

World Pensions Conference

The Global Voice of Pension and Social Wealth Funds

14th annual World Pensions & Investments Forum

21 – 22 October 2024

ESG & Inclusive Growth Transforming Capital Markets

organised by the World Pensions Council & G7 Pensions Roundtable

with the US Natl. Conference on Public Employee Retirement I

and the Association of Member Nominated Trustees (AMNT)



The 14th edition of the **World Pensions Forum** and 7th **G7 Pensions Roundtable** will be held jointly in London 21 – 22 October 2024, before the start of the 80th Annual Meetings of the World Bank and International Monetary Fund... Our roundtables will bring together the experts who pioneered notions such as **Sustainable Finance**, **Impact Investing**, **Green Bonds**, **'Infrastructure as an Asset Class'**, **Fiduciary Mgmt.** and **Employee Capitalism**



The forum is held at the **British Insurance Hall, 20-21 Aldermanbury, Moorgate, in the City** of London, a cradle of innovation in the fields of financial mathematics, actuarial science & pension management

Day1 / Mon. 21 October 2024 1:00 pm Welcome Coffee & Tea, British Insurance Great Hall main concourse

1.15 pm Opening Session: Retirement & LT Savings in Britain and the European Union in 'the Age of Greenomics'

Chaired by the Hon. **Nicholas Sherry**, Chair, **Transport Pension Fund (TWUSuper)**, fmr. **AUS Pensions Minister**

w/ **Dr. Elsa Fornero**, fmr. **Italian Pensions & Social Affairs Minister**, Hon. Prof. **Collegio Carlo Alberto**

w/ **Patrick Heath Lay**, Chief Executive Officer, **People's Partnership**, the UK Master Trust Workplace Pension

w/ **Sean Kidney**, Founder & CEO, **Climate Bonds Initiative (CBI)**, UK **Govt Green Gilt** Advisory Committee Member

Rapporteur: **Rickard Mills**, Board Mbr., **KBC Pension**, Director, **Irish Pensions Trust (IPT)**, & the **Irish Assn. of Pension Funds**

2:10 pm: 'The E in ESG' : Catalyzing Climate Finance and Investment in Energy Transition

Chaired by **Nic Firzli**, Director General, **World Pensions**, Cofounder of the Adv. Board, **G20 Global Infrastructure Facility**

w/ **Bertrand de Mazières**, 'Father of **Green Bonds**', Board Member, **BNP Paribas**, fmr. CFO, **European Investment Bank**

w/ **Henrietta Pacquement**, Head of Global Fixed Income & Sustainability, **Allspring Global Investments**

w/ **Janice Turner**, Co-chair, **Association of Member Nominated Pension Trustees AMNT** incl. Role of MultiEmployer CDC in UK..

w/ **Sebastian Carneiro**, Cofounder and CEO, **Solas Capital**, the Pan-European Energy Efficiency Financing Group

Rapporteur: **Marya Moujahid**, Corporate Finance & Strategy Expert, **Parthenon Ernst and Young LLP**

3.05 pm Short Pause-Café Break: served at the main concourse, Insurance Hall Foyer

3:15 pm: The Australian Superannuation Model: Robust Retirement Savings and LT Asset Accumulation

Co-Chaired by the Hon. **Nicholas Sherry**, Chairman, Transport Industry Pension **TWUSuper**, fmr. **AUS Pensions Minister**

w/ **Paul Watson**, fmr. GE, **Hostplus**, **AUS Hospitality Sector Pension**, Advisory Board Member, **Allianz Retire+**

and **David Harris**, Managing Director, **TOR Financial** Consulting, Expert on **AUS**, **NZ** and **UK** pension design/regulation

w/ senior representatives of **AustralianSuper** and the **Australian Retirement Trust (ART)**

Rapporteur: **Chris Smith**, Chairman of the Board, **City of Westminster Pension**, Branch Secretary, **Unison**, Westminster



4:10 pm: Women and Workers' Empowerment: Can Fiduciary Investors Bring About Gender and Social Equity?

Chaired by **Deborah Gilshan**, Head, ESG & Investment Stewardship (Europe), **AustralianSuper**, Founder, **The 100% Club**

Deborah Gilshan will deliver the opening remarks re 'Women in Finance: the Journey Thus Far'

w/ **Valerie Easmon-George**, Board Member, London/**Islington Pension Fund**, Hackney **PCS Union Local Govt Rep.**

w/ **Marya Moujahid**, Corporate Finance & Strategy Expert, **Parthenon Ernst and Young LLP**

w/ **Chris Smith**, Chairman of the Board, **City of Westminster Pension**, Branch Secretary, **Unison**, Westminster

Rapporteurs: **Serena Simon**, Women & **Minorities' Rights** Advocate, Westminster and **Nicolas Firzli**, World Pensions

Day1_ **Conference closing 5:10 pm** on Day 1, followed by Cocktails & Seated **Dinner 7:00 pm** (same venue)

Dinner speech: '**The Financial Future of Ireland and Europe**' by **His Excellency Martin Fraser**, Ambassador of Ireland to the United Kingdom, and former Secretary-General of the **Irish Government** (Department of the Taoiseach)

Day2 / Tues. 22 October 2024

9.00 am Opening Remarks: Understanding the Modern Pension Perspective: [Generalist Session]

Chaired by the Hon. **Nicholas Sherry**, Chair, Transport Industry Pension **TWUSuper**, fmr. **AUS Pensions Minister**

w/ the Hon. **Guy Opperman**, fmr. UK Minister of State, **Department for Work and Pensions**

w/ **Tadas Gudaitis**, Chair, **Investment & Pension Assn.** of Lithuania, CEO, **Swedbank Asset Mgmt.** Lithuania

w/ **Matti Leppälä**, Secretary General & CEO, **Pensions-Europe**, Member of the **EU/EIOPA OPS** Experts Group

Rapporteur: **Panayiotis Elia**, Policy Advisor on Pension & Financial Affairs, **European Assn. of Paritarian Institutions (AEIP)**

10.05 am Insurance-Linked Securities: Financial Innovation & Access to Robust Risk-Adjusted Returns

Plenary presentation by **Claire Harding**, Director, **SCOR Investment Partners**, followed by Q&A w/ the Hon. Nick Sherry

10.25 am Short Pause-Café Break: served at the main concourse, Insurance Hall Foyer

10.40 am The Future of Investing: Diversification, Impact and Risk Management "Triple Imperative"

Chaired by **Gert Dijkstra**, Advisor to the Chairman, **Algemene Pensioen Groep (APG)** Asset Management

w/ **Claire Harding**, Director, United Kingdom, Benelux & Nordics, **SCOR Investment Partners**

w/ **Wayne Hiller v. Rensburg**, CEO, **Pension Matters**, Advisor to the Boards, **South African pensions & endowments**

w/ **Olivier Rousseau**, Chairman, **Georgia Pension Agency Investment Board (GPAIB)**

11.35 am New Quest for Yields: Beating Inflation and Exploring New Asset Classes and Geographies

Plenary by **Torbjörn Hamnmark**, fmr. Head of Asset Allocation, **Sweden's Third Natl. Pension, Tredje AP-Fonden (AP3)**

T. Hamnmark will cover notably country risk, the pace of energy transition & "**Why Weed More Strategy & Less Alpha**"

w/ Rapporteur: Cllr. **Chidi Nweke**, Loughton Roding Ward, **Epping Forrest District Council Local Govt.**, **West Essex**

11.55 am Plenary Presentation: Climate, The Unavoidable Investment Opportunity

by **Lauren A. Burnhill**, Founder and Managing Director, **One Planet Ventures**

12.10 am Plenary Presentation: Institutional Asset Owners, UN SDGs and Tech+AI, the Great Triangle

by Dr. **Amlan Roy**, Demographer & Pension Economist, Partner, **Lane Clark & Peacock LLP**

12.20 Piemontèse Provençal Buffet Lunch held on-site, at the main concourse: British Insurance Great Hall

1:20 pm Governance, Regulation, Compliance and New Technologies: Britain & Europe Showing the Way

Plenary speech by **Gareth Tancred**, FCMA, CGMA, MIOD, Chief Executive Officer, **The Pensions Management Institute (PMI)**

Commentary & Development: **Elsa Fornero**, fmr. **Italian Pensions & Social Affairs Minister**, Hon. Prof. **Collegio C. Alberto**

2:00 pm The Experience Economy in Asset Management & Why It Matters by **Adam Grainger**, Founder/MD, **Accomplish**

followed by Q&A w/ the Hon. Nick Sherry, **TWUSuper** and **Nicolas Firzli**, **World Pensions**

2:10 pm Enhancing Pension Savers Experience Through Modern Technology & Life Cycle Management [indicative title]

Opening: **Wade McDonald**, Senior Director, Asset and Wealth Management, **SS&C Technologies** Holdings
w/ the Hon. **Nicholas Sherry**, Chair, **Transport Industry Pension** Fund (TWU-Super), fmr. **AUS Pensions** Minister
w/ **Chris Smith**, Chairman of the Board, **City of Westminster Pension**, Branch Secretary, **Unison**, Westminster
w/ a senior executive or board member (trustee) from 1 leading **UK life** insurance company etc. ...
Rapporteur: **Tim Middleton**, Director of Policy, The **Pensions Management Institute** (PMI)

3.10 am Short Pause-Café Break: served at the main concourse, Insurance Hall Foyer

3.25 pm Understanding Modern Corporate Pension Plans and the Dynamic Roles of CHROs and CFOs

Karin Steinhäuser, Chair, **Intl .Employee Benefits Assn.** (IEBA), Head, Global Benefits & Pension, **Siemens Healthineers**

3.45 pm Special Session: Pension Investment Jumpstarting Economic Growth in the United Kingdom and Europe

w/ **Bertrand de Mazières**, 'Father of Green Bonds', fmr. Director General for Finance, **European Investment Bank** (EIB)

4:05 pm The Infrastructure Roundtable: Understanding Modern Transportation, Energy and Digital Assets

Chaired by **Nicolas Firzli**, DG, **World Pensions** Ctr., Co-founder of the Adv. Board, **G20-led Global Infrastructure** Facility
w/ Dr. **Georg Inderst**, Managing Director, **GIA**, Author the **OECD Report on Infrastructure Finance**
w/ **Bertrand de Mazières**, Board Member, **BNP Paribas**, fmr. Director General for Finance, **European Investment Bank**
w/ **Nadya Nilina**, Strategy Director & Urban Planner, **ORG FPM** Architecture, Urbanism & Infrastructure
Rapporteur: **Mark Moseley**, fmr. Lead Lawyer, **World Bank Public-Private Partnership** (PPP), Partner, **MIA** Group

5:00 pm Emerging & Frontier Markets Finance in Focus: Steering LT Capital Towards Africa, Asia and Latin America

w/ Dr. **Kavim V. Bhatnagar**, fmr. Under-Sec. of State, **Govt. of Madhya Pradesh (India)**, Social Protection Exp., **Bangladesh**
w/ **Ashok Kumar Soni**, Executive Director, India Natl. **Pension Fund Regulatory and Development Authority** (PFRDA)

5:30 pm Conference Summation & Close by the Hon. Nick Sherry, Janice Turner and Chris Smith

The forum is held at the **British Insurance Hall, 20-21 Aldermanbury**, City of London  **Moorgate** or **Liverpool Street**

- **Professional devt.:** the forum should qualify for approx. **11 CPD hours** (TBC), which you may use twd. CPD requirements
- **Complimentary attendance** for pension and insurance executives & trustees, policy makers, and senior inst. consultants
- **Register:** Email: register@esgsummit.org web: CityEvent.org simply copy URL in your browser

Also attending the conference: **Steven Crane**, Employee Benefits Expert, fmr. **National Education Union** (NEU), UK
Josephine Cumbo, Global Pensions Correspondent, The **Financial Times** (journalist)
Raymond Frenken, Managing Editor, **Investment Officer** Luxembourg (IO), part of F.D. Dagkoers **NL/LUX** (journalist)
Gail Klintworth, Chair of the Board, The **Shell Foundation**, Chair, **GlobeScan** Ltd., fmr. CSO, **Unilever**
Liam Kennedy, Editor-in-Chief, **Investment & Pensions Europe** (IPE magazine)
Simone Lavelle, Chief Executive Officer, **Pi Partnership**, the Trustee Executive Services Group (Rapporteur)
Tim Mann, Co-founder & Director, the **Innovation Zero Summit** (UK, US & Saudia Arabia)
Rebecca Manuel, Independent Non-Executive Director, fmr. Managing Director, **Caisse de Dépôt du Québec** CDPQ (RPR)
Jean-Pierre Maureau, President, **Académie de Comptabilité**, Chair, Club des **Investisseurs de Long Terme** (CILT)
Paulina Pielichata, Deputy Editor, **Risk Management** magazine / **Risk.net** (journalist)
Board members (trustees) **Church of England Pensions Board** (CoEPB) and UK Natl. **Employment Savings Trust** (NEST) ...
Rémy Lehenbre and **Arnaud Camerman**, Director, **Amindis BeNeLux**, the data analytics & ESG fintech
Phil Triggs, Tri-Borough Dir., Treasury & Pensions, Kensington & Chelsea, Westminster, **Hammersmith & Fulham Pension**
Rory Murphy, Chair of the Board of Trustees, UK **Merchant Navy Officers Pension** Fund (MNOFF)
Roelof van der Struik, Head of Securities Lending, Cash & Collateral Mgmt., Holland's **PGGM**