

WELCOME TO ...



Patient Name (last) _____, (first) _____ (m.i.) _____

Patient Address _____ City _____ State _____ Zip _____

Pt DOB (mm/dd/yy): _____ Age: _____ SSN: _____ Male / Female

Cell Phone _____ Home Phone _____ Work Phone _____

Email _____

Preferred method of contact: **Cell # / Home # / Work # or Email** (circle one)

Occupation: _____ Reason for visit: _____

Primary Care Physician: _____ Phone # _____

How did you find us? _____

Do you plan on using any insurance? **Y** or **N**

Medical insurance: **Aetna BCBS Humana UHC Medicare** or **Other** _____

Vision insurance: **Aetna Vision / BCBS / EyeMed / Spectera / VSP / VCD / VCP / Other** _____

Are you the primary account holder on your insurance? **Y** or **N** (If NO, please fill primary info below)

Primary member's name (last) _____, (first) _____, (m.i.) _____

DOB (mm/dd/yy): _____ SSN: _____ Relationship: _____

Vision Examinations: For "routine eye examination", glasses prescriptions and/or contact lens fitting are billed through your vision insurance plan. Contact lens fitting/exams require additional follow up care. Vision insurance can only be used for prescribing vision correction (refractions). Medical insurance can't be used for "routine refractions" and the purchase of contacts/glasses.

Medical Examinations: For treatment of eye infection, glaucoma, macular degeneration, diabetic retinopathy, and/or other eye problems. Medical eye examinations require more time, documentation and additional professional judgement to identify the reason and the appropriate treatment. Vision insurance plans such as EyeMed and VSP cannot be used for medical examinations.

ALL PATIENTS ARE RESPONSIBLE FOR PAYMENT AT TIME OF SERVICE

PATIENT ASSUMES FULL RESPONSIBILITY FOR PAYMENT OF SERVICES, COURT COST, ATTORNEY FEES, AND ANY OTHER COST INCURRED DURING COLLECTION OF DELINQUENT ACCOUNTS. AN ADDITIONAL \$35 CHARGE WILL BE ADDED TO ANY RETURNED CHECK. **PROFESSIONAL SERVICE FEES ARE NOT REFUNDABLE. EYE GLASSES ARE CUSTOM ORDERED TO FIT EACH INDIVIDUAL AND CAN'T BE RETURNED OR REFUNDED (REFER TO OUR OFFICE POLICIES).** NO REFUNDS/EXCHANGES ON OPEN BOXES OF CONTACTS. PRESCRIPTION RECHECKS AVAILABLE AT NO CHARGE FOR UP TO 30 DAYS FROM THE ORIGINAL EXAM DATE, FEES APPLY AFTER 30 DAYS. MEDICARE DOES NOT COVER ROUTINE EYE EXAM!

ACKNOWLEDGEMENT OF RECEIPT OF HIPPA PRIVACY & INFORMATION RELEASE CONSENT

I AUTHORIZE ANY HOLDER OF MEDICAL OPTICAL INFORMATION TO RELEASE INFORMATION ABOUT ME TO DR. DAVID J ANDERSON & ASSOCIATES AND I AUTHORIZE DR. DAVID J ANDERSON & ASSOCIATES TO RELEASE MEDICAL OPTICAL INFORMATION ABOUT ME TO OTHER HEALTHCARE PROFESSIONALS, ATTORNEYS OR INSURANCE COMPANIES.

I HEREBY ACKNOWLEDGE THAT I READ AND UNDERSTAND THE ABOVE INFORMATION. I ALSO HAVE BEEN PRESENTED AND OFFERED A COPY OF THE NOTICE OF PRIVACY POLICY FOR THE OFFICE OF DR. DAVID J ANDERSON & ASSOCIATES.

SIGNED: _____ **DATE:** ____/____/____

Patient Name _____ Date _____ Age _____

Indicate what disease(s) you have or are being treated for

Review of Systems

✓ Check "ALL" Appropriate Boxes

<p>Constitutional <input type="checkbox"/>None</p> <p><input type="checkbox"/>Weight Loss</p> <p><input type="checkbox"/>Fever</p> <p><input type="checkbox"/>Fatigue</p> <p>Ear Nose Throat <input type="checkbox"/>None</p> <p><input type="checkbox"/>Chest cold</p> <p><input type="checkbox"/>Flu</p> <p><input type="checkbox"/>Sinus</p> <p>Cardiovascular <input type="checkbox"/>None</p> <p><input type="checkbox"/>Heart disease</p> <p><input type="checkbox"/>Cholesterol</p> <p><input type="checkbox"/>Stroke</p> <p><input type="checkbox"/>Hypertension</p> <p>Respiratory <input type="checkbox"/>None</p> <p><input type="checkbox"/>Asthma</p> <p><input type="checkbox"/>Bronchitis</p> <p><input type="checkbox"/>Emphysema</p>	<p>Gastrointestinal <input type="checkbox"/>None</p> <p><input type="checkbox"/>Ulcer</p> <p><input type="checkbox"/>Digestive</p> <p><input type="checkbox"/>Colitis</p> <p>Genitourinary <input type="checkbox"/>None</p> <p><input type="checkbox"/>Urinary tract infection</p> <p><input type="checkbox"/>Kidney problem</p> <p><input type="checkbox"/>Std Herpes</p> <p>Musculoskeletal <input type="checkbox"/>None</p> <p><input type="checkbox"/>Arthritis</p> <p><input type="checkbox"/>Muscular dystrophy</p> <p><input type="checkbox"/>Fibromyalgia</p> <p>Integumentary <input type="checkbox"/>None</p> <p><input type="checkbox"/>Acne Rosacea</p> <p><input type="checkbox"/>Eczema</p> <p><input type="checkbox"/>Psoriasis</p> <p><input type="checkbox"/>Shingles in past</p>	<p>Neurological <input type="checkbox"/>None</p> <p><input type="checkbox"/>MS</p> <p><input type="checkbox"/>Epilepsy</p> <p><input type="checkbox"/>Seizures</p> <p><input type="checkbox"/>Myasthenia Gravis</p> <p>Psychiatric <input type="checkbox"/>None</p> <p><input type="checkbox"/>Depression</p> <p><input type="checkbox"/>Panic Disorder</p> <p><input type="checkbox"/>Anxiety</p> <p><input type="checkbox"/>Insomnia</p> <p>Endocrine <input type="checkbox"/>None</p> <p><input type="checkbox"/>Diabetes</p> <p>How Long _____</p> <p>Type 1 or Type 2</p> <p>Last A1C _____</p> <p>Last Glucose _____</p> <p><input type="checkbox"/>Thyroid dysfunction</p> <p>Hypo or Hyper</p>
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- Are you **ALLERGIC** to any **Medications**? No Yes, List _____
- Do you take any Medications? No Yes, List _____
- Do you have any of the following diseases? No Yes If yes, please circle: **STD / Hepatitis / HIV / Syphilis**
- List any **EYE** or major surgeries you have had. **RK** _____ Year; **Lasik** _____ Year; **Cataract** _____ Year
- List any other major illness you have had or presently have _____
- When was your **LAST** eye exam? _____ (mm/yy) When was your **LAST** physical exam? _____ (yy/mm)

Social History

- Do you use **tobacco** products? No Yes If yes, Cigarettes Cigars Vape How long? _____
- Do you drink **alcohol**? No Yes If yes, Daily or Occasionally or Socially How long? _____
- Do you use **narcotics**? No Yes _____ Type (i.e., Cocaine, Morphine)

Family History and Occular History

If unknown or none, check this box None

Family Member		Family Member	
<input type="checkbox"/> Blindness	<input type="checkbox"/> Self _____	<input type="checkbox"/> Corneal problem	<input type="checkbox"/> Self _____
<input type="checkbox"/> Cataracts	<input type="checkbox"/> Self _____	<input type="checkbox"/> Lazy eye	<input type="checkbox"/> Self _____
<input type="checkbox"/> Glaucoma	<input type="checkbox"/> Self _____	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Self _____
<input type="checkbox"/> Macular Degeneration	<input type="checkbox"/> Self _____	<input type="checkbox"/> Heart Disease	<input type="checkbox"/> Self _____
<input type="checkbox"/> Retinal Detachment	<input type="checkbox"/> Self _____	<input type="checkbox"/> Cancer	<input type="checkbox"/> Self _____

Any question left BLANK will be assumed to be Negative or Normal.
I, the patient, acknowledge the above Medical History is accurate and complete

Patient Signature (or Guardian if under 18 yr old) _____