



**Pro Group Escrow**  
 4160 Temescal Canyon Road, #510  
 Corona CA 92883  
 Tel: (951) 338-0222 • Fax: (951) 338-0213

**VESTING WORKSHEET/INSTRUCTIONS**

**YOUR NAME(S) MUST MATCH YOUR IDENTIFICATION FOR PURPOSES OF NOTARIZATION.**

NOTE: Please indicate your choice by checking the appropriate selection. Please fill in blanks completely and print names exactly as they should appear on all documents and as you will be signing your name.

**YOUR NAME(S) MUST MATCH YOUR IDENTIFICATION FOR PURPOSES OF NOTARIZATION.**

PURSUANT TO THE ABOVE REFERENCED ESCROW, ESCROW HOLDER IS INSTRUCTED TO REFLECT MY NAME AND VESTING AS FOLLOWS:

1.  Husband and Wife (Print names exactly as they should appear on documents)

\_\_\_\_\_ AND  
 \_\_\_\_\_

- A.  as Joint Tenants
- B.  as Community Property
- C.  as Community Property, with Right of Survivorship
- D.  as Tenants in Common  
 Each as to an undivided \_\_\_\_\_ Interest – Percentage or Fraction ( i.e., ½ or 50%)

2.  Married Man, as his sole and separate property  
 Married Woman, as her sole and separate property

\_\_\_\_\_  
 (Print Name exactly as it should appear on documents)

**PLEASE INDICATE THE FULL NAME OF SPOUSE FOR PREPARATION OF AN INTERSPOUSAL GRANT DEED:**

3.  Individual or Trust (Print name exactly as it should appear on documents/if TRUST, provide trust agreement)

- A.  A Single Man (never married)
- B.  A Widower (wife is deceased)
- C.  An Unmarried Man (divorced)
- D.  A Single Woman (never married)
- E.  A Widow (husband is deceased)
- F.  An Unmarried Woman (divorced)
- G.  FULL Name of Trust \_\_\_\_\_

By: \_\_\_\_\_ (Trustee(s))

4.  Domestic Partners (Print name exactly as it should appear on documents)

\_\_\_\_\_ AND  
 \_\_\_\_\_

- A.  Wife and Wife
- B.  Husband and Husband
- C.  Married to each other
- D.  Domestic Partners

AS (choose one)

- a.  as Joint Tenants
- b.  as Community Property
- c.  as Community Property, with Right of Survivorship
- d.  as Tenants in Common  
 Each as to an undivided \_\_\_\_\_ Interest – Percentage or Fraction ( i.e., ½ or 50%)

**HOW YOU HOLD TITLE TO YOUR PROPERTY CAN HAVE SERIOUS TAX CONSEQUENCES, IT IS STRONGLY RECOMMENDED THAT YOU SEEK TAX AND/OR LEGAL COUNSEL WHEN COMPLETING THIS FORM**

\_\_\_\_\_  
 Phone

\_\_\_\_\_  
 BUYER SIGNATURE

\_\_\_\_\_  
 Phone

\_\_\_\_\_  
 BUYER SIGNATURE