

Meet

# Dr. Jovan Walker

Financial Coach of Hope

*I am on a true crusade to teach harmonic living and assist as many families as possible to become financially independent, and build safe and secure retirements and legacies for generations. My personal mission is to live a life of significance and impact, and to earn as many heavenly crowns as possible.*



**Dr. Jovan Walker** known as the Financial Coach of Hope, is an insurance professional who serves as an expert financial consultant in affiliation with Affordable Benefits Solutions Inc.; a full service wealth management firm. Jovan develops financial programs and insurance strategies to assist clients in the areas of retirement planning, asset preservation, and long-term care alternatives.

After serving in the Army with the Military Intelligence Corp. as a Morse Operator, Jovan worked as a systems administrator with the Department of Defense. During that time Jovan started investing in real estate as early as 20 years old, and earned her Maryland residential real estate license. Helping families prepare for homeownership later led her to financial services.

Drawing on 15 years of experience and now working with major companies, Jovan has gained a unique perspective on tending to her client's individual financial needs and concerns. As an independent advisor, her holistic approach allows her to utilize the services of elder law attorneys, CPAs and other professionals. Her broad base of knowledge puts her in demand to provide guidance on:

- Creating Tax Favored Retirement Income Plans
- Helping Federal Employees Understand and Maximize Employee Benefits
- Protecting and Preserving Precious Assets and Legacy
- Providing Options That Could Maximize Social Security Benefits
- Reducing Estate Taxes and Continuity of Assets to Beneficiaries



Dr. Jovan has used her talents to assist federal government employees to understand and maximize their employee benefits. She has hosted conferences and facilitated workshops for major organizations such as National Treasury Employee Union (NTEU), Federally Employed Women (FEW) and Blacks In Government (B.I.G) to name a few. She has helped business owners create personal and affordable benefit packages for tax-free supplemental retirement-income.

Jovan Walker's drive and passion to teach financial literacy has led her to become a sought after wealth manager and advisor in the Baltimore DC metropolitan area. A native of Baltimore, Jovan has been featured on countless radio shows and taught many workshops for private and government corporations, and facilitates in spiritual settings through her economic empowerment ministry.

## *"Your Best Tomorrow Starts Today!"*

Jovan specializes in a compelling list of services and workshops designed to accomodate nearly every area of financial need for her clients. Here are just a few of her full list of offers:

### Services

- Federal Employee Benefits Analysis
- Benefits for NTEU Members
- Life Insurance
- Senior Plans
- Mortgage Insurance
- Long Term Care
- Cancer Plans
- Retirement Planning Services
- Fixed Index Annuities
- Pension Plans
- Trusts & Wills
- Real Estate Investing
- Life Settlements
- Gold Bullions

### Workshops

- Understanding Your Federal Benefits for the New Retirement Climate
- Planning Your Retirement
- Long Term Care Insurance: The Missing Link in Your Financial Plan
- Social Security Retirement Planning
- Legacy Planning: Bridging the Gap

### Professional Credentials:

- Elected to the Board of Women Doing It Big, **2015**
- Founder of Safe Money Investors Alliance, in partnership with Strongbrook REIC, a \$200 Million dollar Real Estate Investment Corp.
- Author of the book *"You be the Bank: Finance Yourself to Wealth"*, Copyright 2014
- Guest Speaker on the Topics of Income Planning, Long-term Care, and Retirement Issues
- CEO & Founder of Lifestyles at Harmony Incorporated, **2014 to Present**
- Honorary Doctorate of Philosophy in Humane Letters from Global OVED DEI Seminary & University, **2014**
- Chief Ambassador with Minority Investors Alliance (MIA), **2014 to Present**
- Life and Health Insurance Licensed in MD, NC, VA, WV, TN and NJ
- Woman of Power Award Recipient, **2011**

### Contact Dr. Jovan

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