



2026 Investor Deck

mOrganic™

# More Than Organic

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[CEO@morganic.ag](mailto:CEO@morganic.ag)

[www.morganic.ag](http://www.morganic.ag)





# Who We Are

**mOrganic™ Holdings, LLC**

**Farming Expansion:**

Raising Capital for Farmland  
Acquisition

Strategic plan to grow  
mOrganic™ farming and  
investments



# Today's Meeting Agenda

## *Our Simple Yet Strategic Business*

- Agricultural Products & Applications
- The Market Opportunity
- Capital Raise: Farmland Acquisition Plan
- Assets in The Pipeline
- Supporting Documents
- Q & A





# We Grow Moringa, Cacao & Coconuts

Agricultural Products & Applications

Our business  
is simple:



1. Buy Land
2. Plant Trees
3. Grow Profits



# What is Moringa

## WHAT IS MORINGA:

*Moringa is a native of Indian sub-continent but today is cultivated worldwide in tropical and subtropical regions. Moringa is a nutrient-dense plant with significant medicinal properties, which is why it is often called the “miracle tree.”*

## WHAT DOES MORINGA CONTAIN:

- **Complete Protein:** Contains all 9 essential amino acids.
- **Vitamins & Minerals:** Rich in vitamin C, calcium, potassium, iron & magnesium.
- **Antioxidants:** High levels of quercetin and chlorogenic acid.
- **Chlorophyll & polyphenols:** Support detoxification and immune health.





# Personal Benefits of Moringa

- I. \_\_\_\_\_ Increases energy and focus (without caffeine)
- II. \_\_\_\_\_ Supports healthy blood sugar and cholesterol levels
- III. \_\_\_\_\_ Aids digestion and metabolism
- IV. \_\_\_\_\_ Boosts immunity and skin health
- V. \_\_\_\_\_ Reduces inflammation and joint pain
- VI. \_\_\_\_\_ Supports Heart, Brain, and Gut health
- VII. \_\_\_\_\_





# Why Moringa Consumer

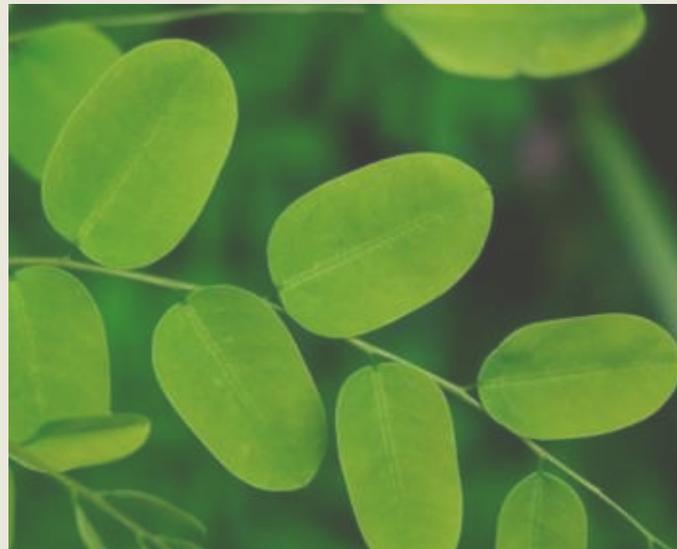
- I. ————— Nutritional and Culinary Uses  
(Leaves, Pods, Flowers, Seeds)
  
- II. ————— Medicinal and Health Uses  
(Leaves, Pods, Bark, Roots, Flowers, Seeds)
  
- III. ————— Cosmetic and Personal Care Uses  
(Oil from seeds, Leaf Extracts)





# Why Moringa Business

- IV. \_\_\_\_\_ Agricultural & environmental uses  
(Animal protein market alone US \$750bn / year)
  
- V. \_\_\_\_\_ From first planting to first harvest is ONE YEAR, with approximately four harvests a year
  
- VI. \_\_\_\_\_ Incredibly robust and drought resistant
  
- VII. \_\_\_\_\_ The economics are:  
\$515 per tree per year / \$468,000 per acre





# Market Applications



We supply producers of Super-Foods and functional beverages for consumers

## Nutritional and Culinary Uses

(Leaves, pods, flowers, seeds)

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## Medicinal and Health Uses

(Leaves, pods, bark, roots, flowers, seeds)

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## Cosmetic and Personal Care

(Oil from seeds, leaf extracts)

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## & Sell it as Super-Food Ingredients

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# We Use Only Sustainable Regenerative Practices

Brand Values & Philosophy

## Ethos

As a business we're founded on a principle of cultivating health and wellness ingredients using regenerative farming.



We're going beyond just organic, to start a movement, that is more than just organic.

**It's the mOrganic™™ standard.**



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# The Market Opportunity

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# Trends in mOrganic™ Food Demand

Growing Consumer Preference More consumers prefer mOrganic™ products due to perceived health benefits and environmental concerns.

Market Growth mOrganic™ food markets show steady growth worldwide, fueled by increased awareness and product availability.



# Moringa for Superfood extracts



**Moringa Pellets**

Cattle / Horse / Goat / Sheep /  
Lamb / Pig



Moringa Seed  
with Wings



Moringa  
Tablets



Freeze Dried  
Moringa Powder



Moringa Dried  
Leaves



Moringa  
Liquid Extract



Moringa Soft Chews  
for Cats and Dogs



Moringa Seeds  
With Wings



Moringa  
Herbal Tea



Moringa Fruit  
Powder



Moringa  
Root Powder



Moringa Seed  
Kernels



Organic  
Moringa Honey



Moringa Oil  
Softgel Capsules



Moringa Leaf  
Extract Powder



Moringa Seed Cake de  
Oiled Protein Powder



# Plus, Cocoa & Coconut, both Superfoods

It's simple, see?

Cocoa and  
Chocolate powdered  
Variations



Coconut Milk, Oil,  
Flesh, Husk & Pulp



# Expansion & Scaling Strategy



## De-risking Farmland Acquisition

### Off-Take Agreements

We're acquiring farmland in coordination with our product manufacturing partners, scaling in tandem with *pre-committed purchasing* of our end products

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### Land Acquisition Strategy

We're targeting 1 Million Acres of land acquired combining a series of raises, across perfect agricultural regions for our 3 *very specific* cash crops.

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### Existing Farms for Immediate Production

We already have 5 farms targeted for acquisition that can be producing product on a sustainable agricultural model within months, now it's time to close on those acquisitions and dominate this *very focused* market..

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# Capital Raise for Land Acquisition

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# Today's Investment Options

## 1. mOrganic™ Holdings, LLC., - Series A Private Placement:

US\$5,000,000 at \$45m pre-money

\$50mm post for 10% - FCFS

## 2. mOrganic™ Hawaii Series 1, LLC., - Ola Pono Estate – Senior Secured Convertible NOTE:

US\$10,000,000 collateralized note with 2X preferred return and then conversion to 40% equity

## 3. mOrganic™ "Project Finance" Offering:

US\$175 million package of five (5) farms

We're ready-to-go on the following acquisitions in Hawaii and Texas.

1. Immediate Pipeline of 5 farms, see next page
2. Near Term line of sight on 10 additional farms
3. Repeatable models scales 1-N farms



\$20M — **Ola Pono Estate**  
Hawaii - 105 Acres

\$10M — **Pratt Road Farm**  
Hawaii - 82 Acres

\$100M — **Golden Vistas  
Ranch**  
Belize – 5,000 Acres

\$25M — **Tree Top River  
Ranch**  
Texas - 179 Acres

\$30M — **Runge River Ranch**  
Texas - 401 Acres

# Target Farmland Purchases - \$175m





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# Projected Revenues at Scale

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# Growing Cashflow

			Projected Crop Revenue		Margin		NOI
<b>Ola Pono Estate</b> Hawaii - 105 Acres	\$10M		\$53,520,000		40%		\$16,056,000
<b>Pratt Road Farm</b> Hawaii - 82 Acres	\$10M		\$40,140,000		40%		\$21,408,000
<b>Golden Vistas Ranch</b> Belize – 5,000 Acres	\$100M		\$1,338,000,000		45%		\$602,100,000
<b>Tree Top River Ranch</b> Texas - 179 Acres	\$25M		\$117,000,000		42%		\$511,383,600
<b>Runge River Ranch</b> Texas - 401 Acres	\$30M		\$138,000,000		42%		\$549,596,880
<b>Total Project Finance:</b>	\$3,957,804,000						\$1,700,544,480



# Important Note

**We operate on a 1-year growth cycle for Moringa.**

From initial farm acquisition to full production, Cacao, Coconut crops begin producing **at scale** in Y3.

From the beginning, and the entire time, your investment is **securely backed** by physical real-estate land holdings. In addition, we monetize the land and existing legacy crops, while our agricultural super-crops mature to production and come on-line.



# Proof of Success



1. **Virtual Data Room** - See all Supporting Documents
2. **White Paper Library** - View the Science and Research
3. **Background** - Learn “How We Got Here”
4. **Unique IP** – Discover Innovative AgTech Solutions
5. **Detailed Business Plan** – Read The Master Plan
6. **Detailed Financial Projections** – Get The Full Picture
7. **Detailed Management Team** – Meet the Core Team
8. **Detailed Property Profiles** – Explore The Farm Plans

Available on Request, NDA required.

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# Next Steps:



## Market Opportunity

mOrganic™ farming expansion presents strong market growth potential and increasing consumer demand.

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## Environmental Benefits

Sustainable farming practices improve soil health and reduce environmental impact significantly.

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## Impact

mOrganic™ farming supports communities by creating jobs and promoting healthier lifestyles.

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## De-Risked

We're ready to build wealth for the future on sustainable principles leveraging super food cash crops.

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# Supporting Documents

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# mOrganic™ Holdings, LLC.

## Team Organization Chart



Chief Admin Officer  
Kristen Folger

Kendell Lang  
CEO and President



### Board of Directors

Kendell Lang, Chairman  
Vincent Zaldivar  
Eduardo "Ted" Alexander



Chief Science Officer  
Clare Thorpe, Ph.D.



Chief Farm  
Manager  
Gayan Jayalath



Product  
Development  
Jasmin Morales



Chief Financial Officer  
Otto Schwethelm



Director of Finance  
Eliot Pratt



Farm Operations  
Jarret Fukumitsu



Chief Marketing Officer  
Francesca Marzicola



Engagement and  
Communication  
Anusha Mittal



Chief Medical Officer  
Monica Marcu, PharmD, PhD  
Author, The Miracle Tree



Director of  
Education  
Yasir Bey



Director of  
Wellness  
Janelle Ragusa



Head, Global Business  
Development  
Greg Pletz



Director, BizDev  
Dan O'Neill



Chief Innovation Officer  
CocoVinny Zaldivar



Vision Ambassador  
Alexandra Coe





# List of Properties

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## **Hawaii Properties** - 3-Tree

Agroforestry Plan (Moringa, Cacao, Coconuts)

- Ola Pono Estate
- Pratt Road Farm

**Texas Properties** - Moringa and Pecan

- Double Diamond Ranch
  - Pritchett Ranch

## **Belize Properties** - 3-Tree

Agroforestry Plan (Moringa, Cacao, Coconuts)

- Golden Vistas Ranch



# Hawaii > Ola Pono Estate



## Cropping Plan - 3-Tree Agroforestry Plan (Moringa, Cacao, Coconuts)

- Ola Pono Estate (In Escrow - POF attached - Dec 1 Closing Date) - <https://hamakuacoast.com/villa-paolina>
  - Total Harvestable Acres - 80
  - 1600 trees per acre - 128,000 Trees
  - \$515 per tree revenue = \$65.9 million (stabilized - 3 years to full ramp)
  - Video: <https://vimeo.com/1005631906?fl=pl&fe=sh>

More Details Available on Request, NDA required.

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# Belize > Golden Vistas Ranch



## Cropping Plan - 3-Tree Agroforestry Plan (Moringa, Cacao, Coconuts)

- Golden Vistas Ranch (Final Negotiations, Submitting POF, Open Escrow Nov 15) - <https://coconutpointbelize.com/>

Total Harvestable Acres - 500

- 1600 trees per acre - 800,000 Trees
- \$515 per tree revenue = \$412 million (stabilized - 3 years to full ramp)

More Details Available on Request, NDA required.



# Hawaii > Pratt Road Farm



## Cropping Plan - 3-Tree Agroforestry Plan (Moringa, Cacao, Coconuts)

- Pratt Road Farm (Opened Escrow Previously, re-opening with POF - Dec 31 Closing Date) - <https://www.hawaiilife.com/listings/53-4223-pratt-rd-kapaau-hi-96755-4>
  - Total Harvestable Acres - 60
  - 1600 trees per acre - 96,000 Trees
  - \$515 per tree revenue = \$49.4 million (stabilized - 3 years to full ramp)
  - Video:  
[https://player.vimeo.com/video/1074552528?title=0&byline=0&portrait=0&badge=0&autoplay=0&player\\_id=0&app\\_id=58479](https://player.vimeo.com/video/1074552528?title=0&byline=0&portrait=0&badge=0&autoplay=0&player_id=0&app_id=58479)

More Details Available on Request, NDA required.



# Texas > Tree Top River Ranch



## Cropping Plan - Moringa Only

- Tree Top River Ranch (Final Negotiations, Submitted POF, Open Escrow Jan <https://dullnigranches.com/property/179-acres-tree-top-river-ranch/>)

Total Harvestable Acres – 179

- 1600 trees per acre - 286,400 Trees  
\$515 per tree revenue = \$147.5 million (stabilized - 3 years to full ramp)
- Video: <https://vimeo.com/932541332>

**More Details Available on Request, NDA required.**

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# Texas > Runge River Ranch



## Cropping Plan - Moringa Only

- Runge River Ranch (In negotiations) - <https://www.land.com/property/1110-county-road-103-runge-texas-78151/20026663/>
  - Total Harvestable Acres - 401
  - 1600 trees per acre - 641,600 Trees
  - \$515 per tree revenue = \$330.4 million (stabilized - 3 years to full ramp)
  - Video: <https://vimeo.com/931572148>

More Details Available on Request, NDA required.



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# Let's Grow Together

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Q&A

## Contact Information

Kendell Lang - CEO

mOrganic™ Holdings, LLC

760-445-3315

[CEO@morganic.ag](mailto:CEO@morganic.ag)

[www.morganic.ag](http://www.morganic.ag)