

Who's Qualified

Lump Sum Death Benefit

Although the specifics are provided in Ericsson US Pension Plan, §5.12, generally you qualified for the Supplemental Retiree Death Benefit if:

- You retired on or before 12/31/1991 or you were on the Bellcore payroll on 12/31/1991,
- When you terminated active employment, you had either:
 - Reached your Normal Retirement Date, or your Early Retirement Date (i.e., you did not have a deferred vested benefit); or
 - Suffered a disability,
- You were a Traditional Pension Participant and not a Cash Balance Participant,
- You never worked for Ericsson after 01/01/2013.

For more information see: “Lump Sum Death Benefit FAQs” on the Document Download Page.