

"Community & Business Training, Economic Development, Partnerships,
Job Creation.....Rural American Indian Communities Moving Forward"



Operated by Southwest Business Development Consultants, LLC Funded by MBDA-U.S. Department of Commerce



Operated By

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Funded By



Client Assessment / Intake Form

Company / Contact Information

First Name

Last Name

Title

Company Name

Company Address

City, State, Zip Code

Business Phone Number

Mobile / Fax Number

Email Address

Date of Incorporation

State of Incorporation

EIN or Federal ID Number

Company Web Address

DUNN's Number

Unique ID Identifier / SAMs #

Company Description / Narrative

Minority Group / Identification

Native American / Alaskan Native / Native Hawaiian

Hispanic / Latino

Other

Black / African American

Name of Tribe / Pueblo / Nation

Asian / Pacific Islander

Business Codes / Structure / Ownership / Sector

NAICS Codes

NAICS Codes

SIC / PSC / FSC Codes

- Business Structure:** Sole Proprietorship C-Corporation 501(c) Non-Profit
 Limited Liability Company (LLC) Sub Chapter S-Corp For-Profit
 Limited Liability Partnership (LLP) Partnership Tribal Development Corp

- Ownership Data:** Women-Owned Small Business Small Disadvantage Business
 Veteran-Owned Minority Business Entity Buy Indian Act
 Tribally-Owned Business HUBZone Certified GSA Schedule
 Service Disabled-Owned SBA 8(a) Certified DOT / DBE Certified

- Business Sector:** Resource Partner Architecture / Design Environmental / Remediation
 Consulting Services Construction Management Renewable Energy
 Marketing / Design Heavy / Civil Engineering Transportation
 Insurance / Bonding Wastewater / Utilities Website Development

Initials

Confidentiality Statement

Client understands that the Four Winds Diversified (FWD) Project will hold proprietary information disclosed to FWD Project Staff and will be deemed confidential. FWD will not disclose any information to a third party without the permission of client.

FWD Project & Small Business Disclosure

FWD Project is operated by SWBDC, LLC and is funded by the U.S. Department of Commerce, Minority Business Development Agency. This Document is a registration form and does not involved any payment from the undersigned or commitment of services from SWBDC, LLC.

Waiver

Client understands that the services provided by the FWD Project are recommendations and are not intended as an expressed or implied warranty or guaranty that such services will result in profit or any other determined result for the client. Client hereby waives any and all right of action against the Consultant, Analyst, Trainer, FWD Project, DMNM, LLC and or SWBDC, LLC regarding the results of any of the services provided to the client. In the event that any client, any employee, agent or associate of client, or third party should bring legal action against the Consultant, Analyst, Trainer, FWD Project, DMNM, LLC and/or SWBDC, LLC. Client also agrees to indemnify and hold the Consultant, Analyst, Trainer, FWD Project, DMNM, LLC and/or SWBDC, LLC harmless against such action including payment of any costs and/or attorney's fees.

Acceptance to receive services including MBDA Reporting System

The information gathered in this form will be entered into our database and will be used to assist your firm with information regarding training, marketing, procurement opportunity matching services, meet & greet, and one-on-one matchmaking events. The purpose of collecting this information is also to track the development of Native American Small Business for use in statistical surveys and research. In addition, the information collected on this form will be made available to Federal, State, Tribal and local agencies for use in procurement and research. By entering data on this form you certify that you are authorized to make this information available to the public and agree to all the terms and conditions as specified herein.

Likeness and Profile Release

I, hereby grant to the U.S. Department of Commerce the irrevocable, lifetime, royalty free, non-exclusive, worldwide right to use my name, image, likeness, portrait, or voice (hereafter 'Likeness') in all forms, in all manners, and in all media now existing or to be created in the future, as part of activities of the following: Virtual/Written Success Stories, MBDA Award Nominations, Native American Heritage Month activities. I also grant to Commerce the irrevocable right to use biographical information about me and my organization ('Profile') in all forms, in all manners, and in all media now existing or to be created in the future, as part of the above referenced activities. I hereby waive any claims I may have based on any usage of any video, photographs, or works derived there from, including but not limited to claims for invasion of privacy.

I further release and absolve Commerce from any liability resulting from any use of my Likeness or Profile. It is expressly agreed, however, that Commerce is under no obligation to use said Likeness or Profile for any purpose whatsoever. Moreover, I understand that Commerce will not compensate me in any way or pay me for use of my Likeness or Profile. Further, I agree to indemnify Commerce in the event that it suffers liability or damages as a result of its use of any written copy, photograph(s), video, film footage, and/or any information referenced above. I further warrant that I am of full age of majority and that I have every right to contract in my own name in the above regard. I further state that I have read this Release and that I am fully familiar with and understand the contents thereof. I agree that this release shall be binding on me, my legal representatives, heirs, and assigns.

I certify that the above information is true and complete to the best of my knowledge

FWD Project Client Signature

Date