Presley Heights HOA

Bixby, Oklahoma

January 18, 2024

2024 Annual Meeting Agenda

- Call to Order & Welcome Jim Lind, HOA President
- Roll Call of Directors, HOA Member Count Rachel McLaughlin, HOA Secretary
- **President's Report** Jim Lind
- Treasurer's Report Micah Weber, HOA Treasurer
 - o 2023 Budget Review (see attached)
 - o 2024 Budget Proposal, Dues Proposal (see attached)
- Vote to accept proposed 2024 budget and dues Jim Lind
- Establishment of 2024 Board of Directors
 - Nomination of officers to fill a six-member board (including current members volunteering to continue)
 - Self-introduction of nominees (name, address, interest in serving as a 2024 Board officer)
 - Vote on officer nominees
- Social Events for 2024 Discussion
- Open Discussion
 - Update on Presley West development - Mike Wallace
 - Suggestions, requests, ideas for the HOA
- Adjournment

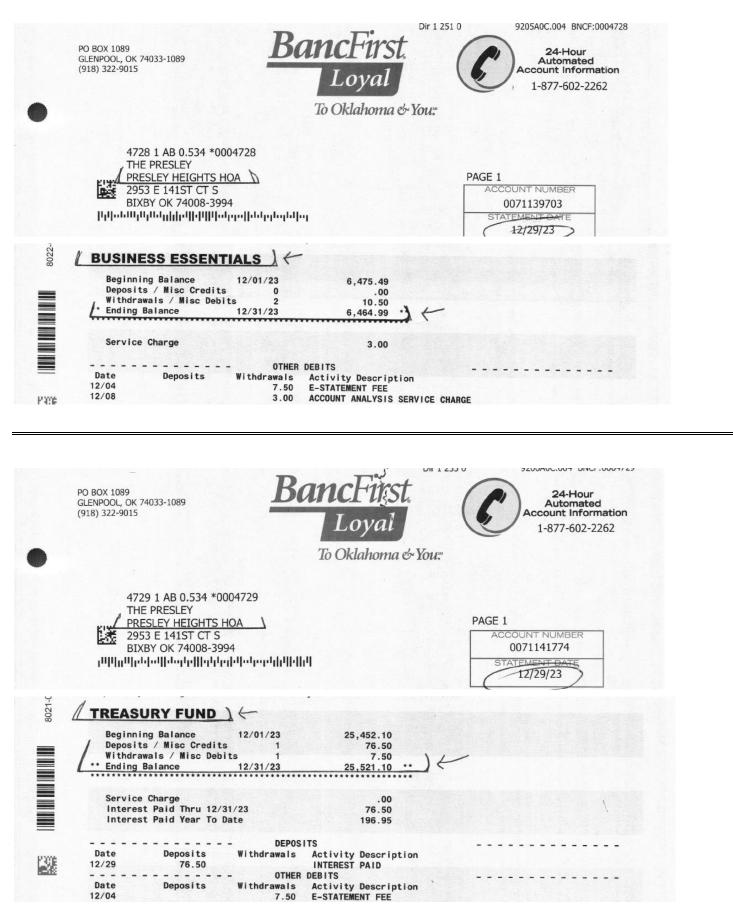




Resident Map (Plat)



2023 Year-End Bank Statements

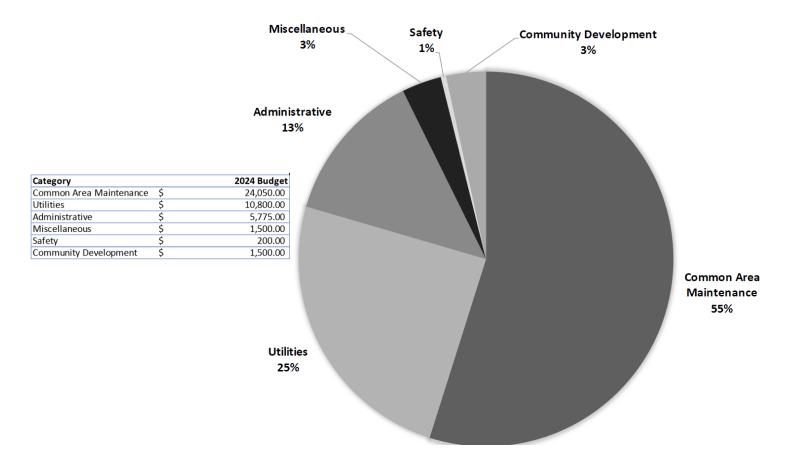


Presley Heights HOA 2023 Cash Flow and Balance Sheet 2023 Beginning Balance Checking \$ Treasury \$ 2023 Dues Received 2023 Dues Received S 40,354.55 Total Available for 2023 Expenses S 40,354.55

	All other 2023 expenses				
Bills Paid by Current HOA	paid by Developer	\$ (8,889.56)			
Funds Transferred to Treasury Acc	\$ (25,000.00)				
Treasury Account Interest	\$ 521.10				
2024 Beginning Balance	Checking	\$ 6,464.99			
2024 Deginning Dalance	Treasury	\$ 25,521.10			

Item	Category	2022 Paid		202	3 Budget	202	23 Actual	202	4 Budget
Christmas Lights	Common Area Maintenance	\$	1,300.00	\$	1,300.00	\$	1,365.00	\$	1,500.00
Electric	Utilities	\$	3,600.00	\$	3,600.00	\$	3,075.67	\$	4,300.00
Fish Restocking	Common Area Maintenance	\$	1,000.00	\$	1,000.00	\$	-	\$	-
Insurance	Administrative	\$	5,000.00	\$	5 <i>,</i> 000.00	\$	4,280.00	\$	4,200.00
Irrigation Repairs	Common Area Maintenance	\$	1,000.00	\$	1,000.00	\$	415.65	\$	1,000.00
Mowing/Beds	Common Area Maintenance	\$	10,100.00	\$	10,100.00	\$	12,410.00	\$	13,000.00
Miscellaneous	Miscellaneous	\$	1,500.00	\$	1,500.00	\$	-	\$	1,500.00
Office	Administrative	\$	200.00	\$	200.00	\$	616.62	\$	1,000.00
Playground Repairs	Common Area Maintenance	\$	750.00	\$	750.00	\$	-	\$	750.00
Pond Chemicals	Common Area Maintenance	\$	4,140.00	\$	4,140.00	\$	4,030.00	\$	4,200.00
Pump Maintanence	Common Area Maintenance	\$	750.00	\$	750.00	\$	512.95	\$	750.00
Real Estate Taxes	Administrative	\$	75.00	\$	75.00	\$	75.00	\$	75.00
Social	Community Development	\$	750.00	\$	750.00	\$	1,805.77	\$	1,500.00
Speed Bumps	Safety	\$	-	\$	-	\$	4,237.40	\$	200.00
Tax Return	Administrative	\$	350.00	\$	350.00	\$	500.00	\$	500.00
Trees	Common Area Maintenance	\$	1,500.00	\$	1,500.00	\$	2,197.00	\$	2,000.00
Water	Utilities	\$	6,076.00	\$	6,076.00	\$	2,816.76	\$	6,500.00
Weed Control	Common Area Maintenance	\$	850.00	\$	850.00	\$	857.88	\$	850.00
Total		\$	38,941.00	\$	38,941.00	\$	39,195.70	\$	43,825.00

Average Annual Cost Per Lot	\$ 350.82	\$ 353.11	\$ 394.82
Average Monthly Cost Per Lot	\$ 29.23	\$ 29.43	\$ 32.90
Proposed Dues		\$ 360.00	\$ 400.00
Total To Be Collected			\$ 44,400.00
Surplus/Deficit			\$ 575.00



2024 BUDGET