



Creekside
Accounting Ltd.
Chartered Professional Accountant
225 – 1855 Kirschner Road, Kelowna, BC V1Y 4N7
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Rate Sheet – Personal Income Tax Services

| | |
|--|-------|
| Personal Income Tax Return | \$235 |
| Youth / Full-Time Student / NIL Return | \$195 |

Optional Add-Ons

| | |
|--|-------|
| Paper Copies of Tax Returns (per family) | \$15 |
| Expedited Services (per family) | \$35 |
| No Hassle Document Return (per family) | \$35 |
| Small Business Profitability Analysis & Recommendations Report | \$125 |

Additional Charges

| | | |
|--------------------------|---|------|
| Excess T-Slips | More than 10 T-Slips (T4s, T5s, T3s, T4As, T4E, etc.) | \$95 |
| Un-Summarized Deductions | Medical/Donation/Childcare/etc Not Summarized | \$95 |

Moving & Real Estate

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|-------------------------------|---|-------|
| Moving Expenses – Basic | Without Sale/Purchase of a House | \$55 |
| Moving Expenses – Complex | With Sale/Purchase of a House | \$195 |
| Sale of a Principal Residence | T2091 Filing Required | \$155 |
| Section 45(2) Election | Principal Residence Exemption Carry Forward | \$155 |
| Sale of Investment Property | Preparation of Schedule 3 | \$195 |
| Rental Property / Income | Per Preparation of Each T776 | \$195 |

Employment Expenses

| | | |
|-------------------------------|---|-------|
| Employment Expenses – Basic | Home Office / Work from Home | \$25 |
| Employment Expenses - Complex | Supplies, Motor Vehicle, & Other Deductions | \$125 |

Small Business / Self-Employed / Subcontractor

| | | |
|---------------------------|-------------------------|-------|
| Small Business – Low | Revenue Less Than \$30k | \$125 |
| Small Business – Moderate | Revenue Less Than \$50k | \$225 |
| Small Business – High | Revenue Over \$50k | \$325 |

Other Considerations

| | | |
|-----------------------------|---|----------|
| Deadline Drop-off Surcharge | Submitted for Preparation April 16 – 30 / June 1 – 15 | \$45 |
| Data Entry Services | Bookkeeping or Receipt Summarization | \$70/hr |
| GST Return | For either Small Business or Short-Term Rental | \$95 |
| Other Tax Issues | T1135 (Simple Investments) / Crypto Currency | \$195+ |
| Complex Tax Issues | T1135 / Immigration / ABILs / Deceased Taxpayer | \$355+ |
| Tax Planning | Questions, Consulting & CRA Review Letter Responses | \$245/hr |