



Pre-Marital Agreement Questionnaire

Mahe Law, Ltd.

The following questionnaire contains necessary information pertaining to the preparation of a pre-marital agreement. Please fill out each section fully. If a particular section does not apply, simply leave that section blank. If there is information you do not have at this moment, you can leave it blank and provide it once available.

I. Information Regarding Marriage

Date of Marriage: _____

City / State of Marriage: _____

II. Tell Us About Yourself

Full Legal Name: _____

Street Address: _____

City / State / Zip: _____

County: _____

Home Phone: _____

Work Phone: _____

SSN: _____

DOB: _____

Drivers License: _____

Name of Employer: _____

Address of Employer: _____

City / State / Zip: _____

Employer Phone: _____

Was / Is In Military: Yes No

Dates in Military: From _____ to _____

III. Tell Us About Your Partner

Full Legal Name: _____

Street Address: _____

City / State / Zip: _____

County: _____

Home Phone: _____

Work Phone: _____

SSN: _____

DOB: _____

Drivers License: _____

Name of Employer: _____

Address of Employer: _____

City / State / Zip: _____

Employer Phone: _____

Was / Is In Military: Yes No

Dates in Military: From _____ to _____

IV. Spousal Maintenance

In the event of divorce, please provide the following information:

Which Party Will Pay Spousal Support: Husband Wife

Amount: _____

Duration: _____

V. Income Tax Obligation

Future federal or state income taxes should be filed as:

Separate Joint

VI. Assets and Debts of PARTNER to Remain Separate Property

A. Retirement:

Institution Name: _____
Account No.: _____
Value/Balance: _____

B. 401K Plan:

Institution Name: _____
Account No.: _____
Value/Balance: _____

C. Vehicle / RV / Boat / Etc.:

1. Description: _____
Lender Name: _____
Account No.: _____
Value/Balance: _____
 Owned Free and Clear

2. Description: _____
Lender Name: _____
Account No.: _____
Value/Balance: _____
 Owned Free and Clear

3. Description: _____
Lender Name: _____
Account No.: _____
Value/Balance: _____
 Owned Free and Clear

D. Real Property:

1. Location: _____
Lienholder: _____
Account No.: _____
Value/Balance: _____
 Owned Free and Clear

2. Location: _____
Lienholder: _____
Account No.: _____
Value/Balance: _____
 Owned Free and Clear

E. Checking / Savings / Stock Accounts:

1. Description: _____
Institution Name: _____
Account No.: _____
Value/Balance: _____

2. Description: _____
Institution Name: _____
Account No.: _____
Value/Balance: _____

3. Description: _____
Institution Name: _____
Account No.: _____
Value/Balance: _____

F. Other Assets:

G. Debts:

1. Creditor: _____
Account No. _____
Balance: _____

2. Creditor: _____
Account No. _____

Balance: _____

3. Creditor: _____

Account No. _____

Balance: _____

4. Creditor: _____

Account No. _____

Balance: _____

5. Creditor: _____

Account No. _____

Balance: _____

VII. Assets and Debts of YOU to Remain Separate Property

H. Retirement:

Institution Name: _____

Account No.: _____

Value/Balance: _____

I. 401K Plan:

Institution Name: _____

Account No.: _____

Value/Balance: _____

J. Vehicle / RV / Boat / Etc.:

4. Description: _____

Lender Name: _____

Account No.: _____

Value/Balance: _____

Owned Free and Clear

5. Description: _____

Lender Name: _____

Account No.: _____

Value/Balance: _____

Owned Free and Clear

6. Description: _____
Lender Name: _____
Account No.: _____
Value/Balance: _____
 Owned Free and Clear

K. Real Property:

3. Location: _____
Lienholder: _____
Account No.: _____
Value/Balance: _____
 Owned Free and Clear

4. Location: _____
Lienholder: _____
Account No.: _____
Value/Balance: _____
 Owned Free and Clear

L. Checking / Savings / Stock Accounts:

4. Description: _____
Institution Name: _____
Account No.: _____
Value/Balance: _____

5. Description: _____
Institution Name: _____
Account No.: _____
Value/Balance: _____

6. Description: _____
Institution Name: _____
Account No.: _____
Value/Balance: _____

M. Other Assets:

N. Debts:

- 6. Creditor: _____
Account No. _____
Balance: _____

- 7. Creditor: _____
Account No. _____
Balance: _____

- 8. Creditor: _____
Account No. _____
Balance: _____

- 9. Creditor: _____
Account No. _____
Balance: _____

- 10. Creditor: _____
Account No. _____
Balance: _____

VIII. Other:

Please describe any other specific issues or matters you would like addressed in your pre-marital agreement (for example, the effect of the agreement upon the death of a spouse):
