

G7 Retirement & Investment Roundtable

Global Asset Ownership
Research and Advocacy

EU ESG Summit & Global Retirement Roundtable Brussels 7–8 Dec. 2023

Green Growth Transforming Capital Markets

multistakeholder event organised by the EU ESG Summit,
G7 Retirement Roundtable, EU-ASEAN Centre (EAC),
w/ the participation of the Assn. of Pension Trustees (AMNT),
CFA Society BE, World Pensions Council and other think-tanks



The EU **ESG Investment Summit** and **G7 Retirement Roundtable** will be held jointly during the COP Summit, right before the start of the **Belgian presidency** of the EU Council, with leading UK, French, German, Italian, BeNeLux, US, CAN. and APAC asset owners & policy thinkers... Our roundtables will bring together the institutional experts who pioneered notions such as **Sustainable Finance, Modern Trusteeship, Green Bonds, Impact Investing, the ESG Economy and Employee Capitalism**



With the participation of institutional investors, think-tanks & industry groups



Brussels, Thurs. 7th & Fri. 8th December 2023 w/ cocktail dinner at the Royal Museum Thursday
& private visits of the Brussels Stock Exchange & Grand-Place Marché, Europe's Oldest Christmas Market

Some, but not all, sessions held under Chatham House Rule. The forum will focus essentially on eight 'thematic blocs'

Thu. 7th Dec. 9.00 am – 6.00 pm, followed by cocktail dinner at the Royal Museum

Fri. 8th Dec. 9.00 am – 2.30 pm = extended morning sessions followed by light brunch etc.

Opening Keynotes & Discussions:

The Future of Investing: LT Asset Allocation & Modern Money Management in a Fragmented World Economy

Chaired by The Hon. **Nicholas Sherry**, Chairman, **Transport Industry Pension (TWUSuper)**, fmr. **AUS Pensions Minister**

& Dr. **Jeffrey Sachs**, President, **United Nations Sustainable Development Solutions Network (UN-SDS)** (format TBD/V.)

w/ **Torbjörn Hammark**, Head of Strategic Asset Allocation, Sweden's 3rd Natl. Pension, **Tredje AP-Fonden (AP3)**

w/ **Bertrand de Mazières**, fmr. Director General for Finance, **The European Investment Bank (EIB)**

DC Pension Supervision, Design & Delivery: Learning from Best-in-Class Regulators & Policy Thinkers

Chaired by **Norman Dreger**, Vice-Chairman, **The International Employee Benefits Association (IEBA)**

w/ **Ambrogio Rinaldi**, Dir., Italy's **COVIP, Pension Authority**, President, **Intl. Organisation of Pension Supervisors** Thu. 11am

w/ **David Harris**, M.D., **TOR Financial Consulting**, fmr. **Competition Regulator**, Policy Adv., **Ireland, UK, NZ, Israel ...**

w/ **Tibor Párniczky**, fmr. Head of the Pensions Dpt., **HU Ministry of Natl. Economy**, Founder/MD, **Párniczky Consulting**

Rising Role of Pension and Sovereign Fund Board Members: A New "Golden Age of Fiduciary Capitalism"?

Chaired by **Chris Smith**, Chairman of the Board, **City of Westminster Pension**, Branch Secretary, **Unison Union**, **West.**

w/ **Jim Foley**, MD, **Trustee Decisions Ltd**, Chairman, **Irish Airlines Pensions DAC**, Chair of Trustees, **EirGrid DB Fund**

w/ **Olivier Rousseau**, Member of the Executive Board (MEB), France's **National Pension Reserve Fund (FRR)**

Future of Private Equity & The Race for Innovation: Investing in Deep Tech, Ai/Robotics and Transition Minerals

Chaired by **Rana Saad**, Managing Dir., **LG Venture Capital Program (LG Nova)**, fmr. **US Presidential Innovation Fellow**

w/ **Rémi Charrier**, Head, **Inst. Bus. Dev.**, **European Investment Fund**, the **European Union** specialist PE invest. vehicle

w/ **Wayne Hiller van Rensburg**, CEO, **Pension Matters**, Advisor to the Boards, **South African pensions & endowments**

w/ Dr. **Iuliia Shpak**, Co-Head, **Fundamental Equity Strategies**, **Xantium Group**, **Tudor Investment Corporation**

Future of Securities Finance: ESG, Risk Management & Regulation Reshaping Repo, Lending, & Collateralization

Co-chaired by **Frank van de Kant**, **SIM**, Treasury, Trading & Commodities, **PGGM Investments**

and **Amanda Khoza**, VP, **Institute of Retirement Funds Africa (IRFA)**, Chair, **Transformation & Sustainability Cmte.**

w/ **BeNeLux**, **UK pensions** and **GCC SWF** investors/sec. lenders and board members (trustees)

Sustainable Finance Leaders: The Future of Green Growth, Renewable Energy & Patient Capitalism

Gert Dijkstra, Advisor to the Chairman of the Board, **Algemene Pensioen Groep (APG) Asset Management** Thu. 3pm

Board Members, Investment Experts, Office of Investment Mgmt., **United Nations Joint Staff Pension Fund** (format TBC)

Dr. **Philippe Grégoire**, Head of Financial R&D, **Amindis**, Prof., **Université Catholique de Louvain School of Management**

Prof. Grégoire's talk will focus on 'Understanding the Contribution of ESG Goals to Portfolio Performance...'

Debt/Credit Assets and Climate Transition: Investing at the Crossroads of Fixed Income and ESG

Chaired by **Henrietta Pacquement**, Head, **Global Fixed Income & Sustainability**, **Allspring Global Investments** Thu. 4pm

incl. Ms. Pacquement's speech **Hot Topics: Climate, Water & Biodiversity, Where Are We At & What's Coming Next?**

w/ **Sevinc Acar**, Head of Public Markets, **NN Group**, the Netherlands insurance & financial services group

Fri. 10am

with the **European Investment Bank (EIB)**, and **UK, FR, NL pension** investors and board members

Private Markets Keynote Session: Infrastructure, Real Estate, and Forestry: Listed & Non Listed Assets (80+ minutes)

Chaired by **Michael Lukin**, Group Managing Partner, **Roc Partners**, the AUS & APAC Private Markets Investment Mngr. and **Nicolas Firzli**, Dir. General, **World Pensions Council**, Asia Pacific Board Mbr., **Institutional Real Estate Inc.** Cofounding member of the Advisory Board & Council, G20 & **World Bank**–led **Global Infrastructure Facility** (GIF) w/ Dr. **Georg Inderst**, ABM, **Singapore Forum**, Author of the **Asia Development Bank** (ADB) Report on Private Finance w/ **Mark Moseley**, fmr. Lead Lawyer, **World Bank Public-Private Partnership** (PPP), Founding Partner, **MIA Group**

The Issuers Perspective: European and UK Blue Chips Embracing Sustainability and Modern Governance

Led by **Florence Bindelle**, Secretary General, **EuropeanIssuers**, the European Assn. of Publicly Listed Companies

ESG Data, Artificial Intelligence (Ai) and New Technologies Transforming Financial Markets

Chaired by **Sebastian Kirk** and **G. Tveito-Duncan**, Cofounders & Co-CEOs, **GaiaLens**, the **ESG Analytics FinTech**, Joint winners of the 2023 **Global Financial Regulators Network** (GFiN) Anti-Greenwashing **Tech-Sprint Awards**

Diversity, Equity, Inclusion (DEI) & Women's Empowerment Reshaping Society and the Workplace

w/ **Valerie Easmon-George**, Board Mbr., **London Islington Pension Fund**, Mbr., Public & Com. Services **PCS Union**

CAT Bonds and ESG/Climate Products as "New Asset Classes": Understanding Risks, Returns & Opportunities

Led by **Alistair Jones**, Managing Director, **Leadenhall Capital Partners**, the Insurance-Linked Asset Mgmt. Specialists **Servaas Houben**, Manager, Actuarial (IFRS Team), **ERGO Insurance**, Board Mbr, President, Soc. Cmte, **CFA Society Belgium** w/ Issuers, Asset **Managers and Asset Owners** from G7 Nations + Singapore, GCC and Australia

The French & Francophone Session: Retirement, Resilience and Reform in a Changing World Economy

Chaired by Jean-Pierre **Maureau**, President, **Académie de Comptabilité**, Chair, Club des **Investisseurs de Long Terme** **L. Tourtier**, Pres., **Ph. Descarpentries** Foundation, Dir., **Gen. E.R.I.C.**, Advisor to the Board, **Charles-de-Gaulle Foundation**

Judicial Independence in Decline by Dr. Carl Baudenbacher, fmr. President, European Free Trade Assn. (EFTA) Court

Judicial Independence and the rule of law are essential for CEOs, CIOs, (future) retirees and civil society at large... Yet, they now seem to be under assault in some European jurisdictions: how can we stop the decline?

Inter-National Trade, Social Protection & Cross-Border Investment: Key Legal, Regulatory and Fiscal Issues

David Bradbury, Dty Director, **Organisation for Economic Co-operation & Development** (OECD), Centre for Tax Policy Dr. **K.V. Bhatnagar**, fmr. Under-Sec. of State, Govt. of **Madhya Pradesh**, Social Protection Exp., **Indian Inst. of Mgmt.** w/ Dr. **Koen Vleminckx**, Dir., BE. Fed. **Ministry of Soc. Security**, Founding Mbr., **China–EU Soc. Sec. Cooperation Cmte.** w/ **Panayiotis Elia**, Policy Advisor on Pension & Financial Affairs, **European Assn. of Paritarian Institutions**, **AEIP** **rapporteur: Verena Charvet**, Solicitor, International **ESG Law & Regs.** Expert, Founder and CEO, of **Merlys Consulting**

The conference will feature a private visit of the **Royal Museum of Fine Arts**, with its world-famous collections of **Bruegel, Bosch, Rubens, Picasso, Kandinsky & Magritte** masterpieces



Also attending the conference as principal **Rapporteurs, Moderators & Commentators:**

Suzanne Bishopric, Sr. Advisor, Investment Cmte., **UN Joint Staff Pension Fund (JSPF)**, BM, **Singapore Economic Forum**

Dimitri James Andraos, EU & FR Debt Market Expert, **MiiMOSA**, the **Agricultural Finance Crowdfunding Platform**

Raymond Frenken, Managing Editor, **Investment Officer Luxembourg (IO)**, part of **F.D. Dagkoers Netherlands**

Jennifer Alonso García, Professor in **Actuarial Science**, Faculty of Sciences, **Université Libre de Bruxelles (ULB)**

Steven Crane, Director, UK **Association of Pension Trustees (AMNT)**, fmr. BM **National Education Union (NEU)**

Dr. **Dana Muir**, Arthur F. Thurnau Professor of Business Law, Ross School of Business, **University of Michigan**

Dr. **Andrei Rădulescu**, Chief-Economist, **Banca Transylvania**, the leading **SouthEastern Europe** fin. institution

Nick Silver, Cofounder & Chairman, **Climate Bonds Initiative (CBI)**, Author of Finance, **Society & Sustainability**

Serena Simon, Women & Minorities' Rights Advocate, Director of Communities, **City of Westminster**

+with **Finance** and Investment Executives & Board Members fr. **Leading European Energy Industry Groups**

- **Professional dev.:** the forum qualifies for **10 CPD hours** equivalent, wh./ you may use twd. CPD requirement
- Complimentary **attendance** for pension/retraites, insurance executives & trustees, policy makers, & (W/L) consultants
- **Register:** register@esgsummit.org web: brusselssummit.org copy URL in browser ➡ cfrm. take up to 3 days

SUSTAINABLE DEVELOPMENT GOALS



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9 INDUSTRY, INNOVATION
AND INFRASTRUCTURE



Académie de Comptabilité

