



“And God will generously provide all you need. Then you will always have everything you need and plenty left over to share with others” 2 Corinthians 9: 8

Budget Assessment

Do you ever have to pay insufficient fund fees, overdraft fees, or late fees to your financial institution, credit card companies, or other bill companies? YES NO

Change Needed _____

How to improve Review your relationship with money _____

Did you deposit money into your savings account this month and not have to transfer it back to checking and use it? YES NO

Change Needed _____

How to improve Review your monthly spending _____

Did you name your money? Did you give every dollar a job? ie: decide where you were going to spend your money and on what. YES NO

Change Needed _____

How to improve Prioritize activities _____

Budget today, count your Blessings the rest of the year.



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Did you still have money in your account the day BEFORE payday? YES NO

Change Needed _____

How to improve Reevaluate paydays _____

Do you regularly compare your income and expenses? Did you get a raise? Did one of your bills increase? YES NO

Change Needed _____

How to improve Periodically take note of Income and Expenses _____

What is your goal for financial care? What goals do you have that cost money? ie: big vacation, buy a car, buy a house, pay for a wedding, be able to retire at 55, etc.

Take steps to achieve financial wellness _____

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