

Agent Referral Registration

Your Name:	Date:	·
Referral's Name:	Referral's Current Compan	y:
Referral's Phone Number and Email Address: _		
Why Is This Referral An Excellent Fit For CBSCA	:	
What Contact Have You Had With Referral Thu	s Far:	
Have You Set Up A Meeting With Referral Yet:		
Manager's Notes On Referral Status As Of Date		
Manager Signature Date	Alex Paen	Date
Any duplicate referrals will be handled on a case b between multiple agents at manager's discretion. meeting is held between the referred agent and a	All referrals will expire after 60 d	ays unless a face to face

agent leaves CBSCA.
*Please see 2022 Recruiting Cash Bonus Program for complete details.

**When emailing the onboarding paperwork for a referral, manager should include a copy of this form and the referral's production report from Broker Metrics or a copy of their 1099, as applicable.

face meeting extends this agreement an additional 90 days. This registration becomes null/void if the referring