



2026 Investor Deck

mOrganic™

More Than Organic

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Who We Are

mOrganic™ Holdings, LLC

Farming Expansion:

Raising Capital for Farmland
Acquisition

Strategic plan to grow
mOrganic™ farming and
investments



Today's Meeting Agenda

Our Simple Yet Strategic Business

- Agricultural Products & Applications
- The Market Opportunity
- Capital Raise: Farmland Acquisition Plan
- Assets in The Pipeline
- Supporting Documents
- Q & A





We Grow Moringa, Cacao & Coconuts

Agricultural Products & Applications

**Our business
is simple:**



1. Buy Land
2. Plant Trees
3. Grow Profits



What is Moringa

WHAT IS MORINGA:

Moringa is a native of Indian sub-continent but today is cultivated worldwide in tropical and subtropical regions. Moringa is a nutrient-dense plant with significant medicinal properties, which is why it is often called the “miracle tree.”

WHAT DOES MORINGA CONTAIN:

- **Complete Protein:** Contains all 9 essential amino acids.
- **Vitamins & Minerals:** Rich in vitamin C, calcium, potassium, iron & magnesium.
- **Antioxidants:** High levels of quercetin and chlorogenic acid.
- **Chlorophyll & polyphenols:** Support detoxification and immune health.





Personal Benefits of Moringa

- I. _____ Increases energy and focus (without caffeine)
- II. _____ Supports healthy blood sugar and cholesterol levels
- III. _____ Aids digestion and metabolism
- IV. _____ Boosts immunity and skin health
- V. _____ Reduces inflammation and joint pain
- VI. _____ Supports Heart, Brain, and Gut health
- VII. _____





Why Moringa Consumer

- I. Nutritional and Culinary Uses
(Leaves, Pods, Flowers, Seeds)

- II. Medicinal and Health Uses
(Leaves, Pods, Bark, Roots, Flowers, Seeds)

- III. Cosmetic and Personal Care Uses
(Oil from seeds, Leaf Extracts)





Why Moringa Business

- IV. _____ Agricultural & environmental uses
(Animal protein market alone US \$750bn / year)
- V. _____ From first planting to first harvest is ONE YEAR, with approximately four harvests a year
- VI. _____ Incredibly robust and drought resistant
- VII. _____ The economics are:
\$515 per tree per year / \$468,000 per acre





Market Applications



We supply producers of Super-Foods and functional beverages for consumers

Nutritional and Culinary Uses
(Leaves, pods, flowers, seeds)

Medicinal and Health Uses
(Leaves, pods, bark, roots, flowers, seeds)

Cosmetic and Personal Care
(Oil from seeds, leaf extracts)

& Sell it as Super-Food Ingredients



We Use Only Sustainable Regenerative Practices

Brand Values & Philosophy

Ethos

As a business we're founded on a principle of cultivating health and wellness ingredients using regenerative farming.



We're going beyond just organic, to start a movement, that is more than just organic.

It's the mOrganic™™ standard.





The Market Opportunity



Trends in mOrganic™ Food Demand

Growing Consumer Preference More consumers prefer mOrganic™ products due to perceived health benefits and environmental concerns.

Market Growth mOrganic™ food markets show steady growth worldwide, fueled by increased awareness and product availability.



Moringa for Superfood extracts



Moringa Pellets

Cattle / Horse / Goat / Sheep /
Lamb / Pig



Moringa Seed
with Wings



Moringa Soft Chews
for Cats and Dogs



Moringa Seed
Kernels



Moringa
Tablets



Moringa Seeds
With Wings



Organic
Moringa Honey



Freeze Dried
Moringa Powder



Moringa
Herbal Tea



Moringa Oil
Softgel Capsules



Moringa Dried
Leaves



Moringa Fruit
Powder



Moringa Leaf
Extract Powder



Moringa
Liquid Extract



Moringa
Root Powder



Moringa Seed Cake de
Oiled Protein Powder



Plus, Cocoa & Coconut, both Superfoods

It's simple, see?

Cocoa and
Chocolate powdered
Variations



Coconut Milk, Oil,
Flesh, Husk & Pulp



Expansion & Scaling Strategy



De-risking Farmland Acquisition

Off-Take Agreements

We're acquiring farmland in coordination with our product manufacturing partners, scaling in tandem with *pre-committed purchasing* of our end products

Land Acquisition Strategy

We're targeting 1 Million Acres of land acquired combining a series of raises, across perfect agricultural regions for our 3 *very specific* cash crops.

Existing Farms for Immediate Production

We already have 5 farms targeted for acquisition that can be producing product on a sustainable agricultural model within months, now it's time to close on those acquisitions and dominate this *very focused* market..



Capital Raise for Land Acquisition



Today's Investment Options

- 1. mOrganic™ Holdings, LLC., - Series A Private Placement:**
US\$5,000,000 at \$45m pre-money
\$50mm post for 10% - FCFS
- 2. mOrganic™ Hawaii Series 1, LLC., - Ola Pono Estate – Senior Secured Convertible NOTE:**
US\$10,000,000 collateralized note with 2X preferred return and then conversion to 40% equity
- 3. mOrganic™ "Project Finance" Offering:**
US\$175 million package of five (5) farms
We're ready-to-go on the following acquisitions in Hawaii and Texas.
 1. Immediate Pipeline of 5 farms, see next page
 2. Near Term line of sight on 10 additional farms
 3. Repeatable models scales 1-N farms



\$20M	Ola Pono Estate Hawaii - 105 Acres
\$10M	Pratt Road Farm Hawaii - 82 Acres
\$100M	Hana Ranch Mana Lani Pono Maui - 3,547 Acres
\$25M	Tree Top River Ranch Texas - 179 Acres
\$30M	Runge River Ranch Texas - 401 Acres

Target Farmland Purchases - \$175m





Projected Revenues at Scale



Growing Cashflow

		Projected Crop Revenue	Margin	NOI
Ola Pono Estate Hawaii - 105 Acres	\$10M	\$53,520,000	40%	\$16,056,000
Pratt Road Farm Hawaii - 82 Acres	\$10M	\$40,140,000	40%	\$21,408,000
Hana Ranch Maui - 3,547 Acres	\$100M	\$1,338,000,000	45%	\$602,100,000
Tree Top River Ranch Texas - 179 Acres	\$25M	\$117,000,000	42%	\$511,383,600
Runge River Ranch Texas - 401 Acres	\$30M	\$138,000,000	42%	\$549,596,880
Total Project Finance:	\$3,957,804,000			\$1,700,544,480



Important Note

We operate on a 1-year growth cycle for Moringa.

From initial farm acquisition to full production, Cacao,

Coconut crops begin producing **at scale** in Y3.

From the beginning, and the entire time, your investment is **securely backed** by physical real-estate land holdings. In addition, we monetize the land and existing legacy crops, while our agricultural super-crops mature to production and come on-line.



Proof of Success



- 1. Virtual Data Room** - See all Supporting Documents
- 2. White Paper Library** - View the Science and Research
- 3. Background** - Learn "How We Got Here"
- 4. Unique IP** – Discover Innovative AgTech Solutions
- 5. Detailed Business Plan** – Read The Master Plan
- 6. Detailed Financial Projections** – Get The Full Picture
- 7. Detailed Management Team** – Meet the Core Team
- 8. Detailed Property Profiles** – Explore The Farm Plans

Available on Request, NDA required.



Next Steps:



Market Opportunity

mOrganic™ farming expansion presents strong market growth potential and increasing consumer demand.

Impact

mOrganic™ farming supports communities by creating jobs and promoting healthier lifestyles.

Environmental Benefits

Sustainable farming practices improve soil health and reduce environmental impact significantly.

De-Risked

We're ready to build wealth for the future on sustainable principles leveraging super food cash crops.



Supporting Documents



List of Properties

Hawaii Properties - 3-Tree Agroforestry Plan (Moringa, Cacao, Coconuts)

- Ola Pono Estate
- Pratt Road Farm
- Hana Ranch

Texas Properties - Moringa Only

- Double Diamond Ranch
- Pritchett Ranch



Hawaii > Ola Pono Estate



Cropping Plan - 3-Tree Agroforestry Plan (Moringa, Cacao, Coconuts)

- Ola Pono Estate (In Escrow - POF attached - Dec 1 Closing Date) -
<https://hamakuacoast.com/villa-paolina>
 - Total Harvestable Acres - 80
 - 1600 trees per acre - 128,000 Trees
 - \$515 per tree revenue = \$65.9 million (stabilized - 3 years to full ramp)
 - Video: <https://vimeo.com/1005631906?fl=pl&fe=sh>

More Details Available on Request, NDA required.



Hawaii > Hana Ranch



Cropping Plan - 3-Tree Agroforestry Plan (Moringa, Cacao, Coconuts)

- Hana Ranch (Final Negotiations, Submitting POF, Open Escrow Nov 15) - <https://www.hanaranch.hawaiilife.com/>
 - Total Harvestable Acres - 500
 - 1600 trees per acre - 800,000 Trees
 - \$515 per tree revenue = \$4112 million (stabilized - 3 years to full ramp)
 - Video: <https://www.youtube.com/watch?v=ZZieeyrXjyE>

More Details Available on Request, NDA required.



Hawaii > Pratt Road Farm



Cropping Plan - 3-Tree Agroforestry Plan (Moringa, Cacao, Coconuts)

- Pratt Road Farm (Opened Escrow Previously, re-opening with POF - Dec 31 Closing Date) - <https://www.hawaiilife.com/listings/53-4223-pratt-rd-kapaau-hi-96755-4>
 - Total Harvestable Acres - 60
 - 1600 trees per acre - 96,000 Trees
 - \$515 per tree revenue = \$49.4 million (stabilized - 3 years to full ramp)
 - Video:
https://player.vimeo.com/video/1074552528?title=0&byline=0&portrait=0&badge=0&autoplay=0&player_id=0&app_id=58479

More Details Available on Request, NDA required.



Texas > Tree Top River Ranch



Cropping Plan - Moringa Only

- Tree Top River Ranch (Final Negotiations, Submitted POF, Open Escrow Jan 2026)
<https://dullnigranches.com/property/179-acres-tree-top-river-ranch/>

Total Harvestable Acres – 179

- 1600 trees per acre - 286,400 Trees
- \$515 per tree revenue = \$147.5 million (stabilized - 3 years to full ramp)
- Video: <https://vimeo.com/932541332>

More Details Available on Request, NDA required.



Texas > Runge River Ranch



Cropping Plan - Moringa Only

- Runge River Ranch (In negotiations) - <https://www.land.com/property/110-county-road-103-runge-texas-78151/20026663/>
 - Total Harvestable Acres - 401
 - 1600 trees per acre - 641,600 Trees
 - \$515 per tree revenue = \$330.4 million (stabilized - 3 years to full ramp)
 - Video: <https://vimeo.com/931572148>

More Details Available on Request, NDA required.



Let's Grow Together

Q&A

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