

Homeowners Associations
...giving you the ADVantage!

General Information:

Name of Association:

Mailing Address:

C/O:

Street:

City, State, ZIP:

Physical Address:

Street:

City, State, ZIP:

FEIN #:

Contact Name:

Phone Number:

Email:

Property:

Year Association was Built:

How many units in the HOA:

Is the Association Built Out?

If not: What is the number of units at build out?

Construction Type:

COMMERCIAL INSURANCE REQUEST FOR PROPOSAL

Homeowners Associations

Roof Type:

Parking?

If subterranean, how many levels?

Please List all Amenities: (i.e. pool, spa, recreation center, sport courts, gyms, playgrounds, dog parks, common cooking facilities, tot lots, etc.)

General Liability/D&O/Crime

Desired General Liability Limit:

Number of board members:

Number of developers still on the board:

Has control of the board transferred fully from developer to association?

Desired D&O Limit:

Desired Crime Limit:

Would you like us to include a quote for an umbrella policy in addition to the other recommended offerings?

Have there been any claims in the last three years?

Does the association have any employees?

Final Questions:

Desired Effective Date:

Desired Response Date:

Please provide the following information to facilitate quoting, accurate risk analysis, and limit determination:

1. CC & R's
 2. Reserve Study (if available)
 3. Current Budget
 4. Plot Plan
 5. Current COI
 6. Current Loss Runs
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