMENT OF THE RECEIVER AND MANAGER**

**IN THE MATTER OF THE RECEIVERSHIP OF
356746 HOLDINGS INC. DBA GEORGE DAWSON INN**

LIST OF OTHER CREDITORS AND THE AMOUNT OWED TO EACH CREDITOR

| Company Name | Address | Amount owed |
|------------------------|---|----------------------|
| Alec Hartney | PO Box 936, Pouce Coupe, BC V0C-2C0 | \$22,802.27 |
| Atchison Refrigeration | 613 Wilson Rd, Dawson Creek, BC V1G-4H7 | \$4,168.48 |
| AV Tech | 1436- 102nd Ave, Dawson Creek, BC V1G-2C9 | \$849.90 |
| BC Fire Protection | Box 298, Dawson Creek, BC V1G-4G7 | \$655.74 |
| Bell Express Vu | Box 3017 Station Terminal, Vancouver, BC V6B-6L1 | \$369.48 |
| Big Fish Ventures | 10033 9th Street, Dawson Creek, BC V1G-5A8 | \$6,812.50 |
| BCHA | 200- 948 Howe Street, Vancouver, BC V6Z-1N9 | \$1,064.57 |
| Canadian Linen | 8631 Stadium Road, Edmonton, AB T5H- 3W9 | \$3,795.24 |
| CLR Concepts | Unit 10 -15243-91 Ave, Surrey, BC V3R-9K2 | \$600.13 |
| Faye Francis | Box 168, Arras, BC V0C-1B0 | \$4,301.21 |
| Hi-Tech Business | 10115 99 Ave, Grande Prairie, AB T8V-0S1 | \$43.68 |
| Imperial Oil(Esso) | 2000 Miquelon Ave, Devon, AB T9G-1A9 | \$963.31 |
| Kiwanis Club | Box 765, Dawson Creek, BC V1G-4H8 | \$115.50 |
| Legacy Signs | 800 96 Ave, Dawson Creek, BC V1G-1K7 | \$5,555.20 |
| Northern Janitorial | 9709- 17th Street, Dawson Creek, BC V1G-4B1 | \$748.44 |
| Oscars Disposal | Box 881, Charlie Lake, BC V0C-1H0 | \$548.49 |
| Security Web Alarms | Box 164, Fort St John V1J-0K9 | \$326.41 |
| Shaw Cable/Internet | PO Box 2468 Stn Main, Calgary, AB T2P-4Y2 | \$2,207.00 |
| Telus | Box 7575, Vancouver, BC V6B-8N9 | \$5,407.39 |
| TYCO Simplex | 17402 116 Ave, Edmonton AB T5S-2X2 | \$3504.76 (Disputed) |
| VanHoutte | 11 217 91 Ave, Grande Prairie AB T8V-523 | \$1,179.88 |
| Pacific Northern Gas | Box 5500 Station Terminal, Vancouver, BC V6B-4L9 | \$23,384.71 |
| Waste Management | Box 138 Station M, Calgary AB T2P-2H6 | \$1,478.38 |
| Employer Health Tax | PO Box 9445 Stn Prov Govt, Victoria, BC V8W-9V5 | \$7,658.71 |
| BC Hydro | Box 9501 Station Terminal, Vancouver, BC V6B-4N1 | To Be Determined |
| Collabria | #1414 8th Street SW, Suite 280, Calgary, AB T2R-1J6 | \$7,740.21 |
| Royal Bank Visa | PO Box 4016 Station A, Toronto Ont, M5W-2E6 | \$20,364.11 |

This Appendix should be read in conjunction with the Notice and Statement of the Receiver and Manager of 356746 Holdings Inc. dba George Dawson Inn dated April 28, 2020.

APPENDIX C
NOTICE AND STATEMENT OF THE RECEIVER AND MANAGER
IN THE MATTER OF THE RECEIVERSHIP OF
356746 HOLDINGS INC. DBA GEORGE DAWSON INN
INTENDED PLAN OF ACTION OF THE RECEIVER AND MANAGER

D. Manning & Associates Inc. was appointed Receiver and Manager of all assets, undertakings, and property (the "Assets") of 356746 HOLDINGS INC. DBA GEORGE DAWSON INN ("the Debtor") by virtue of being appointed pursuant to a Court order pronounced by the Honourable Justice Fitzpatrick on April 20, 2020 (No. S1913345 Vancouver Registry).

D. Manning & Associates Inc., pursuant to the aforementioned appointment, intends to:

1. Take possession of and secure the Assets of the Debtor.
2. Maintain and preserve the Debtor's Assets and continue to operate the business, pursuant to the Court Order granted.
3. Seize cash on hand and cash in the Debtor's bank accounts.
4. Collect the Debtor's outstanding accounts receivable, pre and post receivership.
5. Determine if there are any other assets of the Debtor.
6. Retain and/or employ such persons and corporations required to assist the Receiver and Manager in completing its duties for the purposes of protecting and preserving the Assets and managing the Debtor's business as a going concern.
7. Arrange to borrow monies and obtain advances to pay operating and receivership costs and issue Receiver and Manager's Certificates for the Receiver and Manager's borrowings.
8. Arrange for an appraisal, of the Assets and business, solicit marketing proposals on George Dawson Inn's Assets and business, enter into a listing agreement with a real estate firm, and offer the Debtor's Assets and business for sale as a going concern, review offer(s) received, and complete a sale of all the Debtor's Assets and business, subject to Court approval.
9. Any other duties as outlined in the Court Order dated April 20, 2020 and any subsequent court orders, until further Order(s) of the Court.
10. Repay Receiver and Manager's borrowings and distribute the net proceeds from cash on hand and in bank, the collection of accounts receivable, deposits, and sale of the Debtor's assets and business, and other assets, considering the security interests of all the Debtor's creditors, and pursuant to the Court Order(s) pronounced.

This Appendix should be read in conjunction with the Notice and Statement of the Receiver and Manager of 356746 Holdings Inc. dba George Dawson Inn dated April 28, 2020.