



Commercial Insurance Request for Proposal

Condominium Associations
...giving you the ADVantage!

General Information:

Name of Association:

Mailing Address:

C/O:

Street:

City, State, ZIP:

Physical Address:

Street:

City, State, ZIP:

FEIN #:

Contact Name:

Phone Number:

Email:

Property:

Year Association was Built:

How many units in the COA:

Commercial Units:

Number of units rented annually:

Number of units rented less than 6 months at a time:

Is the Association Built Out?

COMMERCIAL INSURANCE REQUEST FOR PROPOSAL

Condominium Associations

If not: What is the number of units at build out?

Construction Type:

Roof Type:

Number of Buildings:

Are all buildings identical?

If not, please include building schedule or plot plan.

Are buildings sprinklered?

Are there attached garages?

Number of stories?

Parking?

If subterranean, how many levels?

Please List all Amenities: (i.e. pool, spa, recreation center, sport courts, gyms, playgrounds, dog parks, common cooking facilities, tot lots, etc.)

General Liability/D&O/Crime

Desired General Liability Limit:

Number of board members:

Number of developers still on the board:

Has control of the board transferred fully from developer to association?

Desired D&O Limit:

Desired Crime Limit:

Would you like us to include a quote for an umbrella policy in addition to the other recommended offerings?

Have there been any claims in the last three years?

Does the association have any employees?

Final Questions:

Desired Effective Date:

Desired Response Date:

Please provide the following information to facilitate quoting and accurate risk analysis and limit determination:

1. CC & R's
 2. Reserve Study (if available)
 3. Current Budget
 4. Plot Plan
 5. Current COI
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