



The Pension Fund of the Future: London, Thu. 19th Nov. 2026

 **Ironmongers' Hall, Off Shaftesbury Place, Aldersgate St,  Farringdon/Barbican**

8:20 am Coffee & Refreshments served in the foyer (main concourse)

8:45 am Chairs' Opening. The Pension Fund of the Future: Growth, Governance and Value-for-Money

Nick Sherry, fmr. pension minister, Co-Chair, **TeamSuper** (AUS), **Transport, Energy & Mining Pension**

Catherine Howarth, Chief Executive, **ShareAction**, Board Member (BM), **NEST Pensions**

Gareth Tancred, Chief Executive Officer, **Pensions Management Institute** (PMI)

We follow the IMF Spring Meetings format: succession of short plenary presentations & thematic roundtables:

Long-Term Asset Ownership Roundtable: Facing Climate and Geoeconomic Transformations AMT

- **Co-Chaired** by Gert Dijkstra, former Board Member & Sr. MD, **APG** Asset Management
- Valerie Easmon-George, Councillor, Board Member (Trustee), **Islington Pension**, (LGPS)
- Olga Hancock, Head of Responsible Investment at the **Church Commissioners for England**
- Wilhelm Mohn, Board Member, **PRI**, fmr. Global Head of Active Ownership, **Norges Bank IM**
- Bobby Riddaway, Council Member, **Institute & Faculty of Actuaries**, Pension Chair, MD, **HS Trustees**

Private Market Assets: Diversification, Home Bias, GDP Growth and 'Pension Power' PMT

- **Chaired** Dr Guy Coughlan, Trustee Dir., **JP Morgan Pension** (UK), ALM expert, COO, Clota Varde Ltd.
- Adrian Boulding, Managing Director, **Arboreum**, the UK **MultiEmployer Pension Fund**
- Mag. Guenther Schiendl, fmr CIO & MEB, **VBV PensionsKasse**, Austria's Multi-employer Pension Fund
- Callum Stewart, Partner, Defined Contribution Investment, **XPS Group** (UK & Europe)

Technological Innovation and Pension Management: the Latest Advances

- **Chaired** by Wade McDonald, Sr. MD, **SS&C** Technologies, ... with **MIT AI** Lab expert
- Jean-Pierre Maureau, Chair, Académie de Comptabilité (FR), **Investisseurs de Long Terme** (CILT)
- Nick Sherry, fmr. pension minister, Co-Chair, **TeamSuper**, Transport, Energy & Mining Pension Fund
- **Rapporteur**: Randy DeFrehn, **DeFrehn & Associates**, U.S. **Multiemployer Pension** expert/trustee

Modern DC Pension Phasing: Integrating Accumulation and Decumulation AMT

- Presentation by Prof. David Blake, Dir., **Pensions Institute**, City St George's, **University of London**

Pension Reform and Modern DC/CDC: Learning from Australian, UK and EU Leaders

- Maggie Rodger, Co-Chair, **AMNT**, The Association of **Member Nominated Trustees**
- Dr. Harinder S. Mann, Co-Chair, **CDC Pensions Forum**, Fellow, **Cambridge University** CFRA
- Norman Dreger, Managing Partner, **MRH Trowe Benefits**, Pensions & Compensation GmbH
- Rickard Mills, Dir., **Irish Pensions Trust** IPT, Mbr., Irish Ministry of Pensions Advisory Council
- **Rapporteur**: Nick Silver, MD, **Callund**, fellow, **Inst. of Economic Affairs**, MEB, **The Actuary** magazine

... Cted.

Modern Governance, Board Democracy and Women Empowerment: 'The Great Acceleration'

- Chris Smith, Vice-Chair, **Westminster Pension Fund**, **LGPS**, and **Unison Branch Sec.**
- Verena Charvet, Lawyer, Governance Expert, Merlys, Executive Cmte., **Women in Banking & Finance**
- Deborah Gilshan, Head, ESG & Stewardship (Eur.), **AustralianSuper**, Founder, The 100% Club tbc
- Professor Anna Tilba, Strategy & Governance, **Durham University** Business School, Member of the **Department for Work and Pensions (DWP) Fiduciary Duty** Wider Working Group

Global Infrastructure Dialogue: Energy, Data and Defence w/ EU and UK Govt. experts BR3

- **Chaired** by Nic Firzli, ED, **World Pensions®**, Cofounder, World Bank/G20 **Global Infrastructure** Facility
- José Cabrita, Head of Unit, **European Investment Fund (EIF)** Infrastructure Funds
- Mark Moseley, fmr. Lead-Lawyer, **World Bank PPPs**, Sr. Advisor to the Canadian Govt.
- Dr. Georg Inderst, MD, GIA, Author the ADB and **OECD Infrastructure** Finance Reports

Natural and Agricultural Capital: Investing in Forestry, Crops & Livestock w/ AUS, UK and US experts

- **Chaired** N. Sherry, fmr. pension minister, Co-Chair, **TeamSuper**, Transport, Energy & Mining Pension
- Valerie Easmon-George, Councillor for Islington, Board Member (Trustee), **Islington Pension**, **LGPS**

Moonshot: Investing in Tech, AI, Biotech & Longevity/Agotech: Learning from US and UK Experts PMT

- Elizabeth Cook, Stem Cell Scientist, fmr. founding MD, **MIT.nano**, Managing Partner, **AI Capital**
- Dr. Leah I. Shpak, Head of Crossover and Long-Term Equity, **Xantium** Group, **Tudor Investment** Corp
- w/ SS&C and US, UK, Brazilian and G20 pension executives and board members
- **Rapporteur**: Kate Upcraft, Member-Nominated Trustee, **Marks & Spencer Pension** Scheme

5.50 pm Piemontèse-Provençal Cocktails & Canapés, held on-site at the main concourse

The conference is held in London at Ironmongers' Hall, Aldersgate St,  Farringdon/Barbican

- **Professional devt.:** the forum will qualify for 8 CPD hours which you may use twd. CPD requirements
- **Complimentary** attendance for **pension/insurance executives, trustees, policy makers, lawyers & inst. consultants**
- **Register:** Email: register@worldpensions.org web: CityEvent.org simply copy URL in your browser

Also present: attendees from the **United Nations Joint Staff Pension (UNJSPF)**, **AXA** Group, **Allianz**, **Kensington & Chelsea PF (LGPS)**, **Islington Pension Scheme (LGPS)**, the UK **Local Government Pension Scheme (LGPS)**, the **Shell Foundation (UK/NL)**, **ATP Pension (ATP)**, **PFZW/PGGM (NL)**, **AustralianSuper**, the **Bank of Canada (BoC)**, **Canada Pension Plan** Investment Board (CPPIB), **Georgia Pension Agency** Investment Board (GPAIB), and **Singaporean** and **Arabian Gulf** sovereign wealth fund executives and board members (trustees) ... etc.



**G7 Pensions
Investment
Roundtable**
Global Asset Ownership
Research and Advocacy

17 PARTNERSHIPS
FOR THE GOALS



**Draft Agenda
Limited Circulation**