



2026 Investor Deck

mOrganic™

More Than Organic

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Who We Are

mOrganic™ Holdings, LLC

Farming Expansion:

Raising Capital for Farmland
Acquisition

Strategic plan to grow
mOrganic™ farming and
investments



Today's Meeting Agenda

Our Simple Yet Strategic Business

- Agricultural Products & Applications
- The Market Opportunity
- Capital Raise: Farmland Acquisition Plan
- Assets in The Pipeline
- Supporting Documents
- Q & A





We Grow Moringa, Cacao & Coconuts

Agricultural Products & Applications

Our business
is simple:



1. Buy Land
2. Plant Trees
3. Grow Profits



What is Moringa

WHAT IS MORINGA:

Moringa is a native of Indian sub-continent but today is cultivated worldwide in tropical and subtropical regions. Moringa is a nutrient-dense plant with significant medicinal properties, which is why it is often called the “miracle tree.”

WHAT DOES MORINGA CONTAIN:

- **Complete Protein:** Contains all 9 essential amino acids.
- **Vitamins & Minerals:** Rich in vitamin C, calcium, potassium, iron & magnesium.
- **Antioxidants:** High levels of quercetin and chlorogenic acid.
- **Chlorophyll & polyphenols:** Support detoxification and immune health.





Personal Benefits of Moringa

- I. _____ Increases energy and focus (without caffeine)
- II. _____ Supports healthy blood sugar and cholesterol levels
- III. _____ Aids digestion and metabolism
- IV. _____ Boosts immunity and skin health
- V. _____ Reduces inflammation and joint pain
- VI. _____ Supports Heart, Brain, and Gut health
- VII. _____





Why Moringa Consumer

- I. ————— Nutritional and Culinary Uses
(Leaves, Pods, Flowers, Seeds)

- II. ————— Medicinal and Health Uses
(Leaves, Pods, Bark, Roots, Flowers, Seeds)

- III. ————— Cosmetic and Personal Care Uses
(Oil from seeds, Leaf Extracts)





Why Moringa Business

- IV. _____ Agricultural & environmental uses
(Animal protein market alone US \$750bn / year)
- V. _____ From first planting to first harvest is ONE YEAR, with approximately four harvests a year
- VI. _____ Incredibly robust and drought resistant
- VII. _____ The economics are:
\$515 per tree per year / \$468,000 per acre





Market Applications



We supply producers of Super-Foods and functional beverages for consumers

Nutritional and Culinary Uses

(Leaves, pods, flowers, seeds)

Medicinal and Health Uses

(Leaves, pods, bark, roots, flowers, seeds)

Cosmetic and Personal Care

(Oil from seeds, leaf extracts)

& Sell it as Super-Food Ingredients



We Use Only Sustainable Regenerative Practices

Brand Values & Philosophy

Ethos

As a business we're founded on a principle of cultivating health and wellness ingredients using regenerative farming.



We're going beyond just organic, to start a movement, that is more than just organic.

It's the mOrganic™™ standard.



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The Market Opportunity



Trends in mOrganic™ Food Demand

Growing Consumer Preference More consumers prefer mOrganic™ products due to perceived health benefits and environmental concerns.

Market Growth mOrganic™ food markets show steady growth worldwide, fueled by increased awareness and product availability.



Moringa for Superfood extracts



Moringa Pellets

Cattle / Horse / Goat / Sheep /
Lamb / Pig



Moringa Seed
with Wings



Moringa
Tablets



Freeze Dried
Moringa Powder



Moringa Dried
Leaves



Moringa
Liquid Extract



Moringa Soft Chews
for Cats and Dogs



Moringa Seeds
With Wings



Moringa
Herbal Tea



Moringa Fruit
Powder



Moringa
Root Powder



Moringa Seed
Kernels



Organic
Moringa Honey



Moringa Oil
Softgel Capsules



Moringa Leaf
Extract Powder



Moringa Seed Cake de
Oiled Protein Powder



Plus, Cocoa & Coconut, both Superfoods

It's simple, see?

Cocoa and
Chocolate powdered
Variations



Coconut Milk, Oil,
Flesh, Husk & Pulp

The Discovery of Biological Gold

Moving from extractive commodities to regenerative assets.

The HyperLocal Ecosystem: The Injector



3-Tree Canopy

Moringa, Coconut, and Cacao working in biological harmony to pump carbon deep into the soil profile.



Regenerative Grazing

High-density, short-duration grazing that uses animal biology to accelerate soil organic matter creation.

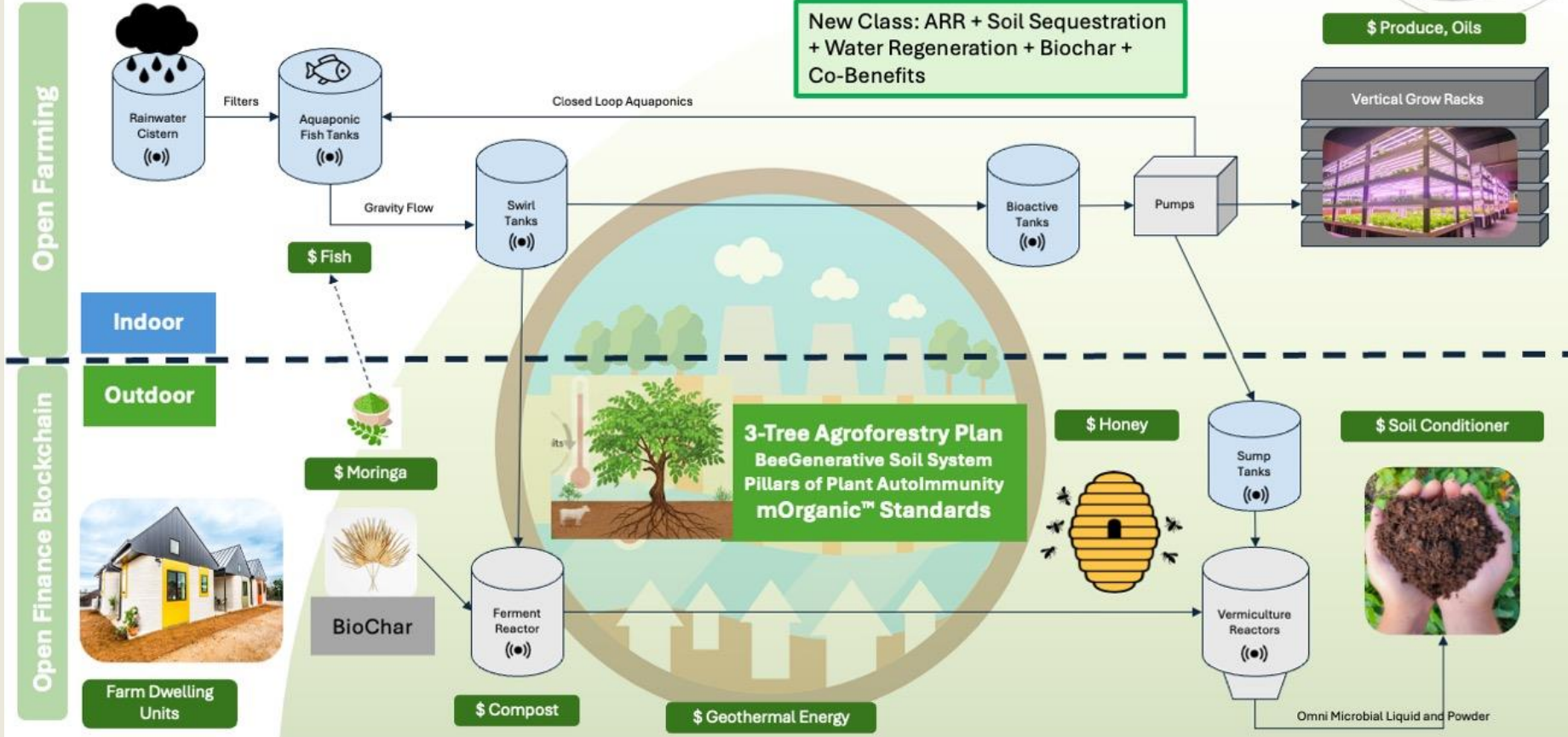


Closed-Loop CEAq

Aquaponic soil conditioners that act as "liquid gold" to prime the soil for massive sequestration capacity.

HyperLocal EcoSystem Farm: The Genesis of High-Yield RCRUs

Integrating Indoor and Outdoor Components for a New Class of Carbon Removal



A NEW GENESIS OF WEALTH

The mOrganic™ Carbon Revolution

The mOrganic RCRU: Introducing the "Bitcoin of the Soil" – A tectonic realignment of global assets through Regenerative Carbon Removal.

The Evolution of Hard Assets

Biological Proof-of-Work: Why mOrganic™ RCRU is the New Gold

Comparative Matrix: Asset Integrity & Yield Architecture

Feature	Fiat Currency	Physical Gold	Bitcoin (BTC)	mOrganic™ RCRU
Asset Class	Debt-Based Paper	Precious Metal	Digital/Silicon	Biological Hard Asset
Proof Type	Central Bank Trust	Physical Extraction	Proof-of-Work	Biological PoW
Intrinsic Value	None (Decree)	Industrial Scarcity	Network Security	Food, Water & CO ₂
Audit Layer	Opaque	Manual/Periodic	Public Ledger	dMRV Real-Time
Risk Profile	High Inflation	Low	High Volatility	Asset-Backed Equity
Yield Type	Negative (Real)	Zero	Staking/Lending	Triple-Layer Yield
Ecological	Negative	Destructive	High Energy	Net-Positive
Scarcity	Infinite Printing	Geological Limit	21 Million Cap	Arable Land (Finite)

The Sovereign Soil Advantage

- **Triple-Layer Security:** Unlike Gold or Bitcoin, RCRUs are backed by a three-layered data stack: **Molecular** (verified CO₂ sequestration), **Biological** (Microbial biodiversity), and **Telemetric** (dMRV sensor proof).
- **Productive Scarcity:** Gold is dormant; Bitcoin is passive. A Farm Mining™ operation is a **Biological Ledger** that restores the planet while actively generating value.
- **The 3.67 Factor:** Anchored in the molecular ratio of CO₂ to Carbon, RCRUs represent the first "Hard Asset" carbon removal that cannot be forged or denatured.

The Satoshi Moment for the Earth

2008: Digital Scarcity

Satoshi Nakamoto revealed Bitcoin, the first decentralized asset. It transformed "math" into a trillion-dollar commodity through Proof-of-Work.

2026: Biological Scarcity

mOrganic™ reveals the RCRU. We have transformed "photosynthesis" into a hard asset through Biological Proof-of-Work (BPoW).

We are witnessing a "Ground Floor" realignment. Just as Bitcoin created an entirely new class of digital billionaires, the RCRU is flipping the script on land ownership, turning the Earth itself into the ultimate biological compute engine.

RCRU: A Category of One

Legacy Credits

20% Integrity

Standard ARR

35% Traceability

Biochar Only

50% Durability

mOrganic RCRU

95% Total Verification

Unlike "Spot" or "Futures," mOrganic RCRUs are **RWAs** handled as **Inventory** on the GAAP Balance Sheet.

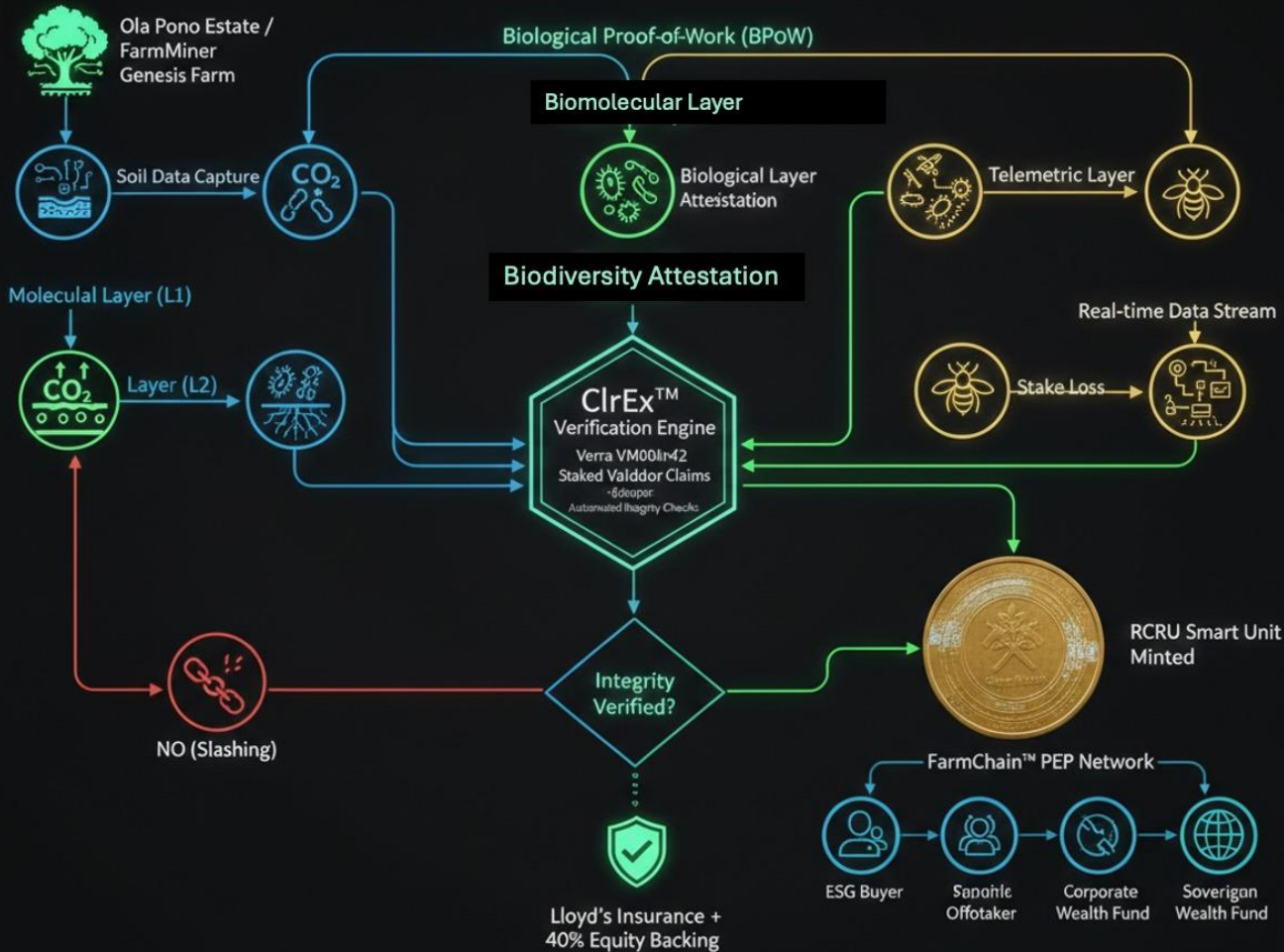
Flipping the Script



// *It is not bragging to say this is a monumental shift. The Earth is becoming the "new compute" to solve sustainable carbon sequestration. We have made the Carbon Registries dinosaurs that don't realize they're extinct yet.*

— Kendell Lang, CEO mOrganic Holdings

RCRU™ Protocol: Soil to Sovereign Ledger



The Math

RCRUs command a \$195 premiere price because they utilize dMRV-tracked mineral infrastructure to transform "stranded" timber into a permanent, vitrified biogenic compute engine that is 100% free of microplastics and synthetic toxins.

Using a discounted price of \$120 per RCRU, the Ola Pono Estate will be generating approximately 96,000 RCRUs (1,200 RCRUs per acre, 80 Plantable acres), which represents an:

Annual revenue projection of \$11,520,000

On average, Verified Emission Reduction Purchase Agreements (VERPA) are thirty (30) year contracts, so this translates into a:

Total Contract Value of \$345,600,000



Expansion & Scaling Strategy



De-risking Farmland Acquisition

Off-Take Agreements

We're acquiring farmland in coordination with our product manufacturing partners, scaling in tandem with *pre-committed purchasing* of our end products

Land Acquisition Strategy

We're targeting 1 Million Acres of land acquired combining a series of raises, across perfect agricultural regions for our 3 *very specific* cash crops.

Existing Farms for Immediate Production

We already have 5 farms targeted for acquisition that can be producing product on a sustainable agricultural model within months, now it's time to close on those acquisitions and dominate this *very focused* market..



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Capital Raise for Land Acquisition



Today's Investment Options

1. mOrganic™ Holdings, LLC., - Series A Private Placement:

US\$10,000,000 at \$90m pre-money

\$100mm post for 10% - FCFS

2. mOrganic™ Hawaii Series 1, LLC., - Ola Pono Estate – Senior Secured Convertible NOTE:

US\$10,000,000 collateralized note with 2X preferred return and then conversion to 40% equity

3. mOrganic™ "Project Finance" Offering:

US\$175 million package of five (5) farms

We're ready-to-go on the following acquisitions in Hawaii and Texas.

1. Immediate Pipeline of 5 farms, see next page
2. Near Term line of sight on 10 additional farms
3. Repeatable models scales 1-N farms



\$20M — **Ola Pono Estate**
Hawaii - 105 Acres

\$10M — **Pratt Road Farm**
Hawaii - 82 Acres

\$100M — **Golden Vistas
Ranch**
Belize – 5,000 Acres

\$25M — **Tree Top River
Ranch**
Texas - 179 Acres

\$30M — **Runge River Ranch**
Texas - 401 Acres

Target Farmland Purchases - \$175m





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Projected Revenues at Scale



Growing Cashflow

			Projected Crop Revenue		Margin		NOI
Ola Pono Estate Hawaii - 105 Acres	\$10M		\$53,520,000		40%		\$16,056,000
Pratt Road Farm Hawaii - 82 Acres	\$10M		\$40,140,000		40%		\$21,408,000
Golden Vistas Ranch Belize – 5,000 Acres	\$100M		\$1,338,000,000		45%		\$602,100,000
Tree Top River Ranch Texas - 179 Acres	\$25M		\$117,000,000		42%		\$511,383,600
Runge River Ranch Texas - 401 Acres	\$30M		\$138,000,000		42%		\$549,596,880
Total Project Finance:	\$3,957,804,000						\$1,700,544,480



Important Note

We operate on a 1-year growth cycle for Moringa.

From initial farm acquisition to full production, Cacao, Coconut crops begin producing **at scale** in Y3.

From the beginning, and the entire time, your investment is **securely backed** by physical real-estate land holdings. In addition, we monetize the land and existing legacy crops, while our agricultural super-crops mature to production and come on-line.



Proof of Success



Available on Request, NDA required.

1. **Virtual Data Room** - See all Supporting Documents
2. **White Paper Library** - View the Science and Research
3. **Background** - Learn “How We Got Here”
4. **Unique IP** – Discover Innovative AgTech Solutions
5. **Detailed Business Plan** – Read The Master Plan
6. **Detailed Financial Projections** – Get The Full Picture
7. **Detailed Management Team** – Meet the Core Team
8. **Detailed Property Profiles** – Explore The Farm Plans



Next Steps:



Market Opportunity

mOrganic™ farming expansion presents strong market growth potential and increasing consumer demand.

Impact

mOrganic™ farming supports communities by creating jobs and promoting healthier lifestyles.

Environmental Benefits

Sustainable farming practices improve soil health and reduce environmental impact significantly.

De-Risked

We're ready to build wealth for the future on sustainable principles leveraging super food cash crops.



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Supporting Documents



Kendell Lang, MCSE,
Certified Commercial
Aquaponics Designer

Chairman & CEO

- 2025**
Founder of mOrganic Holdings, Author of the HyperLocal EcoSystem
- 2016**
Founder of Fusion Farms – Mayagüez, Puerto Rico – first successful reference farm
- 2016**
Advisor to **IIPR** - first NYSE-listed IPO of Medical Cannabis REIT
- 1998**
Co-founder - NYSE-listed **Biomed Realty Trust (NYSE:BMR)**, bought in 2016 by Blackstone Group LP for \$4.8 billion
- 1993**
Co-Founder – **Alexandria Real Estate Equities (NYSE:ARE)** \$24B Market Cap
- 1991**
Managing Director of Corporate Real Estate, **KPMG Peat Marwick**
- 1988**
Management Services, **BDO Seidman**

Board of Directors
Kendell Lang, Chairman
Vincent Zaldivar
Eduardo "Ted" Alexander

**MORGANIC™
HOLDINGS, LLC**

The Dream Team



Kendell Lang
CEO





List of Properties

Hawaii Properties - 3-Tree

Agroforestry Plan (Moringa, Cacao, Coconuts)

- Ola Pono Estate
- Pratt Road Farm

Texas Properties - Moringa and Pecan

- Double Diamond Ranch
 - Pritchett Ranch

Belize Properties - 3-Tree

Agroforestry Plan (Moringa, Cacao, Coconuts)

- Golden Vistas Ranch



Hawaii > Ola Pono Estate



Cropping Plan - 3-Tree Agroforestry Plan (Moringa, Cacao, Coconuts)

- Ola Pono Estate (In Escrow - POF attached - Dec 1 Closing Date) - <https://hamakuacoast.com/villa-paolina>
 - Total Harvestable Acres - 80
 - 1600 trees per acre - 128,000 Trees
 - \$515 per tree revenue = \$65.9 million (stabilized - 3 years to full ramp)
 - Video: <https://vimeo.com/1005631906?fl=pl&fe=sh>

More Details Available on Request, NDA required.



Belize > Golden Vistas Ranch



Cropping Plan - 3-Tree Agroforestry Plan (Moringa, Cacao, Coconuts)

- Golden Vistas Ranch (Final Negotiations, Submitting POF, Open Escrow Nov 15) - <https://coconutpointbelize.com/>

Total Harvestable Acres - 500

- 1600 trees per acre - 800,000 Trees
- \$515 per tree revenue = \$4112 million (stabilized - 3 years to full ramp)

More Details Available on Request, NDA required.



Hawaii > Pratt Road Farm



Cropping Plan - 3-Tree Agroforestry Plan (Moringa, Cacao, Coconuts)

- Pratt Road Farm (Opened Escrow Previously, re-opening with POF - Dec 31 Closing Date) - <https://www.hawaiilife.com/listings/53-4223-pratt-rd-kapaau-hi-96755-4>
 - Total Harvestable Acres - 60
 - 1600 trees per acre - 96,000 Trees
 - \$515 per tree revenue = \$49.4 million (stabilized - 3 years to full ramp)
 - Video:
https://player.vimeo.com/video/1074552528?title=0&byline=0&portrait=0&badge=0&autoplay=0&player_id=0&app_id=58479

More Details Available on Request, NDA required.



Texas > Tree Top River Ranch



Cropping Plan - Moringa Only

- Tree Top River Ranch (Final Negotiations, Submitted POF, Open Escrow Jan <https://dullnigranches.com/property/179-acres-tree-top-river-ranch/>)

Total Harvestable Acres – 179

- 1600 trees per acre - 286,400 Trees
\$515 per tree revenue = \$147.5 million (stabilized - 3 years to full ramp)
- Video: <https://vimeo.com/932541332>

More Details Available on Request, NDA required.



Texas > Runge River Ranch



Cropping Plan - Moringa Only

- Runge River Ranch (In negotiations) - <https://www.land.com/property/1110-county-road-103-runge-texas-78151/20026663/>
 - Total Harvestable Acres - 401
 - 1600 trees per acre - 641,600 Trees
 - \$515 per tree revenue = \$330.4 million (stabilized - 3 years to full ramp)
 - Video: <https://vimeo.com/931572148>

More Details Available on Request, NDA required.



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Let's Grow Together

Q&A

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