



Pushpak *Wealthy Together*

Who we are

Pushpak is a distinguished Wealth Management & Financial Planning boutique, led by a group of seasoned experts with over a decade of success stories across diverse industries. We offer personalized solutions tailored to meet unique needs and work closely with clients to achieve their financial goals. Our approach is founded on a deep understanding of the markets, coupled with a keen eye for detail, delivering exceptional results consistently. We are committed to building long-lasting relationships based on mutual trust, transparency, and integrity, offering unmatched personalized services to help clients succeed.

Our Financial Services

1. Wealth Management

Pushpak's main product is our Wealth Management service, catering to individuals who have achieved financial freedom but are still grappling with wealth, insurance, and financial decisions. Our ideal investor is looking for mental peace from complex investments, a process flow with a financial health checkup, and a focus on wealth creation.

2. Portfolio Management

Our second most popular product at Pushpak is our Financial Planning service, designed for individuals who aspire to achieve financial freedom. We work closely with our clients to define their key objectives and goals, and develop a customized plan to help them achieve financial security. Our Financial Planning service includes a focus on achieving financial freedom, a detailed process flow with a financial health checkup, and a goal planning approach to help our clients achieve their desired financial outcomes.

3. Goal Management

Our Goal-Based Planning service is designed for individuals who have specific long-term and short-term goals in mind. Our ideal investor is someone who wants to achieve specific objectives in their personal and professional life. We focus on developing an achievement process for our clients' goals, while also ensuring wealth protection.

Our Goal-Based Planning service provides clients with mental peace from future uncertainties, and a singular focus on achieving their objectives. We work closely with our clients to understand their unique needs and aspirations, and develop a customized plan to help them reach their desired outcomes. At Pushpak, we believe that setting goals is the first step towards achieving financial success, and our Goal-Based Planning service is the perfect tool to help our clients realize their dreams.

4. SIP Management

Pushpak's Regular Savings and Investment Plan service is designed for anyone looking to save and invest on a regular basis. We understand the complexity of the SIP world, with its various account statements, online and offline transactions, and purchase and redemption processes.

Our Regular Savings and Investment Plan service provides our clients with mental peace from the complexities of the SIP world, while ensuring their wealth is protected. We work closely with our clients to develop a customized plan that meets their unique financial needs and objectives. At Pushpak, we believe that regular savings and investment are key to achieving long-term financial success, and our Regular Savings and Investment Plan service is the perfect tool to help our clients navigate the complex world of investing.

Products: Financial Solutions at Pushpak

- Mutual Funds
- ETF/Index Funds
- Sovereign Gold Bond
- Loan Against Securities
- Gold Fund
- Fixed Deposit(FD)

The Visionary Minds at Pushpak

Gulshan Sahu, the founder and CEO of Pushpak, brings a wealth of experience and expertise to the firm. With a Post-Graduation degree from Ravi Shankar University, Gulshan has a rich and varied experience across Portfolio management, Financial Planning, and Investment Strategy.

Gulshan strongly believes that portfolio management is the management of risk, not the management of returns. As a qualified professional, he understands the importance of managing money alongside market cycles, responsible for clients' accountability, risk profiles, aspirations, and expectations. His unique perspective allows him to provide personalized and effective financial solutions that are tailored to meet the specific needs and goals of each of our clients.