PINNACLE
ACCOUNTING & TAX

APPENDIX D: SALE OF REAL ESTATE

Please provide us with a copy of Statement of Adjustments and Trust Ledger for **BOTH** the sale and purchase

Comments

Address of Property	
Percent owned	
Full Name and SIN of Co-Owners	

Date sold (mm/dd/yy)	
Sale price	
Legal fees paid on sale	
Commission fees paid on sale	
Other selling expenses (specify)	

Date purchased (mm/dd/yy)	
Purchase price	
Land transfer tax	
Legal fees paid on purchase	
Other (specify)	

Did you pay for any major improvements since the property was purchased?

☐ Yes ☐ No

If "YES", please provide details below:

Description of Expense	Year	Cost