

2024 Annual Meeting Agenda

- **Call to Order & Welcome** – Jim Lind, HOA President
- **Roll Call of Directors, HOA Member Count** – Rachel McLaughlin, HOA Secretary
- **President’s Report** – Jim Lind
- **Treasurer’s Report** – Micah Weber, HOA Treasurer
 - 2023 Budget Review (see attached)
 - 2024 Budget Proposal, Dues Proposal (see attached)
- **Vote to accept proposed 2024 budget and dues** - Jim Lind
- **Establishment of 2024 Board of Directors**
 - Nomination of officers to fill a six-member board (including current members volunteering to continue)
 - Self-introduction of nominees (name, address, interest in serving as a 2024 Board officer)
 - Vote on officer nominees
- **Social Events for 2024 Discussion**
- **Open Discussion**
 - Update on Presley West development - Mike Wallace
 - Suggestions, requests, ideas for the HOA
- **Adjournment**

Resident Directory



Resident Map (Plat)



2023 Year-End Bank Statements

PO BOX 1089
GLENPOOL, OK 74033-1089
(918) 322-9015

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24-Hour Automated Account Information
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4728 1 AB 0.534 *0004728
THE PRESLEY
PRESLEY HEIGHTS HOA
2953 E 141ST CT S
BIXBY OK 74008-3994

PAGE 1

ACCOUNT NUMBER
0071139703
STATEMENT DATE
12/29/23

8022-4

BUSINESS ESSENTIALS ←

Beginning Balance	12/01/23	6,475.49
Deposits / Misc Credits	0	.00
Withdrawals / Misc Debits	2	10.50
Ending Balance	12/31/23	6,464.99

Service Charge 3.00

----- OTHER DEBITS -----

Date	Deposits	Withdrawals	Activity Description
12/04		7.50	E-STATEMENT FEE
12/08		3.00	ACCOUNT ANALYSIS SERVICE CHARGE

8022-4

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PAGE 1

ACCOUNT NUMBER
0071141774
STATEMENT DATE
12/29/23

8021-C

TREASURY FUND ←

Beginning Balance	12/01/23	25,452.10
Deposits / Misc Credits	1	76.50
Withdrawals / Misc Debits	1	7.50
Ending Balance	12/31/23	25,521.10

Service Charge .00
Interest Paid Thru 12/31/23 76.50
Interest Paid Year To Date 196.95

----- DEPOSITS -----

Date	Deposits	Withdrawals	Activity Description
12/29	76.50		INTEREST PAID

----- OTHER DEBITS -----

Date	Deposits	Withdrawals	Activity Description
12/04		7.50	E-STATEMENT FEE

8021-C

Presley Heights HOA

2023 Cash Flow and Balance Sheet

2023 Beginning Balance	Checking	\$	-
	Treasury	\$	-
2023 Dues Received		\$	40,354.55
Total Available for 2023 Expenses		\$	40,354.55

	All other 2023 expenses		
Bills Paid by Current HOA	paid by Developer	\$	(8,889.56)
Funds Transferred to Treasury Account + Interest		\$	(25,000.00)
Treasury Account Interest		\$	521.10

2024 Beginning Balance	Checking	\$	6,464.99
	Treasury	\$	25,521.10

Item	Category	2022 Paid	2023 Budget	2023 Actual	2024 Budget
Christmas Lights	Common Area Maintenance	\$ 1,300.00	\$ 1,300.00	\$ 1,365.00	\$ 1,500.00
Electric	Utilities	\$ 3,600.00	\$ 3,600.00	\$ 3,075.67	\$ 4,300.00
Fish Restocking	Common Area Maintenance	\$ 1,000.00	\$ 1,000.00	\$ -	\$ -
Insurance	Administrative	\$ 5,000.00	\$ 5,000.00	\$ 4,280.00	\$ 4,200.00
Irrigation Repairs	Common Area Maintenance	\$ 1,000.00	\$ 1,000.00	\$ 415.65	\$ 1,000.00
Mowing/Beeds	Common Area Maintenance	\$ 10,100.00	\$ 10,100.00	\$ 12,410.00	\$ 13,000.00
Miscellaneous	Miscellaneous	\$ 1,500.00	\$ 1,500.00	\$ -	\$ 1,500.00
Office	Administrative	\$ 200.00	\$ 200.00	\$ 616.62	\$ 1,000.00
Playground Repairs	Common Area Maintenance	\$ 750.00	\$ 750.00	\$ -	\$ 750.00
Pond Chemicals	Common Area Maintenance	\$ 4,140.00	\$ 4,140.00	\$ 4,030.00	\$ 4,200.00
Pump Maintenance	Common Area Maintenance	\$ 750.00	\$ 750.00	\$ 512.95	\$ 750.00
Real Estate Taxes	Administrative	\$ 75.00	\$ 75.00	\$ 75.00	\$ 75.00
Social	Community Development	\$ 750.00	\$ 750.00	\$ 1,805.77	\$ 1,500.00
Speed Bumps	Safety	\$ -	\$ -	\$ 4,237.40	\$ 200.00
Tax Return	Administrative	\$ 350.00	\$ 350.00	\$ 500.00	\$ 500.00
Trees	Common Area Maintenance	\$ 1,500.00	\$ 1,500.00	\$ 2,197.00	\$ 2,000.00
Water	Utilities	\$ 6,076.00	\$ 6,076.00	\$ 2,816.76	\$ 6,500.00
Weed Control	Common Area Maintenance	\$ 850.00	\$ 850.00	\$ 857.88	\$ 850.00
Total		\$ 38,941.00	\$ 38,941.00	\$ 39,195.70	\$ 43,825.00

Average Annual Cost Per Lot	\$ 350.82	\$ 353.11	\$ 394.82
Average Monthly Cost Per Lot	\$ 29.23	\$ 29.43	\$ 32.90
Proposed Dues		\$ 360.00	\$ 400.00
Total To Be Collected			\$ 44,400.00
Surplus/Deficit			\$ 575.00

2024 BUDGET

