



Chartered Professional Accountant
225 – 1855 Kirschner Road, Kelowna, BC V1Y 4N7
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Rate Sheet – Personal Income Tax Services

Basic Fee

Personal Income Tax Return	\$295
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- Available Discounts

Good Bookkeeping Discount	(\$65)
Current Corporate Client / Current Monthly Bookkeeping Client Discount	(\$75)
Youth / Full-Time Student / NIL (\$0) Income	(\$95)

+ Optional Add-Ons

First Point of CRA Contact (per family)	\$25
Expedited Services (per family)	\$45

+ Additional Charges

Extra Assistance	Significant Inquiries (3+) or Extra Organization Needed	\$95
Separation Agreement Review	1 st Year Follow of Separation / Divorce	\$95
Un-Summarized Deductions	Medical / Donation / Childcare / Employment Deductions Not Summarized	\$95
Excess T-Slips / Investments	More than 10 Slips / Detailed Investment Reporting	\$135

+ Moving & Real Estate

Sale of a Principal Residence	T2091 Filing Required	\$155
Rental Property / Income	Per Preparation of Each T776	\$175
Section 45(2) Election	Principal Residence Exemption Carry Forward	\$195
Moving Expenses	With Sale/Purchase of a House	\$195
Sale of Investment Property	Preparation of Schedule 3	\$195

+ Small Business / Self-Employed / Subcontractor

Small Business – Low	Revenue Less Than \$30k	\$125
Small Business – Moderate	Revenue Less Than \$90k	\$225
Small Business – High	Revenue Over \$90k	\$325

+ Other Tax Considerations

GST Return	For either Small Business or Short-Term Rental	\$125
Other Tax Issues	T1135 (Simple) / ABIL / Sole Prop to Corporation	\$195
Complex Tax Issues	Crypto / T1135 (Detailed) / Immigration / Deceased	\$355

+ Hourly Services

Data Entry Services	Bookkeeping or Receipt Summarization	\$70/hr
Audit Assistance	CRA Review Letter Responses	\$95/hr
Tax Planning	Questions, Consulting, & Tax Planning	\$245/hr