



PROJECT INTAKE FORM

PART 1 – Project and Company Registration & Location

1. Company and Project Information

Name Of Company:

Registration Number:

Date Registered:

Company PAN:

Registered Address:

Business Address:

Business Landline Phone:

Company Email:

Company Website:

Project Location Address:

Project GPS Coordinates:

Town/City:

Country:

2. Main Project Contact

Contact Name:

Designation:

E-Mail:

Mobile or Land Line No:

Skype ID:



PROJECT INTAKE FORM

PART 2 – Shareholder and Management Personnel Information

3. Shareholder Information (Please attach abbreviated CV)

Name:	Share%	CV Attached (Y/N)

4. Management Team Information (Please attach abbreviated CV)

Name & Title:	CV Attached (Y/N)

5. Meeting & Video Conference Information: All participant in Meeting and Video Conference to provide details

Name	Telephone	E-mail	Skype ID



PROJECT INTAKE FORM

PART 3 – Company and Project Details

A) NECESSARY ENCLOSURES

Project Related

- Please attach Executive Summary
- Please attach Feasibility Study or Business Plan
- Please attach Financial projections for minimum five years; longer in case of infrastructure projects needing long term funding solutions

Parent Group/ Company Related

- Please attach last 3 years audited statement of parent group/ project if applicable
- Please attach current group structure, if applicable

B) DETAILS

6. Project Description

Please describe your project in 5-6 sentences. Please refrain from referring to exec. summary or Business Plan

[Empty text box for project description]

7. SWOT Analysis & Risk Assessment:

Strengths:	Opportunities:
Weaknesses:	Threats:



PROJECT INTAKE FORM

8. Project Details – Cost, Funding Sought, Licenses, etc.

Total project cost (in USD):	
Funding Structure in USD: Equity- Debt- Total-	
Funding required: Equity- Debt- Total-	
Period for which funding is required: Equity Debt	
Project Execution / Construction Experience: Have the promoters/ company done similar projects before. If yes, please provide details.	
Is land for the project acquired:	
List all Permits, Licenses and Government Approvals obtained:	
Any Off-Take Agreements:	
Any Existing Loans (Mention Details & Amounts):	
Is there any Legal Litigation / Bankruptcy in process against the company or shareholders:	
Is there an existing agreement with consultants or brokers signed with reference to success fee for this transaction? If so supply details.	
Exit Strategy in case of equity	



PROJECT INTAKE FORM

9. Project History/ Parent History

Is this a Green or Brown Field Project:	
For Brown Field, supply project information below:	For Green Field, supply parent/ group information below:

US \$	2017	2016	2015
Sales / Turnover			
EBITDA			
Operating Profit (EBIT)			
Net Profit / Loss (PAT)			
Net worth (Equity + reserves)			
Long term Debt (include current portion)			
Short Term Debt			
Current Assets			
Current Liabilities (excluding short term debt & current portion of long term debt)			

10. Project financial & other projections (snapshot)

Anticipated Start Date	
Anticipated Completion Date	
Internal Rate of Return (IRR)	
Project NPV at ... % Discount Rate	
Payback Period (in Yrs)	

Financial Projections					
US \$	2018	2019	2020	2021	2022
Drawdown Request					
Sales / Turnover					
EBITDA					
Net Profit / Loss (PAT)					
Net worth (Equity + reserves)					
Long term debt (including					



PROJECT INTAKE FORM

current portion)					
Short Term Debt/ OD					

11. Please provide details of current Investors/Lenders

Name	Amount	Debt or Equity	Is repayment overdue?

12. Please provide details of Broker (If Any)

Name	Company	Telephone	E-mail

13. Additional Information: Please feel free to provide any additional information below that you think is relevant for funding your project.

Please ensure that all fields are completed. Incomplete applications shall cause delays in review of your funding requests.



PROJECT INTAKE FORM

PART 4 – Project Evaluation

1. Track Record (Project or Parent)			
In US\$ in Million	2020	2021	2022
Sales			
Net Profit			
ROS %			
Current Assets			
Current Liabilities			
Current Ratio			
Long Term debt			
Net Worth			
Debt: Equity Ratio			
WC Ratio			
ROCE			

2. Company / Promoter reputation:	
Status with current lenders	
Credit rating	
Current List price, if listed	
Market feedback	
Current Valuation of the company	

3. Feasibility Study/ Business Plan:	
Quality of feasibility study	
Comments on sales assumptions	
Competitors analysis comments	
Technical know-how reliability	
SWOT analysis comments	
Risk assessment comments	
Scenario analysis- worst case scenario	

4. Financial projections	
Debt: Equity ratio at start	
IRR with terminal value	
IRR without terminal value	
Project Breakeven point in years	
NPV atdiscount rate	
Payback period in years	
EBITDA %	



PROJECT INTAKE FORM

ROS%	
Sales on maturity in USD	
Net profit on maturity in USD	
Funding request to current sales ratio	

5. Project Implementation Plan	
Status of land acquisition	
Status of approvals	
Off take agreements	
Key management team identified	
Quality of project implementation plan	

6. Analytical comments

