

Mustafa Hasani

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EDUCATION

B.S. in Finance and Economics

Jan 2025- May 2027

University of Texas at Dallas GPA: 4.0/4.0

Dallas, TX

- Activities & Societies: Financial Leadership Association, Real Estate Club

WORK EXPERIENCE

GlobalFoundries

Jun 2025 – August 2025

Investor Relations Intern

Austin, TX

- Partnered with senior leadership to create analyses using FactSet and Irwin, leveraging key metrics to strategically map out and target the 400 largest potential global institutional investors for Non-Deal Roadshows (NDRs) using Power BI
- Analyzed company eligibility for 150+ indices, assessing inclusion criteria and quantifying potential passive demand
- Implemented an AI-based prototype to automate earnings call preparation, analyzing previous transcripts to streamline Q&A scenarios and reduce manual scripting time by 23%, improving readiness for high-impact investor events
- Assisted in preparing quarterly earnings call scripts and refining 15+ investor slide decks for institutional investors

Fisher Investments

Nov 2023 – May 2025

Finance and Operations Junior Associate

Plano, TX

- Analyzed client portfolios and developed detailed performance reports, incorporating risk assessment, market research, and financial modeling techniques to support and strengthen advisor recommendations, enhancing client satisfaction
- Refined MoneyGuidePro models using client data to run Monte Carlo retirement simulations for 700+ clients annually
- Created analytical tools using Excel and Tableau to improve advisor responsiveness and client communication, resulting in a 3% reduction in terminations while leveraging SQL to enhance portfolio insights and data accuracy
- Recognized nationally as Junior Associate of the Year out of 80+ JA's for top performance and stellar client service

Morphis Inc.

Jan 2021 – Sept 2022

Sales and Marketing Intern

Dallas, TX

- Streamlined sales operations by leveraging CRM software (Salesforce, HubSpot) for lead tracking, generating \$84,000 in client contracts and boosting digital engagement by 116% through marketing campaigns and performance analytics
- Partnered with the finance team to optimize quarterly sales forecasts, increasing accuracy by 8% through trend analysis

PROJECTS

mustafahasani.com

Jan 2025 – Current

Founder/Publisher

Remote

- Created a finance blog to simplify financial topics and break them down in a way that is easily understandable
- Attracted 580 monthly visitors and managed a newsletter delivered to 80+ engaged subscribers each month
- Utilized SEO best practices to boost organic search traffic by 35%, improving website visibility and reach

NexGen Consulting

Oct 2023 – Dec 2024

Founder/President

Plano, TX

- Founded a club supporting disadvantaged individuals through workshops, networking, and consulting competitions
- Executed social media consulting projects for three companies, increasing average online traffic per company by 65%

VOLUNTEERING

Murphy Animal Shelter

Feb 2025 – Current

Volunteer

Murphy, TX

- Provided hands-on care to over 80 animals, improving their comfort and emotional well-being during shelter stays.
- Facilitated 25+ pet adoptions by matching animals with families and guiding them through the adoption process.

AWARDS & CERTIFICATIONS

- Awards:** Eagle Scout, FI Junior Associate of the Year, Cognizant Case Competition Pitch Honorable Mention
- Patents:** Automatic Sun Visor [US20230061443A1](#), Hydration Monitoring System [Z4202303468B](#)
- Certifications:** Completed Bloomberg Certifications, FactSet Core Certified, Studying for SIE

ADDITIONAL INFORMATION

- Technical Skills:** Financial Modeling, Microsoft Excel, FactSet, PowerPoint, Power BI, Tableau, Bloomberg Terminal
- Soft Skills:** Cross-Functional Communication, Financial Analysis, Strategic Thinking, Adaptability, Collaboration
- Languages:** English, Urdu, Hindi, Arabic
- Interests:** Golf, Formula 1, Running Marathons, Collecting Fragrances, Skiing, Flying Drones, Backpacking, NFL